

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,³

Debtors.

Chapter 11

Case No. 11-13036 (KJC)

(Jointly Administered)

Hearing Date: T.B.D.

Obj. Deadline: 4/20/2017 at 4:00 p.m.

**NOTICE OF MOTION OF THE LIQUIDATING TRUSTEE FOR AN ORDER
EXTENDING THE TERMINATION DATE OF THE LIQUIDATING TRUST**

PLEASE TAKE NOTICE that, on April 6, 2017, the Liquidating Trustee of the Graceway Liquidating Trust (the “**Liquidating Trustee**”) filed the ***MOTION OF THE LIQUIDATING TRUSTEE FOR AN ORDER EXTENDING THE TERMINATION DATE OF THE LIQUIDATING TRUST*** (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), a copy of which is attached hereto.

PLEASE TAKE FURTHER NOTICE that any responses to the Motion, if any, must be filed so as to be received by the Bankruptcy Court, and undersigned counsel to the liquidating Trustee no later than **4:00 p.m. (Eastern Time) on April 20, 2017**.

PLEASE TAKE FURTHER NOTICE that, if necessary, a hearing on the Motion will be scheduled to be held before The Honorable Kevin J. Carey at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801.

IF NO REPOSSES TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

³ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (KJC); and Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (KJC).

Dated: April 6, 2017
Wilmington, Delaware

Respectfully Submitted,
DLA PIPER LLP (US)

/s/ Daniel N. Brogan .

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*Counsel for Kip Horton,
Liquidating Trustee of the
Graceway Liquidating Trust*