

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
GRACEWAY PHARMACEUTICALS,	)	Case No. 11-13036 (KJC)
LLC, <i>et al.</i> , <sup>1</sup>	)	Jointly Administered
	)	
Debtors.	)	
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**NOTICE OF SUBSTITUTION OF COUNSEL  
FOR DEUTSCHE BANK TRUST COMPANY AMERICAS**

**PLEASE WITHDRAW** the appearance of Laurie Selber Silverstein and enter the appearance of Jeremy W. Ryan as counsel to Deutsche Bank Trust Company Americas, in its capacities as Administrative Agent and Collateral Agent for the lenders (the “Deutsche Bank”)

**PLEASE TAKE FURTHER NOTICE** that the firms of Potter Anderson & Corroon LLP and Sidley Austin LLP remain as counsel of record for Deutsche Bank.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

Dated: January 21, 2015  
Wilmington, Delaware

**POTTER ANDERSON & CORROON LLP**

*/s/ Jeremy W. Ryan*

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