

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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|-----------------------------------|---|------------------------------|
| In re: | : | Chapter 11 |
| | : | |
| GRACEWAY PHARMACEUTICALS, | : | Case No. 11-13036 (MFW) |
| LLC, <i>et al.</i> , ¹ | : | |
| Debtors. | : | Joint Administration Pending |
| | : | |
| | : | |

**NOTICE OF APPEARANCE
AND REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the undersigned are counsel to Bank of America, N.A., as Administrative Agent for the Pre-petition First Lien Lenders (“BANA”) in the above-captioned case. Pursuant to Bankruptcy Rules 2002, 9007 and 9010(b), BANA respectfully requests that all notices given or required to be given in this case by the Court, the Debtors, and/or any other party-in-interest in this case be given to the following persons:

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¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

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PLEASE TAKE FURTHER NOTICE that this request includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of financial affairs, operating reports and plans, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, delivery service, telephone, telegraph or otherwise.

This Notice of Appearance and Request for Service of Papers shall not be deemed or construed to be a waiver of BANA's rights: (1) to have final orders in non-core matters entered only after de novo review by a District Judge; (2) to trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to these cases; (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (4) to have any claims constitutionally required to be determined by the District Court be determined therein; or (5) any other rights, claims, actions, defenses, setoffs or recoupments to which BANA

is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments BANA expressly reserves.

Date: September 29, 2011
Wilmington, DE

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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