| In re Graceway Fnarmaceuticals, LLC | In re Graceway Pharmaceuticals, LLC |
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| Case No. | 11-13036 (PJ | W)     |
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(if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|  |          |  |   |            |              |          | ,                  |
|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$4,826.58         |
| BROWN, EDWARDS & COMPANY,<br>L.L.P.<br>1969 LEE HIGHWAY<br>BRISTOL, VA 24203   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$4,874.69         |
| BTES<br>P.O. BOX 549<br>BRISTOL, TN 37621-0549   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$6,434.30         |
| BUDGET CONFERENCING, INC.<br>60 STATE ST, SUITE 700<br>BOSTON, MA 02109  |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   | <b> </b>   | <u> </u>     |          | \$7,162.04         |
| BURKHEAD DEVANE INC<br>407 CUMBERLAND STREET<br>FAYETTEVILLE, NC 28301   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CUSTOMER CLAIM  |            |              |          | \$2,431.17         |
| BURLINGTON DRUG COMPANY<br>91 CATAMOUNT DR<br>MILTON, VT 5468  |          |  |   |            |              |          |                    |
| Sheet no. 9 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              |          | \$ 25,728.78       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | S                  |

| In re | Graceway Pharmaceuticals, LLC |
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|       |                               |

| Case No. | 11-13036 (PJW) |
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| _        | (if known)     |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED      | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|---------------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |               | \$523.74           |
| BUZZEOPDMA LLC<br>FORMERLY DENDRITE<br>P.O. BOX 281414<br>ATLANTA, GA 30384-1414   |          |  |   |            |              |               |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |               | UNDETERMINED       |
| CA DEPT. OF HEALTH SERVICES<br>1501 CAPITOL AVENUE<br>MS 4604<br>SACRAMENTO, CA 95899  |          |  |   | х          | х            |               |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |               | \$163,633.51       |
| CALIFORNIA DEPT. OF HEALTH<br>SERVICES<br>P.O. BOX 997413<br>SACRAMENTO, CA 95899  |          |  |   |            |              |               |                    |
| ACCOUNT NO.  |          |  | CUSTOMER CLAIM  |            |              |               | \$1,416.34         |
| CAPITAL WHOLESALE DRUG CO<br>873 WILLIAMS AVENUE<br>COLUMBUS, OH 43212   |          |  |   |            |              |               |                    |
| ACCOUNT NO.  | <u> </u> |  | CUSTOMER CLAIM  |            |              |               | \$123,384.18       |
| CARDINAL<br>PO BOX 182516<br>COLUMBUS, OH 43218  |          |  |   |            |              |               |                    |
| Sheet no. 10 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 288,957.77 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | s             |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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| _        | (if known)     |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  CAREMARK 9501 E SHEA BLVD SCOTTSDALE, AZ 85260   |          |  | CONTINGENT CLAIM  | x          | х            |              | UNDETERMINED       |
| ACCOUNT NO.  CAREMARK PCS HEALTH LLC STATE P.O. BOX 840112 NORTHBROOK, IL 60062   |          |  | TRADE PAYABLE   |            |              |              | \$60,366.89        |
| ACCOUNT NO.  CAREY INTERNATIONAL, INC. P.O. BOX 631414 BALTIMORE, MD 21263-1414   |          |  | TRADE PAYABLE   |            |              |              | \$628.71           |
| ACCOUNT NO.  CASPER NATRONA COUNTY HEALTH DEPART 475 SOUTH SPRUCE CASPER, WY 82601  |          |  | CONTINGENT CLAIM  | x          | x            |              | UNDETERMINED       |
| ACCOUNT NO.  CCHD FAMILY PLANNING CCHD 100 CENTRAL AVENUE CHEYENNE, WY 82007  |          |  | CONTINGENT CLAIM  | х          | x            |              | UNDETERMINED       |
| Sheet no11_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$ 60,995.60 |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. 11-13036 (PJW) |  |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED    | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|-------------|--------------------|
| ACCOUNT NO.  CENTRE HOSP REGIONAL DR GRAND 75 RUE ST. HENRI RIVIERE-DU-LOUP, QC G5R 2A4 CANADA   |          |  | CONTINGENT CLAIM  | х          | х            |             | UNDETERMINED       |
| ACCOUNT NO.  CENTRE HOSPITALIER 2705 BOUL. LAURIER STE-FOY, QC G1V 4G2 CANADA  |          |  | CONTINGENT CLAIM  | Х          | х            |             | UNDETERMINED       |
| ACCOUNT NO.  CENTURYLINK P.O. BOX 96064 CHARLOTTE, NC 28296  |          |  | TRADE PAYABLE   |            |              |             | \$4,756.73         |
| ACCOUNT NO.  CESAR CASTILLO INC. PO BOX 191149 SAN JUAN, 00919-1149 PUERTO RICO  |          |  | CUSTOMER CLAIM  |            |              |             | \$1,134.39         |
| Sheet no. 12 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 5,891.12 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | S           |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 | (PJW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$1,592.04         |
| CHARTER COMMUNICATIONS<br>P.O. BOX 9001929<br>LOUISVILLE, KY 40290   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CO-DEBTOR - FIRST LIEN  |            |              |          | UNDETERMINED       |
| CHESTER VALLEY HOLDINGS,<br>LLC<br>340 MARTIN LUTHER KING BLVD<br>SUITE 500<br>BRISTOL, TN 37620   |          |  | CREDIT AGREEMENT  | х          | x            |          |                    |
| ACCOUNT NO.  |          |  | CO-DEBTOR - SECOND LIEN<br>CREDIT AGREEMENT   |            |              |          | UNDETERMINED       |
| CHESTER VALLEY HOLDINGS,<br>LLC<br>340 MARTIN LUTHER KING BLVD<br>SUITE 500<br>BRISTOL, TN 37620   |          |  | GIGDIT FIGIGLESIZEN   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CO-DEBTOR - SECOND LIEN<br>CREDIT AGREEMENT   |            |              |          | UNDETERMINED       |
| CHESTER VALLEY PHARMACEUTICALS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620  |          |  | CALLET HOLDENE  | х          | х            |          |                    |
| Sheet no. 13 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | otal ▶   | \$ 1,592.04        |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case | No. | 11-13036 | (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT   | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|--|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | CO-DEBTOR - FIRST LIEN<br>CREDIT AGREEMENT  |  |              |          | UNDETERMINED       |
| CHESTER VALLEY PHARMACEUTICALS, LLC 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620  |          |  |   | х  | х            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |          | \$1,500.00         |
| CHICAGO DERMATOLOGY SOCIETY ATTN: RICH PAUL EXECUTIVE DIRECTOR 10 WEST PHILLIP ROAD SUITE 120 VERNON HILLS, IL 60061-1730  |          |  |   |  |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |          | \$244.84           |
| CINTAS CORPORATION<br>125 REGIONAL PARK DRIVE<br>KINGSPORT, TN 37660   |          |  |   |  |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |          | \$142.95           |
| CINTAS DOCUMENT<br>MANAGEMENT<br>P.O. BOX 633842<br>CINCINNATI, OH 45263   |          | ·  |   | Therefore the state of the stat |              |          |                    |
| Sheet no. 14_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |  |              | total ▶  | \$ 1,887.79        |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |  |              | \$       |                    |

|  | In | re | Graceway Pharmaceuticals, LLC |
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| Case | No. | 11-13036 | (PJW) |
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(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |              | UNDETERMINED       |
| CITY OF BAYONNE<br>630 AVE C<br>BAYONNE, NJ 7002   |          |  |   | х          | х            |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |              | UNDETERMINED       |
| COLORADO HEALTH CARE<br>POLICY & FINANCING<br>1570 GRANT STREET<br>DENVER, CO 80203-1714   |          |  |   | Х          | х            |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$67.21            |
| COMCAST CABLE<br>P.O. BOX 3005<br>SOUTHEASTERN, PA 19398-3005  |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$14,674.40        |
| COMMONWEALTH OF<br>MASSACHUSETTS<br>MASS HEALTH DRUG REBATE<br>PROGRAM<br>P.O. BOX 3070<br>BOSTON, MA 02241-3070   |          |  |   |            |              |              |                    |
| Sheet no. 15 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 14,741.61 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 | (PJW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|  |          |  |   |            |              | ·······      |                    |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$67,925.86        |
| COMMONWEALTH OF PA/DRP<br>P.O. BOX 2675<br>HARRISBURG, PA 17105  |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$4,170.00         |
| COMPREHENSIVE CLINICAL<br>DEVELOPMENT<br>3261 ENERPRISE WAY<br>MIRAMAR, FL 33025   |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |              | UNDETERMINED       |
| CONNECTICUT DEPT OF SOCIAL SERVICES HEWLETT PACKARD CT MEDICAL ASSISTANCE PROGRAM DRUG REBATE PROGRAM 195 SCOTT SWAMP RD FARMINGTON, CT 06032-3124   |          |  |   | X          | х            |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$48.00            |
| CONSULATE GENERAL DE CHILE<br>800 BRICKELL AVEUNE, SUITE<br>1230<br>MIAMI,, FL 33131   |          |  |   |            |              |              |                    |
| Sheet no. 16 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              | \$ 72,143.86 |                    |
| Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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| _        | (if known)     |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED  | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|-----------|--------------------|
| ACCOUNT NO.  COSTA RICA CONSULATE GENERAL ROBERTO AVENDANO   |          |  | TRADE PAYABLE   |            |              |           | \$120.00           |
| 2112 S. STREET, NW<br>WASHINGTON, DC 20008   |          |  |   |            |              |           |                    |
| ACCOUNT NO.  COUNTY OF CAPE MAY 4 MOORE ROAD CAPE MOORE COURT HOUSE, NJ 8210   |          |  | CONTINGENT CLAIM  | х          | х            |           | UNDETERMINED       |
| ACCOUNT NO.  CRYSTAL SPRINGS WATER CO. 1820 N EASTMAN RD KINGSPORT, TN 37664   |          |  | TRADE PAYABLE   |            |              |           | \$339.47           |
| ACCOUNT NO.  CSSS DE BEAUCE C/O PHARMACY 1515 17TH ST. QUEST ST GEORGES QUE, BC G5Y 4T8 CANADA   |          |  | CONTINGENT CLAIM  | х          | х            |           | UNDETERMINED       |
| Sheet no. 17 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              | \$ 459.47 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$        |                    |

| In | re | Graceway Pharmaceuticals, LLC |
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|    |    | Debtor                        |

| Case No. 11-13036 ( |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  CVS CAREMARK PART D SERVICES LOCKBOX # 844146 DALLAS, TX 75207  |          |  | TRADE PAYABLE   |            |              |              | \$61,510.57        |
| ACCOUNT NO.  CVS PHARMACY ONE CVS DRIVE WOONSOCKET, RI 02895-6184  |          |  | CONTINGENT CLAIM  | х          | х            |              | UNDETERMINED       |
| ACCOUNT NO.  DAKOTA DRUG, INC. 1101 LUD BLVD. ANOKA, MN 55303  |          |  | CUSTOMER CLAIM  |            |              |              | \$2,830.62         |
| ACCOUNT NO.  DATA ARCHIVES RECORDS  MANAGEMENT LLC P.O. BOX 1934 JOHNSON CITY, TN 37605  |          |  | TRADE PAYABLE   |            |              |              | \$2,669.33         |
| ACCOUNT NO.  DC TREASURER, MEDICAL ASSIST ADMIN. P.O. BOX 34722 WASHINGTON, DC 20043-4722  |          |  | TRADE PAYABLE   |            |              |              | \$1,419.85         |
| Sheet no. 18_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              | \$ 68,430.37 |                    |
| Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |              | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No.    | 11-13036 (PJW) |
|-------------|----------------|
| <del></del> | (if known)     |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED          | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|-------------------|--------------------|
| ACCOUNT NO.  DELAWARE HEALTH & SOCIAL SERVICES HP ENTERPRISE SERVICES BRISTOL BUILDING/UNIVERSITY OFFICE PLAZA 248 CHAPMAN ROAD SUITE 100 NEWARK, DE 19720   |          |  | CONTINGENT REBATE CLAIM   | х          | х            |                   | UNDETERMINED       |
| ACCOUNT NO.  DEPT OF MEDICAL ASSISTANCE SERVICES COMMONWEALTH OF VIRGINIA 600 EAST BROAD STREET SUITE 1300 RICHMOND, VA 23219-1857   |          |  | TRADE PAYABLE   |            |              |                   | \$3,443.17         |
| ACCOUNT NO.  DERMATOLOGY LASER & VEIN SPECIAL. ATTN: GIRISH S. MUNAVALLI, MD 1918 RANDOLPH RD., SUITE 550 CHARLOTTE, NC 28207  |          |  | TRADE PAYABLE   |            |              |                   | \$4,447.00         |
| Sheet no. 19 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total   (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$ 7,890.17<br>\$ |                    |

| In re Graceway Pharmaceuticals, LLC |  |
|-------------------------------------|--|
| Debtor                              |  |

| Case | No. | 11-13036 | (PJW) |
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## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  DHS MN DEPT. OF HEALTH SERVICES 540 CEDAR STREET ST. PAUL, MN 55164-0837  |          |  | TRADE PAYABLE   |            |              |              | \$15,454.82        |
| ACCOUNT NO.  DIK DRUG 160 TOWER DR BURR RIDGE, IL 60521  |          |  | CONTINGENT CLAIM  | x          | x            |              | UNDETERMINED       |
| ACCOUNT NO.  DISCOUNT DRUG MART, INC. 211 COMMERCE DRIVE MEDINA, OH 44256-1398   | -        |  | CUSTOMER CLAIM  |            |              |              | \$39,084.54        |
| ACCOUNT NO.  DISTRICT OF COLUMBIA ACS STATE HEALTHCARE 750 FIRST STREET, NE SUITE 1020 WASHINGTON, DC 20002  |          |  | CONTINGENT REBATE CLAIM   | x          | X            |              | UNDETERMINED       |
| Sheet no. 20 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 54,539.36 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

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(if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |  |  |            |                   | ,         |                    |
|---|----------|--|--|------------|-------------------|-----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)           | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED      | DISPUTED  | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                   |           | \$120.35           |
| DISTRICT OF COLUMBIA DEPT OF HEALTH 221 MINOR AVENUE NORTH SEATTLE, WA 98109                                |          |  |  |            |                   |           |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                   |           | \$29,766.41        |
| DIVISION OF MEDICAL ASSISTANCE DEPARTMENT OF COMMUNITY HEALTH P.O. BOX 198194 ATLANTA, GA 30384-4331        |          |  |  |            |                   |           | ·                  |
| ACCOUNT NO.   |          |  | CUSTOMER CLAIM   |            |                   |           | \$5,069.14         |
| DMS PHARMACEUTICALS GROUP<br>INC<br>810 BUSSE HIGHWAY<br>PARK RIDGE, IL 60068                               |          |  |  |            |                   |           |                    |
| ACCOUNT NO.   | <u> </u> |  | CONTINGENT CLAIM   |            |                   |           | UNDETERMINED       |
| DOHMEN DISTRIBUTION PARTNERS PO BOX 1006 GERMANTOWN, WI 53022   |          |  |  | X          | х                 |           |                    |
| Sheet no. 21 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims |          | L  | 1  |            | Sub               | total 🕨   | \$ 34,955.90       |
|   |          | (Report al                               | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, o  | ed Scheon the Sta | atistical | \$                 |

| In re Graceway Pharmaceuticals, LLC |  |
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| Case No. | 11-13036 | (PJW)  |      |  |
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| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)           | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED | DISPUTED  | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|-----------|--------------------|
| ACCOUNT NO.  DPT LABORATORIES, LTD 12637 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693                         |          |  | TRADE PAYABLE  |            |              |           | \$440,560.64       |
| ACCOUNT NO.  DROGUERIA BETANCES, INC PO BOX 368 CAGUAS, 726 PUERTO RICO                                     |          |  | CUSTOMER CLAIM   |            |              |           | \$27,905.33        |
| ACCOUNT NO.  DROGUERIA CENTRAL, INC. P.O. BOX 1366 DORADO, 646 PUERTO RICO                                  |          |  | CUSTOMER CLAIM   |            |              |           | \$1,236.36         |
| ACCOUNT NO.  EDS DE DEPT OF HEALTH & SOCIAL SVCS 248 CHAPMAN RD NEWARK, DE 19702                            |          |  | TRADE PAYABLE  |            |              |           | \$1,066.08         |
| Sheet no. 22 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims | s<br>g   | <u> </u>                                 |  |            | Sub          | total ▶   | \$ 470,768.41      |
|   |          | (Report als                              | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, o  | ed Scheon    | atistical | \$                 |

| ln re | Graceway Pharmaceuticals, LLC |
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| Case No. | 11-13036 (PJW) |
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| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)             | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED         | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|----------------------|----------|--------------------|
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                      |          | \$12,989.14        |
| EDS<br>312 HURRICANE LANE SUITE 101<br>WILLISTON, VT 05495-0888   |          |  |  |            |                      |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                      |          | \$13,890.02        |
| EI A PHARMACEUTICAL<br>SOLUTION WORKS<br>FORMERLY HARMONY LABS<br>2865 N. CANNON BLVD<br>KANNAPOLIS, NC 28083 |          |  | ·  |            |                      |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                      |          | \$18,344.27        |
| ELSEVIER INC.<br>P.O. BOX 7247-7684<br>PHILADELPHIA, PA 19170-7684  |          |  |  |            |                      |          | ·                  |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM   |            |                      |          | UNDETERMINED       |
| ELSEVIER INC.<br>360 PARK AVENUE SOUTH<br>NEW YORK, NY 10010  |          |  | ·  | Х          | х                    | х        |                    |
| Sheet no. 23_of_91_continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims   |          |  | <b>L</b>   |            | Sub                  | total >  | \$ 45,223.43       |
|   |          | (Report als                              | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, c  | ed Scheon<br>the Sta | tistical | \$                 |

| in re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  EMSL ANALYTICAL, INC 107 HADDON AVENUE WESTMONT, NJ 08108  |          |  | TRADE PAYABLE   |            |              |              | \$450.00           |
| ACCOUNT NO.  ENTERPRISE FLEET SERVICES 170 N RADNOR-CHESTER ROAD SUITE 200 RADNOR, PA 19087   |          |  | TRADE PAYABLE   |            |              |              | \$5,437.84         |
| ACCOUNT NO.  EPL PATHOLOGY ARCHIVES, INC P.O. BOX 1253 STERLING, VA 20167-8419  |          |  | TRADE PAYABLE   |            |              |              | \$11,118.62        |
| ACCOUNT NO.  ETHOS HEALTH COMMUNICATIONS, INC. 790 NEWTOWN YARDLEY RD STE 425 NEWTOWN, PA 18940-1748  |          |  | TRADE PAYABLE   |            |              |              | \$426.36           |
| Sheet no. 24 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              | \$ 17,432.82 |                    |
| Total (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

| In | re | Graceway Pharmaceuticals, LLC |
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|    |    | Debtor                        |

| Case No. | 11-13036 | (PJW)      |  |
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| -        |          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED      | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|---------------|--------------------|
| ACCOUNT NO.  EVINCE COMMUNICATIONS, LLC ONE SELLECK STREET NORWALK, CT 06855   |          |  | TRADE PAYABLE   |            |              |               | \$58,271.16        |
| ACCOUNT NO.  EXPRESS SCRIPTS/DPS, INC. 525 WEST MONROE, 8TH FLOOR CHICAGO, IL 60661  |          |  | TRADE PAYABLE   |            |              |               | \$291,894.92       |
| ACCOUNT NO.  FAMILY PLANNING CNTR OF OCEAN CNTY 290 RIVER AVENUE LAKEWOOD, NJ 8701   |          |  | CONTINGENT CLAIM  | X          | х            |               | UNDETERMINED       |
| ACCOUNT NO.  FAMILY PLANNING COUNCIL OF SE PA 260 SOUTH BROAD STREET PHILADELPHIA, PA 19102  |          |  | CONTINGENT CLAIM  | x          | Х            |               | UNDETERMINED       |
| ACCOUNT NO.  FEDEX P.O. BOX 94515 PALATINE; IL 60094-4515  |          |  | TRADE PAYABLE   |            |              |               | \$22,979.05        |
| Sheet no. 25 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 373,145.13 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |               | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 | (PJW)       |
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| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  FISHER CLINICAL SERVICES 13741 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693   |          |  | TRADE PAYABLE   |            |              |              | \$3,785.00         |
| ACCOUNT NO.  FLEET RESPONSE 6450 ROCKSIDE WOODS BLVD. S CLEVELAND, OH 44131-2237   |          |  | TRADE PAYABLE   |            |              |              | \$665.50           |
| ACCOUNT NO.  FRANK W KERR 43155 W 9 MILE ROAD NOVI, MI 48376   |          |  | CUSTOMER CLAIM  |            |              |              | \$4,194.65         |
| ACCOUNT NO.  FRANKLIN PHARMA SERVICES, LLC P.O. BOX 415191 BOSTON, MA 02241-5191   |          |  | TRADE PAYABLE   |            |              |              | \$12,556.26        |
| ACCOUNT NO.  GENCO SUPPLY CHAIN SOLUTIONS P O BOX 73916 CLEVELAND, OH 44193  |          |  | TRADE PAYABLE   |            |              |              | \$4,292.64         |
| Sheet no26_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              | \$ 25,494.05 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

| Case No | 11-13036 | (PJW) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  GEORGIA DEPT OF COMMUNITY HEALTH GOOLD HEALTH SYSTEMS 45 COMMERCE DRIVE SUITE 5 AUGUSTA, ME 04332-1090   |          |  | CONTINGENT REBATE CLAIM   | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  GOLDMAN SACHS CREDIT PARTNERS, L.P. ATTN: MUHAMMAD KHAN 30 HUDSON STREET, 17TH FLOOR JERSEY CITY, NJ 07302   |          |  | MEZZANINE CREDIT<br>AGREEMENT DATED MAY 3,<br>2007  |            |              |          | 81,418,766.44      |
| ACCOUNT NO.  GRACETREE INVESTMENTS, LLC 340 MARTIN LUTHER KING JR. BLVD SUITE 500 BRISTOL, TN 37620   |          |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  GRACEWAY CANADA 252 PALL MALL STREET, SUITE 302 LONDON, ON N6A 5P6 CANADA  |          |  | TRADE PAYABLE   |            |              |          | \$5,040.00         |
| Sheet no. 27 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              | total ▶  | \$ 81,423,806.44   |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway | Pharmaceuticals, LLC |
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| Case | No. | 11-13 | 036 | (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.   |          |  | CO-DEBTOR - FIRST LIEN<br>CREDIT AGREEMENT  |            |              |          | UNDETERMINED       |
| GRACEWAY CANADA<br>HOLDINGS, INC.<br>340 MARTIN LUTHER KING BLVD<br>SUITE 500<br>BRISTOL, TN 37620  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          | ,  | CO-DEBTOR - SECOND LIEN<br>CREDIT AGREEMENT   |            |              |          | UNDETERMINED       |
| GRACEWAY CANADA<br>HOLDINGS, INC.<br>340 MARTIN LUTHER KING BLVD<br>SUITE 500<br>BRISTOL, TN 37620  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          |  | CO-DEBTOR - SECOND LIEN<br>CREDIT AGREEMENT   |            |              |          | UNDETERMINED       |
| GRACEWAY HOLDINGS, LLC<br>340 MARTIN LUTHER KING BLVD<br>SUITE 500<br>BRISTOL, TN 37620   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          |  | CO-DEBTOR - FIRST LIEN<br>CREDIT AGREEMENT  |            |              |          | UNDETERMINED       |
| GRACEWAY HOLDINGS, LLC<br>340 MARTIN LUTHER KING BLVD<br>SUITE 500<br>BRISTOL, TN 37620   |          |  | CALDII AGRELIVENI   | х          | х            |          |                    |
| Sheet no. 28 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |  |   |            |              | total 🕨  | \$ 0.00            |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | S        |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case | No. | 11-13036 (PJW) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  GRACEWAY INTERNATIONAL, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620   |          |  | CO-DEBTOR - SECOND LIEN<br>CREDIT AGREEMENT  | х          | X            |              | UNDETERMINED       |
| ACCOUNT NO.  GRACEWAY INTERNATIONAL, INC. 340 MARTIN LUTHER KING BLVD SUITE 500 BRISTOL, TN 37620   |          |  | CO-DEBTOR - FIRST LIEN<br>CREDIT AGREEMENT   | х          | х            |              | UNDETERMINED       |
| ACCOUNT NO.  GREAT AMERICAN ALLIANCE INS CO. 580 WALNUT STREET CINCINNATI, OH 45202   |          |  | SURETY BOND 9910G7791 BENEFITING THE U.S. DEPARTMENT OF HOMELAND SECURITY IN THE AMOUNT OF \$100,000 | х          | х            | 1            | UNDETERMINED       |
| ACCOUNT NO.  GSW P.O. BOX 711703 CINCINNATI, OH 45271-1703  |          |  | TRADE PAYABLE  |            |              |              | \$30,030.00        |
| Sheet no. 29 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |  |            |              | \$ 30,030.00 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |  |            |              |              | \$                 |

