

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: :
: Chapter 11
Graceway Pharmaceuticals, LLC, *et al.*,¹ :
: Case No. 11-13036 (PJW)
Debtors. :
: (Jointly Administered)
: :
: :
-----X Re D.I.: 1125

**CERTIFICATION OF COUNSEL REGARDING MOTION OF
THE LIQUIDATING TRUSTEE FOR A FINAL DECREE AND ORDER
CLOSING CERTAIN ASSOCIATED CASES AND MODIFYING CASE CAPTION**

The undersigned hereby certifies as follows:

1. On January 11, 2016, Kip Horton, in his capacity as liquidating trustee of the Graceway Liquidating Trust (the “**Liquidating Trustee**”), by and through undersigned counsel, filed the *Motion of the Liquidating Trustee for a Final Decree and Order Closing Certain Associated Cases and Modifying Case Caption* [Docket No. 1125] (the “**Motion**”).

2. The objection deadline on the Motion was January 25, 2015. The Liquidating Trustee did not receive any formal objections; however, he did receive informal comments from

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

the Office of the United States Trustee. The Liquidating Trustee modified the proposed order to make certain clarifying changes with respect thereto.

3. Attached hereto as Exhibit A, is the amended *Final Decree and Order Closing Certain Associated Cases and Modifying Case Caption* (the “**Proposed Order**”), reflecting the resolutions reached between the Liquidating Trustee and the U.S. Trustee. A blackline comparing the amended order to the original proposed order is attached hereto as Exhibit B.

4. WHEREFORE, the Liquidating Trustee respectfully requests that the Court enter the Proposed Order at its earliest convenience.

Dated: January 28, 2016
Wilmington, Delaware

Respectfully submitted,

/s/ Daniel N. Brogan
Stuart M. Brown (DE 4050)
Daniel N. Brogan (DE 5723)
DLA PIPER LLP (US)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com
daniel.brogan@dlapiper.com

Counsel for Kip Horton, Liquidating Trustee