

# EXHIBIT A

**Craige, Christina M.**

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**From:** Brown, Stuart [Stuart.Brown@dlapiper.com]  
**Sent:** Tuesday, December 29, 2015 6:18 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Chris:

Per our discussion this evening, this shall confirm that the Trust shall proceed with its distribution tomorrow in the aggregate amount of \$8,679,372.45 to unsecured creditors, upon your confirmation that we are in agreement.

Distribution amount for unsecured creditors per order - \$8,746,138.43  
Distribution amount for unsecured creditors sent to BMC - \$8,679,372.45  
Difference is \$66,765.98

Based on the foregoing, the Trust shall earmark from the \$400,000 reserve permitted under the order the amount of \$66,765.98 for distribution to unsecured creditors and not invade that amount. That amount will be distributed at the time the Trust makes its final distribution.

Please confirm.

Stuart

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**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 5:33 PM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

If the total amount to be paid now is the amount that is being paid, it's hard to understand the difference in our calculations. Do you have a spreadsheet or .pdf setting forth all of the checks being sent out tomorrow?

CHRISTINA CRAIGE  
Partner

Sidley Austin LLP  
+1.213.896.6065  
ccraige@sidley.com

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**From:** Brown, Stuart  
**Sent:** Tuesday, December 29, 2015 04:32:08 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** Re: Graceway

# EXHIBIT B

**Craige, Christina M.**

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**From:** Brown, Stuart [Stuart.Brown@dlapiper.com]  
**Sent:** Tuesday, December 29, 2015 1:39 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Chris:

The check will be in the amount of \$8,387,429.39 and it will be sent to the address below.

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**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 3:36 PM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Stuart-

Please confirm as soon as possible that the amount of the check is for 8,449,269.12 and that it will be sent to the following address:

Deutsche Bank Trust Company Americas  
SFS/Commercial Paper and Conduit Services  
60 Wall Street, 10005-2836 New York, NY  
16th Floor  
Attention: James Bowden  
Mail Stop NYC60-1625

Chris

CHRISTINA CRAIGE  
Partner

Sidley Austin LLP  
+1.213.896.6065  
ccraige@sidley.com

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**From:** Brown, Stuart  
**Sent:** Tuesday, December 29, 2015 01:41:17 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Update – The check should be sent out by tomorrow night via express mail.

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**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 9:26 AM

# EXHIBIT C

**Craige, Christina M.**

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**From:** Brown, Stuart [Stuart.Brown@dlapiper.com]  
**Sent:** Tuesday, December 29, 2015 2:28 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

I understand there is a timing issue on the payment of certain expenses.

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**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 4:52 PM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Hi Stuart-

Given that the figure is \$50K off from mine, and I went off the approved GUC list, can you either walk me through the divergence or send me the live spreadsheet of payments to all creditors showing the calculation?  
Thanks.  
Chris

CHRISTINA CRAIGE  
Partner

Sidley Austin LLP  
+1.213.896.6065  
ccraige@sidley.com

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**From:** Brown, Stuart  
**Sent:** Tuesday, December 29, 2015 03:38:39 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Chris:

The check will be in the amount of \$8,387,429.39 and it will be sent to the address below.

---

**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 3:36 PM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Stuart-

Please confirm as soon as possible that the amount of the check is for 8,449,269.12 and that it will be sent to the

# EXHIBIT D

**Craige, Christina M.**

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**From:** Brown, Stuart [Stuart.Brown@dlapiper.com]  
**Sent:** Wednesday, December 30, 2015 5:27 AM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Chris

In my haste and desire not to interfere with your evening last night, I made a slight omission from the presentation. The actual amount available for distribution is \$8,683,454.18, but only \$8,679,372.45 was sent to BMC to be distributed. The \$4,081.73 difference represents the aggregate amount of distributions that would have been distributed to creditors whose calculated distribution amount was under \$100. The Trust Agreement does not require the Trustee to make distributions less than \$100. Therefore, rather than the \$66k difference being earmarked, the amount is \$62,684.25, the amount of the actual expenses paid, that is to be earmarked for distribution to unsecured creditors at a later date.

Please confirm that we remain in agreement.

I am in the office through lunch and maybe beyond if we need to catch up by telephone. Otherwise, enjoy the day and the remaining time you are on the East coast.

Thank you.

Stuart

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**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 9:37 PM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Confirmed. Please proceed.

CHRISTINA CRAIGE  
Partner

Sidley Austin LLP  
+1.213.896.6065  
ccraige@sidley.com

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**From:** Brown, Stuart  
**Sent:** Tuesday, December 29, 2015 08:17:45 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Chris:



Per our discussion this evening, this shall confirm that the Trust shall proceed with its distribution tomorrow in the aggregate amount of \$8,679,372.45 to unsecured creditors, upon your confirmation that we are in agreement.

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Please confirm.

Stuart

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**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 5:33 PM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

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---

**From:** Brown, Stuart  
**Sent:** Tuesday, December 29, 2015 04:32:08 PM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** Re: Graceway

I don't think so. I think it's a timing issue and will settle out in final distribution.

Sent from my iPhone

On Dec 29, 2015, at 5:30 PM, Craige, Christina M. <ccraige@sidley.com> wrote:

Does that mean that the total amount to be paid is less than the amount the court authorized for payment to GUCs?

# EXHIBIT E

**Craige, Christina M.**

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**From:** Craige, Christina M.  
**Sent:** Wednesday, December 30, 2015 8:13 AM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Confirmed.

CHRISTINA CRAIGE  
Partner

Sidley Austin LLP  
+1.213.896.6065  
ccraige@sidley.com

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**From:** Brown, Stuart  
**Sent:** Wednesday, December 30, 2015 07:27:08 AM  
**To:** Craige, Christina M.  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway

Chris

In my haste and desire not to interfere with your evening last night, I made a slight omission from the presentation. The actual amount available for distribution is \$8,683,454.18, but only \$8,679,372.45 was sent to BMC to be distributed. The \$4,081.73 difference represents the aggregate amount of distributions that would have been distributed to creditors whose calculated distribution amount was under \$100. The Trust Agreement does not require the Trustee to make distributions less than \$100. Therefore, rather than the \$66k difference being earmarked, the amount is \$62,684.25, the amount of the actual expenses paid, that is to be earmarked for distribution to unsecured creditors at a later date.

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Thank you.

Stuart

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**From:** Craige, Christina M. [mailto:ccraige@sidley.com]  
**Sent:** Tuesday, December 29, 2015 9:37 PM  
**To:** Brown, Stuart  
**Cc:** Brogan, Daniel  
**Subject:** RE: Graceway