

EXHIBIT A

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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10/13/2011

File No. 070649.1001

For Professional Services Rendered For:

Bill No. 40348650

Graceway Pharma Holding Corp.
Billing Period Through September 30, 2011

Total Fees.....	\$	22,897.00
Total Expenses.....		<u>3,592.80</u>
Total.....	\$	<u><u>26,489.80</u></u>

WHEN REMITTING PAYMENT, KINDLY REFERENCE FILE NO. **070649.1001** AND SEND TO THE ATTENTION
OF **ACCOUNTING DEPT.**

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
Billing Period Through September 30, 2011

AGGREGATE TIME SUMMARY BY TASK CODE

<u>TASK CODE</u>	<u>TASK DESCRIPTION</u>	<u>TOTAL HOURS</u>	<u>TOTAL AMOUNT</u>
B001	Case Administration	22.60	7,082.00
B002	Court Hearings	36.20	13,792.00
B003	Cash Collateral/DIP Financing	0.60	237.00
B006	Use, Sale or Lease of Property (363 issues)	1.10	434.50
B008	Meetings	0.40	158.00
B017	Retention of Professionals/Fee Issues	3.60	1,193.50
	Totals	64.50	\$ 22,897.00

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ATTORNEY TIME SUMMARY BY TASK CODE

Task B001		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Case Administration		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	10.00	x \$	395.00	= 3,950.00
Michael R. Nestor	Partner	0.80	x \$	625.00	= 500.00
Morgan Seward	Associate	7.00	x \$	280.00	= 1,960.00
Troy Bollman	Paralegal	4.80	x \$	140.00	= 672.00
Totals:		22.60			\$ 7,082.00

Task B002		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Court Hearings		<u>Hours</u>	<u>Rate</u>		
Chad A. Corazza	Paralegal	1.10	x \$	130.00	= 143.00
Kara Hammond Coyle	Associate	7.20	x \$	395.00	= 2,844.00
Michael R. Nestor	Partner	11.80	x \$	625.00	= 7,375.00
Morgan Seward	Associate	8.40	x \$	280.00	= 2,352.00
Troy Bollman	Paralegal	7.70	x \$	140.00	= 1,078.00
Totals:		36.20			\$ 13,792.00

Task B003		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Cash Collateral/DIP Financing		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	0.60	x \$	395.00	= 237.00
Totals:		0.60			\$ 237.00

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Task B006		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Use, Sale or Lease of Property (363 issues)		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	1.10	x \$	395.00	=	434.50
Totals:		1.10			\$	434.50

Task B008		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Meetings		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	0.40	x \$	395.00	=	158.00
Totals:		0.40			\$	158.00

Task B017		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Retention of Professionals/Fee Issues		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	0.90	x \$	395.00	=	355.50
Michael R. Nestor	Partner	0.40	x \$	625.00	=	250.00
Morgan Seward	Associate	1.90	x \$	280.00	=	532.00
Troy Bollman	Paralegal	0.40	x \$	140.00	=	56.00
Totals:		3.60			\$	1,193.50
Aggregate Total:		64.50			\$	22,897.00

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Graceway Pharma Holding Corp.

Billing Period Through September 30, 2011

AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

		<u>Total Hours</u>		<u>Hourly Rate</u>	=	<u>Total</u>
MNEST	Michael R. Nestor, Partner	13.00	\$	625.00	=	8,125.00
KCOYL	Kara Hammond Coyle, Associate	20.20	\$	395.00	=	7,979.00
MSEWA	Morgan Seward, Associate	17.30	\$	280.00	=	4,844.00
TBOLL	Troy Bollman, Paralegal	12.90	\$	140.00	=	1,806.00
CCORA	Chad A. Corazza, Paralegal	1.10	\$	130.00	=	143.00
	Total:	64.50			\$	22,897.00

TIME DETAIL GROUPED BY TASK CODE

Date	Description	Attorney	Task Code	Time
09/29/11	Work with client team re: preparation for, and filing of, first and second day pleadings	KCOYL	B001	5.20
09/29/11	Review and revise first and second day pleadings re: preparation for filing	KCOYL	B001	1.80
09/29/11	Work with Varouj Bakhshian and client team re: preparation of creditor matrix and issues related to service of Notice of First Day Hearing and Agenda	KCOYL	B001	2.70
09/29/11	Work with client team filing all petitions and first day pleadings re: filing	MSEWA	B001	3.30
09/29/11	Review and revise all second day pleadings re: filing preparation	MSEWA	B001	2.10
09/29/11	Assist in filing second day pleadings re: filing	MSEWA	B001	0.80
09/29/11	Finalize for filing petitions, first day motions and second day motions	TBOLL	B001	4.00
09/30/11	Multiple correspondence with client team re: scheduling of bid procedures hearing and formation meeting	KCOYL	B001	0.30
09/30/11	Review entered order, hearing timeline and memo re: short/long term objectives and deadlines	MNEST	B001	0.80
09/30/11	Multiple correspondence with client team re: scheduling hearing dates for sale, etc.	MSEWA	B001	0.10
09/30/11	Draft and file notice re: notice of second day hearing	MSEWA	B001	0.60
09/30/11	Review and file certification of counsel re: hearing dates	MSEWA	B001	0.10
09/30/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.30
09/30/11	Prepare binder of second day pleadings per request of the U.S. Trustee	TBOLL	B001	0.50