| In re | Graceway Pharmaceuticals, LLC |  |
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|       | Debtor                        |  |

| Case No. | 11-13036 (PJW) |  |
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| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED      | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|-------------------|----------|--------------------|
| ACCOUNT NO.  H. E. BUTT GROCERY COMPANY PO BOX 839977 SAN ANTONIO, TX 78283  |          |  | CUSTOMER CLAIM  |            |                   |          | \$3,902.12         |
| ACCOUNT NO.  HANNA'S PHARMACEUTICAL SUPPLY CO. 2505 WEST SIXTH ST WILMINGTON, DE 19805   |          |  | TRADE PAYABLE   |            |                   |          | \$151.40           |
| ACCOUNT NO.  HARMON'S LAWN CARE 117 STONEHENGE DRIVE BRISTOL, TN 37620   |          |  | TRADE PAYABLE   |            |                   |          | \$220.00           |
| ACCOUNT NO.  HARVARD DRUG GROUP 31.778 ENTERPRISE DR LIVONIA, MI 48150   |          |  | CUSTOMER CLAIM  |            |                   |          | \$162.22           |
| Sheet no. 30 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total   (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$ 4,435.74<br>\$ |          |                    |

| Ín re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case | No. | 11- | 13036 | (PJ | W) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  HAWAII MED-QUEST AFFILIATED COMPUTER SERVICES 9050 ROSWELL ROAD SUITE 700 ATLANTA, GA 30350   |          |  | CONTINGENT REBATE CLAIM   | х          | х            |              | UNDETERMINED       |
| ACCOUNT NO.  HAYMARKET MEDIA, INC. 114 WEST 26TH ST, 3RD FLOOR NEW YORK, NY 10001  |          |  | TRADE PAYABLE   |            |              |              | \$8,076.13         |
| ACCOUNT NO.  HCF- BUREAU OF FINANCIAL SERVICES P.O. BOX 143104 SALT LAKE CITY, UT 84114-3104   |          |  | TRADE PAYABLE   |            |              |              | \$1,177.57         |
| ACCOUNT NO.  HD SMITH WHOLESALE DRUG 3063 FIAT AVENUE SPRINGFIELD, IL 62703  |          |  | CUSTOMER CLAIM  |            |              |              | \$43,131.69        |
| Sheet no. 31 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 52,385.39 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |              | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 (PJW) |  |
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| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$86,014.88        |
| HEALTH & HUMAN SERVICES COMMISSION SUITE 240 TWIN TOWERS, 1106 CLAYTON AUSTIN, TX 78723  |          |  | ·   |            |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$2,236.50         |
| HEALTH PARTNERS, INC.<br>C/O LYNN SCOTT<br>P.O. BOX 1309 MAIL STOP 21111B<br>MINNEAPOLIS, MN 55440   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| HEALTH QUARTERS<br>19 BROADWAY<br>BEVERLY, MA 1915   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$6,745.41         |
| HEALTH RESEARCH, INC. ATTN: DIANNE WOLFF, DERMATOLOGY ELM & CARLTON STREETS ROSWELL PARK CANCER INSTITUTE BUFFALO, NY 14263  |          |  |   |            |              |          |                    |
| Sheet no. 32 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              | total ▶  | \$ 94,996.79       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway | Pharmaceuticals, | LLC |
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| Case No | 11-13036 (PJW) |
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|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| HEALTH TALENTS INTERNATIONAL 4214 ANDREWS HIGHWAY, SUITE 200 MIDLAND, TX 79703   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$17,937.04        |
| HEALTHCARE AND FAMILY<br>SERVICES<br>P.O. BOX 19107<br>SPRINGFIELD, IL 62794-9107  |          |  |   | ;<br>;     |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| HERITAGE FINCORP, INC.<br>STE.334 5 GREAT VALLEY<br>PARKWAY<br>MALVERN, PA 19355   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| HERITAGE FINCORP, INC.<br>2 WEST LIBERTY BLVD<br>MALVERN, PA 19355   |          |  |   | х          | x            |          |                    |
| Sheet no. <u>33</u> of <u>91</u> continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims  |          | <u> </u>                                 | J   | <u> </u>   | Subi         | total ▶  | \$ 17,937.04       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In rë | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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| _        | (if known)     |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)           | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED          | DISPUTED  | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|-----------------------|-----------|--------------------|
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM   |            |                       |           | UNDETERMINED       |
| HORIZON HEALTH CENTER<br>714 BERGEN AVE<br>JERSEY CITY, NJ 7306   |          |  |  | x          | x                     |           |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM   |            | <b> </b>              |           | UNDETERMINED       |
| HOSPITAL DE RIVIERE DU LOUP<br>75 RUE ST-HENRI<br>RIVIERE DU LOUP, QC G5R 5K8<br>CANADA                     |          |  | ·  | х          | х                     |           |                    |
| ACCOUNT NO.   | İ        | ***************************************  | CONTINGENT CLAIM   |            |                       |           | UNDETERMINED       |
| HOUSTON PHARMA, INC<br>2 WEST LIBERTY BLVD<br>MALVERN, PA 19355   |          |  |  | х          | х                     |           | ·                  |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  | <u> </u>   |                       |           | \$59,504.28        |
| HUMANA, INC.<br>P.O. BOX 1438<br>LOUISVILLE, KY 40201-1438  |          |  |  |            |                       |           |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            | <u> </u>              |           | \$1,551.67         |
| HVAC. INC.<br>P.O BOX 788<br>BRISTOL, TN 37621  |          |  |  |            |                       |           |                    |
| Sheet no. 34 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims |          |  |  |            | Subt                  | iotal ⊳   | \$ 61,055.95       |
|   |          | (Report als                              | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, c  | ed Scheo<br>n the Sta | itistical | S                  |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-1303 | 6 (PJW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |  | to the second second   |            |                   |           |                    |
|---|----------|--|--|------------|-------------------|-----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED      | DISPUTED  | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  IDAHO HEALTH AND WELFARE IDAHO MEDICAID POLICY PROGRAM 3232 ELDER STREET BOISE, ID 83705   |          |  | CONTINGENT REBATE CLAIM  | x          | х                 |           | UNDETERMINED       |
| ACCOUNT NO.  IL DEPT OF HEALTHCARE & FAMILY SERVICES BUREAU OF BUDGET AND CASH MANAGEMENT DRUG REBATE UNIT 201 S. GRAND AVENUE EAST SPRINGFIELD, IL 62704 |          |  | CONTINGENT REBATE CLAIM  | х          | х                 |           | UNDETERMINED       |
| ACCOUNT NO.  ILLUMITI CONSULTING LLC 4 CARDINAL DR WESTWOOD, MA 02090   |          |  | TRADE PAYABLE  |            |                   |           | \$2,940.00         |
| ACCOUNT NO.  IMMEDIATE PHARMACEUTICAL SERVICES 33381 WALKER ROAD AVON LAKE, OH 44012  |          |  | CONTINGENT CLAIM   | x          | х                 |           | UNDETERMINED       |
| Sheet no. <u>35</u> of <u>91</u> continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims                                 |          | <u> </u>                                 | L.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   | 1          | Sub               | total ▶   | \$ 2,940.00        |
|   |          | (Report al:                              | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, c  | ed Scheon the Sta | atistical | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
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| Case No. | 11-13036 (PJW) |  |
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|          | (if known)     |  |

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  INDIANA FAMILY & SOCIAL SERVICE ADMIN. ACS HEALTH MANAGEMENT SOLUTIONS 9040 ROSWELL ROAD SUITE 700 ATLANTA, GA 30350  |          |  | CONTINGENT REBATE CLAIM   | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  INDIANA MEDICAID DRUG REBATES. ACS SUITE A 1500 DRAGON ST. DALLAS, TX 75207   |          |  | TRADE PAYABLE   |            |              |          | \$3,253.92         |
| ACCOUNT NO. INDIANA STATE DEPT OF HEALTH, DIV 2 NORTH MEDIAN STREET, 6C INDIANAPOLIS, IN 46204   |          |  | TRADE PAYABLE   |            |              |          | \$761.05           |
| ACCOUNT NO.  INNOVATION PRINTING & COMMUNICATION 11601 CAROLINE RD PHILADELPHIA, PA 19154  |          |  | TRADE PAYABLE   |            |              |          | \$44,252.59        |
| Sheet no. 36 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | \$ 48,267.56 |          |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$           |          |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case | No. | 11-13036 | (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   | ,        |  |   | ,          | ·                     |              |                    |
|---|----------|--|---|------------|-----------------------|--------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED          | DISPUTED     | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |            |                       |              | UNDETERMINED       |
| IOWA DEPARTMENT OF HUMAN<br>SERVICES<br>GOOLD HEALTH SYSTEMS, INC.<br>P.O. BOX 1090<br>45 COMMERCE DRIVE<br>SUITE 5<br>AUGUSTA, ME 04332-1090   |          |  |   | х          | X                     |              |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |                       |              | \$16,558.24        |
| IOWA MEDICAID ENTERPRISE<br>DRUG REBATES<br>P.O. BOX 310195<br>DES MOINIES, IA 50309  |          |  |   |            |                       |              |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |                       |              | \$577.32           |
| IRON MOUNTAIN PO BOX 27128 NEW YORK, NY 10087-7128  |          |  |   |            |                       |              |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |                       |              | \$19.82            |
| JACKSON LEWIS, LLP<br>P O BOX 416019<br>BOSTON, MA 02241-6019   |          |  |   |            |                       |              |                    |
| Sheet no37_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |  |   |            | total Þ               | \$ 17,155.38 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            | lule F.)<br>itistical | \$           |                    |

| In re | Graceway Pharmaceuticals, LLC |
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| Case No | . 11-13036 | (PJW) | ) |  |
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(if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| JM BLANCO, INC<br>100 FRIARS LANE<br>THOROFARE, NJ 8086  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$181.19           |
| JOHNSON CITY UTILITY SYSTEM<br>P.O. BOX 2386<br>JOHNSON CITY, TN 37605-2386  | 4        |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| KAISER PERMANENTE<br>PO BOX 41920<br>LOS ANGELES, CA 90041   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  | <u> </u> |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| KAISER PERMANENTE<br>PO. BOX 12929<br>OAKLAND, CA 94604-2929   |          |  |   | x          | x            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  | <u> </u>   |              |          | UNDETERMINED       |
| KAISER PERMANENTE<br>PHARMACY<br>11445 SUNSET HILLS ROAD<br>RESTON, VA 20190   |          |  |   | x          | х            |          |                    |
| Sheet no. 38 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | \$ 181.19    |          |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| Case No. | 11-13036 (PJW) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED      | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|-------------------|----------|--------------------|
| ACCOUNT NO.  KAISER PERMANENTE CO. PHARMACY 16601 E. CENTERTECH PARKWAY AURORA, CO 80011   |          |  | CONTINGENT CLAIM  | x          | х                 |          | UNDETERMINED       |
| ACCOUNT NO.  KANSAS HEALTH POLICY AUTHORITY HP ENTERPRISE SERVICES PO BOX 19287 TOPEKA, KS 66619   |          |  | CONTINGENT REBATE CLAIM   | x          | х                 |          | UNDETERMINED       |
| ACCOUNT NO.  KANSAS HEALTH POLICY AUTHORITY 900 SW JACKSON ROOM 1005 TOPEKA, KS 66612  |          |  | TRADE PAYABLE   |            |                   |          | \$1,985.00         |
| ACCOUNT NO.  KELOWNA GENERAL HOSPITAL  I.H.A ACCO  101 - 2355 ACLAND ROAD  KELOWNA, BC V1X 7X9 CANADA  |          |  | CONTINGENT CLAIM  | x          | х                 |          | UNDETERMINED       |
| Sheet no. 39 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total   (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$ 1,985.00<br>\$ |          |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| , | Case No. | 11-13036 (PJW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED    | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|-------------|--------------------|
| ACCOUNT NO.  KENTUCKY DEPT FOR MEDICAID SERVICES FIRST HEALTH SERVICES CORP. 4300 COX ROAD GLEN ALLEN, VA 23060  |          |  | CONTINGENT REBATE CLAIM   | х          | х            |             | UNDETERMINED       |
| ACCOUNT NO.  KING DRUG COMPANY 605 WEST LUCAS STREET FLORENCE, SC 29501  |          |  | CONTINGENT CLAIM  | х          | x            |             | UNDETERMINED       |
| ACCOUNT NO.  KINGSWAY CHARITIES 1190 COMMONWEALTH AVE BRISTOL, VA 24201  |          |  | CONTINGENT CLAIM  | x          | х            |             | UNDETERMINED       |
| ACCOUNT NO.  KINRAY 152-35 10TH AVE WHITESTONE, NY 11357   |          |  | CUSTOMER CLAIM  |            |              |             | \$8,133.20         |
| Sheet no. 40 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | total ▶      | \$ 8,133.20 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | S            |             |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 | (PJW)      |
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|  |          |  |   |            |              | ·····    |                    |
|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| LAKE COUNTY HEALTH DEPT<br>FINANCE DEP<br>3010 GRAND AVE.<br>WAUKEGAN, IL 60085  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$1,150.00         |
| LIQUENT, INC<br>LOCK BOX # 7967 PO BOX 8500<br>PHILADELPHIA, PA 19178-7967   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |          | UNDETERMINED       |
| LOUISIANA DEPART. OF HEALTH<br>& HOSPITALS<br>MOLINA MEDICAID SOLUTIONS<br>628 N. 4TH STREET<br>7TH FLOOR<br>BATON ROUGE, LA 70802   |          |  |   | X          | x            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   | ļ          |              |          | \$1,480.40         |
| LOUISIANA DEPT. OF HEALTH &<br>HOSPITALS<br>P.O. BOX 459<br>BATON ROUGE, LA 70821-0459   |          |  | ·   |            |              |          |                    |
| Sheet no. 41 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              |          | \$ 2,630.40        |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| Case No. | 11-13036 (PJW) |  |
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| _        | (if known)     |  |

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|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| LOUISIANA WHOLESALE DRUG<br>CO., INC.<br>2085 I-49 SOUTH SERVICE ROAD<br>SUNSET, LA 70584-0500   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |          | UNDETERMINED       |
| MA DEPARTMENT OF PUBLIC WELFARE ACS STATE HEALTHCARE 260 FRANKLIN STREET SUITE 1020 BOSTON, MA 02110   |          |  |   | X          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |          | UNDETERMINED       |
| MAINE DHHS MAINE DHHS MAINE CARE SERVICES 11 STATE HOUSE STATION 442 CIVIC CENTER DRIVE AUGUSTA, ME 04333-0011   |          |  |   | х          | x            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$58,060.32        |
| MAINE MEDICAID AGENCY<br>DRUG REBATE UNIT<br>11 STATE HOUSE STATION<br>AUGUSTA, ME 04333   |          |  |   |            |              |          |                    |
| Sheet no. 42 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | total ▶  | \$ 58,060.32       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| (n re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 (PJW) |  |
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| _        | (if known)     |  |

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|--|----------|--|---|------------|--------------|----------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED       | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |                | \$4,526.82         |
| MARQUETTE TRANSPORTATION<br>FIN.,INC<br>DBA. ROGERS TRUCKING<br>P O BOX 1450 NW7939<br>MINNEAPOLIS, MN 55485-7939  |          | ·  |   |            |              |                |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |                | \$13,227.41        |
| MASERGY COMMUNICATIONS,<br>INC.<br>2740 NORTH DALLAS PARKWAY<br>SUITE 200<br>PLANO, TX 75093   |          |  |   |            |              |                |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |                | \$4,046.00         |
| MATRIX MEDICAL<br>COMMUNICATIONS<br>1595 PAOLI PIKE<br>WESTCHESTER, PA 19380   |          |  |   |            |              |                |                    |
| ACCOUNT NO.  |          |  | CUSTOMER CLAIM  |            |              |                | \$18,808.08        |
| MCKESSON<br>P.O. BOX 4017<br>DANVILLE, IL 61834-4017   |          |  |   |            |              |                |                    |
| Sheet no. 43_of 91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              |                | \$ 40,608.31       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$             |                    |

| ln re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 | (PJW)  |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT   | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|--|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |          | \$1,837,453.57     |
| MCKESSON PATIENT<br>RELATIONSHIP SOL<br>13796 COLLECTIONS CENTER DR.<br>CHICAGO, IL 60693  |          |  |   |  |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |          | \$1,520.38         |
| MCO DRUG REBATES (GEORGIA)<br>P. O. BOX 741426<br>ATLANTA, GA 30374-1426   |          |  |   | The second secon |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |  |              |          | UNDETERMINED       |
| MCQUEARY BROTHERS C5030<br>PO BOX 5955<br>SPRINGFIELD, MO 65801  |          |  |   | х  | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |  |              |          | UNDETERMINED       |
| MD DEPT OF HEALTH & MENTAL<br>HYGIENE<br>201 WEST PRESTON STREET<br>ROOM 409L<br>BALTIMORE, MD 21201   |          |  |   | X  | х            |          |                    |
| Sheet no. 44_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |  |              |          | \$ 1,838,973.95    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |  |              | \$       |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 | (PJW) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$36.73            |
| MD DEPT OF HEALTH & MENTAL<br>HYGIENE<br>P.O. BOX 17185<br>BALTIMORE, MD 21297-1185  |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$2,403.83         |
| MD MEDICAL ASSISTANCE<br>RECOVERIES<br>P.O. BOX 13045<br>BALTIMORE, MD 21298   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| MEDA AB<br>BOX 906<br>SOLNA, SE-170 09 SWEDEN  |          |  |   | x          | х            |          |                    |
| ACCOUNT NO.  |          |  | CUSTOMER CLAIM  | 1          |              |          | \$105.60           |
| MEDCO HEALTH SOLUTIONS,<br>INC.<br>ONE MILLENNIUM DRIVE<br>WILLINGBORO, NJ 8046  |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| MEDCO HEALTH SOLUTIONS,<br>INC.<br>255 PHILLIPPI ROAD<br>COLUMBUS, OH 43228  |          |  |   | х          | x            |          |                    |
| Sheet no. 45 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims  |          |  |   |            | Sub          | total >  | \$ 2,546.16        |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | \$                 |

| ln re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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|          | (if known)     |

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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|  |          |  |   |  |              | ,             |                    |
|--|----------|--|---|--|--------------|---------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT   | UNLIQUIDATED | DISPUTED      | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |  |              |               | UNDETERMINED       |
| MEDCO HEALTH SOLUTIONS,<br>INC.<br>6225 ANNIE OAKLEY DRIVE<br>LAS VEGAS, NV 89120  |          |  |   | х  | х            |               |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |               | \$225,927.11       |
| MEDCO HEALTH SOLUTIONS,<br>INC.<br>100 PARSONS POND DRIVE<br>FRANKLIN LAKES, NJ 07417  |          |  |   |  |              |               |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |               | \$682.27           |
| MEDPRO SYSTEMS<br>100 STIERLI COURT STE 100<br>MT. ARLINGTON, NJ 07856   | -        |  |   |  |              |               |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |               | \$400.00           |
| MEDWORKS, YOUR HEALTH<br>ADVANTAGE<br>P.O. BOX 3556<br>JOHNSON CITY, TN 37602-3556   |          |  |   | The state of the s |              |               |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |  |              |               | \$19,691.39        |
| META PHARMACEUTICAL<br>SERVICES<br>482 NORRISTOWN RD STE 200<br>BLUE BELL, PA 19422  |          |  |   |  |              |               |                    |
| Sheet no. 46 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |  |              | \$ 246,700.77 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |  |              |               | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case | No. | 11-1 | 3036 | (PJW) |
|------|-----|------|------|-------|
|      |     |      |      |       |

