

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (KJC)

(Jointly Administered)

Hearing Date: Mar. 28, 2017 at 1:45 p.m. (ET)

DECLARATION OF CHRISTINA M. CRAIGE IN SUPPORT OF RESPONSE AND RESERVATION OF RIGHTS OF DEUTSCHE BANK TRUST COMPANY AMERICAS AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT FOR CERTAIN SECOND LIEN LENDERS REGARDING MOTION OF THE LIQUIDATING TRUSTEE FOR AN ORDER (I) APPROVING FINAL ACCOUNTING AND GRANTING AUTHORITY TO MAKE FINAL DISTRIBUTIONS CONTEMPLATED BY THE PLAN; (II) EXCUSING THE LIQUIDATING TRUSTEE FROM COMPLIANCE WITH WITHHOLDING TAX LAWS UNDER PLAN OR IN THE ALTERNATIVE DISALLOWING THE CLAIMS OF CLAIMANTS WHO FAILED TO PROVIDE THE LIQUIDATING TRUSTEE WITH I.R.S. FORMS W-9; (III) GRANTING A FINAL DECREE AND CLOSING THESE CASES; (IV) TERMINATING CLAIMS AND NOTICING AGENT SERVICES AND (V) GRANTING RELATED RELIEF

I, Christina M. Craige, hereby declare as follows:

1. I am a partner with the law firm of Sidley Austin LLP ("Sidley"), bankruptcy counsel for the Agent. I have assisted in the representation of the Agent since at least 2012. I submit this declaration for the purpose of annexing relevant documentary exhibits in support of the Agent's above-captioned Response. All capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Response.

2. Attached hereto as Exhibit "A" is a true and correct copy of an email from S. Brown, counsel to the Liquidating Trustee, dated as of December 29, 2015.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (KJC); and Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW).

3. Attached hereto as Exhibit "B" is a true and correct copy of an email from S. Brown dated as of December 29, 2015.

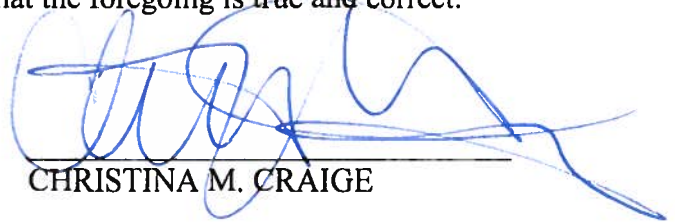
4. Attached hereto as Exhibit "C" is a true and correct copy of an email from S. Brown dated as of December 29, 2015.

5. Attached hereto as Exhibit "D" is a true and correct copy of an email from S. Brown dated as of December 30, 2015.

6. Attached hereto as Exhibit "E" is a true and correct copy of an email from myself to S. Brown dated as of December 30, 2015.

Executed on this 21st day of March, 2017, at Los Angeles, California.

I declare under penalty of perjury that the foregoing is true and correct.



CHRISTINA M. CRAIGE