

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
:

In re: : Chapter 11

:

Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (KJC)

:

Debtors. : (Jointly Administered)

:

:

-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 16, 2015 AT 2:00 P.M. (ET)**

CONTINUED MATTERS:

1. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

Response/Objection Deadline: March 20, 2013 at 4:00 p.m. Extended to August 23, 2013 at 4:00 p.m. (ET) for Medicis.

Related Documents: None.

Responses Received:

- A. Response of Medicis to Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 932; Filed 8/23/13].

Status: This matter is being adjourned to the next omnibus hearing date.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

MATTERS GOING FORWARD:

2. Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims [Docket No. 1043; Filed 7/30/14].

Response/Objection Deadline: September 11, 2014 at 5:00 p.m. Extended to September 15, 2014 for Ropes & Gray LLP.

Related Documents:

- A. Declaration of Daniel N. Brogan in Support of the Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims [Docket No. 1047; Filed 8/14/14].

Responses Received:

- A. Response and Reservation of Rights of Deutsche Bank Trust Company Americas as Administrative Agent and Collateral Agent for Certain Second Lien Lenders Regarding (I) Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims and (II) Motion of the Liquidating Trustee for Clarification of Confirmation Order and Authority Granted Under Liquidating Trust Agreement [Docket No. 1054; Filed 9/11/14].
- B. Limited Objection of Ropes & Gray LLP to Motion of the Liquidating Trustee for Approval of Schedule of Unsecured Claims [Docket No. 1058; Filed 9/15/14].

Status: This matter is going forward.

3. Motion of the Liquidating Trustee to Liquidate First Lien Facility Claim and for Authority to Make Distributions Contemplated by the Plan [Docket No. 1106; Filed 10/13/15].

Response/Objection Deadline: October 28, 2015 at 4:00 p.m. Extended to December 4, 2015 for Second Lien Agent and December 9, 2015 for First Lien Agent.

Related Documents: None.

Responses Received:

- A. Limited Objection of Ropes & Gray LLP to Motion of the Liquidating Trustee to Liquidate First Lien Facility Claim and for Authority to Make Distributions Contemplated By the Plan [Docket No. 1108; Filed 10/28/15].
- B. Objection of Connecticut General Life Insurance Company to Motion of the Liquidating Trustee to Liquidate First Lien Facility Claim and for Authority to Make Distributions Contemplated by the Plan [Docket No. 1110; Filed 11/6/15].

Status: This matter is going forward.

Dated: December 14, 2015
Wilmington, Delaware

Respectfully submitted,

/s/ Daniel N. Brogan
Stuart M. Brown (DE 4050)
Daniel N. Brogan (DE 5723)
DLA PIPER LLP (US)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com
daniel.brogan@dlapiper.com

Counsel for Kip Horton, Liquidating Trustee