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR  | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |   |  | TRADE PAYABLE   |            |              |          | \$398,230.85       |
| METAPHOR<br>119 CHERRY HILL ROAD SUITE<br>145<br>PARSIPPANY, NJ 07054  |   |  |   |            |              | х        |                    |
| ACCOUNT NO.  |   |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| METAPHOR, INC.<br>C/O MARK D. MILLER<br>414 WESTFIELD AVENUE<br>WESTFIELD, NJ 07090  |   |  |   | x          | х            | х        |                    |
| ACCOUNT NO.  |   |  | CUSTOMER CLAIM  |            |              |          | \$10,942.43        |
| MIAMI-LUKEN<br>265 PIONEER BLVD<br>SPRINGBORO, OH 45066  |   |  |   |            |              |          |                    |
| ACCOUNT NO.  |   |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| MIC WOMEN'S HEALTH<br>SERVICES NY<br>220 CHURCH STREET 5TH FLOOR<br>NEW YORK, NY 11432   |   |  |   | x          | x            |          |                    |
|  | Water Control of the |  |   |            |              |          |                    |
| Sheet no. 47 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |   |  |   |            |              | total ▶  | \$ 409,173.28      |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |   |  |   |            |              | \$       |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case | No. | 11-13036 (P. | JW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |  |   | <del>,</del> |              |          |                    |
|---|----------|--|---|--------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT   | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |              |              |          | UNDETERMINED       |
| MICHIGAN DEPT. OF COMMUNITY HEALTH MDCH - ACCOUNTING, PHARMACY REBATE 320 S. WALNUT LEWIS CASS BLDG. P.O. BOX 30223 LANSING, MI 48909   |          |  |   | х            | х            |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |              |              |          | UNDETERMINED       |
| MINNESOTA DEPARTMENT OF<br>HUMAN SERVICES<br>ELMER L. ANDERSON HUMAN<br>SERVICES BLDG.<br>540 CEDAR STREET<br>ST. PAUL, MN 55155  |          |  |   | х            | х            |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |              |              |          | UNDETERMINED       |
| MISSOURI DEPARTMENT OF SOCIAL SERVICES REBATE CONTACT FOR DRUG REBATE PROGRAM DIVISION OF MEDICAL SERVICES P.O. BOX 6500 615 HOWERTON COURT JEFFERSON CITY, MO 65102-6500                     |          |  |   | х            | х            |          |                    |
| Sheet no. 48 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |              |              | \$ 0.00  |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |              |              | \$       |                    |

| ln re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
|----------|----------------|
| _        | (if known)     |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$12,719.76        |
| MO DIVISION OF MEDICAL<br>SERVICES<br>P.O. BOX 6500<br>JEFFERSON CITY, MO 65102-6500  |          |  |   |            |              |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| MONCTON GENERAL HOSPITAL<br>135 MACBEATH AVE<br>MONCTON, NB B1C 6Z8 CANADA  |          | ·  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| MORE PHARMA CORPORATION<br>AV. EJERCITO NACIONAL 926,<br>INT 203<br>MEXICO, D.F., 11540 MEXICO  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          |  | CUSTOMER CLAIM  |            |              |          | \$2,533.47         |
| MORRIS & DICKSON<br>10301 HWY 1 SOUTH<br>SHREVEPORT, LA 71115   |          |  |   |            |              |          |                    |
|   |          | **************************************   |   |            |              |          |                    |
| Sheet no49 of _91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              |          | \$ 15,253.23       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case 1 | No. | 11-13 | 036 | (PJW) |
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|        |     |       |     |       |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$12,500.00        |
| MOUNT SINAI SCHOOL OF<br>MEDICINE<br>DEPARTMENT OF<br>DERMATOLOGY<br>5 EAST 98 STREET BOX 1048<br>NEW YORK, NY 10029  |          |  |   |            |              |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$2,516.02         |
| MS DIVISION OF MEDICAID<br>SUITE 1000 550 HIGH STREET<br>WALTER S<br>JACKSON, MS 39201  |          |  |   |            |              |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |            |              |          | UNDETERMINED       |
| MS DIVISION OF MEDICAID<br>ACS<br>PO BOX 6014<br>RIDGELAND, MS 39158  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |            |              |          | UNDETERMINED       |
| MT PUBLIC HEALTH & HUMAN<br>SERVICES<br>MEDICAID SERVICES BUREAU<br>1400 BROADWAY, ROOMA206<br>P.O. BOX 202951<br>HELENA, MT 59620-2951   |          |  |   | x          | x            |          |                    |
| Sheet no. 50 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |  |   |            |              |          | \$ 15,016.02       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | \$                 |

| In | re | Graceway Pharmaceuticals, LLC |
|----|----|-------------------------------|
|    |    | Debtor                        |

| Case No. | 11-13036 | (PJW)     |   |
|----------|----------|-----------|---|
| -        |          | (if known | ` |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  MYLAN PHARMACEUTICALS, INC 781 CHESTNUT RIDGE ROAD MORGANTOWN, WV 26505   |          |  | CONTINGENT CLAIM .  | х          | x            |          | UNDETERMINED       |
| ACCOUNT NO.  NC DIVISION OF MEDICAL ASSISTANCE HP ENTERPRISE SERVICES 2610 WYCLIFF RD SUITE 401 RALEIGH, NC 27607  |          |  | CONTINGENT REBATE CLAIM   | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  NC MUTUAL WHOLESALE PO BOX 411 DURHAM, NC 27702   |          |  | CUSTOMER CLAIM  |            |              |          | \$3,343.77         |
| ACCOUNT NO.  NC XIX DRUG REBATE PROGRAM ATTN: WHOLESALE LOCKBOX NC0802 1525 WEST WT HARRIS BLVD CHARLOTTE, NC 28262-1979   |          |  | TRADE PAYABLE   |            |              |          | \$30,480.60        |
| Sheet no. 51 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              |          | \$ 33,824.37       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case | No. | 11-1 | 13036 | (PJW) |
|------|-----|------|-------|-------|
|      |     |      |       |       |

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  ND DEPT. OF HUMAN SERVICES ATTN: HELEN BRAND 600 E BOULEVARD AVE, FIN. UNIT BISMARCK, ND 58505-0264   |          |  | TRADE PAYABLE   |            |              |          | \$2,707.64         |
| ACCOUNT NO.  NE DEPT. OF HEALTH & HUMAN SERVICES P.O. BOX 95026 LINCOLN, NE 68509-5026   |          | -  | TRADE PAYABLE   |            |              |          | \$5,388.35         |
| ACCOUNT NO.  NEBRASKA DEPT. OF HEALTH & HUMAN SVCS. STATE OF NE DHHS/OPERATIONS/FINAN SVS P.O. BOX 95026 301 CENTENNIAL MALL SOUTH, 5TH FLOOR LINCOLN, NE 68509                                |          |  | CONTINGENT REBATE CLAIM   | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  NEVADA DRUG REBATE PROGRAM DIV OF HEALTH CARE FIN AND POLICY 1100 EAST WILLIAM, SUITE 108 CARSON CITY, NV 89701   |          |  | TRADE PAYABLE   |            |              |          | \$1,691.48         |
| Sheet no. 52 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | total 🕨  | \$ 9,787.47        |
| Total >-  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 | (PJW) |
|----------|----------|-------|
|          |          |       |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |  |   |                 |              | ,        |                    |
|---|----------|--|---|-----------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT      | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  NEW HAMPSHIRE MEDICAID FIRST HEALTH SERVICES CORPORATION 4300 COX ROAD GLEN ALLEN, VA 23060  |          |  | CONTINGENT REBATE CLAIM   | х               | x            |          | UNDETERMINED       |
| ACCOUNT NO.  NEW MEXICO HUMAN SERVICES DEPARTMENT HUMAN SERVICES DEPARTMENT PO BOX 5334 SANTA FE, NM 87504  |          |  | CONTINGENT REBATE CLAIM   | х               | х            |          | UNDETERMINED       |
| ACCOUNT NO.  NEWTOWN OFFICE & COMPUTER SUPPLY 31 FRIENDS LANE NEWTOWN, PA 18940   |          |  | TRADE PAYABLE   |                 |              |          | \$474.27           |
| ACCOUNT NO.  NJ DEPARTMENT OF HUMAN SERVICES DIVISION OF MEDICAL ASST. P.O. BOX 712, BLDG. 11A TRENTON, NJ 08625  |          |  | CONTINGENT REBATE CLAIM   | x               | x            |          | UNDETERMINED       |
| Sheet no. 53_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total ▶  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   | \$ 474.27<br>\$ |              |          |                    |

| ln re | Graceway Pharmaceuticals, LLC | ? |
|-------|-------------------------------|---|
|       | Debtor                        |   |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED    | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|-------------|--------------------|
| ACCOUNT NO.  NJ MEDICAID DRUG REBATE PROGRAM 160 S BROAD ST 3RD FLOOR TRENTON, NJ 08646-0655   |          | -  | TRADE PAYABLE   |            |              |             | \$8,250.89         |
| ACCOUNT NO.  NM HUMAN SERVICES DEPT. P.O. BOX 5334 SANTA FE, NM 87504  |          |  | TRADE PAYABLE   |            |              |             | \$327.28           |
| ACCOUNT NO.  NORTH DAKOTA DEPT. OF HUMAN SERVICES 600 E BOULEVARD AVENUE DEPT 325 BISMARCK, ND 58505-0250  |          |  | CONTINGENT REBATE CLAIM   | х          | x            |             | UNDETERMINED       |
| ACCOUNT NO.  NOVAVAX 9920 BELWARD CAMPUS DRIVE ROCKVILLE, MD 20850   |          |  | CONTINGENT CLAIM  | x          | x            |             | UNDETERMINED       |
| Sheet no. 54 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            | total ▶      | \$ 8,578.17 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   | \$         |              |             |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |  |
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|          |                |  |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$7,841.25         |
| NP COMMUNICATIONS, LLC<br>SUITE 16 109 SOUTH MAIN<br>STREET<br>CRANBURY, NJ 08512  |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$7,500.00         |
| NPWH CONFERENCE<br>ATTN: GAY JOHNSON<br>505 C STREET NE<br>WASHINGTON, DC 20002  |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |              | UNDETERMINED       |
| NV DIV. HEALTH CARE<br>FINANCING & POLICY<br>FIRST HEALTH SERVICES<br>4300 COX ROAD<br>GLENN ALLEN, VA 23060   |          |  |   | x          | x            |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$9,525.85         |
| NY DEPT OF HEALTH 99 FOUNDERS PLAZA 3RD FLR MR E. HARTFORD, CT 06108   |          |  |   |            |              |              |                    |
| Sheet no. <u>55 of 91 continuation sheets</u> attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |  |   |            | total ▶      | \$ 24,867.10 |                    |
| Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   | \$         |              |              |                    |

| Case No. 11-13036 (PJV | N) |
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# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                     | CODEBTOR  | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.      | CONTINGENT | UNLIQUIDATED | DISPUTED   | AMOUNT OF CLAIM |
|---|-----------|--|--|------------|--------------|------------|-----------------|
| ACCOUNT NO.   |           |  | CONTINGENT REBATE CLAIM  |            |              |            | UNDETERMINED    |
| NYS DEPARTMENT OF HEALTH, OHIP CSC ATTN: PROGRAM ACCOUNTING SUITE 450 WEST 327 COLUMBIA TURNPIKE RENSSALAER, NY 12144 |           |  |  | х          | х            |            | \$337,195.52    |
| ACCOUNT NO.   |           |  | TRADE PAYABLE  |            | 1            |            | \$337,193.32    |
| NYS DEPT. OF HEALTH<br>GNARESP TOWER BLDG<br>ALBANY, NY 12237-0016  |           |  |  |            |              |            |                 |
| ACCOUNT NO.   | 1         |  | TRADE PAYABLE  |            |              |            | \$8,797.97      |
| NYS EPIC PROGRAM<br>ONE CORPORATE PLAZA, ROOM<br>101<br>ALBANY, NY 12203  |           |  |  |            |              |            |                 |
| ACCOUNT NO.   |           |  | TRADE PAYABLE  |            |              |            | \$314.00        |
| OCCUPATIONAL & TRAVEL HEALTH PO BOX 8538-384 PHILADELPHIA, PA 19171   |           |  |  |            |              |            |                 |
| Sheet no. 56 of 91 continuation shee attached to Schedule of Creditors Holdi Unsecured Nonpriority Claims             | ets<br>ng |  |  |            | Sul          | ototal 🕨   | \$ 346,307.49   |
|   |           | (Report a                                | (Use only on last page of th<br>lso on Summary of Schedules and, if app<br>Summary of Certain Liab | olicable,  | eted Scho    | tatistical | \$              |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 | (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  OFFICE OF MEDICAID WYOMING ACS P.O. BOX 667 CHEYENNE, WY 82003  |          |  | TRADE PAYABLE   |            |              |          | \$5,171.43         |
| ACCOUNT NO.  OFFICE OF VERMONT HEALTH ACCESS HP ENTERPRISE SERVICES 312 HURRICANE LANE, SUITE 101 WILLISTON, VT 05495  |          |  | CONTINGENT REBATE CLAIM   | x          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  OHIO DEPARTMENT OF JOBS & FAMILY SVCS ACS GOVERNMENT HEALTHCARE SOLUTIONS 9040 ROSWELL RD SUITE 700 ATLANTA, GA 30350   |          |  | CONTINGENT REBATE CLAIM   | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  OKLAHOMA HEALTH CARE AUTHORITY 2401 N.W. 23RD STREET SUITE 1-A OKLAHOMA CITY, OK 73107  |          |  | CONTINGENT REBATE CLAIM   | x          | х            |          | UNDETERMINED       |
| Sheet no. <u>57 of 91 continuation sheets</u> attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              | total 🕨  | \$ 5,171.43        |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|  |          |  |   | 1          |              | T                     |                    |
|--|----------|--|---|------------|--------------|-----------------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED              | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   | <u> </u>   |              |                       | \$14,379.12        |
| OKLAHOMA HEALTH CARE AUTHORITY ATTN: FINANCE DIV P.O. BOX 18299 OKLAHOMA CITY, OK 73154-0299   |          |  |   |            |              |                       |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |                       | \$206.18           |
| ONE SOURCE OFF REFRESHMENT<br>SERVICE<br>1194 ZARA DRIVE<br>POTTSTOWN, PA 19464  |          |  |   |            |              |                       |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |                       | \$2,536.33         |
| OR-DHS RECEIPTING UNIT<br>DRUG REBATE PROGRAM<br>2575 BITTERN ST. NE, 1ST FLR.<br>RM 11<br>SALEM, OR 97309   |          |  |   |            |              |                       |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |                       | UNDETERMINED       |
| OREGON MEDICAL ASSISTANCE<br>PROGRAMS<br>HP ENTERPRISE SERVICES<br>248 CHAPMAN RD<br>SUITE 100<br>NEWARK, DE 19702   |          |  |   | х          | х            |                       |                    |
| Sheet no. 58 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | otal ▶                | \$ 17,121.63       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | lule F.)<br>itistical | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 | (PJW) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$649.50           |
| ORKIN PEST CONTROL<br>P.O. BOX 5275<br>KINGSPORT, TN 37663   |          | -  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |              | UNDETERMINED       |
| PA DEPT. OF PUBLIC WELFARE<br>EDS<br>225 GRANDVIEW AVENUE<br>CAMP HILL, PA 17011   |          |  |   | х          | х            |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$2,853.43         |
| PAETEC COMMUNICATIONS, INC.<br>P.O. BOX 1283<br>BUFFALO, NY 14240-1283   |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$32,926.87        |
| PANALPINA INC.<br>P.O. BOX 7247-6404<br>PHILADELPHIA, PA 19170-6404  |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |              | UNDETERMINED       |
| PARATUS HEALTH SYSTEM<br>309 CURIE DRIVE<br>ALPHARETTA, GA 30022   |          |  |   | x          | x            |              |                    |
| Sheet no59_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 36,429.80 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case | No. | 11-3 | 1303 | 6 | (PJ | W |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  PERFORMANCE DEVELOPMENT GROUP 1833 POPLAR HILL DRIVE CHESTER SPRINGS, PA 19425  |          |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO. PERRIGO 515 EASTERN AVENUE ALLEGAN, MI 49010   |          |  | CONTINGENT CLAIM  | x          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  PEYTONS/KROGER P.O. BOX 305261 NASHVILLE, TN 37230-5261   |          |  | CONTINGENT CLAIM  | x          | x            |          | UNDETERMINED       |
| ACCOUNT NO.  PHARMA PACKAGING SOLUTIONS P.O. BOX 92492 CLEVELAND, OH 44193   |          |  | TRADE PAYABLE   |            |              |          | \$22,354.80        |
| Sheet no. 60 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | \$ 22,354.80 |          |                    |
| Total >-<br>(Use only on last page of the completed Schedule F.)<br>(Report also on Summary of Schedules and, if applicable, on the Statistical<br>Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re Graceway Pharmaceuticals, LLC |  |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED    | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|-------------|--------------------|
| ACCOUNT NO.  PHARMACEUTICAL PRODUCT (PPD) 12948 COLLECTION CENTER DRIVE CHICAGO, IL 60693  |          |  | CONTINGENT CLAIM  | х          | х            |             | UNDETERMINED       |
| ACCOUNT NO.  PHARMACY BUYING ASSOCIATION STE 100 1575 N. UNIVERSAL AVENUE KANSAS CITY, MO 64120  |          |  | CONTINGENT CLAIM  | х          | X            |             | UNDETERMINED       |
| ACCOUNT NO. PITNEY BOWES P.O. BOX 856042 LOUISVILLE, KY 40285-6042   |          |  | TRADE PAYABLE   |            |              |             | \$1,057.31         |
| ACCOUNT NO.  PLANNED PARENTHOOD  360 E. 10TH STREET, SUITE 104  EUGENE, OR 97401   |          |  | CONTINGENT CLAIM  | x          | х            |             | UNDETERMINED       |
| Sheet no. 61 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 1,057.31 |                    |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$          |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 (PJW)                          |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR   | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|--|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |  |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD CENTER<br>EL PASO<br>1801 WYOMING SUITE 202<br>EL PASO, TX 79902  |  |  | ·   | х          | x            |          |                    |
| ACCOUNT NO.  |  |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD<br>COLUMBIA/WILLIAM<br>3231 SE 50TH AVENUE<br>PORTLAND, OR 97206  |  |  | ·   | х          | x            |          |                    |
| ACCOUNT NO.  |  |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD<br>HOUSTON & SE TX<br>3601 FANNIN<br>HOUSTON, TX 77004  |  |  |   | х          | x            |          |                    |
| ACCOUNT NO.  |  |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD<br>LEAGUE OF MA<br>1055 COMMONWEALTH AVE<br>BOSTON, MA 2215   | orkvernskarensenskarensenskarensenskarenskarenskarenskarenskarenskarenskarenskarenskarenskarenskarenskarenskar |  |   | х          | x            |          |                    |
| ACCOUNT NO.  |  |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD N NEW<br>ENGLAND<br>183 TALCOTT ROAD<br>WILLISTON, VT 5495  |  |  |   | х          | х            |          |                    |
| Sheet no. 62 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |  |  |   |            |              | \$ 0.00  |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |  |  |   |            |              | \$       |                    |

| ſn | re | Graceway | Pharmaceuticals, LLC |
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| ·· | ucars | LLC |  |
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| Case No. | 11-13036 (PJW) |
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|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF<br>ATLANTA<br>75 PIEDMONT AVE STE 800<br>ATLANTA, GA 30303   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF<br>CENTRAL NJ<br>69 E NEWMAN SPRINGS ROAD<br>SHREWSBURY, NJ 7702   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF<br>GREATER N. NJ<br>196 SPEEDWELL AVENUE<br>MORRISTOWN, NJ 7960  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF<br>ILLINOIS<br>18 S. MICHIGAN AVE - SUITE 600<br>CHICAGO, IL 60603   |          |  |   | x          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF LOS<br>ANGELES<br>1920 MARENGO STREET<br>LOS ANGELES, CA 90033   |          |  |   | x          | х            |          |                    |
| Sheet no. 63 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims  |          | descent (100 m)                          |   | J          | Subi         | total ▶  | \$ 0.00            |
| Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |          | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case | No. | 11-13036 | (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF<br>METROPOLITAN<br>151 WASHINGTON ST<br>NEWARK, NJ 7102  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF<br>NASSAU CTY.<br>540 FULTON AVENUE<br>HEMPSTEAD, NY 11550   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF NE<br>FLORIDA<br>3850 BEACH BOULEVARD<br>JACKSONVILLE, FL 32207  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF<br>NEBRASKA<br>2246 O STREET<br>LINCOLN, NE 68510  |          |  |   | x          | х            |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PLANNED PARENTHOOD OF NYC<br>INC.<br>26 BLEEKER ST.<br>NEW YORK, NY 10012  |          |  |   | x          | х            |          |                    |
| Sheet no. 64 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |              | \$ 0.00  |                    |
| Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway | Pharmaceuticals, LLC |
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|       |          | Debtor               |

| Case No. 11-13036 (PJW) |  |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  PLANNED PARENTHOOD OF ROCKY MT. 7155 E. 38TH AVENUE DENVER, CO 80207   |          |  | CONTINGENT CLAIM  | Х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  PLANNED PARENTHOOD OF S.  NEW JERSEY 317 BROADWAY CAMDEN, NJ 8103  |          |  | CONTINGENT CLAIM  | х          | X            |          | UNDETERMINED       |
| ACCOUNT NO.  PLANNED PARENTHOOD OF WI, INC. 302 N. JACKSON STREET MILWAUKEE, WI 53202   |          |  | CONTINGENT CLAIM  | x          | x            |          | UNDETERMINED       |
| ACCOUNT NO.  PLANNED PARENTHOOD OSBC 700 S TUSTIN STREET ORANGE, CA 92866   |          |  | CONTINGENT CLAIM  | x          | x            |          | UNDETERMINED       |
| ACCOUNT NO.  PLANNED PARENTHOOD ROCHESTER/SYR. 114 UNIVERSITY AVENUE ROCHESTER, NY 14605  |          |  | CONTINGENT CLAIM  | x          | x            |          | UNDETERMINED       |
| Sheet no. 65_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total ▶  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$ 0.00  |                    |

| ln re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case | No. | 11-13036 (PJW) |  |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                         | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.       | CONTINGENT | UNLIQUIDATED      | DISPUTED      | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|-------------------|---------------|--------------------|
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |                   |               | UNDETERMINED       |
| PLANNED PARENTHOOD S PALM<br>BEACH<br>455 N.E. 35TH STREET<br>BOCA RATON, FL 33431-5707                                   |          |  |   | х          | х                 |               |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |                   |               | UNDETERMINED       |
| PLANNED PARENTHOOD SW &<br>CENTRAL FL<br>736 CENTRAL AVENUE<br>SARASOTA, FL 34236   |          |  |   | х          | х                 |               |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |                   |               | UNDETERMINED       |
| PLANNED PARENTHOOD SW<br>OHIO REGION<br>2314 AUBURN AVENUE<br>CINCINNATI, OH 45219-2802                                   |          |  |   | х          | х                 |               |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |                   |               | \$65,851.60        |
| PORETTA & ORR INC.<br>450 EAST STREET<br>DOYLESTOWN, PA 18901   |          |  |   |            |                   |               |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   | <b>†</b>   |                   |               | \$64,058.21        |
| PPD MEDICAL COMMUNICATION<br>12948 COLLECTIONS CENTER<br>DRIVE<br>CHICAGO, IL 60693                                       |          |  |   |            |                   |               |                    |
| Sheet no. 66 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶ |          |  |   |            |                   | \$ 129,909.81 |                    |
|   |          | (Report al:                              | (Use only on last page of the<br>so on Summary of Schedules and, if app<br>Summary of Certain Liabi | licable, c | ed Scheon the Sta | atistical     | \$                 |

| ln re | Graceway Pharmaceuticals, LLC |  |
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| ticals, LLC |  |
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| Debtor      |  |

| Case No. | 11-13036 (PJW) |  |
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| _        | (if known)     |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED      | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|---------------|--------------------|
| ACCOUNT NO.   |          | · · · · · · · · · · · · · · · · · · ·    | CONTINGENT CLAIM  |            |              |               | UNDETERMINED       |
| PPH OF GREATER MIAMI<br>2300 N. FLORIDA MANGO RD.<br>WEST PALM BEACH, FL 33409  |          |  |   | х          | х            |               |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |              |               | UNDETERMINED       |
| PPH OF NNY, INC<br>160 STONE STREET<br>WATERTOWN, NY 13601  |          |  |   | х          | х            |               |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |              |               | UNDETERMINED       |
| PRASCO LABORATORIES<br>6125 COMMERCE COURT<br>MASON, OH 45040   |          |  |   | х          | x            |               |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            | <u> </u>     |               | \$548,085.69       |
| PRESCRIPTION SOLUTIONS DEPT. NO. 8765 1200 W. 7TH STREET, MAC 2801- 525 LOS ANGELES, CA 90088-8765  |          |  |   |            |              |               | ·                  |
| Sheet no. 67 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |  |   |            |              | \$ 548,085.69 |                    |
| (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              |               | \$                 |

| ln re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 | (PJW)  |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

