Exhibit A

B 10 (Official Form 10) (12/08)

UNITED STATES BANKRUPTCY COURT District of Delaware	PROOF OF CLAIM

Name of Debtor: GRACEWAY PHARMACEUTICALS, LLC	Case Number: 11-13036

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):
3M Company

Name and address where notices should be sent:
Eric A. Komorouski, Financial Risk Analyst
3M Center, 224-5N-41
St. Paul, MN 55144-1000

Telephone number:
(651) 733-8325

❒ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Name and address where payment should be sent (if different from above):
Eric A. Komorouski, Financial Risk Analyst
3M Center, 224-5N-41
St. Paul, MN 55144-1000

Telephone number:
(651) 733-8325

❒ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

❒ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 5,568,098.06

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

❒ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: goods sold
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: 8050

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ❒ Real Estate ❒ Motor Vehicle ❒ Other
Describe:

Value of Property: $_____ **Annual Interest Rate** _____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured:** $_____

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

❒ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

❒ Wages, salaries, or commissions (up to $10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

❒ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

❒ Up to $2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

❒ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☑ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(2).

Amount entitled to priority:
$ 930,644.54

**Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. *(See instruction 7 and definition of "redacted" on reverse side.)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 11/09/2011	**Signature:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.	FOR COURT USE ONLY

Alan E. Brown, Esq., Special Counsel to 3M

Alan E. Brown

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Customer Name	Customer ID	Item	Accounting Date	Due	Orig Item Amt	Item Balance	PO	Bill of Lading
PRODUCT INVOICES								
GRACEWAY PHARMACEUTICALS	GCI8050	KG21747	8/31/2011	9/30/2011	$267,632.64	$267,632.64	4500009525	7N 472905
GRACEWAY PHARMACEUTICALS	GCI8050	KG22234	9/2/2011	10/3/2011	$20,974.39	$20,974.39	R&D HELIOS - PUMPS	
GRACEWAY PHARMACEUTICALS	GCI8050	KG22235	9/2/2011	10/3/2011	$10,236.68	$10,236.68	R&D HELIOS - SACHET	
GRACEWAY PHARMACEUTICALS	GCI8050	KG22236	9/2/2011	10/3/2011	$751.10	$751.10	R&D HELIOS - TUBES	
GRACEWAY PHARMACEUTICALS	GCI8050	KG21833	9/19/2011	10/19/2011	$136,673.28	$136,673.28	4500009524	7N 473056
GRACEWAY PHARMACEUTICALS	GCI8050	KG21505	9/27/2011	10/27/2011	$140,400.00	$140,400.00	4500008853	7N 473141
GRACEWAY PHARMACEUTICALS	GCI8050	KG21748	9/27/2011	10/27/2011	$180,835.20	$180,835.20	4500009565	7N 473141
GRACEWAY PHARMACEUTICALS	GCI8050	KG21749	9/27/2011	10/27/2011	$161,697.60	$161,697.60	4500010096	7N 473141
SUPPLY AGREEMENT MINIMUM ORDER REQUIREMENTS					SUBTOTAL	**$919,200.89**		
GRACEWAY PHARMACEUTICALS	GCI8050	NT17387	9/28/2011	10/28/2011	$4,297,738.00	$4,297,738.00	2011 MAP	
					SUBTOTAL	**$4,297,738.00**		

3M SINGAPORE (invoiced in GBP, converted US$1.60/GBP)

PRODUCT INVOICES						
GRACEWAY PHARMACEUTICALS		TZ10002183	8/30/2011		£25,075.44	$40,120.70
GRACEWAY PHARMACEUTICALS		TZ10002283	9/16/2011		£39,869.28	$63,790.85
GRACEWAY PHARMACEUTICALS		TZ10002352	9/27/2011		£89,897.76	$143,836.42
GRACEWAY PHARMACEUTICALS		TZ10002358	9/28/2011		£15,606.00	$24,969.60
GRACEWAY PHARMACEUTICALS		TZ10002361	9/28/2011		£15,762.00	$25,219.20
GRACEWAY PHARMACEUTICALS		TZ10002363	9/28/2011		£33,264.00	$53,222.40
					SUBTOTAL	**$351,159.17**
					TOTAL	**$5,568,098.06**

