

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4728

Date of Confirmation: May 4, 2013 Account Type: Checking

Reporting Period (month/year): April 2015

Beginning Cash Balance: \$6,407.32

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$ \_\_\_\_\_

Total of cash available: \$6,407.32

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts: \$

Disbursements made pursuant to the administrative claims of  
bankruptcy professionals: \$

All other disbursements made in the ordinary  
course: \$149.90

Total Disbursements \$149.90

Ending Cash Balance \$6,257.42

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2015

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4670

Date of Confirmation: May 4, 2012

Account Type: Money Market

Reporting Period (month/year): April 2015

Beginning Cash Balance: \$2,009,989.08

All receipts received by the debtor:

Interest Earned: \$495.55

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$495.55

Total of cash available: \$2,010,484.63

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$0.00

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$868.34

Total Disbursements \$868.34

Ending Cash Balance \$2,009,616.29

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2015

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals, LLC Bank: Wells Fargo  
Bankruptcy Number: 11-13036 Account Number: xxx-6558  
Date of Confirmation: \_\_\_\_\_ Account Type: Checking  
Reporting Period (month/year): April 2015

Beginning Cash Balance: \$5,245,892.50

All receipts received by the debtor:

Transfers from Other Trust Accounts:	\$
Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Other	\$2,657.38
Total of cash received:	<u>\$2,657.38</u>

Total of cash available: \$5,248,549.88

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$
Transfers to Other Trust Accounts	\$
All other disbursements made in the ordinary course:	<u>\$5,885.64</u>
Total Disbursements	<u>\$5,885.64</u>

Ending Cash Balance \$5,242,664.24

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2015

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4662

Date of Confirmation: May 4, 2012

Account Type: Money Market

Reporting Period (month/year): April 2015

Beginning Cash Balance: \$3,579,210.48

All receipts received by the debtor:

Interest Earned: \$882.45

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$882.45

Total of cash available: \$3,580,092.93

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts \$

Disbursements made pursuant to the administrative claims of  
bankruptcy professionals: \$

All other disbursements made in the ordinary  
course: \$1,489.52

Total Disbursements \$1,489.52

Ending Cash Balance \$3,578,603.41

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2015

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012\_ Account Type: Checking

Reporting Period (month/year): April 2015

Beginning Cash Balance: \$1,027,507.05

All receipts received by the debtor:

Interest Earned: \$22.17

Collection of Accounts Receivable and Refunds: \$

Proceeds from Litigation (settlement or otherwise): \$200,000.00

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$200,022.17

Total of cash available: \$1,227,529.22

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$141,003.33

All other disbursements made in the ordinary course: \$9,639.76

Total Disbursements \$150,643.09

Ending Cash Balance \$1,076,886.13

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2015

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) April 2015

Beginning Cash Balance: \$116,602.98

All receipts received by the debtor:

Interest Earned: \$2.29

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Transfer from Other Trust Accounts: \$

Total of cash received: \$2.29

Total of cash available: \$116,605.27

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$23,224.00

All other disbursements made in the ordinary course: \$498.54

Total Disbursements \$23,722.54

Ending Cash Balance \$92,882.73

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2015

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