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|--|----------|--|---|------------|--------------|-----------------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED              | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |                       | UNDETERMINED       |
| PRESCRIPTION SOLUTIONS<br>2858 LOKER AVE. EAST STE 150<br>CARLSBAD, CA 92010   |          |  |   | X          | x            |                       |                    |
| ACCOUNT NO.  |          |  | CUSTOMER CLAIM  |            |              |                       | \$14,431.32        |
| PRESCRIPTION SUPPLY<br>NORTHWOOD<br>2233 TRACY ROAD<br>NORTHWOOD, OH 43619   |          |  |   |            |              |                       |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |                       | UNDETERMINED       |
| PRINCE GEORGE REGIONAL<br>HOSPITAL<br>1475 EDMONTON STREET<br>PRINCE GEORGE, BC V2M 1S2<br>CANADA  |          |  |   | х          | х            |                       |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   | ł          |              |                       | \$13.37            |
| PRISTINE SPRINGS<br>2025 BROOKSIDE LANE<br>KINGSPORT, TN 37660   |          |  |   |            |              |                       |                    |
| Sheet no68_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              | otal Þ                | \$ 14,444.69       |
| Total >-  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | lule F.)<br>itistical | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
|----------|----------------|
|          | (if known)     |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$12,837.22        |
| PROSOFT SOFTWARE, INC.<br>996 OLD EAGLE SCHOOL RD STE<br>1106<br>WAYNE, PA 19087  |          |  |   |            |              |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| PUBLIC HEALTH SOLUTIONS<br>220 CHURCH STREET<br>NEW YORK, NY 10013  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$72,895.66        |
| QUADRANT HEALTHCOM, INC.<br>7 CENTURY DRIVE, SUITE 302<br>PARSIPPANY, NJ 07054-4609   |          |  |   |            |              |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| QUANTUM PHARMACEUTICAL<br>SUPPLY SERVI<br>745 ALANTA ROAD<br>CUMMING, GA 30040  |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.   |          |  | CUSTOMER CLAIM  |            |              |          | \$76,778.78        |
| R & S NORTHEAST<br>10049 SANDMEYER LANE<br>PHILADELPHIA, PA 19116   |          |  |   |            |              |          |                    |
| Sheet no. 69 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              |          | \$ 162,511.66      |
| Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       |                               |

| Case No. | 11-13036 | (PJW)      |
|----------|----------|------------|
|          |          | (if known) |

#### Debtor

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  RDC-ROCHESTER DRUG 50 JET VIEW DRIVE ROCHESTER, NY 14624   |          |  | CUSTOMER CLAIM  |            |              |          | \$2,998.56         |
| ACCOUNT NO.  REDACT ADDRESS ON FILE   |          |  | CONTINGENT CLAIM  | x          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  REDACT ADDRESS ON FILE   |          |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO. REDACT ADDRESS ON FILE  |          |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  REDACT ADDRESS ON FILE   |          |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| Sheet no. 70_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Total ▶  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical |          |  |   |            |              |          | \$ 2,998.56        |

| In | re | Graceway Pharmaceuticals, LLC |
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|    |    |                               |

| Case No. | 11-13036 (PJW) |
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| •        | (if known)     |

Debtor

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED                                     | DISPUTED     | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--|--------------|--------------------|
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |  |              | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | x  |              |                    |
| ACCOUNT NO.  | <u> </u> |  | CONTINGENT CLAIM  | <u> </u>   | <del>                                     </del> | <u> </u>     | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | x  |              |                    |
| ACCOÚNT NO.  |          |  | CONTINGENT CLAIM  |            |  |              | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | x          | x  |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |  |              | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | x  |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            | <u> </u>   |              | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | x  |              |                    |
| Sheet no. 71 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims  |          | I  | <u> </u>  |            | Sub  | j<br>total ▶ | \$ 0.00            |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |  |              | \$                 |

| In 1 | re | Graceway Pharmaceuticals, LLC |
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|      |    | Debtor                        |

| Case No. | 11-13036 | (PJW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  REDACT ADDRESS ON FILE  |          |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  REDACT ADDRESS ON FILE  |          |  | CONTINGENT CLAIM  | х          | x            |          | UNDETERMINED       |
| ACCOUNT NO.  REDACT ADDRESS ON FILE  |          |  | CONTINGENT CLAIM  | х          | x            | x        | UNDETERMINED       |
| ACCOUNT NO. REDACT ADDRESS ON FILE   |          |  | CONTINGENT CLAIM  | x          | х            | х        | UNDETERMINED       |
| ACCOUNT NO.  REDACT ADDRESS ON FILE  |          |  | CONTINGENT CLAIM  | x          | х            | х        | UNDETERMINED       |
| Sheet no. 72 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | \$ 0.00      |          |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$           |          |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 | (PJW)  |     |
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|          |          | 41.5.1 | ``` |

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | х            | x        |                    |
| ACCOUNT NO.  |          |  | WORKERS COMPENSATION  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  | CLAIM   | х          | х            | x        |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | x            | x        |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  | <u> </u>   |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | x          | х            | х        |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | x          | х            | х        |                    |
| Sheet no. 73 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | \$ 0.00      |          |                    |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$           |          |                    |

| ln re | Graceway | Pharmaceuticals, LLC |  |
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|       |          | Debtor               |  |

| Case | No. | 11-13036 | (PJW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | х            | х        |                    |
| ACCOUNT NO.  | <b> </b> |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | X            | x        |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | х            | x        |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |              |          | UNDETERMINED       |
| REDACT<br>ADDRESS ON FILE  |          |  |   | х          | x            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$19,556.00        |
| REDACT<br>ADDRESS ON FILE  |          |  |   |            |              |          |                    |
| Sheet no. 74 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | \$ 19,556.00 |          |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$           |          |                    |

| In re Graceway Pharmaceuticals, LLC |
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| uucais, | LLC |
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| Case No. | 11-13036 | (PJW)      |
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|          |          | (if known) |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  REDACT ADDRESS ON FILE  |          |  | TRADE PAYABLE   |            |              |          | \$600.00           |
| ACCOUNT NO.  REDACT ADDRESS ON FILE  |          |  | TRADE PAYABLE   |            |              |          | \$5,972.36         |
| ACCOUNT NO.  RI DEPARTMENT OF HUMAN SERVICES EDS STATE OF RHODE ISLAND 171 SERVICE AVENUE, BLDG 1 SUITE 100 WARWICK, RI 02886  |          |  | CONTINGENT REBATE CLAIM   | x          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  RITE AID CORPORATION 30 HUNTER LANE CAMP HILL, PA 17011   |          |  | CONTINGENT CLAIM  | x          | х            |          | UNDETERMINED       |
| Sheet no. 75 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims  |          |  |   |            | Sub          | total ▶  | \$ 6,572.36        |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$           |          |                    |

| Case No | . 11-13036 | (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.      | CONTINGENT | UNLIQUIDATED                | DISPUTED  | AMOUNT OF<br>CLAIM  |
|--|----------|--|--|------------|-----------------------------|-----------|---------------------|
| ACCOUNT NO.  ROPES & GRAY LLP  ONE INTERNATIONAL PLACE BOSTON, MA 02110  |          |  | TRADE PAYABLE  |            |                             |           | \$394,655.64        |
| ACCOUNT NO.  ROYAL COLUMBINAN HOSPITAL 330 EAST COLUMBIA STREET NEW WESTMINSTER, BC V3L 3W7 CANADA                 |          |  | CONTINGENT CLAIM   | x          | x                           |           | UNDETERMINED        |
| ACCOUNT NO.  ROYAL JUBILEE HOSPITAL 1952 BAY STREET VICTORIA, BC V8R 1J8 CANADA                                    |          |  | CONTINGENT CLAIM   | x          | x                           |           | UNDETERMINED        |
| ACCOUNT NO.  ROYAL VICTORIA HOSPITAL 687 PINE AVE WEST MONTREAL, QC H3A 1A1 CANADA                                 |          |  | CONTINGENT CLAIM   | x          | x                           |           | UNDETERMINED        |
| ACCOUNT NO.  RX PROVISIONS, INC. 4 BEAVER BROOK ROAD SUITE 127 LINCOLN PARK, NJ 07035                              |          |  | TRADE PAYABLE  |            |                             |           | \$1,339.12          |
| Sheet no. <u>76 of 91 continuation sheet</u> attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims |          | (Report al                               | (Use only on last page of the<br>so on Summary of Schedules and, if app<br>Summary of Certain Liab | licable, o | T<br>ted Sche<br>on the Sta | atistical | \$ 395,994.76<br>\$ |

| ln re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case | No. | 11-13036 (PJW) |
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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)              | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED      | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|--|------------|-------------------|----------|--------------------|
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM  |            |                   |          | UNDETERMINED       |
| SC DEPARTMENT OF HEALTH &<br>HUMAN SERVICES<br>FIRST HEALTH SERVICES<br>1801 MAIN STREET<br>COLUMBIA, SC 29201 |          |  |  | х          | х                 |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE  |            |                   |          | \$4,005.25         |
| SC DEPT. OF HEALTH & HUMAN<br>SVCS<br>1525 W. WT HARRIS BLVD 2C2<br>CHARLOTTE, NC 28262                        |          |  |  |            |                   |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE  |            |                   |          | \$363.36           |
| SCHENKER<br>P.O. BOX 7247-7623<br>PHILADELPHIA, PA 19170-7623  |          |  |  |            |                   |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE  |            |                   |          | \$55,125.00        |
| SDI HEALTH LLC<br>P O BOX 95000-4315<br>PHILADELPHIA, PA 19195-4315  |          |  |  |            |                   |          |                    |
| Sheet no. 77 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          | L  |  |            | Subt              | total ▶  | \$ 59,493.61       |
|  |          | (Report al:                              | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, c  | ed Scheon the Sta | tistical | \$                 |

| Į'n | re | Graceway Pharmaceuticals, LLC |  |
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| Case No. | 11-13036 (PJW) |
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| -        | (if known)     |

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|---|----------|--|--|------------|----------------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)           | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED         | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                      |          | \$6,000.00         |
| SESCO MANAGEMENT<br>CONSULTANTS<br>P O BOX 1848<br>BRISTOL, TN 37621-1848                                   |          |  |  |            |                      |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                      |          | \$406.25           |
| SH MEDIA, LLC<br>11 ROSE MEADOW WAY<br>AQUINNAH, MA 02535   |          |  |  |            |                      |          |                    |
| ACCOUNT NO.   |          |  | CONTINGENT CLAIM   |            |                      |          | UNDETERMINED       |
| SHANNON COUNTY HEALTH<br>DEPT<br>PO BOX 788<br>EMINENCE, MO 65466   |          |  |  | х          | x                    |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                      |          | \$160.92           |
| SHERATON GREAT VALLEY<br>HOTEL<br>707 E. LANCASTER PIKE<br>FRAZER,, PA 19355                                |          |  |  |            |                      |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                      |          | \$900.00           |
| SIMPLEXGRINNELL<br>DEPT. CH 10320<br>PALATINE, IL 60055-0320  |          |  |  |            |                      |          |                    |
| Sheet no. 78 of 91 continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims |          |  |  |            | Subi                 | otal ⊳   | \$ 7,467.17        |
|   |          | (Report als                              | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, o  | ed Scheon<br>the Sta | tistical | \$                 |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case | No. | 11-13036 (PJW) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                                     | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.        | CONTINGENT | UNLIQUIDATED            | DISPUTED  | AMOUNT OF<br>CLAIM |
|---|----------|--|--|------------|-------------------------|-----------|--------------------|
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                         |           | \$3,114.24         |
| SJ STRATEGIC INVESTMENTS<br>340 MARTIN LUTHER KING JR.<br>BLVD.<br>BRISTOL, TN 37620  |          |  |  |            |                         |           |                    |
| ACCOUNT NO.   |          |  | CUSTOMER CLAIM   |            |                         |           | \$16,516.44        |
| SMITH DRUG COMPANY<br>PO BOX 1779<br>SPARTANBURG, SC 29304  |          |  |  |            |                         |           |                    |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM  |            |                         |           | UNDETERMINED       |
| SOUTH DAKOTA DEPT OF<br>SOCIAL SERVICES<br>OFFICE OF THE SECRETARY-<br>FINANCE OFFICE<br>700 GOVERNORS DRIVE<br>PIERRE, SD 57501-2291 |          |  |  | <b>X</b> . | х                       |           |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE  |            |                         |           | \$1,068.12         |
| SOUTH DAKOTA DEPT. OF<br>SOCIAL SERVIC<br>ATTN: CONNIE HOHN<br>700 GOVENORS DRIVE<br>PIERRE, SD 57501                                 |          |  |  |            |                         |           |                    |
| Sheet no. <u>79</u> of <u>91</u> continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims             |          | 1  | 1  | 1          | Sub                     | total ▶   | \$ 20,698.80       |
|   |          | (Report al                               | (Use only on last page of the<br>so on Summary of Schedules and, if appl<br>Summary of Certain Liabi | icable, c  | ted Sched<br>on the Sta | itistical | \$                 |

| ln re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                         | CODEBTOR     | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|--------------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  SPAULDING CLINICAL RESEARCH, LLC 525 S. SILVERBROOK DRIVE WEST BEND, WI 53095                                |              |  | TRADE PAYABLE   |            |              |          | \$6,237.32         |
| ACCOUNT NO.  ST. PAUL'S HOSPITAL 1081 BURRARD ST VANCOUVER, BC V6Z 1Y6 CANADA   |              |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  STATE OF ALASKA DEPT. OF HEALTH & SOCIAL SERVICES 221 MINOR AVE BOX 84991 SEATTLE, WA 98109                  |              |  | TRADE PAYABLE   |            |              |          | \$27.75            |
| ACCOUNT NO.  STATE OF IDAHO DRUG REBATE PROGRAM P.O. BOX 83720 BOSIE, ID 83706  |              |  | TRADE PAYABLE   |            |              |          | \$3,565.32         |
| ACCOUNT NO.  STATE OF MICHIGAN DEPT. OF COMMUNITY HEALTH P.O. BOX 77000 DETROIT, MI 48277-7951                            |              |  | TRADE PAYABLE   |            |              |          | \$14,228.19        |
| Sheet no. <u>80</u> of <u>91</u> continuation sheet attached to Schedule of Creditors Holdin Unsecured Nonpriority Claims | \$ 24,058.58 |  |   |            |              |          |                    |
|   |              |  |   |            |              |          |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case | No. | 11-1 | 3036 | (PJW) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$833.78           |
| STATE OF MN COOP PURCH<br>VENT<br>50 SHERBURNE AVE<br>112 ADMINSTRATION BLDG.<br>ST. PAUL, MN 55155   |          |  |   |            |              |          | P2 < 00            |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$36.99            |
| STATE OF MONTANA DEPT. OF PUBLIC HEALTH & HUMAN SVCS 1400 BROADWAY HELENA, MT 59620   |          |  |   |            |              |          |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |              |          | \$742.29           |
| STATE OF MONTANA, MEDICAID<br>REBATE<br>CHILD & ADULT HEALTH<br>RESOURCES DIV<br>1400 BROADWAY ROOM A206<br>HELENA, MT 59620-2951   |          |  |   |            |              |          |                    |
| ACCOUNT NO.   |          |  | TRADÉ PAYABLE   |            |              |          | \$2,870.34         |
| STATE OF NEW JERSEY, DHSS-PMR P.O. BOX 655 TRENTON, NJ 08646-0655   |          |  |   |            |              |          |                    |
| Sheet no. 81 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              | total >  | \$ 4,483.40        |
| Total >-  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| ln re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJV | <i>ł</i> ) |
|----------|---------------|------------|
|          | (             | if known)  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  STATE OF RHODE ISLAND P.O. BOX 2006 WARWICK, RI 02887-2006   |          |  | TRADE PAYABLE   |            |              |              | \$265.90           |
| ACCOUNT NO.  STAY IN FRONT 107 LITTLE FALLS RD FAIRFIELD, NJ 07004-2105   |          |  | TRADE PAYABLE   |            |              |              | \$22,098.23        |
| ACCOUNT NO.  STERLING COMMERCE P.O. BOX 73199 CHICAGO, IL 60673   |          |  | TRADE PAYABLE   |            |              |              | \$3,741.00         |
| ACCOUNT NO.  SUNSET LOGISTICS, INC. 10250 LUBAO AVE CHATSWORTH, CA 91311  |          |  | TRADE PAYABLE   |            |              |              | \$12,445.00        |
| ACCOUNT NO.  TAPE RENTAL LIBRARY, INC. P.O. BOX 107 COVESVILLE, VA 22931  |          |  | TRADE PAYABLE   |            |              |              | \$14.71            |
| Sheet no. 82 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              | \$ 38,564.84 |                    |
| Total >-  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

| In re | Graceway | Pharmaceuticals, | LLC |
|-------|----------|------------------|-----|
|       |          |                  |     |

| Case No. | 11-13036 (РЈW) |  |
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| -        | (:C!)          |  |

Debtor

(if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED      | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|---------------|--------------------|
| ACCOUNT NO.  TENNESSEE DEPT. OF HEALTH 425 5TH AVENUE NORTH NASHVILLE, TN 37243   |          | ·  | TRADE PAYABLE   |            |              |               | \$164,685.36       |
| ACCOUNT NO.  TEXAS HEALTH & HUMAN SERVICES COMMISSION HHSC VENDOR DRUG PROGRAM - H-630 P.O. BOX 85200 AUSTIN, TX 78708-5200   |          |  | CONTINGENT REBATE CLAIM   | х          | х            |               | UNDETERMINED       |
| ACCOUNT NO.  THE PERFORMANCE DEVELOPMENT GROUP 2 WEST LIBERTY BLVD. MALVERN, PA 19335   |          |  | CONTINGENT CLAIM  | x          | х            |               | UNDETERMINED       |
| ACCOUNT NO. THIN SPRING P O BOX 7096 WATCHUNG, NJ 07069   |          |  | TRADE PAYABLE   |            |              |               | \$186.67           |
| Sheet no. 83 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              | \$ 164,872.03 |                    |
| Total >-  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$            |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case | No. | . 11- | 13036 | (PJ | W) |
|------|-----|-------|-------|-----|----|
|      |     |       |       |     |    |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED          | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|-----------------------|----------|--------------------|
| ACCOUNT NO.  TN-BUREAU OF TENNCARE 310 GREAT CIRCLE ROAD NASHVILLE, TN 37243  |          |  | CONTINGENT REBATE CLAIM   | х          | x                     |          | UNDETERMINED       |
| ACCOUNT NO.  TRAIL REGIONAL HOSP 1200 HOSPITAL BENCH TRAIL, BC VIR 4MI CANADA   |          |  | CONTINGENT CLAIM  | х          | x                     |          | UNDETERMINED       |
| ACCOUNT NO.  TRC VALLEY CREEK ASSOCIATES-C, L.P. 2929 ARCH STREET, 28TH FLOOR PHILADELPHIA, PA 19104-2868   |          |  | TRADE PAYABLE   |            |                       |          | \$11,814.47        |
| ACCOUNT NO.  TREASURER OF THE STATE OF COLORADO 1570 GRANT ST 3RD FLOOR DENVER, CO 80203  |          |  | TRADE PAYABLE   |            |                       |          | \$2,867.67         |
| Sheet no84_of_91_continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal >   |          |  |   |            | \$ 14,682.14          |          |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            | dule F.)<br>atistical | \$       |                    |

| Case | No. | 11-13036 ( | (PJW) |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|  |          |  |   |            |              | ·····        |                    |
|--|----------|--|---|------------|--------------|--------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$10,120.04        |
| TREASURER OF THE STATE OF OHIO OHIO DEPT OF JOBS & FAMILY SERVICES P.O. BOX 712110 COLUMBUS, OH 43271-5096   |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   | -          |              |              | \$255.47           |
| TREASURER, STATE OF NEW HAMPSHIRE DRUG REBATE 115 PLEASANT STREET, ANNEX 1 CONCORD, NH 03301   |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$403.50           |
| TRI-CITIES INFORMATION<br>MANAGEMENT,<br>750 MOUNTAIN VIEW DRIVE<br>PINEY FLATS, TN 37686  |          |  |   |            |              |              |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |              | \$13,375.83        |
| TRIALCARD, INC.<br>6501 WESTON PARKWAY, SUITE<br>370<br>CARY, NC 27513   |          |  |   |            |              |              |                    |
| Sheet no. 85 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            | total ▶      | \$ 24,154.84 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$           |                    |

| In re | Graceway | Pharmaceuticals, LLC |  |
|-------|----------|----------------------|--|
|       |          | Debtor               |  |

| Case No. | 11-13036 | (PJW) |
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|          |          |       |
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## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  TRICARE ATIN: REAR ADMIRAL THOMAS MCGINNIS CHIEF, PHARMACY OPERATIONS DIRECTORATE SUITE 810 5111 LEESBURG PIKE FALLS CHURCH, VA 22041-3206                                       |          |  | GOVERNMENT CONTRACT<br>CLAIM  | х          | х            | х        | UNDETERMINED       |
| ACCOUNT NO.  ULINE ATTN: ACCOUNTS RECEIVABLE 2200 S. LAKESIDE DRIVE WAUKEGAN, IL 60085  |          |  | TRADE PAYABLE   |            |              |          | \$1,247.19         |
| ACCOUNT NO.  UNT PHARMACY 1800 W CHESTNUT DENTON, TX 76203  |          |  | CONTINGENT CLAIM  | х          | х            |          | UNDETERMINED       |
| ACCOUNT NO.  UPS P O BOX 7247-0244 PHILADELPHIA, PA 19170-0001  |          |  | TRADE PAYABLE   |            |              |          | \$556.71           |
| Sheet no. 86 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |              | total 🕨  | \$ 1,803.90        |
| Total >-  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |              | \$       |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| LLC , | Case No. 11-13036 (PJW) |
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| r     | (if known)              |

|  |          |  |   | 1          | ·                                     | , ——         |                    |
|--|----------|--|---|------------|---------------------------------------|--------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED                          | DISPUTED     | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |                                       |              | UNDETERMINED       |
| UTAH DEPARTMENT OF HEALTH<br>HEALTH CARE FINANCING<br>P.O. BOX 143102<br>SALT LAKE CITY, UT 84114-3102   |          |  |   | х          | х                                     |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |                                       |              | UNDETERMINED       |
| VA DEPT OF MEDICAL ASSISTANCE SERVICES SXC HEALTH SOLUTIONS, INC. 3025 WINDWARD PLAZA SUITE 200 ALPHARETTA, GA 30005   |          |  |   | x          | х                                     |              |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |                                       |              | UNDETERMINED       |
| VALLEY WHOLESALE DRUG CO<br>1401 WEST FREMONT ST<br>STOCKTON, CA 95203   |          |  |   | х          | х                                     |              |                    |
| ACCOUNT NO.  |          |  | CUSTOMER CLAIM  |            |                                       |              | \$31,507.59        |
| VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA, PA 16601   |          |  |   |            | e e e e e e e e e e e e e e e e e e e |              |                    |
| Sheet no. 87 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶  |          |  |   |            |                                       | \$ 31,507.59 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            |                                       | S            |                    |

| In re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

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| Case No. | 11-13036 (P. | JW)        |  |
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|          |              | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR                               | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED     | AMOUNT OF<br>CLAIM |
|---|--|--|---|------------|--------------|--------------|--------------------|
| ACCOUNT NO.  VERIZON P.O. BOX 28000 LEIGH VALLEY, PA 18002-8000   | 444-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4- |  | TRADE PAYABLE   |            |              |              | \$65.50            |
| ACCOUNT NO.  VERIZON CABS P.O. BOX 4832  TRENTON, NJ 08650-4832   |  | 44,5-74,010,000,000,000,000,000          | TRADE PAYABLE   |            |              |              | \$29.49            |
| ACCOUNT NO.  VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266-0108   |  |  | TRADE PAYABLE   |            |              |              | \$60.07            |
| ACCOUNT NO.  VIVACARE, INC SUITE B 1810 6TH STREET BERKELEY, CA 94710   |  |  | TRADE PAYABLE   |            |              |              | \$23,000.00        |
| Sheet no. 88 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |  |  |   |            | total 🕨      | \$ 23,155.06 |                    |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |  |  |   |            |              | \$           |                    |

| In re | Graceway Pharmaceuticals, LLC |
|-------|-------------------------------|
|       | Debtor                        |

| Case No. | 11-13036 (PJW) |
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|          | (if known)     |