Case No.:	11-13036
District:	District of Delaware

Petition Date	9/29/2011
Administrative Claim Date:	9/9/2011

Total Proof of Claim:	**$5,568,098.06**
§503(b)(9) Admin Claim:	**$930,644.54**

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..4500009525

INVOICE NO..... KG21747
TYPE..... ORIGINAL
DATE..... 08/31/2011

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

** ELECTRONIC EIPP INVOICE **

ORDER DATE 04/01/2011
SHIP DATE.....08/31/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....08/31/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG21747
CHARGE TO: GCI8050
SHIP TO: GCI7854

GRACEWAY PHARMACEUTICALS
C/O LEITNER PHARMACEUTIC
881 MOUNTAIN VW DR
PINEY FLATS TN 37686-4913

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		PART NUMBER 110005			
V 52272	EACH	30089030202 MINITRAN .2MG/HR. GW 30'S B33203	P	5.12	267,632.64
		LOT NUMBER(S) 110376			
***		SHPD 08/31 FROM-PHARM; NRTHRID VIA-XXXX			
***			B/L-7N	472905	
***			6,796-LBS	1,089-PCS	

TOTAL MUST BE RECEIVED BY: 09/30/2011 | INVOICE TOTAL 267,632.64

Please see reverse side for terms and conditions of sale and address change form.

10089175 708 21 490/00 / 08/31/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21747
INVOICE DATE.... 08/31/2011
TERMS DATE..... 08/31/2011

TOTAL MUST BE RECEIVED BY: 09/30/2011
INVOICE TOTAL 267,632.64

AMOUNT ENCLOSED

KG21747

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..R&D HELIOS - PUMPS

INVOICE NO..... KG22234
TYPE..... ORIGINAL
DATE..... 09/02/2011

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

** ELECTRONIC EIPP INVOICE **

ORDER DATE 09/02/2011
SHIP DATE.....09/02/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/02/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG22234
CHARGE TO: GCI8050

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
		SEE LETTER DATED 9/2/11 RE PUMP S EFFORTS		
V 1	EACH	Imiquimod Programs	P 20974.39	20,974.39
***		SHPD 09/02 FROM-MISC ;MAPLEWOO VIA-		
***			B/L-	
***			-LBS	-PCS

TOTAL MUST BE RECEIVED BY: 10/03/2011 | INVOICE TOTAL 20,974.39

Please see reverse side for terms and conditions of sale and address change form.

10164663 709 21 1 / / 09/02/11 CrBr:CM OrdWr:KG InvBr:ZZL AdmCd:KG
54 6098

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG22234
INVOICE DATE.... 09/02/2011
TERMS DATE..... 09/02/2011

TOTAL MUST BE RECEIVED BY: 10/03/2011
INVOICE TOTAL 20,974.39

AMOUNT ENCLOSED

KG22234

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..R&D HELIOS - SACHET

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

** ELECTRONIC EIPP INVOICE **

ORDER DATE 09/02/2011
SHIP DATE.....09/02/2011

INVOICE NO..... KG22235
TYPE..... ORIGINAL
DATE..... 09/02/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/02/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG22235
CHARGE TO: GCI8050

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		SEE LETTER DATED 9/2/11 RE SACH ET EFFORTS			
V 1	EACH	Imiquimod Programs	P	10236.68	10,236.68

*** SHPD 09/02 FROM-MISC ;MAPLEWOO VIA-
***
***
B/L-
-LBS -PCS

TOTAL MUST BE RECEIVED BY: 10/03/2011 | INVOICE TOTAL 10,236.68

Please see reverse side for terms and conditions of sale and address change form.

10164671 709 21 1 / / 09/02/11 CrBr:CM OrdWr:KG InvBr:ZZL AdmCd:KG
54 6098

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG22235
INVOICE DATE.... 09/02/2011
TERMS DATE..... 09/02/2011

TOTAL MUST BE RECEIVED BY: 10/03/2011
INVOICE TOTAL 10,236.68

AMOUNT ENCLOSED

KG22235

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..R&D HELIOS - TUBES

** ELECTRONIC EIPP INVOICE **

ORDER DATE 09/02/2011
SHIP DATE.....09/02/2011

INVOICE NO..... KG22236
TYPE..... ORIGINAL
DATE..... 09/02/2011
TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/02/2011
SALES REP..... V4H20-6

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG22236
CHARGE TO: GCI8050

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		SEE LETTER DATED 9/2/11 RE TUBE S EFFORTS			
V 1	EACH	Imiquimod Programs	P	751.10	751.10

*** SHPD 09/02 FROM-MISC ;MAPLEWOO VIA-
***
***

B/L-
-LBS

-PCS

TOTAL MUST BE RECEIVED BY: 10/03/2011 | INVOICE TOTAL 751.10

Please see reverse side for terms and conditions of sale and address change form.

10164689 709 21 1 / / 09/02/11 CrBr:CM OrdWr:KG InvBr:ZZL AdmCd:KG
6098

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG22236
INVOICE DATE.... 09/02/2011
TERMS DATE..... 09/02/2011

TOTAL MUST BE RECEIVED BY: 10/03/2011
INVOICE TOTAL 751.10

AMOUNT ENCLOSED

KG22236

3M Invoice

PAGE 1 OF 1

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

PURCHASE ORDER..4500009524

** ELECTRONIC EIPP INVOICE **

ORDER DATE 04/01/2011
SHIP DATE.....09/19/2011

INVOICE NO..... KG21833
TYPE..... ORIGINAL
DATE..... 09/19/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/19/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... YES

ACCOUNT NO. KG21833
CHARGE TO: GCI8050
SHIP TO: GCI7854

GRACEWAY PHARMACEUTICALS
C/O LEITNER PHARMACEUTIC
881 MOUNTAIN VW DR
PINEY FLATS TN 37686-4913

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		PART NUMBER 110002			
V 9216	EACH	MAXAIR A/H 400 TRD. GW US	P	14.83	136,673.28
		LOT NUMBER(S)			
		110391			

*** SHPD 09/19 FROM-PHARM; NRTHRID VIA-XXXX
*** B/L-7N 473056
*** 1,574-LBS 192-PCS

TOTAL MUST BE RECEIVED BY: 10/19/2011 | INVOICE TOTAL 136,673.28

Please see reverse side for terms and conditions of sale and address change form.

10138899 715 21 720/00 / 09/19/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21833
INVOICE DATE.... 09/19/2011
TERMS DATE..... 09/19/2011

TOTAL MUST BE RECEIVED BY: 10/19/2011
INVOICE TOTAL 136,673.28

AMOUNT ENCLOSED

KG21833

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..4500008853

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

** ELECTRONIC EIPP INVOICE **

ORDER DATE 02/02/2011
SHIP DATE.....09/27/2011

INVOICE NO..... KG21505
TYPE..... ORIGINAL
DATE..... 09/27/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/27/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG21505
CHARGE TO: GCI8050
SHIP TO: QES2476

ALVOGEN INC
% DDN PHARMA LOGISTICS
4850 S MENDENHALL
MEMPHIS TN 38141-8211

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		NDC 4778129603 PO NUMBER AOLVOGEN #4500032345 PART NUMBER 110040			
V 18720	EACH	NITROGLYCERIN 0.1 GW US 30'S LOT NUMBER(S) 110353 / EXP: JUL 14	P	7.50	140,400.00

*** SHPD 09/27 FROM-PHARM; NRTHRID VIA-XXXX
*** B/L-7N 473141
*** 2,234-LBS 390-PCS

TOTAL MUST BE RECEIVED BY: 10/27/2011 | INVOICE TOTAL 140,400.00

Please see reverse side for terms and conditions of sale and address change form.

10116879 713 21 210/00 / 09/27/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21505
INVOICE DATE.... 09/27/2011
TERMS DATE..... 09/27/2011

TOTAL MUST BE RECEIVED BY: 10/27/2011
INVOICE TOTAL 140,400.00

AMOUNT ENCLOSED

KG21505

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..4500009565

INVOICE NO..... KG21748
TYPE..... ORIGINAL
DATE..... 09/27/2011

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

** ELECTRONIC EIPP INVOICE **

ORDER DATE 04/01/2011
SHIP DATE.....09/27/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/27/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG21748
CHARGE TO: GCI8050
SHIP TO: QES2476

