

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE AMENDED<sup>2</sup> OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 21, 2011 AT 9:30 A.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THIS HEARING  
HAS BEEN CANCELLED WITH PERMISSION OF THE COURT**

**MATTER GOING FORWARD**

1. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362 and 363; (III) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 364 and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(B) [D.I. 15; 9/29/11]

Related Documents:

- a) Interim Order (I) Authorizing Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362 and 363; (III) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 364 and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [D.I. 52; 9/30/11]

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

<sup>2</sup> Amended items appear in bold.

- b) Omnibus Notice of Pleadings and Hearing Thereon [D.I. 54; 9/30/11]
- c) Amended Omnibus Notice of Pleadings and Hearing Thereon [D.I. 64; 10/3/11]
- d) Notice of Rescheduled Hearing Time [D.I. 84; 10/10/11]
- e) Notice of Rescheduled Hearing [D.I. 91; 10/12/11]

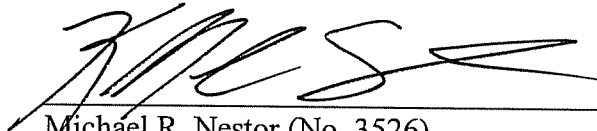
Objection Deadline: October 13, 2011 at 12:00 p.m. [**Extended for the Committee to October 31, 2011 at 4:00 p.m.**]

Objections/Responses Received: **None to date.**

**Status:** This matter is adjourned to November 7, 2011 at 2:00 p.m. The objection deadline has been extended solely for the Committee to October 31, 2011 at 4:00 p.m.

Dated: October 19, 2011  
Wilmington, Delaware

Respectfully Submitted,



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