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|--|----------|--|---|------------|-----------------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED          | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |                       |          | UNDETERMINED       |
| WA HEALTH AND RECOVERY<br>SERVICES ADMIN<br>P.O. BOX 45510<br>626 8TH AVENUE<br>OLYMPIA, WA 98504-5510   |          |  |   | x          | х                     |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |                       |          | UNDETERMINED       |
| WAL-MART<br>702 SW 8TH STREET<br>BENTONVILLE, AR 72716   |          |  |   | x          | х                     |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT CLAIM  |            |                       |          | UNDETERMINED       |
| WALGREENS<br>P.O. BOX 4025<br>DANVILLE, IL 61834-4025  |          |  |   | х          | х                     |          |                    |
| ACCOUNT NO.  | ļ        |  | TRADE PAYABLE   |            |                       |          | \$363.34           |
| WASTE MANAGEMENT OF TRI<br>CITIES<br>P.O. BOX 9001054<br>LOUISVILLE, KY 40290-1054   |          |  |   |            |                       |          |                    |
| Sheet no. 89 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |                       | total ⊳  | \$ 363.34          |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | dule F.)<br>atistical | \$       |                    |

| la re | Graceway Pharmaceuticals, LLC |
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|       | Debtor                        |

| Case I | No. | 11-13036 | (PJ | W) |  |
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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$349.00           |
| WEBEX COMMUNICATIONS, INC<br>PO BOX 49216<br>SAN JOSE, CA 95161-9216   |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$785.00           |
| WHITEHOUSE ANALYTICAL<br>LABORATORIES<br>P.O. BOX 405<br>WHITEHOUSE, NJ 08888  |          |  |   |            |              |          |                    |
| ACCOUNT NO.  |          |  | CONTINGENT REBATE CLAIM   |            |              |          | UNDETERMINED       |
| WI DIVISION OF HEALTHCARE<br>ACCESS<br>HP ENTERPRISE SERVICES<br>DRUG REBATE UNIT<br>6406 BRIDGE ROAD<br>MADISON, WI 53713   |          |  |   | х          | х            |          |                    |
| ACCOUNT NO.  |          |  | TRADE PAYABLE   |            |              |          | \$20,584.84        |
| WISCONSIN DEPT. OF HEALTH & FAMILY ATTN: CASH UNIT 6406 BRIDGE ROAD MADISON, WI 53784-0014   |          |  |   |            |              |          |                    |
| Sheet no. 90 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |  |   |            |              | total ▶  | \$ 21,718.84       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |            | \$           |          |                    |

| In re | Graceway | Pharmaceuticals, LLC |
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| Case No. | 11-13036 (PJW) |
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## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED          | DISPUTED                                      | AMOUNT OF<br>CLAIM |
|---|----------|--|---|------------|-----------------------|---|--------------------|
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |                       |   | \$37,402.37        |
| WRIGHT EXPRESS<br>P.O. BOX 6293<br>CAROL STREAM, IL 60197-6293  |          |  |   |            |                       |   |                    |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |            |                       |   | UNDETERMINED       |
| WV DEPARTMENT HEALTH & HUMAN RESOURCES BUREAU FOR MEDICAL SERVICES 350 CAPITOL STREET ROOM 251 CHARLESTON, WV 25301-3707  |          |  |   | х          | х                     |   |                    |
| ACCOUNT NO.   |          |  | TRADE PAYABLE   |            |                       |   | \$50,226.58        |
| WV DEPT OF HEALTH & HUMAN<br>RESOURCES<br>P.O. BOX 1087<br>CHARLESTON, WV 25324   |          |  |   |            |                       |   |                    |
| ACCOUNT NO.   |          |  | CONTINGENT REBATE CLAIM   |            |                       |   | UNDETERMINED       |
| WY DEPT OF HEALTH, OFC OF<br>HEALTHCARE FINANCING<br>GOOLD HEALTH SYSTEMS<br>45 COMMERCE DRIVE<br>SUITE 5<br>P.O. BOX 1090<br>AUGUSTA, ME 04332-1090  |          |  |   | x          | X                     |   |                    |
| Sheet no. 91 of 91 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal ▶   |          |  |   |            |                       | total 🗲                                       | \$ 87,628.95       |
| Total ►  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical  Summary of Certain Liabilities and Related Data.) |          |  |   |            | dule F.)<br>atistical | \$ 98,838,367.75<br>+ UNDETERMINED<br>AMOUNTS |                    |

In re Graceway Pharmaceuticals, LLC

Case No. 11-13036 (PJW) (if known)

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases. DESCRIPTION OF CONTRACT OR LEASE AND NAME AND MAILING ADDRESS, NATURE OF DEBTOR'S INTEREST. STATE INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. 3M COMPANY ATTN: DIVISION VICE PRESIDENT ALDARA PRODUCT IMPROVEMENT MASTER 3M DRUG DELIVERY SYSTEMS DIVISION SERVICES AGREEMENT 3M CENTER BLDG. 275-3E-10 ST. PAUL, MN 55144-1000 3M COMPANY ATTN: DIVISION VICE PRESIDENT PIRBUTEROL INHALATION PRODUCT CO-3M DRUG DELIVERY SYSTEMS DIVISION DEVELOPMENT AGREEMENT 3M CENTER BLDG. 275-3E-10 ST. PAUL, MN 55144-1000 3M COMPANY ATTN: VICE PRESIDENT, GM SUPPLY AGREEMENT 3M DRUG DELIVERY SYSTEMS DIVISION 3M CENTER, BLDG. 275-3E-10 ST. PAUL, MN 55144-1000 3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION ACQUISITION AGREEMENT BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000 3M COMPANY ATTN: VICE PRESIDENT, GM FIRST AMENDMENT TO THE ACQUISITION 3M DRUG DELIVERY SYSTEMS DIVISION AGREEMENT BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000 3M COMPANY ATTN: VICE PRESIDENT, GM SECOND AMENDMENT TO THE ACQUISITION 3M DRUG DELIVERY SYSTEMS DIVISION **AGREEMENT** BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000

(if known)

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| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.   | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| 3M COMPANY<br>ATTN: VICE PRESIDENT, GM<br>3M DRUG DELIVERY SYSTEMS DIVISION<br>BLDG. 275-3E-10<br>3M CENTER<br>ST. PAUL, MN 55144-1000 | ASSIGNMENT AND ASSUMPTION AGREEMENT  |
| 3M COMPANY ATTN: VICE PRESIDENT, GM 3M DRUG DELIVERY SYSTEMS DIVISION BLDG. 275-3E-10 3M CENTER ST. PAUL, MN 55144-1000                | ACQUISITION AGREEMENT (VENEZUELA)  |
| 3M COMPANY<br>ATTN: VICE PRESIDENT, GM<br>3M DRUG DELIVERY SYSTEMS DIVISION<br>BLDG. 275-3E-10<br>3M CENTER<br>ST. PAUL, MN 55144-1000 | QUALITY AGREEMENT  |
| 3M COMPANY<br>3M DRUG DELIVERY SYSTEMS DIVISION<br>3M CENTER BLDG. 275-3E-10<br>ST. PAUL, MN 55144-1000                                | DOSE BY DOSE LETTER AGREEMENT  |
| 3M COMPANY<br>ATTN: VICE PRESIDENT, GM<br>3M DRUG DELIVERY SYSTEMS DIVISION<br>BLDG. 275-3E-10<br>3M CENTER<br>ST. PAUL, MN 55144-1000 | LETTER AGREEMENT RE FINANCE<br>RESPONSIBILITIES  |
| 3M COMPANY<br>ATTN: EXECUTIVE VP HEALTHCARE BUSINESS<br>3M COMPANY<br>BLDG. 220-14 3M CENTER<br>ST. PAUL, MN 55144-1000                | COOPERATION AGREEMENT  |
| 3M COMPANY<br>ATTN: EXECUTIVE VP HEALTHCARE BUSINESS<br>3M COMPANY<br>BLDG. 220-14 3M CENTER<br>ST. PAUL, MN 55144-1000                | AMENDMENT TO COOPERATION AGREEMENT   |

In re Graceway Pharmaceuticals, LLC

Case No. 11-13036 (PJW)

(if known)

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### Debtor SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (   | uadon Sheet)   |
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| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| 3M COMPANY<br>ATTN: VICE PRESIDENT, GM<br>3M DRUG DELIVERY SYSTEMS DIVISION<br>BLDG. 275-3E-10<br>3M CENTER<br>ST. PAUL, MN 55144-1000        | SETTLEMENT AGREEMENT   |
| 3M HEALTH CARE LIMITED 3M HOUSE MORLEY STREET LEICESTERSHIRE LOUGHBOROUGH, LEI1 1EP UNITED KINGDOM  | EQUIPMENT ACQUISITION AND INSTALLATION<br>LETTER AGREEMENT   |
| 3M INNOVATIVE PROPERTIES COMPANY<br>ATTN: EXECUTIVE VP HEALTHCARE BUSINESS<br>3M COMPANY<br>BLDG. 220-14 3M CENTER<br>ST. PAUL, MN 55144-1000 | INTELLECTUAL PROPERTY LICENSE AGREEMENT  |
| 3M INNOVATIVE PROPERTIES COMPANY<br>ATTN: EXECUTIVE VP HEALTHCARE BUSINESS<br>3M COMPANY<br>BLDG. 220-14 3M CENTER<br>ST. PAUL, MN 55144-1000 | TECHNOLOGY, ACCESS, DEVELOPMENT OPTION<br>AND LICENSE AGREEMENT  |
| ACADEMIC DERMATOLOGY ASSOCIATES<br>ATTN: EDUARDO TSCHEN, MD, MBA<br>1203 COAL SE<br>ALBUQUERQUE, NM 87106-5239                                | CLINICAL TRIAL AGREEMENT   |
| ACADEMIC DERMATOLOGY ASSOCIATES<br>ATTN: EDUARDO TSCHEN, MD, MBA<br>1203 COAL SE<br>ALBUQUERQUE, NM 87106-5239                                | CLINICAL TRIAL AGREEMENT   |
| ACADEMIC DERMATOLOGY ASSOCIATES<br>ATTN: EDUARDO TSCHEN, MD, MBA<br>1203 COAL SE<br>ALBUQUERQUE, NM 87106-5239                                | CLINICAL TRIAL AGREEMENT   |

### Debtor SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (Continuation Succes)   |  |
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| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| ACHIEVEMENT HOUSE CHARTER SCHOOL<br>ATTN: GEORGE YORGO, PRES BD OF TRUSTEES<br>BDG. 222, THIRD FLOOR, STE 300<br>VALLEY CREEK CORPORATE CENTER<br>EXTON, PA 19341 | CONSENT TO SUBLEASE - ACHIEVEMENT<br>CHARTER HOUSE   |
| ACHIEVEMENT HOUSE CHARTER SCHOOL<br>ATTN: GEORGE YORGO, PRES BD OF TRUSTEES<br>BDG. 222, THIRD FLOOR, STE 300<br>VALLEY CREEK CORPORATE CENTER<br>EXTON, PA 19341 | FIRST AMENDMENT TO SUBLEASE -<br>ACHIEVEMENT CHARTER HOUSE   |
| ACHIEVEMENT HOUSE CHARTER SCHOOL<br>ATTN: GEORGE YORGO, PRES BD OF TRUSTEES<br>BDG. 222, THIRD FLOOR, STE 300<br>VALLEY CREEK CORPORATE CENTER<br>EXTON, PA 19341 | SUBLEASE - ACHIEVEMENT CHARTER HOUSE   |
| ACTIVMED PRACTICES & RESEARCH<br>1 WATER STREET, STE A<br>HAVERHILL, MA 01830   | ACTIVMED CLINICAL TRIAL AGREEMENT  |
| ADP FLEX DIRECT<br>ONE ADP DRIVE MS-100<br>AUGUSTA, GA 30909  | FSA ADMINISTRATION   |
| ADP SCREENING AND SELECTION SERVICES<br>301 REMINGTON STREET<br>FORT COLLINS, CO 80524  | PREEMPLOYMENT BACKGROUND INVESTIGATIONS  |
| AFCO PREMIUM CREDIT LLC<br>12160 ABRAMS ROAD<br>SUITE 301-L.B. 51<br>DALLAS, TX 75243-4587  | COMMERCIAL PREMIUM FINANCE AGREEMENT   |

(if known)

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| AK DEPT OF HEALTH & SOC SVCS<br>ATTN: BILL STREUR<br>4501 BUSINESS PARK BLVD<br>SUITE 24<br>ANCHORAGE, AK 99503   | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| ALARA HEALTHCARE CORPORATION<br>STATE RD #1 KM. 33.3<br>ANGOA INDUSTRIAL PARK LOT #4<br>CAGUAS, 00076 PUERTO RICO | SETTLEMENT AGREEMENT   |
| ALNARA PHARMACEUTICALS, INC.<br>840 MEMORIAL DRIVE<br>CAMBRIDGE, MA 02139   | SETTLEMENT AGREEMENT   |
| ALPHA CLINICAL RESEARCH<br>279 CLEAR SKY COURT, STE C<br>CLARKSVILLE, TN 37043                                    | AMENDMENT TO CLINICAL TRIAL AGREEMENT  |
| ALPHA CLINICAL RESEARCH<br>279 CLEAR SKY COURT, STE C<br>CLARKSVILLE, TN 37043                                    | CLINICAL TRIAL AGREEMENT   |
| ALTMAN DERMATOLOGY ASSOCIATES<br>1100 W. CENTRAL #200<br>ARLINGTON HEIGHTS, IL 60005                              | CLINICAL TRIAL AGREEMENT   |
| ALTMAN DERMATOLOGY ASSOCIATES<br>1100 W. CENTRAL #200<br>ARLINGTON HEIGHTS, IL 60005                              | CLINICAL TRIAL AGREEMENT   |

In re Graceway Pharmaceuticals, LLC
Debtor

Case No. 11-13036 (PJW)

(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| ALTMAN DERMATOLOGY ASSOCIATES<br>1100 W. CENTRAL #200<br>ARLINGTON HEIGHTS, IL 60005                                      | CLINICAL TRIAL AGREEMENT   |
| ALTUS RESEARCH<br>4671 S. CONGRESS AVE STE 100-B<br>LAKE WORTH, FL 33461  | CLINICAL TRIAL AGREEMENT   |
| ALVAREZ & MARSAL<br>55 WEST MONROE STREET, STE 4000<br>CHICAGO, IL 60603  | ENGAGEMENT LETTER  |
| ALVOGEN, INC.<br>9 CAMPUS DRIVE THIRD FLOOR<br>PARSIPPANY, NJ 07054   | DISTRIBUTION AGREEMENT   |
| AMERIHEALTH MERCY/PERFORM RX<br>200 STEVENS DRIVE<br>PHILADELPHIA, PA 19113   | MANAGED CARE REBATE AGREEMENT  |
| AMERISOURCEBERGEN DRUG CORPORATION<br>1300 MORRIS DRIVE<br>CHESTERBROOK, PA 19087-5594                                    | CHANNEL MANAGEMENT AGREEMENT   |
| AMEX TRAVEL RELATED SERVICES CO., INC.<br>AESC-P<br>20022 NORTH 31ST AVENUE<br>MAIL CODE AZ-08-03-11<br>PHOENIX, AZ 85027 | CORPORATE CARD ACCOUNT AGREEMENT   |

In re Graceway Pharmaceuticals, LLC
Debtor

Case No. 11-13036 (PJW)

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## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| AR DHS/DMS PAMELA FORD, PD, MBA 700 MAIN ST SLOT S-415 LITTLE ROCK, AR 72201-4608   | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| ASHFIELD HEALTHCARE, LLC<br>ATTN: DAN PIGGOTT<br>ONE IVYBROOK BLVD, STE 110<br>IVYLAND, PA 18974  | MASTER SERVICES AGREEMENT  |
| ATLANTA NORTH GYNECOLOGY, P.C.<br>11050 CRABAPPLE ROAD, STE 111-D<br>ROSWELL, GA 30075  | CLINICAL TRIAL AGREEMENT   |
| ATP, LLC D/B/A PPD MED. COMMUNICATIONS<br>ATTN: VP OPERATIONS<br>2655 MERIDIAN PARKWAY<br>DURHAM, NC 27713  | SERVICES AGREEMENT   |
| BANK OF AMERICA, N.A., AS FIRST LIEN<br>COLLATERAL AGENT<br>ATTENTION: DAN BUTLER<br>MAIN OFFICE BC<br>MAIL CODE: R11-102-16-01<br>111 WESTMINSTER ST<br>PROVIDENCE, RI 02903 | FIRST LIEN CREDIT AGREEMENT  |
| BI, A TRADE NAME OF SCHOENEKERS, INC.<br>7630 BUSH LAKE ROAD<br>MINNEAPOLIS, MN 55439   | CONSULTING AGREEMENT   |
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In re Graceway Pharmaceuticals, LLC Debtor

Case No. 11-13036 (PJW)

(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (Continuation Street)   |  |
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| BILCARE, GLOBAL CLINICAL SUPPLIES,<br>AMERICAS<br>300 KIMBERTON ROAD<br>PHOENIXVILLE, PA 19460-2123               | CLINICAL TRIAL AGREEMENT   |
| BIOKOSMES S.R.L.<br>VIA DEI LIVELLI 1<br>BOSISIO PARINI, 23842 ITALY  | CONTRACT MANUFACTURING AGREEMENT   |
| BLUE CROSS BLUE SHIELD OF TENNESSEE<br>800 PINE STREET<br>CHATTANOOGA, TN 37402                                   | HEALTH CARE FOR EMPLOYEES  |
| BLUE SHIELD OF CALIFORNIA<br>ATTN: DIR OF CONTRACTING, PHARMACY DIV<br>50 BEALE STREET<br>SAN FRANCISCO, CA 94105 | MANAGED CARE REBATE AGREEMENT  |
| BLUE SHIELD OF CALIFORNIA<br>50 BEALE STREET<br>SAN FRANCISCO, CA 94105   | MANAGED CARE REBATE AGREEMENT  |
| BRIGHTECH INTERNATIONAL, LLC<br>285 DAVIDSON AVENUE, STE 504<br>SOMERSET, NJ 08873                                | MASTER SERVICES AGREEMENT  |
| BROWN, EDWARDS & COMPANY<br>1969 LEE HWY<br>PO BOX 16999<br>BRISTOL, VA 24209-6999                                | 401K AUDIT   |

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| BUR OF PHA POL & OPS, OFF HLTH INS PGMS<br>PDP PROGRAM MANAGER<br>NYS DOH<br>99 WASHINGTON AVE, SUITE 720<br>ALBANY, NY 12210-2806        | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| BURLINGTON DRUG COMPANY<br>91 CATAMOUNT DR<br>MILTON, VT 05468  | CHANNEL MANAGEMENT AGREEMENT   |
| C.S.C. FORCE MEASUREMENT, INC.<br>P O BOX 887<br>AGAWAM, MA 01001-0887  | AGREEMENT  |
| CA AIDS DRUG ASSISTANCE PROG<br>ATTN: MARY ANNE SELVAGE<br>CA DEPT OF PUBLIC HEALTH<br>MS7700, PO BOX 997426<br>SACRAMENTO, CA 95899-7426 | MEDICAID - ADAP  |
| CA DEPT. OF HEALTH SERVICES ATTN: HARRY HENDRIX 1501 CAPITOL AVENUE MS 4604 SACRAMENTO, CA 95899  | MEDICAID - SPAP PROGRAM  |
| CA DEPT. OF HEALTH SERVICES ATTN: HARRY HENDRIX 1501 CAPITOL AVENUE MS 4604 SACRAMENTO, CA 95899  | MEDICAID - SPAP PROGRAM  |
| CA DEPT. OF HEALTH SERVICES<br>ATTN: HARRY HENDRIX<br>1501 CAPITOL AVENUE<br>MS 4604<br>SACRAMENTO, CA 95899                              | MEDICAID - SPAP PROGRAM  |

In re Graceway Pharmaceuticals, LLC Debtor

Case No. 11-13036 (PJW)

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| CAPITAL RETURNS, INC.<br>6101 NORTH 64TH STREET<br>MILWAUKEE, WI 53218   | SERVICES AGREEMENT   |
| CAPITAL WHOLESALE DRUG COMPANY<br>873 WILLIAMS AVE<br>COLUMBUS, OH 43212   | CHANNEL MANAGEMENT AGREEMENT   |
| CARDINAL HEALTH 7000 CARDINAL PLACE DUBLIN, OH 43017   | DISTRIBUTION AGREEMENT   |
| CAREMARK<br>ATTN: VP, TRADE RELATIONS<br>2211 SANDERS ROAD SUITE 500<br>NORTHBROOK, IL 60062   | MANAGED CARE REBATE AGREEMENT  |
| CAREMARK PCS<br>ATTN: VP, TRADE RELATIONS<br>2211 SANDERS ROAD SUITE 500<br>NORTHBROOK, IL 60062   | MANAGED CARE REBATE AGREEMENT  |
| CENTERS FOR MEDICARE & MEDICAID<br>SERVICES<br>ATTN: JANICE L. HOFFMAN, ASSOC GEN CNSL<br>7500 SECURITY BOULEVARD<br>C2-04-17<br>BALTIMORE, MD 21244 | MEDICAID DRUG REBATE PROGRAM - MASTER<br>AGREEMENT GOVERNS ALL STATE REBATE<br>AGENCIES  |
| CHAMBERLAIN COMMUNICATIONS, LLC<br>111 BROADWAY, 19TH FLOOR<br>NEW YORK, NY 10006  | MASTER SERVICES AGREEMENT  |

In re Graceway Pharmaceuticals, LLC

Case No. 11-13036 (PJW)

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| (Continuation Succes)   |  |
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| CHESAPEAKE RESEARCH REVIEW, INC.<br>7063 COLUMBIA GATEWAY DRIVE STE 110<br>COLUMBIA, MD 21046 | INDEMNITY AGREEMENT  |
| CIGNA<br>900 COTTAGE GROVE ROAD B5PHR<br>HARTFORD, CT 06152                                   | MANAGED CARE REBATE AGREEMENT  |
| CIGNA<br>900 COTTAGE GROVE ROAD B5PHR<br>HARTFORD, CT 06152                                   | MANAGED CARE REBATE AGREEMENT  |
| CIGNA HEALTHCARE<br>900 COTTAGE GROVE ROAD B5PHR<br>HARTFORD, CT 06152                        | MANAGED CARE REBATE AGREEMENT  |
| CINTAS DOCUMENT MANAGEMENT<br>1506 BREDA DRIVE<br>KNXO, TN 37918                              | SERVICES AGREEMENT   |
| CINTAS DOCUMENT MANAGEMENT<br>1506 BREDA DRIVE<br>KNOXVILLE, TN 37918                         | SERVICES AGREEMENT   |
| CISCO WEBEX LLC<br>3979 FREEDOM CIRCLE<br>SANTA CLARA, CA 95054                               | DATA AGREEMENT   |

