

U.S. Department of Justice
Office of the United States Trustee
District of Delaware
J. Caleb Boggs Federal Building
844 King Street, Lockbox 35, Suite 2207
Wilmington, Delaware 19801
Tel. (302) 573-6491 Fax (302) 573-6497

CHAPTER 11 - 341 (a) MINUTE SHEET

TO THE CLERK OF THE BANKRUPTCY COURT:

DEBTOR: Graceway Pharmaceuticals, LLC

CASE NUMBER: 11-13036(PJW)

DATE PETITION FILED: 09/29/2011

TIME OF MEETING: 11:30a.m.

PLACE OF MEETING: U. S. Federal Bldg.; 844 King Street, Room 5209, Wilmington, DE 19801

ORIGINAL 341 (a): 11/07/2011

ADJOURNED 341 (a) to be determined

DEBTORS ATTORNEY (APPEARING): Josef S. Athanas, Esquire, Latham & Watkins, LLP,
and Kara Hammond Coyle, Esquire, Young, Conaway, et al

COUNSEL/CRED/COMM. (APPEARING): Shelley, Kinsella, Esquire
FIRM NAME: Elliott Greenleaf

WITNESS (NAME & TITLE): Brian Shrader, CEO and John Bellamy, EVP and General Counsel

SCHEDULES FILED: Yes

WHY HAVE SCHEDULES NOT BEEN FILED:

WHEN WILL SCHEDULES BE FILED:

HAS DEBTOR FILED INTERIM REPORTS: YES () NO (X)

IF NO, WHY NOT: Not Yet Due

WERE QUARTERLY FEES EXPLAINED: YES (X) NO ()

/s/ Juliet S. Sarkessian

Juliet S. Sarkessian

Trial Attorney

DATE: November 7, 2011

CONCLUDED () CONTINUED (X)

MEETING CONTINUED TO OPEN DATE: (X)

MEETING CONTINUED TO SET DATE: