

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Hearing Date: November 22, 2011 at 11:00 a.m. (ET)

Objection Deadline: November 14, 2011 at 4:00 p.m. (ET)

NOTICE OF RESCHEDULED HEARING RE: DOCKET NO. 134

PLEASE TAKE NOTICE that the hearing originally scheduled for November 7, 2011 at 2:00 p.m. (EST) has been rescheduled to **November 22, 2011 at 11:00 a.m. (EST)**, solely with respect to the *Debtors' Motion for Entry of an Order Determining the Value of the Assets of Graceway Canada Company Proposed to be Purchased Under the Stalking Horse Asset Purchase Agreement* [Docket No. 134] (the "Motion"). All other matters previously scheduled to be heard on November 7, 2011 at 2:00 p.m. (EST) will be going forward.

PLEASE TAKE FURTHER NOTICE that the objection deadline to the Motion has been extended to November 14, 2011 at 4:00 p.m. (EST).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Dated: November 1, 2011
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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