

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals, LLCBank: Wells FargoBankruptcy Number: 11-13036Account Number: xxx-6558

Date of Confirmation: _____

Account Type: Checking

Reporting Period (month/year): January 2016

Beginning Cash Balance:	\$22,322,020.12
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All receipts received by the debtor:

Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Other (Transfers from other accounts)	\$5,591,293.90 \$
Total of cash received:	\$ _____

Total of cash available:	\$27,913,314.02
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$27,712,082.83
Transfers to Other Trust Accounts	\$
All other disbursements made in the ordinary course:	<u>\$46,092.53</u>
Total Disbursements	<u>\$27,758,175.36</u>

Ending Cash Balance	\$155,138.66
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

January 25, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012_ Account Type: Checking

Reporting Period (month/year): January 2016

Beginning Cash Balance: \$806,431.63

All receipts received by the debtor:

Interest Earned: \$16.83

Collection of Accounts Receivable and Refunds: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$16.83

Total of cash available: \$806,448.46

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$249,910.14

All other disbursements made in the ordinary course: \$4,586.54

Total Disbursements \$254,496.68

Ending Cash Balance \$551,951.78

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

January 25, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) January 2016

Beginning Cash Balance: \$9,039.43

All receipts received by the debtor:

Interest Earned: \$0.21

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Transfer from Other Trust Accounts: \$

Total of cash received: \$0.21

Total of cash available: \$9,039.64

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$2,718.75

All other disbursements made in the ordinary course: \$506.85

Total Disbursements \$3,225.60

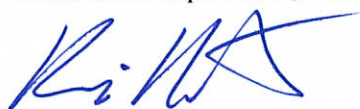
Ending Cash Balance \$5,814.04

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

January 25, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4728

Date of Confirmation: May 4, 2013 Account Type: Checking

Reporting Period (month/year): January 2016

Beginning Cash Balance: \$6,076.50

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$

Total of cash available: \$6,076.50

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts: \$5,986.00

Disbursements made pursuant to the administrative claims of
bankruptcy professionals: \$

All other disbursements made in the ordinary
course: \$90.50

Total Disbursements \$6,076.50

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

January 25, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4662

Date of Confirmation: May 4, 2012

Account Type: Money Market

Reporting Period (month/year): January 2016

Beginning Cash Balance: \$3,577,496.32

All receipts received by the debtor:

Interest Earned: \$813.44

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$813.44

Total of cash available: \$3,578,309.76

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts \$3,576,832.59

Disbursements made pursuant to the administrative claims of
bankruptcy professionals: \$

All other disbursements made in the ordinary
course: \$1,477.17

Total Disbursements \$3,578,309.76

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

January 25, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4670

Date of Confirmation: May 4, 2012 Account Type: Money Market

Reporting Period (month/year): January 2016

Beginning Cash Balance: \$2,008,886.77

All receipts received by the debtor:

Interest Earned: \$456.76

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$456.76

Total of cash available: \$2,009,343.53

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$2,008,475.31

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$868.22

Total Disbursements \$2,009,343.53

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

January 25, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

