

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4670

Date of Confirmation: May 4, 2012

Account Type: Money Market

Reporting Period (month/year): April 2016

Beginning Cash Balance: \$0.00

All receipts received by the debtor:

Interest Earned: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$0.00

Total of cash available: \$0.00

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$

Total Disbursements \$0.00

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 30, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) April 2016

Beginning Cash Balance: \$5,814.04

All receipts received by the debtor:

Interest Earned: \$0.21

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Transfer from Other Trust Accounts: \$151,397.59

Total of cash received: \$151,397.80

Total of cash available: \$157,211.84

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$1,961.00

All other disbursements made in the ordinary course: \$506.85

Total Disbursements \$2,467.85

Ending Cash Balance \$154,743.99

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 30, 2016
Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4728

Date of Confirmation: May 4, 2013

Account Type: Checking

Reporting Period (month/year): April 2016

Beginning Cash Balance: \$0.00

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$_____

Total of cash available: \$0.00

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts: \$0.00

Disbursements made pursuant to the administrative claims of
bankruptcy professionals: \$

All other disbursements made in the ordinary
course: \$

Total Disbursements: \$0.00

Ending Cash Balance: \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 30, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals, LLCBank: Wells FargoBankruptcy Number: 11-13036Account Number: xxx-6558

Date of Confirmation: _____

Account Type: Checking

Reporting Period (month/year): April 2016

Beginning Cash Balance:	\$155,138.66
-------------------------	--------------

All receipts received by the debtor:

Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Other (Transfers from other accounts)	\$
Total of cash received:	\$0.00 _____

Total of cash available:	\$155,138.66
--------------------------	--------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$
Transfers to Other Trust Accounts	\$151,397.59
All other disbursements made in the ordinary course:	<u>\$3,741.07</u>
Total Disbursements	<u>\$155,138.66</u>

Ending Cash Balance	\$0.00
---------------------	--------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 30, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmauceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4662

Date of Confirmation: May 4, 2012

Account Type: Money Market

Reporting Period (month/year): April 2016

Beginning Cash Balance: \$0.00

All receipts received by the debtor:

Interest Earned: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$0.0

Total of cash available: \$0.00

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts \$

Disbursements made pursuant to the administrative claims of
bankruptcy professionals: \$

All other disbursements made in the ordinary
course: \$

Total Disbursements \$0.00

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 30, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012_ Account Type: Checking

Reporting Period (month/year): April 2016

Beginning Cash Balance: \$551,951.78

All receipts received by the debtor:

Interest Earned: \$16.83

Collection of Accounts Receivable and Refunds: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$16.83

Total of cash available: \$551,968.61

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$70,686.87

All other disbursements made in the ordinary course: \$77,704.89

Total Disbursements \$148,391.76

Ending Cash Balance \$403,576.85

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 30, 2016
Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

