

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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Graceway Pharmaceuticals, LLC, *et al.*,<sup>1</sup> : Case No. 11-13036 (KJC)
  
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Debtors. : (Jointly Administered)
  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 28, 2017 AT 1:45 P.M. (ET)**

**MATTERS GOING FORWARD:**

1. Motion of the Liquidating Trustee for an Order (I) Approving Final Accounting and Granting Authority to Make Final Distributions Contemplated by the Plan; (II) Excusing the Liquidating Trustee from Compliance with Withholding Tax Laws Under Plan or in the Alternative Disallowing the Claims of Claimants Who Failed to Provide the Liquidating Trustee with I.R.S. Forms W-9; (III) Granting a Final Decree and Closing these Cases; (IV) Terminating Claims and Noticing Agent Services and (V) Granting Related Relief [Docket No. 1141; Filed 2/27/17].

**Response/Objection Deadline:** March 13, 2017 at 4:00 p.m.; Extended to March 21, 2017 at 4:00 p.m. for Deutsche Bank Trust Company Americas as Administrative Agent and Collateral Agent and for Connecticut General Life Insurance Company.

**Related Documents:** None.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (P JW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (P JW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (P JW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (P JW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (P JW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (P JW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (P JW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

**Responses Received:**

- A. Response and Reservation of Rights of Deutsche Bank Trust Company Americas as Administrative Agent and Collateral Agent for Certain Second Lien Lenders Regarding Motion of The Liquidating Trustee for An Order (I) Approving Final Accounting and Granting Authority to Make Final Distributions Contemplated by The Plan; (II) Excusing The Liquidating Trustee From Compliance with Withholding Tax Laws Under Plan Or In The Alternative Disallowing the Claims of Claimants Who Failed to Provide The Liquidating Trustee with I.R.S. Forms W-9; (III) Granting a Final Decree and Closing these Cases; (IV) Terminating Claims and Noticing Agent Services and (V) Granting Related Relief [Docket No. 1144; Filed 3/21/17].
- B. Declaration of Christina M. Craige in Support of Response and Reservation of Rights of Deutsche Bank Trust Company Americas as Administrative Agent and Collateral Agent for Certain Second Lien Lenders Regarding Motion of The Liquidating Trustee for an Order (I) Approving Final Accounting and Granting Authority to Make Final Distributions Contemplated by The Plan; (II) Excusing The Liquidating Trustee from Compliance with Withholding Tax Laws Under Plan Or In The Alternative Disallowing the Claims of Claimants Who Failed to Provide The Liquidating Trustee with I.R.S. Forms W-9; (III) Granting a Final Decree and Closing these Cases; (IV) Terminating Claims and Noticing Agent Services and (V) Granting Related Relief [Docket No. 1145; Filed 3/21/17].
- C. Informal comments from the Office of the United States Trustee and Connecticut General Life Insurance Company.

**Status:** This matter is going forward.

Dated: March 24, 2017  
Wilmington, Delaware

Respectfully submitted,

/s/ Daniel N. Brogan  
Stuart M. Brown (DE 4050)  
Daniel N. Brogan (DE 5723)  
DLA PIPER LLP (US)  
1201 North Market Street, Suite 2100  
Wilmington, Delaware 19801  
Telephone: (302) 468-5700  
Facsimile: (302) 394-2341  
Email: stuart.brown@dlapiper.com  
daniel.brogan@dlapiper.com

*Counsel for Kip Horton, Liquidating Trustee*