

**EXHIBIT B**

**Post-Petition Invoice Balance**

<b>Item #</b>	<b>Description of Post-Petition Invoices</b>		<b>Amount Due</b>
	<i>Estrasorb/Zyclara Agreement</i>		
1	Imiquimod 2.5%, complete 12 month SSR	Invoice # 28528	\$14,940.00
2	Imiquimod 3.75%, weight check protocol and 100% weight check	Invoice # 28529	\$5,833.00
3	Imiquimod 3.75%, complete 180 day stability summary report ("SSR")	Invoice # 28530	\$52,235.00
4	Zyclara, cleaning/process validation (3 batches)	Invoice # 28530	\$22,319.97
5	Zyclara, aged inventory	Invoice # 28535	\$326,560.00
6	Zyclara, finished goods inventory	Invoice # 28536	\$126,356.22
<b>Post-Petition Invoice Balance</b>			<b>\$548,244.19</b>

Detailed tables showing the results of a physical inventory for items 5 and 6 above are provided on the following pages.

**Table Corresponding to Item 5: Physical Inventory of Zyclara, Aged Inventory**

Item	Product	Item Class	Item Description	Lot Number	Location ID	Warehouse	Bin Location	Quantity on Hand	FG Price	Freight	8% Markup	Cost / Unit	Amount Due
K000018	Zyclara	GRACEW	3.75% Imiquimod Cream Master Shipper	00007477	HL	WH5	I21	1000	0.16		0.01	0.17	172.80
K000018	Zyclara	GRACEW	3.75% Imiquimod Cream Master Shipper	00007477	HL	WH5	I30	1500	0.16		0.01	0.17	259.20
K000018	Zyclara	GRACEW	3.75% Imiquimod Cream Master Shipper	00007477	HL	WH5	W52	22	0.16		0.01	0.17	3.80
K000018	Zyclara	GRACEW	3.75% Imiquimod Cream Master Shipper	00007477	HL	WH7	AP	2083	0.16		0.01	0.17	359.94
L000050001	Zyclara	GRACEW	Zyclara 3.75% Placebo 7.5gm (Canada) Wrap-around Label	00010587	HL	WH5	LR/D09	1497	0.11		0.01	0.12	176.23
L000050101	Zyclara	GRACEW	Zyclara 3.75% Placebo 7.5gm (US) Wrap-around Label	00010586	HL	WH5	LR/D05	1981	0.11		0.01	0.12	233.20
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00007047	HL	WH5	E54	12870	0.76	0.00	0.06	0.82	10,532.14
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00007047	HL	WH5	T15	8092	0.76	0.00	0.06	0.82	6,622.07
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00010385	HL	WH5	E23	12405	0.76	0.00	0.06	0.82	10,151.61
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00010385	HL	WH5	Q15	12590	0.76	0.01	0.06	0.82	10,337.23
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00010696	HL	WH5	E26	10298	0.76	0.00	0.06	0.82	8,454.58
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	V29	12596	0.76	0.01	0.06	0.82	10,347.44
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	V32	12596	0.76	0.00	0.06	0.82	10,287.28
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	V35	12596	0.76	0.00	0.06	0.82	10,287.28
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	V37	9450	0.76	0.00	0.06	0.82	7,717.91
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	V38	12596	0.76	0.00	0.06	0.82	10,287.28
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	V40	7676	0.76	0.00	0.06	0.82	6,269.07
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	V41	12600	0.76	0.00	0.06	0.82	10,290.55
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00011480	HL	WH5	W23	12596	0.76	0.00	0.06	0.82	10,287.28
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00012346	HL	WH5	N27	12592	0.76	0.00	0.06	0.82	10,284.01
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00012346	HL	WH5	N54	12596	0.76	0.01	0.06	0.83	10,414.45
P000024	Zyclara	GRACEW	Valois Albion White 30ml Plain Barrel	00012346	HL	WH5	W38	9837	0.76	0.01	0.06	0.83	8,133.29
T000061	Zyclara	GRACEW	Zyclara 3.75% Placebo 7.5gm Top Pad	00010548	HL	WH5	W59	123	0.26		0.02	0.28	34.54