ALVOGEN INC
% DDN PHARMA LOGISTICS
4850 S MENDENHALL
MEMPHIS TN 38141-8211

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		NDC #4778129703 PO NUMBER ALVOGEN # 4500033039 PART NUMBER 110041			
V 46368	EACH	NITROGLYCERIN 0.2 GW US 30'S LOT NUMBER(S) 110377 / JUL 14	P	3.90	180,835.20

*** SHPD 09/27 FROM-PHARM; NRTHRID VIA-XXXX
*** B/L-7N 473141
*** 6.002-LBS 966-PCS

TOTAL MUST BE RECEIVED BY: 10/27/2011 | INVOICE TOTAL 180,835.20

Please see reverse side for terms and conditions of sale and address change form.

10116887 713 21 490/00 / 09/27/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098 6683

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21748
INVOICE DATE.... 09/27/2011
TERMS DATE..... 09/27/2011

TOTAL MUST BE RECEIVED BY: 10/27/2011
INVOICE TOTAL 180,835.20

AMOUNT ENCLOSED

KG21748

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..4500010096

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

** ELECTRONIC EIPP INVOICE **

ORDER DATE 04/01/2011
SHIP DATE.....09/27/2011

INVOICE NO..... KG21749
TYPE..... ORIGINAL
DATE..... 09/27/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/27/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG21749
CHARGE TO: GCI8050
SHIP TO: QES2476

ALVOGEN INC
% DDN PHARMA LOGISTICS
4850 S MENDENHALL
MEMPHIS TN 38141-8211

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		NDC # 4778129803 PO NUMBER ALVOGEN # 4500033040 PART NUMBER 110042			
V 28368	EACH	NITROGLYCERIN 0.4 GW US 30'S LOT NUMBER(S) 110378 / EXP: AUG 14	P	5.70	161,697.60

*** SHPD 09/27 FROM-PHARM; NRTHRID VIA-XXXX
*** B/L-7N 473141
*** 4,517-LBS 591-PCS

TOTAL MUST BE RECEIVED BY: 10/27/2011 | INVOICE TOTAL 161,697.60

Please see reverse side for terms and conditions of sale and address change form.

10116895 713 21 270/00 / 09/27/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098 6683

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21749
INVOICE DATE.... 09/27/2011
TERMS DATE..... 09/27/2011

TOTAL MUST BE RECEIVED BY: 10/27/2011
INVOICE TOTAL 161,697.60

AMOUNT ENCLOSED

KG21749

3M Invoice

PAGE 1 OF 1

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

PURCHASE ORDER..2011 MAP
** ELECTRONIC EIPP INVOICE **

ORDER DATE 09/15/2011
SHIP DATE.....09/15/2011

INVOICE NO..... NT17387
TYPE..... ORIGINAL
DATE..... 09/28/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/28/2011
SALES REP..... V0001-7

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. NT17387
CHARGE TO: GCI8050

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1	EACH	Misc Charges PURSUANT TO SECTION 5.5 OF THE SUPPLY AGREEMENT 3M IS REQUESTING PAYMENT FOR AN AMOUNT EQUAL TO 60% OF THE DIFFERENCE BETWEEN THE MINIMUM ANNUAL PURCHASE FOR PRODUCT ($20,000,000) AND THE AMOUNT OF PRODUCT ACTUALLY ORDERED FOR DELIVERY ($12,837,103)	P 4297738.00	4297,738.00

*** SHPD 09/15 FROM-MISC :MAPLEWOO VIA-UPSN
***
***

B/L-
-LBS -PCS

Cntrl: 5 Acct: 009750 Proj: 0014130000 Amt: 4297,738.00

TOTAL MUST BE RECEIVED BY: 10/28/2011 | INVOICE TOTAL 4,297,738.00

Please see reverse side for terms and conditions of sale and address change form.

