

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4670

Date of Confirmation: May 4, 2012

Account Type: Money Market

Reporting Period (month/year): October 2016

Beginning Cash Balance: \$0.00

All receipts received by the debtor:

Interest Earned: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$0.00

Total of cash available: \$0.00

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$

Total Disbursements \$0.00

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 31, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals, LLC

Bank: Wells Fargo

Bankruptcy Number: 11-13036

Account Number: xxx-6558

Date of Confirmation: \_\_\_\_\_

Account Type: Checking

Reporting Period (month/year): October 2016

Beginning Cash Balance: \$00.00

All receipts received by the debtor:

Collection of Accounts Receivable:	\$	
Proceeds from Litigation (settlement or otherwise):	\$	
Sale of Debtor's Assets:	\$	
Other (Transfers from other accounts)	\$	\$
Total of cash received:	<u>\$0.00</u>	

Total of cash available: \$00.00

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$
Transfers to Other Trust Accounts	\$
All other disbursements made in the ordinary course:	<u>\$00.00</u>
Total Disbursements	<u>\$00.00</u>

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 31, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) October 2016

Beginning Cash Balance: \$154,244.62

All receipts received by the debtor:

Interest Earned: \$3.49

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Transfer from Other Trust Accounts: \$00.00

Total of cash received: \$3.49

Total of cash available: \$154,248.11

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$00.00

All other disbursements made in the ordinary course: \$502.38

Total Disbursements \$502.38

Ending Cash Balance \$153,745.73

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 31, 2016

Date

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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmauceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4662

Date of Confirmation: May 4, 2012

Account Type: Money Market

Reporting Period (month/year): October 2016

Beginning Cash Balance: \$0.00

All receipts received by the debtor:

Interest Earned: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$0.0

Total of cash available: \$0.00

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts \$

Disbursements made pursuant to the administrative claims of  
bankruptcy professionals: \$

All other disbursements made in the ordinary  
course: \$

Total Disbursements \$0.00

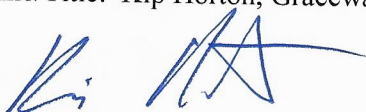
Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 31, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee





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**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4728

Date of Confirmation: May 4, 2013

Account Type: Checking

Reporting Period (month/year): October 2016

Beginning Cash Balance: \$0.00

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$ \_\_\_\_\_

Total of cash available: \$0.00

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Transfers to Other Trust Accounts: \$0.00

Disbursements made pursuant to the administrative claims of  
bankruptcy professionals: \$

All other disbursements made in the ordinary  
course: \$

Total Disbursements \$0.00

Ending Cash Balance \$0.00

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 31, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012\_ Account Type: Checking

Reporting Period (month/year): October 2016

Beginning Cash Balance: \$535,817.09

All receipts received by the debtor:

Interest Earned: \$11.83

Collection of Accounts Receivable and Refunds: \$

Proceeds from Canadian Subsidiary : \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$11.83

Total of cash available: \$535,828.92

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$80,000.00

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$11,736.00

All other disbursements made in the ordinary course: \$11,919.74

Total Disbursements \$103,655.74

Ending Cash Balance \$432,173.18

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 31, 2016

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

