

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
GRACEWAY PHARMACEUTICALS, LLC,) Case No. 11-13036 (PJW)
et al.,¹)
) Jointly Administered
Debtors.) **Hearing Date: November 22, 2011 at 11:00 a.m.**
_____) **Objections deadline: November 17, 2011 at 4:00 p.m.**

**CERTIFICATE OF SERVICE REGARDING APPLICATION PURSUANT TO
BANKRUPTCY CODE SECTIONS 328(a), 1103 (a), AND 1103(b) AUTHORIZING THE
EMPLOYMENT AND RETENTION OF STIKEMAN ELLIOTT LLP AS SPECIAL
CANADIAN COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS NUNC PRO TUNC AS OF NOVEMBER 6, 2011**

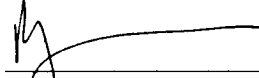
I, Rafael X. Zahralddin-Aravena, Co-Counsel to the Official Committee of Unsecured Creditors, hereby certify that I caused copies of the *Application Pursuant to Bankruptcy Code Sections 328(a), 1103 (a), and 1103(b) Authorizing the Employment and Retention of Stikeman Elliott LLP as Special Canadian Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc as of November 6, 2011, Affidavit of Ashley John Taylor in Support of Application Pursuant to Bankruptcy Code Sections 328(a), 1103 (a), and 1103(b) Authorizing the Employment and Retention of Stikeman Elliott LLP as Special Canadian Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc as of November 6, 2011, and Notice of Application Pursuant to Bankruptcy Code Sections 328(a), 1103 (a), and 1103(b) Authorizing the Employment and Retention of Stikeman Elliott LLP as Special Canadian Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc as of November 6, 2011* to be served

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

on November 10, 2011 via hand delivery on all local parties and via first class mail upon the remainder of the parties listed on the attached service list.

Dated: November 10, 2011

ELLIOTT GREENLEAF



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