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| CLINICAL PROFESSIONAL, INC.<br>845 ALEXANDER ROAD<br>PRINCETON, NJ 08540   | MASTER SERVICES AGREEMENT  |
| COMPLIANCE IMPLEMENTATION SERVICES,<br>LLC<br>ROSE TREE CORPORATE CENTER<br>1400 NORTH PROVIDENCE ROAD<br>BDG. II, STE 30005<br>MEDIA, PA 19063                | LICENSING AGREEMENT  |
| COMPREHENSIVE NEUROSCIENCE, INC.<br>3261 ENTERPRISE WAY<br>MIRAMAR, FL 33025   | MASTER SERVICES AGREEMENT  |
| CONNECTICUT DEPT OF SOCIAL SERVICES ATTN: REBECCA HOPKO DEPARTMENT OF SOCIAL SERVICES 25 SIGOURNEY STREET, 11 FLOOR HARTFORD, CT 06106-5033                    | MEDICAID - ADAP  |
| CONNECTICUT DEPT OF SOCIAL SERVICES ATTN: REBECCA HOPKO DEPARTMENT OF SOCIAL SERVICES 25 SIGOURNEY STREET, 11 FLOOR HARTFORD, CT 06106-5033                    | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| COVANCE CENTRAL LABORATORY SERVICES,<br>LP<br>ATTN: VP FINANCE<br>8211 SCICOR DRIVE<br>INDIANAPOLIS, IN 46214-2985   | SERVICES AGREEMENT   |
| CT MEDICAID FOR LOW INCOME ADULTS<br>MARK SYNOL, PROGRAM COORD.<br>CT MEDICAL ASSISTANCE PROGRAM<br>DRUG REBATE UNIT, PO BOX 1123<br>FARMINGTON, CT 06034-1123 | MEDICAID - SPAP PROGRAM  |

(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| CVS CAREMARK<br>1 CAMERON HILL CIRCLE<br>CHATTANOOGA, TN 37402-2556   | PRESCRIPTION DRUG CARE FOR EMPLOYEES   |
| CVS CAREMARK PART D SVCS, LLC (S.SCRIPT)<br>ATTN: VP, TRADE RELATIONS<br>2211 SANDERS ROAD SUITE 500<br>NORTHBROOK, IL 60062                          | MANAGED CARE REBATE AGREEMENT  |
| DAKOTA DRUG, INC.<br>1101 LUD BLVD<br>ANOKA, MN 55303   | CHANNEL MANAGEMENT AGREEMENT   |
| DC DEPT OF HEALTH CARE FINANCE<br>DIRECTOR OF PHARMACY OPS<br>825 NORTH CAPITOL ST, NE<br>5TH FLOOR<br>WASHINGTON, DC 20002                           | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| DE NON-TITLE 19 DRUG REBATE ANALYST EDS SUITE 100, BRISTOL BLDG 248 CHAPMAN RD NEWARK, DE 19702   | MEDICAID - SPAP PROGRAM  |
| DE STATE PHARM. ASSIST. PROG. DRUG REBATE ANALYST EDS SUITE 100, BRISTOL BLDG 248 CHAPMAN RD NEWARK, DE 19702   | MEDICAID - SPAP PROGRAM  |
| DELAWARE HEALTH & SOCIAL SERVICES<br>ATTN: THERESA BISHOP<br>HP ENT SVCS, BRISTOL BLDG/UNIV OFF PLZA<br>248 CHAPMAN RD, SUITE 100<br>NEWARK, DE 19720 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |

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| DENDRITE INTERACTIVE MARKETING LLC<br>1025 BOULDERS PARKWAY<br>SUITE 302<br>RICHMOND, VA 23225   | SERVICES AGREEMENT   |
| DEPARTMENT OF MEDICAID SVCS<br>DIRECTOR OF PHARMACY OPS<br>275 EAST MAIN ST 6W-D<br>FRANKFORT, KY 40621                                | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| DEPT OF HEALTH & HUMAN SVCS<br>STATE OF MAINE<br>GOOLD HEALTH SYSTEMS<br>11 STATE HOUSE STATION, 442 CIVIC CTR DR<br>AUGUSTA, ME 04333 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| DEPT OF HEALTH & HUMAN SVCS<br>PHARM SVCS & DME<br>1801 MAIN ST<br>PO BOX 8206<br>COLUMBIA, SC 29202-8206                              | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| DEPT OF VETERANS AFFAIRS<br>810 VERMONT AVENUE, NW<br>WASHINGTON, DC 20420   | FEDERAL SUPPLY SCHEDULE  |
| DERMATOLOGY TREATMENT RESEARCH<br>CENTER<br>ATTN: NICOLE BROWN, NCMA, CCRC<br>5310 HARVEST HILL RD, STE. 160<br>DALLAS, TX 75230       | CLINICAL TRIAL AGREEMENT   |
| DERMRESEARCH CENTER OF NEW YORK, INC.<br>2500 ROUTE 347 BDG 22A<br>STONY BROOK, NY 11790   | CLINICAL TRIAL AGREEMENT   |

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| DERMRESEARCH, INC.<br>8140 N. MOPAC BDG 3 STE 120<br>AUSTIN, TX 78759   | CLINICAL TRIAL AGREEMENT   |
| DEUTSCHE BANK TRUST COMPANY<br>AMERICAS, AS SECOND LIEN COLLATERAL<br>AGENT<br>DEUTSCHE BANK LEVERAGED FINANCE<br>PORTFOLIO<br>60 WALL STREET<br>NEW YORK, NY 10005 | SECOND LIEN CREDIT AGREEMENT   |
| DHMH MD AIDS DRUG ASSIST PROG<br>ATTN: BRENDA LEISTER<br>500 N CALVERT ST<br>5TH FLOOR<br>BALTIMORE, MD 21202-3651  | MEDICAID - ADAP  |
| DIK DRUG COMPANY<br>DIK DRUG CO<br>160 TOWER DR<br>BURR RIDGE, IL 60521   | CHANNEL MANAGEMENT AGREEMENT   |
| DISCOUNT DRUG MART<br>211 COMMERCE DR<br>MEDINA, OH 44256-1398  | CHANNEL MANAGEMENT AGREEMENT   |
| DISCOVERY CLINICAL RESEARCH, INC. 1613 N HARRISON PARKWAY BUILDING C, STE 200 SUNRISE, FL 33323   | CLINICAL TRIAL AGREEMENT   |
| DIVISION OF MEDICAID<br>EXECUTIVE DIRECTOR<br>239 NORTH LAMAR STREET<br>SUITE 801<br>JACKSON, MS 39201  | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |

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| DMS PHARMACEUTICAL GROUP, INC.<br>810 BUSSE HIGHWAY<br>PARK RIDGE, IL 60068  | CHANNEL MANAGEMENT AGREEMENT   |
| DOWNTOWN WOMENS HEALTH CARE<br>1201 E 17TH AVENUE STE 200<br>DENVER, CO 80218  | CLINICAL TRIAL AGREEMENT   |
| DPT LABORATORIES, LTD.<br>ATTN: PRESIDENT<br>PO BOX 1659<br>SAN ANTONIO, TX 78296  | MANUFACTURING AGREEMENT  |
| DREXEL UNIVERSITY COLLEGE OF MEDICINE<br>1601 CHERRY STREET<br>MAIL STOP 101021<br>3 PARKWAY BDG 10TH FLOOR STE 1000<br>PHILADELPHIA, PA 19102 | CLINICAL TRIAL AGREEMENT   |
| DSG, INC.<br>325 TECHNOLOGY DRIVE<br>MALVERN, PA 19355   | MASTER SERVICES AGREEMENT  |
| EMBLEMHEALTH (FKA HIP HEALTH PLAN OF<br>NY)<br>ATTN: ARAKSI SARAFIAN, CHIEF PHARM. OFF.<br>55 WATER STREET<br>NEW YORK, NY 10041               | MANAGED CARE REBATE AGREEMENT  |
| ENTERPRISE LEASING CO. OF PHILADELPHIA<br>600 CORPORATE PARK DRIVE<br>ST LOUIS, MO 63105   | FLEET LEASE AGREEMENT  |

Case No. 11-13036 (PJW) (if known)

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| EPL PATHOLOGY ARCHIVES, INC.<br>ATTN: MR. SAMUEL BUSEY<br>45610 TERMINAL DRIVE<br>STERLING, VA 20166                           | ARCHIVE AGREEMENT (TISSUE SAMPLES)   |
| ERESEARCHTECHNOLOGY, INC.<br>ATTN: SR DIRECTOR CONTRACTS<br>1818 MARKET STREET<br>PHILADELPHIA, PA 19103                       | MASTER SERVICES AGREEMENT  |
| EVINCE COMMUNICATIONS, LLC<br>ATTN: DENNIS KAISER<br>ONE SELLECK STREET<br>NORWALK, CT 06855                                   | MASTER SERVICES AGREEMENT  |
| EXPRESS SCRIPTS ATTN: VP, PHARMACEUTICAL TRADE RELATIONS 13901 RIVERPORT DR MARYLAND HEIGHTS, MO 63044                         | MANAGED CARE REBATE AGREEMENT  |
| EXPRESS SCRIPTS<br>JAMES J. HILL RPH, MBA<br>139000 RIVERPORT DRIVE<br>MARYLAND HEIGHTS, MO 63043                              | MANAGED CARE REBATE AGREEMENT  |
| EXPRESS SCRIPTS, INC ACCESS<br>ATTN: VP, PHARMACEUTICAL TRADE<br>RELATIONS<br>13901 RIVERPORT DR<br>MARYLAND HEIGHTS, MO 63044 | MANAGED CARE REBATE AGREEMENT  |
| EXPRESS SCRIPTS, INC BCBS MA ATTN: VP, PHARMACEUTICAL TRADE RELATIONS 13901 RIVERPORT DR MARYLAND HEIGHTS, MO 63044            | MANAGED CARE REBATE AGREEMENT  |

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| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.   | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| EXPRESS SCRIPTS, INC UNSPECIFIED CPC<br>ATTN: VP, PHARMACEUTICAL TRADE<br>RELATIONS<br>13900 RIVERPORT DR<br>MARYLAND HEIGHTS, MO 63043          | MANAGED CARE REBATE AGREEMENT  |
| FALCON CONSULTING GROUP, LLC<br>ATTN: CAROLYN M. ANTUNES<br>ONE EAST UWCHLAN AVE STE 300<br>EXTON, PA 19341                                      | MASTER SERVICES AGREEMENT  |
| FIORE DESIGN, LLC<br>ATTN: KAREN FIORE<br>24 WEST LANCASTER AVENUE<br>SUITE 200<br>ARDMORE, PA 19003   | CONSULTING AGREEMENT   |
| FIRST DATABANK, INC.<br>1111 BAYHILL DRIVE STE 350<br>SAN BRUNO, CA 94066  | DATA AGREEMENT   |
| FISHER CLINICAL SERVICES, INC.<br>ATTN: PATRICK M. DURBIN, GM<br>7554 SCHANTZ ROAD<br>ALLENTOWN, PA 18106-9032                                   | MASTER SERVICES AGREEMENT  |
| FL AGENCY FOR HEALTH CARE ADMIN<br>CHIEF, MEDICAID PHARMACY SVCS<br>2727 MAHAN DR, STOP 38<br>FT KNOX BLDG 3, RM 1325-C<br>TALLAHASSEE, FL 32308 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| FLETCHER/CSI<br>PO BOX 1061<br>WILLISTON, VT 05495   | CONSULTING AGREEMENT   |

In re Graceway Pharmaceuticals, LLC

Case No. 11-13036 (PJW)

Debtor

(if known)

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| FORMEDIC COMMUNICATIONS, LTD<br>120 WORLD'S FAIR DR.<br>SOMERSET, NJ 08873                               | SPEAKER AGREEMENT  |
| FRANKLIN PHARMA SERVICES, LLC<br>92 E MAIN STREET STE 300<br>SOMERVILLE, NJ 08876                        | SERVICES AGREEMENT   |
| FREEMAN EXHIBITS<br>PO BOX 650036<br>DALLAS, TX 75265  | SERVICES AGREEMENT   |
| FRONTAGE LABORATORIES, INC.<br>ATTN: RONALD H. CONNOLLY<br>105 GREAT VALLEY PARKWAY<br>MALVERN, PA 19355 | MASTER SERVICES AGREEMENT  |
| GILEAD SCIENCES, INC.<br>333 LAKESIDE DRIVE<br>FOSTER CITY, CA 94404                                     | LICENSING AGREEMENT  |
| GLOBAL COMPLIANCE SERVICES, INC.<br>13950 BALLANTYNE CORPORATE PLACE<br>SUITE 300<br>CHARLOTTE, NC 28277 | MASTER SERVICES AGREEMENT  |
| GOLDMAN SACHS CREDIT PARTNERS L.P.<br>30 HUDSON STREET, 17TH FLOOR<br>JERSEY CITY, NJ 07302              | MEZZANINE CREDIT AGREEMENT   |

Debtor

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|---|--|
| GRACEWAY CANADA COMPANY<br>252 PALL MALL STREET STE 302<br>LONDON, ON N6A 5P6 CANADA                          | LICENSING AGREEMENT  |
| GRACEWAY INTERNATIONAL, INC.<br>340 MARTIN LUTHER KING, JR., BLVD<br>SUITE 500<br>BRISTOL, TN 37620           | LICENSING AGREEMENT  |
| GRAND RAPIDS WOMENS HEALTH<br>INSTITUTE OF MICHIGAN<br>555 MID TOWNE ST NE STE 450<br>GRAND RAPIDS, MI 49503  | CLINICAL TRIAL AGREEMENT   |
| GSW WORLDWIDE<br>41 UNIVERSITY DRIVE<br>SUITE 100<br>NEWTOWN, PA 18940  | SERVICES AGREEMENT   |
| H.D. SMITH WHOLESALE DRUG COMPANY<br>ATTN: DIRECTOR OF PURCHASING<br>152-35 TENTH AVE<br>WHITESTONE, NY 11357 | MANAGED CARE REBATE AGREEMENT  |
| H.D. SMITH WHOLESALE DRUG COMPANY<br>3063 FIAT AVENUE<br>SPRINGFIELD, IL 62703                                | CHANNEL MANAGEMENT AGREEMENT   |
| H.E.B GROCERY COMPANY<br>646 SOUTH MAIN AVENUE<br>SAN ANTONIO, TX 78204                                       | CHANNEL MANAGEMENT AGREEMENT   |

(if known)

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| H.E.B GROCERY COMPANY<br>646 SOUTH MAIN AVENUE<br>SAN ANTONIO, TX 78204                                    | AMENDMENT TO CHANNEL MANAGEMENT<br>AGREEMENT   |
| HARMONY LABS, INC.<br>2865 N. CANNON BLVD<br>CHARLOTTE, NC 28083   | SUPPLY AGREEMENT (BENZIQ)  |
| HARMONY LABS, INC.<br>2865 N. CANNON BLVD<br>CHARLOTTE, NC 28083   | SUPPLY AGREEMENT (ESTRASORB / ZYCLARA)   |
| HARMONY LABS, INC.<br>2865 N CANNON BLVD<br>KANNAPOLIS, NC 28083   | SERVICES AGREEMENT   |
| HARTFORD<br>P.O. BOX 2907<br>HARTFORD, CT 06104-2907   | WORKERS COMP AND OTHER INSURANCE   |
| HARVARD DRUG GROUP<br>31778 ENTERPRISE DR<br>LIVONIA, MI 48150   | CHANNEL MANAGEMENT AGREEMENT   |
| HARVARD PILGRIM<br>ATTN: KENNETH KAZAROSIAN, M.S., R.PH<br>93 WORCESTER STREET<br>WELLESLEY, MA 02481-9181 | MANAGED CARE REBATE AGREEMENT  |

In re Graceway Pharmaceuticals, LLC

Case No. 11-13036 (PJW)

(if known)

#### Debtor

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|---|--|
| HARVARD PILGRIM<br>ATTN: KENNETH KAZAROSIAN, M.S., R.PH<br>93 WORCESTER STREET<br>WELLESLEY, MA 02481-9181                | MANAGED CARE REBATE AGREEMENT  |
| HAWAII MED-QUEST<br>ATTN: IREE BLOUNT<br>AFFILIATED COMPUTER SERVICES<br>9050 ROSWELL ROAD, STE 700<br>ATLANTA, GA 30350  | MEDICAID - ADAP  |
| HAY GROUP<br>P.O. BOX 828352<br>PHILADELPHIA, PA 19182-8352   | CONSULTING AGREEMENT   |
| HEALTH MARKET INTERNATIONAL, LLC<br>ATTN: ROBERT RASH<br>5118 OAK HILL COURT<br>ANN ARBOR, MI 48108                       | SERVICES AGREEMENT   |
| HEALTHCARE CLINICAL DATA, INC.<br>1065 N.E. 125TH ST STE 219<br>C/O SEGAL INST FOR CLIN RESEARCH<br>NORTH MIAMI, FL 33161 | CLINICAL TRIAL AGREEMENT   |
| HEALTHPARTNERS<br>ATTN: GENERAL COUNSEL<br>8170 33RD AVENUE SOUTH<br>BLOOMINGTON, MN 37620                                | MANAGED CARE REBATE AGREEMENT  |
| HONEYWELL INTERNATIONAL, INC.<br>101 COLUMBIA ROAD<br>MORRISTOWN, NJ 07920  | SUPPLY AGREEMENT   |

Debtor

(if known)

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|---|--|
| HUMANA<br>ATTN: FRED BROWNFIELD, RPH.<br>500 WEST MAIN STREET 16TH FLOOR<br>LOUISVILLE, KY 40202  | MANAGED CARE REBATE AGREEMENT  |
| HUMANA<br>ATTN: FRED BROWNFIELD, RPH.<br>500 WEST MAIN STREET 16TH FLOOR<br>LOUISVILLE, KY 40202  | MANAGED CARE REBATE AGREEMENT  |
| HUNTINGDON LIFE SCIENCES, LTD. ATTN: DIRECTOR OF LEGAL SERVICES WOOLLEY ROAD, ALCONBURY CAMBRIDGESHIRE HUNTINGDON, PE 28 4HS UNITED KINGDOM | LABORATORY SERVICES MASTER AGREEMENT   |
| HVAC, INC.<br>PO BOX 788<br>BRISTOL, TN 37620   | MAINTENANCE AGREEMENT  |
| I-MANY, INC.<br>399 THORNALL STREET, 12TH FLOOR<br>EDISON, NJ 08837   | MASTER SERVICES AGREEMENT  |
| ICMS<br>1301 STATE HIGHWAY 36 SUITE 102<br>HAZLET, NJ 07730   | APPLICANT TRACKING SYSTEM  |
| IDAHO HEALTH AND WELFARE<br>ATTN: TAMI EIDE<br>IDAHO MEDICAID POLICY PROGRAM<br>3232 ELDER STREET<br>BOISE, ID 83705                        | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |

(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.   | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| ILLUMITI CONSULTING, LLC<br>4 CARDINAL DRIVE<br>WESTWOOD, MA 02090   | CONSULTING AGREEMENT   |
| INDIANA STATE DEPT OF HEALTH NEAL CARNES, HIV MED SVCS PROG MGR DIVISION OF HIV/STD 2 NORTH MERIDIAN ST INDIANAPOLIS, IN 46204       | MEDICAID - ADAP  |
| INOVA PHARMACEUTICALS PTY, LTD.<br>9-15 CHILVERS ROAD<br>THORNLEIGH NSW, SYDNEY, 02120<br>AUSTRALIA                                  | SUPPLY AGREEMENT   |
| INOVA PHARMACEUTICALS PTY, LTD.<br>9-15 CHILVERS ROAD<br>THORNLEIGH NSW<br>SYDNEY, 02120 AUSTRALIA                                   | APACA SUPPLY AGREEMENT   |
| INTEGRIUM, LLC<br>14351 MYFORD ROAD<br>TUSTIN, CA 92780  | MASTER SERVICES AGREEMENT  |
| INTERNATIONAL PHARMA LABS S.A.R.L<br>47 BOULEVARD ROYAL - 1ST FLOOR<br>L-2449 LUXEMBOURG<br>GRAND DUCHY OF LUXEMBOURG,<br>LUXEMBOURG | SUPPLY AGREEMENT (ZYCLARA)   |
| INTERNATIONAL PHARMA LABS S.A.R.L<br>47 BOULEVARD ROYAL - 1ST FLOOR<br>L-2449 LUXEMBOURG<br>GRAND DUCHY OF LUXEMBOURG,<br>LUXEMBOURG | SUPPLY AGREEMENT (ALDARA + OTHER)  |

Case No. 11-13036 (PJW) (if known)

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (Continuation Sweet)  |  |
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| INTERNATIONAL PHARMA LABS S.A.R.L<br>47 BOULEVARD ROYAL - 1ST FLOOR<br>L-2449 LUXEMBOURG<br>GRAND DUCHY OF LUXEMBOURG,<br>LUXEMBOURG          | LICENSING AGREEMENT (ALDARA + OTHER)   |
| INTERNATIONAL PHARMA LABS S.A.R.L<br>47 BOULEVARD ROYAL - 1ST FLOOR<br>L-2449 LUXEMBOURG<br>GRAND DUCHY OF LUXEMBOURG,<br>LUXEMBOURG          | LICENSING AGREEMENT (ZYCLARA)  |
| INTERPHASE SYSTEMS, INC.<br>620 WEST GERMANTOWN PIKE<br>PLYMOUTH MEETING, PA 19462  | MASTER SERVICES AGREEMENT  |
| INVENTIV<br>500 ATRIUM DRIVE<br>SOMERSET, NJ 08873  | SUPPLEMENTAL STAFFING  |
| IOWA DEPT OF HUMAN SERVICES<br>ATTN: SUSAN PARKER<br>GOOLD HEALTH SYSTEMS<br>1305 WEST WALNUT ST, HOOVER BLDG, 5TH FL<br>DES MOINES, IA 50318 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| JACKSON CLINIC, PA<br>ATTN: STEVE BATCHELOR, CFO<br>2863 HIGHWAY 45 BYPASS NORTH<br>JACKSON, TN 38305   | CLINICAL TRIAL AGREEMENT   |
| JACKSON LEWIS<br>1400 CRESCENT GREEN<br>SUITE 320<br>CARY, NC 27518   | LEGAL CONSULTING   |

(if known)

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| KAISER PERMANENTE<br>300 PULLMAN STREET<br>LIVERMORE, CA 94551                             | MANAGED CARE REBATE AGREEMENT  |
| KING DRUG COMPANY<br>605 WEST LUCAS STREET<br>FLORENCE, SC 29501                           | CHANNEL MANAGEMENT AGREEMENT   |
| KINRAY, INC.<br>152-35 10TH AVE<br>WHITESTONE, NY 11357                                    | CHANNEL MANAGEMENT AGREEMENT   |
| KINRAY, INC.<br>ATTN: DIRECTOR OF PURCHASING<br>152-35 TENTH AVE<br>WHITESTONE, NY 11357   | MANAGED CARE REBATE AGREEMENT  |
| KONICA MINOLTA PREMIER FINANCE<br>P O BOX 740423<br>ATLANTA, GA 30374-0423                 | SERVICES AGREEMENT   |
| LACHMAN CONSULTANT SERVICES, INC.<br>1600 STEWART AVE, SUITE 604<br>WESTBURY, NY 11590     | ENGAGEMENT LETTER  |
| LATHAM & WATKINS, LLP<br>233 S WACKER DRIVE<br>CHICAGO, IL 60606                           | ENGAGEMENT LETTER  |

Case No. <u>11-13036 (PJW)</u> (if known)

