

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	
	:	Chapter 11
Graceway Pharmaceuticals, LLC, <i>et al.</i> , ¹	:	
	:	Case No. 11-13036 (PJW)
Debtors.	:	
-----X	:	(Jointly Administered)
Kip Horton,	:	
Liquidating Trustee of Graceway Liquidating	:	
Trust,	:	
	:	
Plaintiff,	:	Adv. Pro. No. 14-50476 (PJW)
v.	:	
	:	
UNITED STATES FOOD AND DRUG,	:	
ADMINISTRATION,	:	
	:	
Defendant.	:	
-----X	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 18, 2014 AT 11:00 A.M. (ET)**

CONTINUED MATTERS:

1. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

Response/Objection Deadline: March 20, 2013 at 4:00 p.m. Extended to August 23, 2013 at 4:00 p.m. (ET) for Medicis.

Related Documents: None.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

Responses Received:

- A. Response of Medicis to Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 932; Filed 8/23/13].

Status: This matter is being adjourned to the next omnibus hearing.

- 2. Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims [Docket No. 1043; Filed 7/30/14].

Response/Objection Deadline: September 11, 2014 at 5:00 p.m. Extended to September 15, 2014 for Ropes & Gray LLP.

Related Documents: None.

Responses Received:

- A. State of Ohio's Objection to Motion of Liquidating Trustee for Approval of Schedule of Unsecured Claims [Docket No. 1053; Filed 9/9/14].
- B. Response and Reservation of Rights of Deutsche Bank Trust Company Americas as Administrative Agent and Collateral Agent for Certain Second Lien Lenders Regarding (I) Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims and (II) Motion of the Liquidating Trustee for Clarification of Confirmation Order and Authority Granted Under Liquidating Trust Agreement [Docket No. 1054; Filed 9/11/14].
- C. Limited Objection of Ropes & Gray LLP to Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims [Docket No. 1058; Filed 9/15/14].

Status: This matter is being adjourned to the next omnibus hearing date.

UNCONTESTED MATTERS WITH CERTIFICATION OF COUNSEL:

- 3. Motion of the Liquidating Trustee for Clarification of Confirmation Order and Authority Granted Under Liquidating Trust Agreement [Docket No. 1048; Filed 8/21/14].

Response/Objection Deadline: September 11, 2014 at 4:00 p.m.

Related Documents:

- A. Declaration of Kip Horton in Support of the Motion of the Liquidating Trustee for Clarification of Confirmation Order and Authority Granted Under Liquidating Trust Agreement [Docket No. 1049; Filed 8/21/14].

- B. Declaration of Daniel Butler in Support of the Motion of the Liquidating Trustee for Clarification of Confirmation Order and Authority Granted Under Liquidating Trust Agreement [Docket No. 1050; Filed 8/21/14].
- C. Certification of Counsel Regarding Order Clarifying the Confirmation Order [Docket No. 1059; Filed 9/16/14].
- D. Proposed Order Clarifying the Confirmation Order [N/A].

Responses Received:

- A. Response and Reservation of Rights of Deutsche Bank Trust Company Americas as Administrative Agent and Collateral Agent for Certain Second Lien Lenders Regarding (I) Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims and (II) Motion of the Liquidating Trustee for Clarification of Confirmation Order and Authority Granted Under Liquidating Trust Agreement [Docket No. 1054; Filed 9/11/14].

Status: The parties have submitted an agreed order resolving the response under Certification of Counsel, therefore, no hearing is necessary unless the Court has any comments or questions.

MATTERS GOING FORWARD:

- 4. Kip Horton, Liquidating Trustee of Graceway Pharmaceuticals, LLC, et al., v. United States Food and Drug Administration [Adversary Case No. 14-50476].

Answer Deadline: October 6, 2014.

Answer(s) Received: None.

Status: This matter is going forward as a status conference.

Dated: September 16, 2014
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
Stuart M. Brown (DE 4050)
Daniel N. Brogan (DE 5723)
DLA PIPER LLP (US)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com
daniel.brogan@dlapiper.com

Counsel for Kip Horton, Liquidating Trustee