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Date	Description	Attorney	Task Code	Time
	Sub Total			22.60
Date	Description	Attorney	Task Code	Time
09/29/11	Prepare and email pro hac Motions to Parcels re: First Day Hearing	CCORA	B002	0.20
09/29/11	Assist in preparation of First Day filings and First Day Hearing	CCORA	B002	0.90
09/29/11	Correspondence with Sarah Barr and Caroline Reckler re: materials for first day hearing	KCOYL	B002	0.10
09/29/11	Correspondence with Juliet Sarkessian re: preparation of UST binder	KCOYL	B002	0.20
09/29/11	Multiple correspondence with Juliet Sarkessian re: comments to various first day pleadings in preparation for first day hearing	KCOYL	B002	0.40
09/29/11	Teleconference with client team and UST re: review of comments to first day pleadings in preparation for first day hearing	KCOYL	B002	0.90
09/29/11	Telephone calls and correspondence with Lori Johnson re: scheduling of first day hearing and preparation related thereto	KCOYL	B002	0.20
09/29/11	Multiple telephone calls with Alicia Weis and Sarah Barr re: preparation for first day hearing	KCOYL	B002	0.30
09/29/11	Correspondence with Tom Hill re: CourtCall appearances for Alvarez	KCOYL	B002	0.10
09/29/11	Attend to filing and first day pleading/hearing preparation (including meetings telephone and correspondence re: same)	MNEST	B002	6.30
09/29/11	Prepare orders and materials for first day hearing re: hearing preparation	MSEWA	B002	4.20
09/29/11	Draft notice re: notice of second day hearing and entry of interim order	MSEWA	B002	0.60
09/29/11	Assist in preparation of materials re: first day hearing on September 30, 2011	TBOLL	B002	4.00

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Date	Description	Attorney	Task Code	Time
09/30/11	Work with client team re: preparation for first day hearing	KCOYL	B002	2.40
09/30/11	Attend first day hearing (includes time waiting to be heard)	KCOYL	B002	1.00
09/30/11	Multiple correspondence with Juliet Sarkessian re: comments to first day pleadings in preparation for first day hearing	KCOYL	B002	0.60
09/30/11	Review and revise Notice of Entry of First Day Orders and Second Day Hearing re: preparation for filing	KCOYL	B002	0.40
09/30/11	Multiple correspondence with Matt Warren, Alicia Weis, Sarah Barr and BMC Group re: revisions to Notice of Entry of First Day Orders and Second Day Hearing	KCOYL	B002	0.60
09/30/11	Prepare for, represent debtors at, and post-hearing meetings re: first day hearing	MNEST	B002	5.50
09/30/11	Prepare orders and materials for first day hearing re: hearing preparation	MSEWA	B002	3.60
09/30/11	Prepare and finalize for filing certification of counsel re: scheduling of hearing dates	TBOLL	B002	0.40
09/30/11	Assist in preparation of materials re: first day hearing scheduled for September 30, 2011	TBOLL	B002	3.00
09/30/11	Finalize for filing omnibus notice of pleadings and hearing thereon	TBOLL	B002	0.30
Sub Total				36.20

Date	Description	Attorney	Task Code	Time
09/29/11	Correspondence with Juliet Sarkessian, Lenders' counsel and client team re: revisions to DIP Order	KCOYL	B003	0.30
09/30/11	Correspondence with Joe Latham and Caroline Descours re: entry of Interim DIP Order	KCOYL	B003	0.30
Sub Total				0.60

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Date	Description	Attorney	Task Code	Time
09/29/11	Correspondence from William Brody re: request for Schedules to APA	KCOYL	B006	0.10
09/29/11	Correspondence with client team re: service of bid procedures materials	KCOYL	B006	0.30
09/30/11	Multiple correspondence (16) with client team re: request for Schedules to APA	KCOYL	B006	0.40
09/30/11	Correspondence with Lucas Bailey and Matt Warren re: revisions to interim order on Customer Programs Motion	KCOYL	B006	0.30
Sub Total				1.10

Date	Description	Attorney	Task Code	Time
09/29/11	Correspondence with Jodi Ehrenhofer and Paul Krolicki re: information needed for formation meeting	KCOYL	B008	0.20
09/30/11	Correspondence with client team re: scheduling of formation meeting	KCOYL	B008	0.20
Sub Total				0.40

Date	Description	Attorney	Task Code	Time
09/29/11	Correspondence with Sarah Barr re: revisions to Alvarez & Marsal Retention Application	KCOYL	B017	0.20
09/30/11	Review and revise Young Conaway Stargatt & Taylor Retention Application re: preparation for filing	KCOYL	B017	0.70
09/30/11	Review/revise/execute Young Conaway retention pleading and related documents for filing/service	MNEST	B017	0.40
09/30/11	Review and revise application re: application to retain Young Conaway	MSEWA	B017	1.50
09/30/11	Review conflicts re: application to retain Young Conaway	MSEWA	B017	0.40