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| LAZARD, FRERES & CO<br>190 S LASALLE STREET<br>31ST FLOOR<br>CHICAGO, IL 60606  | ENGAGEMENT LETTER  |
| LAZARD, FRERES & CO<br>190 S LASALLE STREET<br>31ST FLOOR<br>CHICAGO, IL 60606  | INDEMNITY LETTER   |
| LIQUENT, INC.<br>ATTN: RICK RIEGEL, VP & GM<br>101 GIBRALTER ROAD STE 200<br>HORSHAM, PA 19044  | MASTER SERVICES AGREEMENT  |
| LOUISIANA DEPART. OF HEALTH & HOSPITALS<br>ATTN: M.J. TERREBONNE<br>MOLINA MEDICAID SOLUTIONS<br>628 N. 4TH ST, 7TH FL<br>BATON ROUGE, LA 70802 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| LOVELACE<br>ATTN: DIR. OF CONTRACTING, PHARMACY DIV<br>5400 GIBSON BLVD SE<br>ALBUQUERQUE, NM 87108   | MANAGED CARE REBATE AGREEMENT  |
| LOVELACE HEALTH PLAN<br>ATTN: DIR. OF CONTRACTING, PHARMACY DIV<br>5400 GIBSON BLVD SE<br>ALBUQUERQUE, NM 87108                                 | MANAGED CARE REBATE AGREEMENT  |
| LUITPOLD PHARMACEUTICALS, INC.<br>ATTN: PRESIDENT AND CEO<br>PO BOX 9001<br>ONE LUITPOLD DRIVE<br>SHIRLEY, NY 11967                             | SUPPLY AGREEMENT   |

Case No. 11-13036 (PJW) (if known)

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (Continuation Sheet)  |  |
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| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.                    | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| MAGEE WOMEN'S RESEARCH INSTITUTE<br>ATTN: LORNA RABE<br>204 CRAFT AVENUE ROOM A530<br>PITTSBURGH, PA 15213    | CONSULTING AGREEMENT   |
| MAGELLAN<br>P. O. BOX 785341<br>PHILDELPHIA, PA 19178-5341  | EAP SERVICES   |
| MAINLINE HLTH SVCS/OCCUP & TRAVEL<br>HEALTH<br>PAOLI PINE SUITE 103<br>11 INDUSTRIAL BLVD.<br>PAOLI, PA 19301 | PREEMPLOYMENT DRUG SCREENS   |
| MARSH USA, INC.<br>1801 WEST END AVENUE, STE 1500<br>NASHVILLE, TN 37203                                      | SERVICES AGREEMENT   |
| MASERGY COMMUNICATIONS, INC.<br>P O BOX 671454<br>DALLAS, TX 75267-1454                                       | DATA AGREEMENT   |
| MCKESSON CORPORATION<br>ONE POST STREET<br>SAN FRANCISCO, CA 94104  | CHANNEL MANAGEMENT AGREEMENT   |
| MCKESSON SPECIALTY ARIZONA, INC.<br>4343 N SCOTTSDALE ROAD STE 150<br>SCOTTSDALE, AZ 85251-3329               | SERVICES AGREEMENT   |

(if known)

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| MCQUEARY BROTHERS DRUG COMPANY<br>4727 KEARNEY<br>SPRINGFIELD, MO 65801  | CHANNEL MANAGEMENT AGREEMENT   |
| MD BREAST & CERV CANCER DIAG & TREAT PGM ATTN: PATRICIA MULKEY DHMH/FHA CTR FOR SURVEILL & CONTROL, PO BOX 13528 BALTIMORE, MD 21203 | MEDICAID - SPAP PROGRAM  |
| MD DEPT OF HEALTH & MENTAL HYGIENE<br>ATTN: DORINE RASCOE<br>201 WEST PRESTON STREET<br>ROOM 409L<br>BALTIMORE, MD 21201             | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| ME DRUGS FOR THE ELDERLY PHARMACY PROGRAMS MGR ME DHHS OFFICE OF MAINECARE SVCS 11 STATE HOUSE STATION AUGUSTA, ME 04333-0011        | MEDICAID - SPAP PROGRAM  |
| MEDA AB<br>ATTN: ANDERS LONNER, CEO<br>BOX 906 SE-170 09<br>SOLNA, SWEDEN  | LICENSING AGREEMENT  |
| MEDA AB<br>ATTN: ANDERS LONNER, CEO<br>PIPERS VAG 2A<br>SE-170 09<br>SOLNA, SWEDEN   | COOPERATION AGREEMENT  |
| MEDCO<br>ATTN: GENERAL COUNSEL<br>100 PARSONS POND DRIVE, MAILSTOP F3-14<br>FRANKLIN LAKES, NJ 07417                                 | MANAGED CARE REBATE AGREEMENT  |

Case No. <u>11-13036 (PJW)</u> (if known)

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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| MEDCO HEALTH SOLUTIONS<br>ATTN: GENERAL COUNSEL<br>100 PARSONS POND DRIVE, MAILSTOP F3-14<br>FRANKLIN LAKES, NJ 07417                     | MANAGED CARE REBATE AGREEMENT  |
| MEDCO MANAGED CARE LLC<br>ATTN: GENERAL COUNSEL<br>100 PARSONS POND DRIVE, MAILSTOP F3-14<br>FRANKLIN LAKES, NJ 07417                     | MANAGED CARE REBATE AGREEMENT  |
| MEDCO MANAGED CARE LLC - COVENTRY<br>LIVES<br>ATTN: GENERAL COUNSEL<br>100 PARSONS POND DRIVE, MAILSTOP F3-14<br>FRANKLIN LAKES, NJ 07417 | MANAGED CARE REBATE AGREEMENT  |
| MEDIMPACT<br>ATTN: RICHARD JAY, VP-INDUSTRY RELAT.<br>10680 TREENA STREET 5TH FLOOR<br>SAN DIEGO, CA 92131                                | MANAGED CARE REBATE AGREEMENT  |
| MEDIMPACT<br>ATTN: RICHARD JAY, VP-INDUSTRY RELAT.<br>10680 TREENA STREET 5TH FLOOR<br>SAN DIEGO, CA 92131                                | MANAGED CARE REBATE AGREEMENT  |
| MEDISYS HEALTH COMMUNICATIONS, LLC<br>ATTN: JOHN WALZ, CFO<br>65 MAIN STREET<br>HIGH BRIDGE, NJ 08829                                     | MASTER SERVICES AGREEMENT  |
| MEDPHARM LIMITED BUSINESS CENTRE SHEEP STREET CHARLBURY, OX7 3RR UNITED KINGDOM   | MASTER SERVICES AGREEMENT  |

Case No. 11-13036 (PJW) (if known)

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|--|--|
| MEDPRO SYSTEMS, LLC<br>ATTN: VICE PRESIDENT<br>100 STIERLI COURT, STE 100<br>MT ARLINGTON, NJ 07856  | DATA AGREEMENT   |
| META PHARMACEUTICAL SERVICES, LLC<br>482 NORRISTOWN RD.<br>SUITE 200<br>BLUE BELL, PA 19422  | SERVICES AGREEMENT   |
| METROPOLITAN LIFE<br>1255 DRUMMER'S LANE<br>SUITE 300<br>WAYNE, PA 19087   | DENTAL COVERAGE FOR EMPLOYEES  |
| MI DEPT OF COMM HEALTH MED SVCS ADMIN<br>DIR, BUR OF MEDICAID PGM OPS & QUAL<br>ASSU<br>400 S PINE STREET<br>LANSING, MI 48933   | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| MIAMI-LUKEN, INC.<br>265 PIONEER<br>SPRINGBORO, OH 45066   | CHANNEL MANAGEMENT AGREEMENT   |
| MICHIGAN DEPT OF COMMUNITY HEALTH<br>ATTN: CHRIS HANSON<br>MDCH-DAP<br>320 WALNUT STREET<br>LANSING, MI 48933  | MEDICAID - ADAP  |
| MISSOURI DEPARTMENT OF SOCIAL SERVICES<br>REBATE CONTACT FOR DRUG REBATE<br>PROGRAM<br>DIVISION OF MEDICAL SERVICES<br>P.O. BOX 6500, 615 HOWERTON CT<br>JEFFERSON CITY, MO 65102-6500 | MEDICAID - ADAP  |

(if known)

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| MMCAP<br>112 ADMINISTRATION BLD, 50 SHERBURNE<br>AVE<br>ST. PAUL, MN 55155   | INDIRECT PURCHASE AGREEMENT  |
| MN DEPT OF HUMAN SVCS<br>ATTN: GLORIA SMITH, ACCTG OFFICER<br>HIV/AIDS PROGRAMS<br>PO BOX 64972<br>ST PAUL, MN 55164-0972                        | MEDICAID - ADAP  |
| MN DEPT OF HUMAN SVCS<br>PHARMACY PROGRAMS MGR<br>444 LAFAYETTE ROAD NORTH<br>ST PAUL, MN 55155-3853   | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| MO HEALTHNET DIVISION<br>RHONDA DRIVER, RPH, DIR OF PHARMACY<br>25 JEFFERSON ST<br>10TH FL<br>JEFFERSON CITY, MO 65101                           | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| MONSTER, INC<br>P.O. BOX 90364<br>CHICAGO, IL 60696-0364   | JOB ADVERTISING  |
| MONTANA DPHHS MEDICAID PHARMACY PROG OFFICER 1400 BROADWAY PO BOX 202951 HELENA, MT 59620-2951   | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| MORE PHARMA CORPORATION INTERNATIONAL PHARMA LABS S.A.R.L 47 BOULEVARD ROYAL - 1ST FLOOR L-2449 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG, LUXEMBOURG | PURCHASE AND SALE AGREEMENT  |

Case No. 11-13036 (PJW) (if known)

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|---|--|
| MORRIS & DICKSON COMPANY, LLC<br>2300 MILLPARK DRIVE<br>MARYLAND HEIGHTS, MO 63043-3515   | CHANNEL MANAGEMENT AGREEMENT   |
| MOUNT SIANI SCHOOL OF MEDICINE<br>ATTN: GARY GOLDENBERG, M.D.<br>ONE GUSTAVE L. LEVY PLACE<br>NEW YORK, NY 10029                            | CLINICAL RESEARCH AGREEMENT  |
| N.C. MUTUAL WHOLESALE DRUG CO.<br>ATTN:HAL HARRISON<br>816 ELLIS ROAD<br>DURHAM, NC 27703   | MANAGED CARE REBATE AGREEMENT  |
| N.C. MUTUAL WHOLESALE DRUG COMPANY<br>816 ELLIS ROAD<br>DURHAM, NC 27703  | CHANNEL MANAGEMENT AGREEMENT   |
| NC DEPT OF HEALTH & HUMAN SVCS<br>CONTRACT ADMINISTRATOR<br>3101 INDUSTRIAL DRIVE<br>RALEIGH, NC 27609                                      | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| NEA WOMEN'S CLINIC<br>3104 APACHE DRIVE<br>JONESBORO, AR 72401  | CLINICAL TRIAL AGREEMENT   |
| NEBRASKA DEPT. OF HEALTH & HUMAN SVCS.<br>ATTN: KAREN JAQUES<br>STATE OF NE<br>DHHS/OPERATIONS/FINAN SVS, PO BOX 95026<br>LINCOLN, NE 68509 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |

Case No. 11-13036 (PJW) (if known)

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| NEW YORK UNIVERSITY SCHOOL OF<br>MEDICINE<br>ATTN: DIR, OFFICE OF CLINICAL TRIALS<br>550 FIRST AVENUE BDG VET 10W<br>NEW YORK, NY 10016   | CLINICAL TRIAL AGREEMENT   |
| NEW YORK UNIVERSITY SCHOOL OF<br>MEDICINE<br>ATTN: DIR, OFFICE OF CLINICAL TRIALS<br>550 FIRST AVENUE BDG VET 10W<br>NEW YORK, NY 10016   | MATERIALS TRANSFER AGREEMENT   |
| NJ DMAHS KATHLEEN M. MASON, ASST COMMIS DIVISION OF SENIOR BENEFITS PO BOX 715 TRENTON, NJ 08625-0715   | MEDICAID - ADAP  |
| NJ WORK FIRST NJ GEN ASSIST PROG<br>OFFICE OF UTILIZATION MANAGEMENT<br>DIV OF MEDICAL ASSISTANCE & HEALTH<br>SVCS<br>DRUG REB UNIT, PO BOX 712, MAIL CODE 54<br>TRENTON, NJ 08625-0712 | MEDICAID - SPAP PROGRAM  |
| NV DIV OF HEALTH CARE FINANCING & POLICY CHARLES DUARTE, ADMINISTRATOR 1100 EAST WILLIAMS ST CARSON CITY, NV 89701  | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| NY PHARM. ASSIST. TO THE AGED & DISABLED OFFICE OF UTILIZATION MANAGEMENT DIV OF MEDICAL ASSISTANCE & HEALTH SVCS DRUG REB UNIT, PO BOX 712, MAIL CODE 54 TRENTON, NJ 08625-0712        | MEDICAID - SPAP PROGRAM  |
| NYS DEPT OF HEALTH<br>ATTN: CHERYL M. GRONCKI<br>EMPIRE STATION<br>PO BOX 2052<br>ALBANY, NY 12220-0052   | MEDICAID - ADAP  |

Case No. <u>11-13036 (PJW)</u> (if known)

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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|--|--|
| NYS EPIC PROGRAM<br>ATTN: DIRECTOR<br>PO BOX 15092<br>ALBANY, NY 12212-5092  | MEDICAID - SPAP PROGRAM  |
| OFFICE OF PHARMACY AFFAIRS<br>5600 FISHERS LANE<br>PARKLAWN BLDG, MAIL STOP 10C-03<br>ROCKVILLE, MD 20857                                    | PHS/340(B) PROGRAM   |
| OFFICE OF VERMONT HEALTH ACCESS<br>ATTN: LISA J. SCHILLING<br>HP ENTERPRISE SERVICES<br>312 HURRICANE LANE, SUITE 101<br>WILLISTON, VT 05495 | MEDICAID SUPPLEMNETAL REBATE AGREEMENT   |
| ONLINE BUSINESS APPLICATIONS, INC.<br>9018 HERITAGE PARKWAY STE 600<br>WOODRIDGE, IL 60517   | LICENSING AGREEMENT  |
| OPTUM HEALTH P. O. BOX 30777 SALT LAKE CITY, UT 84130  | COMPANY PAID HEALTH SAVINGS ACCOUNTS   |
| OREGON MEDICAL ASSISTANCE PROGRAMS<br>ATTN: THERESA BISHOP<br>HP ENTERPRISE SERVICES<br>248 CHAPMAN RD, SUITE 100<br>NEWARK, DE 19702        | MEDICAID - ADAP  |
| OVID TECHNOLOGIES, INC.<br>333 SEVENTH AVENUE<br>NEW YORK, NY 10001  | LICENSING AGREEMENT  |

Case No. 11-13036 (PJW) (if known)

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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|---|--|
| PA DEPT. OF AGING<br>ATTN: DIRECTOR<br>555 WALNUT STREET<br>5TH FLOOR<br>HARRISBURG, PA 17101-1919      | MEDICAID - SPAP PROGRAM  |
| PA DEPT. OF AGING<br>ATTN: DIRECTOR<br>555 WALNUT STREET<br>5TH FLOOR<br>HARRISBURG, PA 17101-1919      | MEDICAID - SPAP PROGRAM  |
| PA DEPT. OF AGING<br>ATTN: DIRECTOR<br>555 WALNUT STREET<br>5TH FLOOR<br>HARRISBURG, PA 17101-1919      | MEDICAID - SPAP PROGRAM  |
| PA DEPT. OF AGING<br>ATTN: DIRECTOR<br>555 WALNUT STREET<br>5TH FLOOR<br>HARRISBURG, PA 17101-1919      | MEDICAID - SPAP PROGRAM  |
| PA DEPT. OF PUBLIC WELFARE<br>ATTN: CORRYN RUSSEL<br>EDS<br>225 GRANDVIEW AVENUE<br>CAMP HILL, PA 17011 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| PANALPINA INC<br>STE. 1400-1100<br>MELVILLE ST<br>VANCOUVER, BC V6E 4A6 CANADA                          | AGENCY AGREEMENT   |
| PERRIGO COMPANY<br>515 EASTERN AVENUE<br>ALLEGAN, MI 49010  | SETTLEMENT AGREEMENT   |

Debtor

Case No. 11-13036 (PJW)

(if known)

| (Communication Service)  |  |
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| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.             | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| PERRIGO COMPANY OF SOUTH CAROLINA,<br>INC<br>515 EASTERN AVENUE<br>ALLEGAN, MI 49010                   | DISTRIBUTION AGREEMENT   |
| PEYTON'S, A DIVISION OF THE KROGER CO.<br>ATTN: BOB BREETZ<br>1014 VINE STREET<br>CINCINNATI, OH 45025 | MANAGED CARE REBATE AGREEMENT  |
| PFIZER, INC.<br>ATTN: GENERAL COUNSEL<br>235 EAST 42ND STREET<br>NEW YORK, NY 10017                    | ACQUISITION AND LICENSING AGREEMENT  |
| PFIZER, INC.<br>50 PEQUOT AVENUE<br>NEW LONDON, CT 06320   | MASTER SERVICES AND SUPPLY AGREEMENT   |
| PHARMANET, INC.<br>LEGAL DEPARTMENT, ASSOC COUNSEL<br>504 CARNEGIE CENTER<br>PRINCETON, NJ 08540-6242  | MASTER SERVICES AGREEMENT  |
| PHYSICIANS INTERACTIVE HOLDINGS, LLC<br>950 TECHNOLOGY WAY STE 202<br>LIBERTYVILLE, IL 60048           | MASTER SERVICES AGREEMENT  |
| PORETTA & ORR INC.<br>450 EAST STREET<br>DOYLESTOWN, PA 18901  | SERVICES AGREEMENT   |

Case No. 11-13036 (PJW) (if known)

Debtor

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|--|--|
| PRACTICAL MEDICAL SOLUTIONS, LLC<br>2644 DOVER GLEN CR.<br>ORLANDO, FL 32828                       | SPEAKER AGREEMENT  |
| PRASCO, LLC<br>ATTN: THOMAS ARRINGTON, CEO<br>7155 E KEMPER ROAD<br>CINCINNATI, OH 45249           | DISTRIBUTION AGREEMENT   |
| PRECISION TRIALS, LLC<br>3815 E BELL ROAD STE 4500<br>PHOENIX, AZ 85032                            | CLINICAL TRIAL AGREEMENT   |
| PRESCRIPTION SUPPLY, INC. PRESCRIPTION SUPPLY NORTHWOOD 2233 TRACY ROAD NORTHWOOD, OH 43619        | CHANNEL MANAGEMENT AGREEMENT   |
| PRIME THERAPEUTICS LLC<br>ATTN:VP TRADE RE;ATOPMS<br>1305 CORPORATE CENTER DRIVE<br>EGAN, MN 55121 | MANAGED CARE REBATE AGREEMENT  |
| PRIME THERAPEUTICS LLC<br>ATTN:VP TRADE RE;ATOPMS<br>1305 CORPORATE CENTER DRIVE<br>EGAN, MN 55121 | MANAGED CARE REBATE AGREEMENT  |
| PROSOFT SOFTWARE, INC.<br>996 OLD EAGLE SCHOOL RD<br>SUITE 1106<br>WAYNE, PA 19087                 | DATA AGREEMENT   |

Case No. 11-13036 (PJW)

Debtor

(if known)

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.              | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| PROSOFT SOFTWARE, INC.<br>680 AMERICAN AVENUE STE 100<br>KING OF PRUSSIA, PA 19406                      | CONSULTING AGREEMENT   |
| PROSOFT SOFTWARE, INC.<br>996 OLD EAGLE SCHOOL RD<br>SUITE 1106<br>WAYNE, PA 19087                      | MASTER SERVICES AGREEMENT  |
| PRUDENTIAL P. O. BOX 101241 ATLANTA, GA 30392-1241  | LIFE, VOLUNTARY LIFE, STD, LTD   |
| PUBLIX SUPERMARKETS, INC.<br>ATTN: PROCUREMENT MGR<br>3300 AIRPORT ROAD<br>LAKELAND, FL 33811           | MANAGED CARE REBATE AGREEMENT  |
| QUADRANT HEALTHCOM, INC.<br>ATTN: MARGO ULLMANN<br>7 CENTURY DRIVE<br>SUITE 302<br>PARSIPPANY, NJ 07054 | SERVICES AGREEMENT   |
| R & S SALES, LLC<br>R & S NORTHEAST<br>10049 SANDMEYER LANE<br>PHILADELPHIA, PA 19116                   | CHANNEL MANAGEMENT AGREEMENT   |
| RDC - ROCHESTER DRUG COOPERATIVE, INC.<br>209 GREEN RIDGE RD<br>NEW CASTLE, PA 16105                    | CHANNEL MANAGEMENT AGREEMENT   |

Debtor

Case No. 11-13036 (PJW)

(if known)

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| REDACT<br>ADDRESS ON FILE  | CHANNEL MANAGEMENT AGREEMENT   |
| REDACT<br>ADDRESS ON FILE  | CONSULTING AGREEMENT   |
| REDACT<br>ADDRESS ON FILE  | CONSULTING AGREEMENT   |
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| REDACT<br>ADDRESS ON FILE  | CONSULTING AGREEMENT   |

In re Graceway Pharmaceuticals, LLC ,
Debtor

Case No. 11-13036 (PJW)

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| REDACT ADDRESS ON FILE   | CONSULTING AGREEMENT   |
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Case No. <u>11-13036 (PJW)</u> (if known)

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Case No. 11-13036 (PJW)

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Case No. 11-13036 (PJW)

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ADDRESS ON FILE

Case No. 11-13036 (PJW)

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#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet) DESCRIPTION OF CONTRACT OR LEASE AND NAME AND MAILING ADDRESS, NATURE OF DEBTOR'S INTEREST. STATE INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. REDACT SPEAKER AGREEMENT ADDRESS ON FILE REDACT

SPEAKER AGREEMENT

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| REDACT<br>ADDRESS ON FILE  | SPEAKER AGREEMENT  |
| REDACT<br>ADDRESS ON FILE  | CLINICAL RESEARCH AGREEMENT  |
| REDACT<br>ADDRESS ON FILE  | CLINICAL RESEARCH AGREEMENT  |

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| REDACT<br>ADDRESS ON FILE  | CONSULTING AGREEMENT   |
| REDACT<br>ADDRESS ON FILE  | EMPLOYMENT AGREEMENT   |
| RENTAL CONCEPTS, INC. DBA FLEET RESPONSE 6450 ROCKSIDE WOODS BLVD. S. SUITE 250 CLEVELAND, OH 44131-2537 | SERVICES AGREEMENT   |

(if known)

