

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>5</sup>

Debtors.

Chapter 11

Case No. 11-13036 (KJC)

(Jointly Administered)

Hearing Date: March. 28, 2017 at 1:45 p.m.

Obj. Deadline: March. 13, 2017 at 4:00 p.m.

**NOTICE OF MOTION OF THE LIQUIDATING TRUSTEE FOR AN ORDER (I) APPROVING FINAL ACCOUNTING AND GRANTING AUTHORITY TO MAKE FINAL DISTRIBUTIONS CONTEMPLATED BY THE PLAN; (II) EXCUSING THE LIQUIDATING TRUSTEE FROM COMPLIANCE WITH WITHHOLDING TAX LAWS UNDER PLAN OR IN THE ALTERNATIVE DISALLOWING THE CLAIMS OF CLAIMANTS WHO FAILED TO PROVIDE THE LIQUIDATING TRUSTEE WITH I.R.S. FORM W-9; (III) GRANTING A FINAL DECREE AND CLOSING THESE CASES; (IV) TERMINATING CLAIMS AND NOTICING AGENT SERVICES AND (V) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on February 27, 2017, the Liquidating Trustee of the Graceway Liquidating Trust (the “**Liquidating Trustee**”) filed the **MOTION OF THE LIQUIDATING TRUSTEE FOR AN ORDER (I) APPROVING FINAL ACCOUNTING AND GRANTING AUTHORITY TO MAKE FINAL DISTRIBUTIONS CONTEMPLATED BY THE PLAN; (II) EXCUSING THE LIQUIDATING TRUSTEE FROM COMPLIANCE WITH WITHHOLDING TAX LAWS UNDER PLAN OR IN THE ALTERNATIVE DISALLOWING THE CLAIMS OF CLAIMANTS WHO FAILED TO PROVIDE THE LIQUIDATING TRUSTEE WITH I.R.S. FORM W-9; (III) GRANTING A FINAL DECREE AND CLOSING THESE CASES; (IV) TERMINATING CLAIMS AND NOTICING AGENT SERVICES AND (V) GRANTING RELATED RELIEF** (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), a copy of which is attached hereto.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion is currently scheduled to be held before The Honorable Kevin J. Carey at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801, on **March 28, 2017 at 1:45 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any responses to the Motion, if any, must be filed so as to be received by the Bankruptcy Court, and undersigned counsel to the liquidating Trustee no later than **4:00 p.m. (Eastern Time) on March 13, 2017**.

<sup>5</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (KJC); and Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (KJC).

**IF NO REPOSSES TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: February 27, 2017  
Wilmington, Delaware

Respectfully Submitted,  
**DLA PIPER LLP (US)**

/s/ Stuart M. Brown  
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Liquidating Trustee of the  
Graceway Liquidating Trust*