

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 7, 2011 AT 2:00 P.M. (ET)**

ADJOURNED MATTER

1. Debtors' Motion for Entry of an Order Determining the Value of the Assets of Graceway Canada Company Proposed to be Purchased Under the Stalking Horse Asset Purchase Agreement [D.I. 134; 10/17/11]

Related Documents:

- a) Amended Notice of Motion [D.I. 144; 10/20/11]
- b) Supplement to Debtors' Motion for Entry of an Order Determining the Value of the Assets of Graceway Canada Company Proposed to be Purchased Under the Stalking Horse Asset Purchase Agreement [D.I. 153; 10/25/11]
- c) Notice of Rescheduled Hearing [D.I. 193; 11/1/11]

Objection Deadline: October 31, 2011 at 4:00 p.m. [Extended to November 14,
2011 at 4:00 p.m.]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

² Amended items appear in bold.

Objections/Responses Received: None to date.

Status: This matter is adjourned to November 22, 2011 at 11:00 a.m.

UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION

2. Debtors' Application for an Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Edwards Wildman Palmer LLP as Special Intellectual Property Counsel for the Debtors *Nunc Pro Tunc* to the Petition Date [D.I. 149; 10/21/11]

Related Documents:

- a) Certificate of No Objection [D.I. 196; 11/2/11]

Objection Deadline: October 31, 2011 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

RESOLVED MATTER

3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362 and 363; (III) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 364 and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(B) [D.I. 15; 9/29/11]

Related Documents:

- a) Interim Order (I) Authorizing Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362 and 363; (III) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 364 and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [D.I. 52; 9/30/11]
- b) Omnibus Notice of Pleadings and Hearing Thereon [D.I. 54; 9/30/11]
- c) Amended Omnibus Notice of Pleadings and Hearing Thereon [D.I. 64; 10/3/11]
- d) Notice of Rescheduled Hearing Time [D.I. 84; 10/10/11]

- e) Notice of Rescheduled Hearing [D.I. 91; 10/12/11]
- f) Notice of Filing of Proposed Form of Final Order (I) Authorizing Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (III) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. § 364 [D.I. 201; 11/4/11]

Objection Deadline: October 13, 2011 at 12:00 p.m. [Extended for the Committee to October 31, 2011 at 4:00 p.m.]

Objections/Responses Received: None to date.

Status: The Debtors have filed what they believe is a consensual proposed form of final order, which the Debtors intend to submit at the hearing.

MATTERS GOING FORWARD

- 4. Application Pursuant to Bankruptcy Code Sections 328(a), and 1103(b) Authorizing the Employment and Retention of Elliott Greenleaf as Co-Counsel to the Official Committee of Unsecured Creditors *Nun Pro Tunc* as of October 11, 2011 [D.I. 162; 10/28/11]

Related Documents:

- a) Order Shortening Notice of Retention Application for Committee Professionals [D.I. 166; 10/28/11]
- b) **Supplemental Affidavit of Rafael X. Zahralddin-Aravena in Support of Application Pursuant to Bankruptcy Code Sections 328(a), and 1103(b) Authorizing the Employment and Retention of Elliott Greenleaf as Co-Counsel to the Official Committee of Unsecured Creditors *Nun Pro Tunc* as of October 11, 2011 [D.I. 210; 11/7/11]**

Objection Deadline: November 3, 2011 at 12:00 p.m.

Objections/Responses Received: None.

Status: As of the date hereof, no objections have been received. This matter will be going forward.

- 5. Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Lowenstein Sandler PC as Counsel to the Official Committee of Unsecured Creditors [D.I. 163; 10/28/11]

Related Documents:

- a) Order Shortening Notice of Retention Application for Committee Professionals [D.I. 166; 10/28/11]
- b) **Supplemental Declaration of Counsel in Support of Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Lowenstein Sandler PC as Counsel to the Official Committee of Unsecured Creditors [D.I. 208; 11/4/11]**

Objection Deadline: November 3, 2011 at 12:00 p.m.

Objections/Responses Received: None.

Status: As of the date hereof, no objections have been received. This matter will be going forward.

- 6. Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring and Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 13, 2011 [D.I. 164; 10/28/11]

Related Documents:

- a) Order Shortening Notice of Retention Application for Committee Professionals [D.I. 166; 10/28/11]
- b) **Supplemental Affidavit of Samuel Star in Support of Application for an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring and Financial Advisor to the Official Committee of Unsecured Creditors [D.I. 213; 11/7/11]**

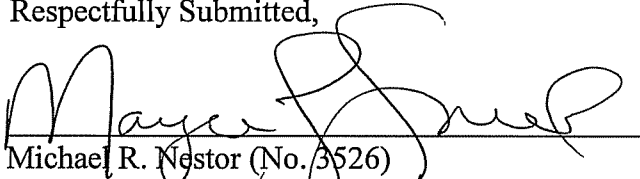
Objection Deadline: November 3, 2011 at 12:00 p.m. [extended for Debtors and Lenders]

Objections/Responses Received: None.

Status: The Debtors and Lenders have been granted an extension of their deadline to object. To the extent that outstanding issues are not resolved, this matter will be going forward.

Dated: November 7, 2011
Wilmington, Delaware

Respectfully Submitted,



Michael R. Nestor (No. 3526)

Kara Hammond Coyle (No. 4410)

Morgan L. Seward (No. 5388)

YOUNG CONAWAY STARGATT & TAYLOR, LLP

1000 West Street, 17th Floor

Wilmington, Delaware 19801

Telephone: (302) 576-3279

Facsimile: (302) 571-1253

-and-

David S. Heller

Josef S. Athanas

Matthew L. Warren

LATHAM & WATKINS LLP

Suite 5800

233 South Wacker Drive

Chicago, IL 60606

Telephone: (312) 876 -7700

Facsimile: (312) 993-9767

ATTORNEYS FOR DEBTORS AND
DEBTORS-IN-POSSESSION