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (Continuation Direct)   |  |
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| RI DEPT OF HUMAN SVCS<br>ADMINISTRATOR<br>600 NEW LONDON AVE<br>CRANSTON, RI 02920              | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| RITE AID CORPORATION<br>ATTN: OWEN MCMAHON<br>30 HUNTER LANE<br>CAMP HILL, PA 17011             | MANAGED CARE REBATE AGREEMENT  |
| ROPES & GRAY, LLP<br>1211 AVENUE OF THE AMERICAS<br>NEW YORK, NY 10036-8704                     | ENGAGEMENT LETTER  |
| RXSOLUTIONS<br>ATTN: ANGELO GIAMBRONE<br>5995 PLAZA DR., M/S CA 112-0535<br>CYPRESS, CA 90630   | MANAGED CARE REBATE AGREEMENT  |
| RXSOLUTIONS<br>ATTN: ANGELO GIAMBRONE<br>2300 MAIN STREET MS CS57-402<br>IRVINE, CA 92614       | MANAGED CARE REBATE AGREEMENT  |
| RXSOLUTIONS<br>ATTN: ANGELO GIAMBRONE<br>2300 MAIN STREET MS CS57-402<br>IRVINE, CA 92614       | MANAGED CARE REBATE AGREEMENT  |
| SAGINAW VALLEY MED. RESEARCH GROUP,<br>LLC<br>5400 MACKINAW ROAD, STE 6100<br>SAGINAW, MI 48604 | CLINICAL TRIAL AGREEMENT   |

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|--|--|
| SAIBER, LLC<br>ONE GATEWAY CENTER<br>10TH FLOOR STE 1000<br>NEWARK, NJ 07182   | ENGAGEMENT LETTER  |
| SDG LIFE SCIENCES<br>ATTN: LEGAL<br>IMS HEALTH INCORPORATED<br>660 WEST GERMANTOWN PIKE<br>PLYMOUTH MEETING, PA 19462          | CONSULTING AGREEMENT   |
| SELECT HEALTH<br>JEFFREY D. DUNN P<br>4646 WEST LAKE PARK BLVD., SUITE N3<br>SALT LAKE CITY, UT 84120                          | MANAGED CARE REBATE AGREEMENT  |
| SELECT HEALTH JEFFREY D. DUNN P 4646 WEST LAKE PARK BLVD., SUITE N3 SALT LAKE CITY, UT 84120                                   | MANAGED CARE REBATE AGREEMENT  |
| SESCO<br>P. O. BOX 1848<br>BRISTOL, TN 37621-1848  | AFFIRMATIVE ACTION PLAN PREPARATION  |
| SH MEDIA, LLC<br>11 ROSE MEADOW WAY<br>AQUINNAH, MA 02535  | SPEAKER AGREEMENT  |
| SINCLAIR PHARMACEUTICALS LIMITED<br>ATTN: THE COMPANY SECRETARY<br>GODALMING BUSINESS CENTRE<br>SURREY, GU7 1XW UNITED KINGDOM | ACQUISITION AND LICENSING AGREEMENT  |

(if known)

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

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|--|--|
| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.                             | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| SJ STRATEGIC INVESTMENTS, LLC<br>340 MARTIN LUTHER KING, JR., BLVD<br>STE 200<br>BRISTOL, TN 37620                     | REAL PROPERTY LEASE  |
| SMITH DRUG COMPANY<br>9098 FAIRFOREST ROAD<br>SPARTANBURG, SC 29301  | MANAGED CARE REBATE AGREEMENT  |
| SMITH DRUG COMPANY<br>9098 FAIRFOREST ROAD<br>SPARTANBURG, SC 29301  | CHANNEL MANAGEMENT AGREEMENT   |
| SOURCE HEALTHCARE ANALYTICS, INC.<br>2394 EAST CAMELBACK ROAD<br>PHOENIX, AZ 85106                                     | DATA AGREEMENT   |
| SOURCE HEALTHCARE ANALYTICS, INC.<br>2394 EAST CAMELBACK ROAD<br>PHOENIX, AZ 85106                                     | LICENSING AGREEMENT  |
| SPAULDING CLINICAL RESEARCH, LLC<br>525 S. SILVERBROOK DRIVE<br>WEST BEND, WI 53095                                    | MASTER SERVICES AGREEMENT  |
| STATE OF NEW HAMPSHIRE<br>MEDICAID COMMISSIONER<br>DEPT OF HEALTH & HUMAN SVCS<br>129 PLEASANT ST<br>CONCORD, NH 03301 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |

(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| STATE OF VT, OFF OF VT HEALTH ACCESS<br>ATTN: LISA SCHILLING<br>GOOLD HEALTH SYSTEMS<br>312 HURRICANE LN, SUITE 101<br>WILLISTON, VT 05495          | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| STAYINFRONT, INC.<br>107 LITTLE FALLS ROAD<br>FAIRFIELD, NJ 00704   | MASTER SERVICES AGREEMENT  |
| STEEPROCK, INC.<br>67 LOWER CHURCH HILL ROAD<br>WASHINGTON, CT 06794  | LICENSING AGREEMENT  |
| STERICYCLE, INC.<br>2670 EXECUTIVE DRIVE<br>INDIANAPOLIS, IN 46241  | SERVICES AGREEMENT   |
| SUN LIFE<br>P. O. BOX 95271<br>CHICAGO, IL 60694-0001   | NY DISABILITY BENEFITS   |
| TEXAS HEALTH & HUMAN SERVICES COMMISSION ATTN: HEATHER MURPHY HHSC, VENDOR DRUG PROGRAM - H-630 P.O. BOX 85200 AUSTIN, TX 78708-5200                | MEDICAID - SPAP PROGRAM  |
| TEXAS HEALTH & HUMAN SERVICES<br>COMMISSION<br>ATTN: HEATHER MURPHY<br>HHSC, VENDOR DRUG PROGRAM - H-630<br>P.O. BOX 85200<br>AUSTIN, TX 78708-5200 | MEDICAID - SPAP PROGRAM  |

Case No. 11-13036 (PJW) (if known)

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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|---|--|
| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| TEXAS HEALTH & HUMAN SERVICES<br>COMMISSION<br>ATTN: HEATHER MURPHY<br>HHSC, VENDOR DRUG PROGRAM - H-630<br>P.O. BOX 85200<br>AUSTIN, TX 78708-5200 | MEDICAID - ADAP  |
| THOMSON REUTERS<br>195 BROADWAY<br>NEW YORK, NY 10007   | WHISTLEBLOWER SERVICES   |
| TIDEWATER CLINICAL RESEARCH, INC.<br>2540 UNBRIDLED LANE<br>VIRGINIA BEACH, VA 23456  | CLINICAL TRIAL AGREEMENT   |
| TKL RESEARCH, INC.<br>365 W. PASSAIC STREET<br>ROCHELLE PARK, NJ 07662  | MASTER SERVICES AGREEMENT  |
| TN DEPT OF FIN & ADMIN DEPUTY COMMISSIONER BUREAU OF TENNCARE 310 GREAT CIRCLE ROAD NASHVILLE, TN 37243   | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| TN-BUREAU OF TENNCARE<br>ATTN: SYBIL CREEKMORE<br>310 GREAT CIRCLE ROAD<br>NASHVILLE, TN 37243  | MEDICAID - ADAP  |
| TRC VALLEY CREEK ASSOCIATES-C, L.P.<br>C/O RUBENSTEIN PARTNERS<br>CIRA CENTRE<br>2929 ARCH STREET, 28TH FLOOR<br>PHILADELPHIA, PA 19104-2868        | REAL PROPERTY LEASE  |

In re Graceway Pharmaceuticals, LLC

Case No. <u>11-13036 (PJW)</u> (if known)

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| TRI-CITIES INFORMATION MANAGEMENT, LLC<br>350 MOUNTAIN VIEW ROAD<br>PINEY FLATS, TN 37686   | DATA AGREEMENT   |
| TRIALCARD INCORPORATED<br>6501 WESTON PARKWAY STE 370<br>CARY, NC 27513   | SERVICES AGREEMENT   |
| TRICARE PHARMACEUTICAL OPER DIRECTOR., TRRX PRGM SKYLINE 5, SUITE 810 5111 LEESBURG PIKE FALLS CHURCH, VA 22041-3206                          | REBATE AGREEMENT   |
| TRUSTEES OF THE UNIV OF PENNSYLVANIA<br>OFFICE OF RESEARCH SERVICES<br>P-221 FRANKLIN BLDG.<br>3451 WALNUT ST.<br>PHILADELPHIA, PA 19104-6205 | CLINICAL TRIAL AGREEMENT   |
| UNIV. OF TEXAS MD ANDERSON CANCER<br>CENTER<br>1100 HOLCOMBE BLVD<br>STE HMB 7.060<br>OFFICE OF SPONSORED PROGRAMS<br>HOUSTON, TX 77030       | CLINICAL RESEARCH AGREEMENT  |
| UNIV. OF TEXAS SOUTHWESTERN MEDICAL<br>CTR.<br>5323 HARRY HINES BLVD<br>BPB 212<br>DALLAS, TX 75390-9016                                      | CLINICAL RESEARCH AGREEMENT  |
| UNIVERSITY HOSPITALS OF CLEVELAND<br>ATTN: KEVIN COOPER, MD<br>DEPARTMENT OF DERMATOLOGY<br>1100 EUCLID AVENUE<br>CLEVELAND, OH 44106         | CLINICAL TRIAL AGREEMENT   |

(if known)

### Debtor SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (Conditional States)  |  |
|---|--|
| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.                                  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| UNIVERSITY OF CALIFORNIA AT IRVINE<br>OFFICE OF RESEARCH ADMINISTRATION<br>300 UNIVERSITY TOWER<br>IRVINE, CA 92697-7600    | CLINICAL RESEARCH AGREEMENT  |
| UNIVERSITY OF HERTFORDSHIRE<br>ATTN: BRIAN ROBINSON<br>COLLEGE LANE<br>HERTFORDSHIRE<br>HATFIELD, AL10 9 AB UNITED KINGDOM  | CLINICAL RESEARCH AGREEMENT  |
| UTAH DEPARTMENT OF HEALTH<br>ATTN: RIC HORSLEY<br>HEALTH CARE FINANCING<br>P.O. BOX 143102<br>SALT LAKE CITY, UT 84114-3102 | MEDICAID - ADAP  |
| VALLEY WHOLESALE DRUG COMPANY, INC.<br>1401 WEST FREMONT ST<br>STOCKTON, CA 95203   | CHANNEL MANAGEMENT AGREEMENT   |
| VALUE DRUG<br>ATTN: RYAN SPEECE<br>ONE GOLF VIEW DRIVE<br>ALTOONA, PA 16601   | MANAGED CARÉ REBATE AGREEMENT  |
| VALUE DRUG COMPANY<br>1 GOLF VIEW DRIVE<br>ALTOONA, PA 16601  | CHANNEL MANAGEMENT AGREEMENT   |
| VIVACARE<br>1810 6TH STREET<br>BERKELEY, CA 94710   | SERVICES AGREEMENT   |

(if known)

### Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| VSP<br>FILE #73280<br>P. O. BOX 60000<br>SAN FRANCISCO, CA 94160-3280   | VISION COVERAGE FOR EMPLOYEES  |
| WA HEALTH AND RECOVERY SERVICES<br>ADMIN<br>ATTN: CONNIE RIDDLE<br>P.O. BOX 45510<br>626 8TH AVENUE<br>OLYMPIA, WA 98504-5510               | MEDICAID - ADAP  |
| WAL-MART STORES, INC.<br>ATTN: DAVID BADEEN<br>702 S.W. 8TH STREET<br>BENTONVILLE, AR 72716-0680  | MANAGED CARE REBATE AGREEMENT  |
| WAL-MART STORES, INC.<br>ATTN: DAVID BADEEN<br>702 S.W. 8TH STREET<br>BENTONVILLE, AR 72716-0680  | MANAGED CARE REBATE AGREEMENT  |
| WELLS FARGO<br>1606 EUCLID AVENUE<br>BRISTOL, VA 24201  | 401K ADMININISTRATION AND TRUSTEE FEES   |
| WI DIVISION OF HEALTHCARE ACCESS<br>ATTN:CATHERIN WALLER<br>HP ENTERPRISE SERVICES<br>DRUG REBATE UNIT, 6406 BRIDGE RD<br>MADISON, WI 53713 | MEDICAID - SPAP PROGRAM  |
| WI DIVISION OF HEALTHCARE ACCESS<br>ATTN:CATHERIN WALLER<br>HP ENTERPRISE SERVICES<br>DRUG REBATE UNIT, 6406 BRIDGE RD<br>MADISON, WI 53713 | MEDICAID - SPAP PROGRAM  |

(if known)

## Debtor SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| WI DIVISION OF HEALTHCARE ACCESS<br>ATTN:CATHERIN WALLER<br>HP ENTERPRISE SERVICES<br>DRUG REBATE UNIT, 6406 BRIDGE RD<br>MADISON, WI 53713 | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| WOMEN'S CARE CENTER OF MEMPHIS, MPLLC<br>6215 HUMPHREYS BLVD, STE 301<br>MEMPHIS, TN 38210  | CLINICAL TRIAL AGREEMENT   |
| WOMEN'S HEALTH CARE, INC.<br>8010 FROST STREET, STE 301<br>SAN DIEGO, CA 92123  | CLINICAL TRIAL AGREEMENT   |
| WOMEN'S HEALTH PRACTICE<br>2125 SOUTH NEAL STREET<br>CHAMPAIGN, IL 61820  | CLINICAL TRIAL AGREEMENT   |
| WOMEN'S HEALTH RESEARCH<br>6036 N 19TH AVENUE<br>STE 400A AND 401<br>PHOENIX, AZ 85105  | CLINICAL TRIAL AGREEMENT   |
| WOMEN'S HEALTH RESEARCH CENTER<br>666 PLAINSBORO ROAD BDG 100 STE C<br>PLAINSBORO, NJ 08536   | CLINICAL TRIAL AGREEMENT   |
| WRIGHT EXPRESS FLEET FUELING P.O. BOX 6293 CAROL STREAM, IL 60197-6293  | FLEET CARD PROGRAM   |

In re Graceway Pharmaceuticals, LLC

Case No. 11-13036 (PJW)

(if known)

#### Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

|  | in auton onect;  |
|--|--|
| NAME AND MAILING ADDRESS,<br>INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT.   | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| WV BUREAU FOR MEDICAL SVCS<br>ATTN: GAIL GOODNIGHT<br>GOOLD HEALTH SYSTEMS<br>350 CAPITOL ST, ROOM 251<br>CHARLESTON, WV 25301-3707      | MEDICAID SUPPLEMENTAL REBATE AGREEMENT   |
| WY DEPT OF HEALTH, OFC OF HLTHCARE FIN<br>ATTN: ROSSI ROWE<br>GHS, 45 COMMERCE DRIVE<br>SUITE 5, P.O. BOX 1090<br>AUGUSTA, ME 04332-1090 | MEDICAID - ADAP  |
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| In re | Graceway Pharmaceuticals, LLC | Case No. 11-13036 (PJW) |
|-------|-------------------------------|-------------------------|
|       | Debtor                        | (if known)              |

## SCHEDULE H - CODEBTORS

| Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by     |
|--|
| the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state,       |
| commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or            |
| Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any        |
| former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the        |
| nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the   |
| child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the |
| child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).   |

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| HED SCHEDULE H RIDER         |                              |
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### Schedule H - Co-Debtor Rider

### Name and Address of Co-Debtor

#### Name and Address of Creditor

| Marile and Address of Co-Deptor     |   |
|-------------------------------------|---|
| CHESTER VALLEY HOLDINGS, LLC        | BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL |
| 340 MARTIN LUTHER KING BLVD         | AGENT   |
| SUITE 500                           | ATTENTION: DAN BUTLER                           |
| BRISTOL, TN 37620                   | MAIN OFFICE BC                                  |
|                                     | MAIL CODE: R11-102-16-01                        |
|                                     | 111 WESTMINSTER ST                              |
|                                     | PROVIDENCE, RI 2903                             |
|                                     |   |
| CHESTER VALLEY PHARMACEUTICALS, LLC | BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL |
| 340 MARTIN LUTHER KING BLVD         | AGENT   |
| SUITE 500                           | ATTENTION: DAN BUTLER                           |
| BRISTOL, TN 37620                   | MAIN OFFICE BC                                  |
|                                     | MAIL CODE: R11-102-16-01                        |
|                                     | 111 WESTMINSTER ST                              |
|                                     | PROVIDENCE, RI 2903                             |
| GRACEWAY CANADA HOLDINGS, INC.      | BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL |
| 340 MARTIN LUTHER KING BLVD         | AGENT   |
| SUITE 500                           | ATTENTION: DAN BUTLER                           |
| BRISTOL, TN 37620                   | MAIN OFFICE BC                                  |
| D140102, 11101020                   | MAIL CODE: R11-102-16-01                        |
|                                     | 111 WESTMINSTER ST                              |
|                                     | PROVIDENCE, RI 2903                             |
|                                     | ·   |
| GRACEWAY HOLDINGS, LLC              | BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL |
| 340 MARTIN LUTHER KING BLVD         | AGENT   |
| SUITE 500                           | ATTENTION: DAN BUTLER                           |
| BRISTOL, TN 37620                   | MAIN OFFICE BC                                  |
|                                     | MAIL CODE: R11-102-16-01                        |
|                                     | 111 WESTMINSTER ST                              |
|                                     | PROVIDENCE, RI 2903                             |
| GRACEWAY INTERNATIONAL, INC.        | BANK OF AMERICA, N.A., AS FIRST LIEN COLLATERAL |
| 340 MARTIN LUTHER KING BLVD         | AGENT   |
| SUITE 500                           | ATTENTION: DAN BUTLER                           |
| BRISTOL, TN 37620                   | MAIN OFFICE BC                                  |
| 37.07.02.                           | MAIL CODE: R11-102-16-01                        |
|                                     | 111 WESTMINSTER ST                              |
|                                     | PROVIDENCE, RI 2903                             |
|                                     |   |
| CHESTER VALLEY HOLDINGS, LLC        | DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND |
| 340 MARTIN LUTHER KING BLVD         | LIEN COLLATERAL AGENT                           |
| SUITE 500                           | DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO       |
| BRISTOL, TN 37620                   | 60 WALL STREET                                  |
|                                     | NEW YORK, NY 10005                              |
| CHESTER VALLEY PHARMACEUTICALS, LLC | DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND |
| 340 MARTIN LUTHER KING BLVD         | LIEN COLLATERAL AGENT                           |
| SUITE 500                           | DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO       |
| BRISTOL, TN 37620                   | 60 WALL STREET                                  |
|                                     | NEW YORK, NY 10005                              |
| GRACEWAY CANADA HOLDINGS, INC.      | DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND |
| ,                                   | LIEN COLLATERAL AGENT                           |
|                                     | DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO       |
| SUITE 500                           | 1   |
| BRISTOL, TN 37620                   | 60 WALL STREET                                  |
|                                     | NEW YORK, NY 10005                              |
| GRACEWAY HOLDINGS, LLC              | DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND |
| 340 MARTIN LUTHER KING BLVD         | LIEN COLLATERAL AGENT                           |
| SUITE 500                           | DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO       |
| BRISTOL, TN 37620                   | 60 WALL STREET                                  |
|                                     | NEW YORK, NY 10005                              |
|                                     |   |

## In re: Graceway Pharmaceuticals, LLC

### Schedule H - Co-Debtor Rider

| Name and Address of Co-Debtor | Name and Address of Creditor                    |
|-------------------------------|---|
| GRACEWAY INTERNATIONAL, INC.  | DEUTSCHE BANK TRUST COMPANY AMERICAS, AS SECOND |
| 340 MARTIN LUTHER KING BLVD   | LIEN COLLATERAL AGENT                           |
| SUITE 500                     | DEUTSCHE BANK LEVERAGED FINANCE PORTFOLIO       |
| BRISTOL, TN 37620             | 60 WALL STREET                                  |
|                               | NEW YORK, NY 10005                              |

In re: Graceway Pharmaceuticals, LLC

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

|  | 61  |  |
|--|---|--|
| Date   | Signature:  | Debtor   |
| Date   | Signature:  |  |
|  | [If joint case, b   | (Joint Debtor, if any) oth spouses must sign.]   |
|  | RE OF NON-ATTORNEY BANKRUPI   | CY PETITION PREPARER (See 11 U.S.C. § 110)   |
| provided the debtor with a copy of this document and the   | notices and information required under 11 U a maximum fee for services chargeable by ba   | C. § 110; (2) I prepared this document for compensation and have .S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have alkruptcy petition preparers, I have given the debtor notice of the debtor, as required by that section.   |
| Printed or Typed Name and Title, if any,<br>of Bankruptcy Petition Preparer  | Social Security No<br>( Required by 11 (  |  |
| lf the bankruptcy petition preparer is not an individual, s<br>who signs this document.  | tate the name, title (if any), address, and soci  | al security number of the officer, principal, responsible person, or partne  |
| Address  |   |  |
|  |   |  |
|  |   |  |
| x  |   |  |
| X  | Date  |  |
|  |   | document, unless the bankruptcy petition preparer is not an individual:  |
| Names and Social Security numbers of all other individua   | als who prepared or assisted in preparing this  |  |
| If more than one person prepared this document, attach of the state of | als who prepared or assisted in preparing this additional signed sheets conforming to the appoint of the provisions of title 11 and the Federal Ru  | propriate Official Form for each person.   |
| Names and Social Security numbers of all other individually more than one person prepared this document, attach of the bankruptcy petition preparer's failure to comply with 11 U.S.C. § 110; 18 U.S.C. § 156.   | als who prepared or assisted in preparing this additional signed sheets conforming to the appoint the provisions of title 11 and the Federal Ru   | propriate Official Form for each person.<br>les of Bankruptcy Procedure may result in fines or imprisonment or bo  |
| Names and Social Security numbers of all other individually more than one person prepared this document, attach of the bankruptcy petition preparer's failure to comply with 11 U.S.C. § 110; 18 U.S.C. § 156.  DECLARATION UNDER PEN.   | als who prepared or assisted in preparing this additional signed sheets conforming to the appet the provisions of title 11 and the Federal Russians of title 11 and the Federal Russians OF PERJURY ON BEHALF ther officer or an authorized agent of the corputor in this case, declare under penalty of pericon  | oropriate Official Form for each person.  les of Bankruptcy Procedure may result in fines or imprisonment or bounded to the second of the partnership of the ry that I have read the foregoing summary and schedules, consisting of  |
| Names and Social Security numbers of all other individually more than one person prepared this document, attached bankruptcy petition preparer's failure to comply with 11 U.S.C. § 110; 18 U.S.C. § 156.  DECLARATION UNDER PEN.  1. the Chief Financial Officer [the president or of Corporation [corporation or partnership] named as debe  | als who prepared or assisted in preparing this additional signed sheets conforming to the appet the provisions of title 11 and the Federal Russians of title 11 and the Federal Russians OF PERJURY ON BEHALF ther officer or an authorized agent of the corputor in this case, declare under penalty of pericon  | oropriate Official Form for each person.  les of Bankruptcy Procedure may result in fines or imprisonment or bo  OF A CORPORATION OR PARTNERSHIP  oration or a member or an authorized agent of the partnership] of the ry that I have read the foregoing summary and schedules, consisting of                                     |
| Names and Social Security numbers of all other individually more than one person prepared this document, attached to bankruptcy petition preparer's failure to comply with 11 U.S.C. § 110; 18 U.S.C. § 156.  DECLARATION UNDER PEN.  1. the Chief Financial Officer [the president or of Corporation [corporation or partnership] named as debasheets (Total shown on summary page plus 1), and the   | als who prepared or assisted in preparing this additional signed sheets conforming to the appearance of title 11 and the Federal Research of the Personal Conference of the Corporate in this case, declare under penalty of perfurat they are true and correct to the best of my Signature:  | oropriate Official Form for each person.  les of Bankruptcy Procedure may result in fines or imprisonment or bo  OF A CORPORATION OR PARTNERSHIP  oration or a member or an authorized agent of the partnership] of the ry that I have read the foregoing summary and schedules, consisting of knowledge, information, and belief. |