Item	Product	Item Class	Item Description	Lot Number	Location ID	Warehouse	Bin Location	Quantity on Hand	FG Price	Freight	8% Markup	Cost/Unit	Amount Due
T000062	Zyclara	GRACEW	Zyclara 3.75% Placebo 7.5gm Inner Partition	00010608	HL	WH5	W59	45	1.00		0.08	1.08	48.60
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00007048	HL	WH5	L13	646	0.91	0.00	0.07	0.98	633.86
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00007048	HL	WH5	N31	447	0.91	0.00	0.07	0.98	438.60
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00007048	HL	WH5	R46	18338	0.91	0.00	0.07	0.98	17,993.47
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00010386	HL	WH5	R18	22960	0.91	0.00	0.07	0.98	22,538.07
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00010697	HL	WH5	T21	9948	0.91	0.01	0.07	0.98	9,794.22
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00011296	HL	WH5	V28	8925	0.91	0.01	0.07	0.99	8,793.93
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00011481	HL	WH5	L48	18146	0.91	0.01	0.07	0.99	18,009.51
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00011481	HL	WH5	M10	21000	0.91	0.01	0.07	0.99	20,842.04
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00011481	HL	WH5	M39	20992	0.91	0.01	0.07	0.99	20,834.10
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00011481	HL	WH5	W43	20946	0.91	0.01	0.07	0.99	20,788.45
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00012347	HL	WH5	O24	27614	0.91	0.00	0.07	0.98	27,052.35
X000006	Zyclara	GRACEW	Valois Albion Actuator / Overcap	00012347	HL	WH5	V28	6992	0.91	0.00	0.07	0.98	6,849.79
												<b>Total</b>	<b>326,560.17</b>

**Table Corresponding to Item 6: Physical Inventory of Zyclara, Finished Goods**

Item	Product	Item Class	Item Description	Lot Number	Location ID	Warehouse	Bin Location	Quantity on Hand	Cost / Unit	Amount Due
0432B	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (US) (Cust. Item 110033)	622700	HL	WH4/WTP	317C	2491	5.13	12,778.83
0432B	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (US) (Cust. Item 110033)	622700	HL	WH4/WTP	415C	4160	5.13	21,340.80
0432B	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (US) (Cust. Item 110033)	843500	HL	WH4/WTP	315C	4160	5.13	21,340.80
0432B	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (US) (Cust. Item 110033)	843500	HL	WH4/WTP	411A	2574	5.13	13,204.62
0432B	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (US) (Cust. Item 110033)	843600	HL	WH4/WTP	412B	4405	5.67	24,976.35
0433A	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (Canada) (131032)	622800	HL	WH4/WTP	113B	1600	5.13	8,208.00
0433A	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (Canada) (131032)	622800	HL	WH4/WTP	501B	1600	5.13	8,208.00
0433A	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (Canada) (131032)	622800	HL	WH4/WTP	503C	750	5.13	3,847.50
0433A	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (Canada) (131032)	622800	HL	WH4/WTP	503C	850	5.67	4,819.50
0433A	Zyclara	GRACEW	Zyclara 3.75% Imiquimod Cream 7.5gm (Canada) (131032)	622800	HL	WH4/WTP	513A	1346	5.67	7,631.82
									<b>Total</b>	<b>126,356.22</b>

# Invoice 28528

Invoice Date 10/31/11

**Ei Inc.**

2865 N CANNON BLVD  
KANNAPOLIS, NC 28083 USA

Telephone: 704/939-4300

**Bill To:**

GRACEWAY PHARMACEUTICALS  
ATTN: APRIL RYDER-SUITE 400  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620

**Ship To:**

Harmony Labs, Inc QC Lab  
1109 S. Main Street  
Landis, NC 28088  
USA

Customer	Carrier	F.O.B.		Terms		
GRACEW	HARMONY	Kannapolis		Net 30 Days		
Purchase Order Number		Salesperson		Order Date	Our Order Number	
4500006536		01		07/15/10	22838	
Quantity Ordered	Quantity Shipped	Item Number	Unit of Measure	Unit Price		Extended Price
	Back Ordered	Item Description		Discount %	Tax	
1.00	1.00 0.00	DEVELOP 12-month LT Stability Report Completion <i>2.5% Imiquimod</i>	EACH	14940.00000	N	14940.00
<p>Net due on 11/30/11</p> <p><b>Pro Number: 22838</b></p>						<p>Nontaxable Subtotal 14940.00</p> <p>Taxable Subtotal 0.00</p> <p>Tax 0.00</p> <p><b>Total Invoice 14940.00</b></p>

# Invoice 28529

Invoice Date 10/31/11

**Ei Inc.**

2865 N CANNON BLVD  
KANNAPOLIS, NC 28083 USA

Telephone: 704/939-4300

**Bill To:**

GRACEWAY PHARMACEUTICALS  
ATTN: APRIL RYDER-SUITE 400  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620

**Ship To:**

GRACEWAY PHARMACEUTICALS  
340 Martin Luther King Jr. Blvd  
Bristol, TN 37620  
USA

Customer	Carrier	F.O.B.		Terms		
GRACEW	CUSTOMER	Kannapolis		Net 30 Days		
Purchase Order Number		Salesperson		Order Date	Our Order Number	
4500010867		01		09/12/11	24403	
Quantity Ordered	Quantity Shipped	Item Number	Unit of Measure	Unit Price		Extended Price
	Back Ordered	Item Description		Discount %	Tax	
1.00	1.00 0.00	DEVELOP 100% Weighing of Zyclara Pumps (1 lot weighed)	EACH	5833.00000	N	5833.00
<p>Net due on 11/30/11</p> <p>Pro Number: 24403</p>						<p>Nontaxable Subtotal 5833.00</p> <p>Taxable Subtotal 0.00</p> <p>Tax 0.00</p> <p><b>Total Invoice 5833.00</b></p>

