

CERTIFICATE OF SERVICE

I, Michael J. Joyce, hereby certify that on this 4th day of November, 2011, I caused a copy of the attached *Limited Objection of Metaphor Inc. to the Debtors' Motion to Approve the Terms of Sale Pursuant to an Asset Purchase Agreement dated September 27, 2011 between Graceway Pharmaceuticals and Graceway Canada Company* to be served on the parties listed on the attached service list.



Michael J. Joyce (No. 4563)

SERVICE LIST

VIA FIRST CLASS MAIL

Graceway Pharmaceuticals, LLC
340 Martin Luther King Jr. Blvd.
Suite 500
Bristol, Tennessee 37620
Attn: John Bellamy

VIA FIRST CLASS MAIL

Josef S. Athanas, Esq.
Matthew L. Warren, Esq.
Latham & Watkins LLP
233 South Wacker Drive
Chicago, IL 60606

VIA HAND DELIVERY

Michael R. Nestor, Esq.
Kara Hammond Coyle, Esq.
Young Conaway Stargatt & Taylor, LLP
1000 West Street, 17th Floor
Wilmington, Delaware 19801

VIA FIRST CLASS MAIL

Scott K. Charles, Esq.
Michael S. Benn, Esq.
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019

VIA HAND DELIVERY

Stuart M. Brown, Esq.
DLA Piper LLP
919 North Market Street, 15th Floor
Suite 1500
Wilmington, DE 19801

VIA HAND DELIVERY

Juliet Sarkessian, Esq.
Office of the United States Trustee
for the District of Delaware
844 King Street
J. Caleb Boggs Federal Building
Room 2207, Lockbox 35
Wilmington, DE 19801

VIA FIRST CLASS MAIL

Sula Fiszman, Esq.
Morgan Lewis
225 Franklin Street, 16th Floor
Boston, Massachusetts 02110

VIA FIRST CLASS MAIL

S. Jason Teele, Esq.
Lowenstein Sandler PC
65 Livingston Avenue
Roseland, New Jersey 07068

VIA HAND DELIVERY

Rafael X. Zahralddin-Aravena, Esq.
Elliot Greenleaf
1105 Market Street, Suite 1700
Wilmington, DE 19801

VIA FIRST CLASS MAIL

Larry Nyhan, Esq.
Sidley Austin LLP
One South Dearborn,
Chicago, IL 60603

VIA FIRST CLASS MAIL

My Chi To, Esq.
Kevin A. Rinker, Esq.
Debevoise & Plimpton LLP
919 Third Avenue
New York, NY 10022

VIA HAND DELIVERY

Gregory W. Werkheiser, Esq.
Morris, Nichols, Arsht & Tunnell LLP
1201 North Market Street, 18th Floor
Wilmington, DE 19801