# Invoice 28530

Invoice Date 10/31/11

**Ei Inc.**

2865 N CANNON BLVD  
KANNAPOLIS, NC 28083 USA

Telephone: 704/939-4300

**Bill To:**

GRACEWAY PHARMACEUTICALS  
ATTN: APRIL RYDER-SUITE 400  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620

**Ship To:**

GRACEWAY PHARMACEUTICALS, LLC  
Distribution Plant-License #2626  
881 MOUNTAIN VIEW DRIVE  
PINEY FLATS, TN 37686  
USA

Customer	Carrier	F.O.B.		Terms		
GRACEW	BESTWAY	Kannapolis		Net 30 Days		
Purchase Order Number		Salesperson		Order Date	Our Order Number	
4500006909		01		09/27/11	24435	
Quantity Ordered	Quantity Shipped	Item Number	Unit of Measure	Unit Price		Extended Price
	Back Ordered	Item Description		Discount %	Tax	
1.00	1.00	DEVELOP	EACH	52235.00000		52235.00
	0.00	3.75% Imiquimod Cream completion of 180-day stability report			N	
1.00	1.00	DEVELOP	EACH	5373.33000		5373.33
	0.00	3.75% Zyclara Process Validation-Lot 1			N	
1.00	1.00	DEVELOP	EACH	2066.66000		2066.66
	0.00	3.75% Zyclara Cleaning Validation-Lot 1			N	
1.00	1.00	DEVELOP	EACH	5373.33000		5373.33
	0.00	3.75% Zyclara Process Validation-Lot 2			N	
1.00	1.00	DEVELOP	EACH	2066.66000		2066.66
	0.00	3.75% Zyclara Cleaning Validation-Lot 2			N	
1.00	1.00	DEVELOP	EACH	5373.33000		5373.33
	0.00	3.75% Zyclara Process Validation-Lot 3			N	
1.00	1.00	DEVELOP	EACH	2066.66000		2066.66
	0.00	3.75% Zyclara Cleaning Validation-Lot 3			N	
<p>Net due on 11/30/11</p> <p><b>Pro Number: 24435</b></p> <p>(Continued)</p>						

# Invoice 28530

Invoice Date 10/31/11

**Ei Inc.**

2865 N CANNON BLVD  
KANNAPOLIS, NC 28083 USA

Telephone: 704/939-4300

**Bill To:**

GRACEWAY PHARMACEUTICALS  
ATTN: APRIL RYDER-SUITE 400  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620

**Ship To:**

GRACEWAY PHARMACEUTICALS, LLC  
Distribution Plant-License #2626  
881 MOUNTAIN VIEW DRIVE  
PINEY FLATS, TN 37686  
USA

Customer	Carrier	F.O.B.		Terms		
GRACEW	BESTWAY	Kannapolis		Net 30 Days		
Purchase Order Number			Salesperson	Order Date	Our Order Number	
4500006909			01	09/27/11	24435	
Quantity Ordered	Quantity Shipped	Item Number	Unit of Measure	Unit Price		Extended Price
	Back Ordered	Item Description		Discount %	Tax	
<div style="display: flex; justify-content: space-between; align-items: flex-end; padding: 10px;"> <div> <p>Net due on 11/30/11</p> <p><b>Pro Number: 24435</b></p> </div> <div style="text-align: right;"> <p>Nontaxable Subtotal 74554.97</p> <p>Taxable Subtotal 0.00</p> <p>Tax 0.00</p> <p><b>Total Invoice 74554.97</b></p> </div> </div>						

# Invoice 28535

Invoice Date 10/31/11

**Ei Inc.**

2865 N CANNON BLVD  
KANNAPOLIS, NC 28083 USA

Telephone: 704/939-4300

**Bill To:**

GRACEWAY PHARMACEUTICALS  
ATTN: APRIL RYDER-SUITE 400  
340 MARTIN LUTHER KING JR BLVD  
BRISTOL, TN 37620

**Ship To:**

GRACEWAY PHARMACEUTICALS  
340 Martin Luther King Jr. Blvd  
Bristol, TN 37620  
USA

Customer	Carrier	F.O.B.		Terms	
GRACEW	CUSTOMER	Kannapolis		Net 30 Days	
Purchase Order Number		Salesperson		Order Date	Our Order Number
N/A		01		10/31/11	24589
Quantity Ordered	Quantity Shipped	Item Number	Unit of Measure	Unit Price	Extended Price
	Back Ordered	Item Description <td></td> <td>Discount %</td> <td>Tax</td>		Discount %	Tax
1	1	MISC	EACH	326560.00000	326560.00
	0	Zyclara aged inventory			N
<p>Net due on 11/30/11</p> <p><b>Pro Number: 24589</b></p>					<p>Nontaxable Subtotal 326560.00</p> <p>Taxable Subtotal 0.00</p> <p>Tax 0.00</p> <p><b>Total Invoice 326560.00</b></p>