10093722 718 21 1 / / 09/28/11 CrBr:CM OrdWr:SP InvBr:ZZL AdmCd:NT
54 65

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... NT17387
INVOICE DATE.... 09/28/2011
TERMS DATE..... 09/28/2011

TOTAL MUST BE RECEIVED BY: 10/28/2011
INVOICE TOTAL 4,297,738.00

AMOUNT ENCLOSED

NT17387

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP. CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500010415	20/07/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO: GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO : MONTALVO & MONTALVO
EDIFICIO AGENTES
ADUANALES LOCALES 3, 4 Y 5
MEXICO

COFS # 437511

QUOTE THIS NUMBER WHEN CORRESPONDING

INVOICE #

TZ 10002183

DATE : 30/08/11
TIME : 19:02:05
CURRENCY : **GBP**

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620417580	HIPREX TABLET 1G 20 MEXICO Harmonized Code: 30049000 VAT % : .0000	DC	EA	10152	10152	2.4700	25075.44
					***** Lot Details *****				
					GMF072D --			-- 360	
					GMF124C --			-- 6984	
					GMH022A --			-- 2808	
			410000						

(Exchange Rate GBP 1 to SGD @ 1.9642) Order Total S$ 49253.18 GBP 25075.44

VAT exempted export - art 146 Council Directive 2006/112/EC VAT @ 0% S$ .00 GBP .00

Payment Terms : 45 days from invoice date Order Total with VAT S$ 49253.18 GBP 25075.44

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 25075.44

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500009736	3/05/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO.
GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO
GRACEWAY PHARMACEUTICALS C/O
LEITNER PHARMACEUTICALS
881 MT VIEW ROAD PINEY FLATS
TN 37686 U.S.A.

COFS # 415706

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002283
DATE : 16/09/11
TIME : 22:30:21
CURRENCY : **GBP**

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620412789	ZYCLARA SAMPLE 3.75% CREAM USA GRACEWAY Harmonized Code: 30049000 VAT % : .0000	DC	EA	40272	40272	.9900	39869.28
			***** Lot Details *****						
				MF030B	--			-- 40272	
			200012 ZYCLARA CREAM 3.75% SAMPLE						

(Exchange Rate GBP 1 to SGD @ 1.9693) Order Total	S$	78517.76	GBP	39869.28
VAT exempted export - art 146 Council Directive 2006/112/EC VAT @ 0%	S$	.00	GBP	.00
Payment Terms : 45 days from invoice date Order Total with VAT	S$	78517.76	GBP	39869.28
			GBP	39869.28

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE

TERMS AND CONDITIONS OF SALE:

The following is made in lieu of all warranties, express or implied.
Seller's only obligation shall be to replace such quantity of the product proved to be defective. Seller shall not be liable for any injury, loss or damage, direct or consequential, arising out of the use of, or the inability to use, the product. Before using, user shall determine the suitability of the product for his intended use, and user assumes all risk and liability whatsoever in connection herewith. The foregoing may not be changed except by an agreement signed by an officer of seller.
Unless otherwise agreed by written agreement, the sale of all goods and services shall be subject to 3M's Conditions of Sale for Goods and Services, copy available on request.

ACCOUNTS COPY

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN.200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP. CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500009804	12/05/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO: GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO : GRACEWAY PHARMACEUTICALS C/O
LEITNER PHARMACEUTICALS
881 MT VIEW ROAD PINEY FLATS
TN 37686 U.S.A.

COFS # 418341

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002352
DATE : 27/09/11
TIME : 18:06:46
CURRENCY : **GBP**

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620400206	ALDARA CREAM 12'S SALE USA Harmonized Code: 30049099 VAT % : .0000	DC	EA	27576	27576	3.2600	89897.76
					*****	Lot Details	*****		
			110000	MH064A	--		--	27576	

(Exchange Rate GBP 1 to SGD @ 1.9693) Order Total	S$	177042.85	GBP	89897.76
VAT exempted export - art 146 Council Directive 2006/112/EC VAT @ 0%	S$	.00	GBP	.00
Payment Terms : 45 days from invoice date Order Total with VAT	S$	177042.85	GBP	89897.76

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 89897.76

TERMS AND CONDITIONS OF SALE:

The following is made in lieu of all warranties, express or implied.
Seller's only obligation shall be to replace such quantity of the product proved to be defective. Seller shall not be liable for any injury, loss or damage, direct or consequential, arising out of the use of, or the inability to use, the product. Before using, user shall determine the suitability of the product for his intended use, and user assumes all risk and liability whatsoever in connection herewith. The foregoing may not be changed except by an agreement signed by an officer of seller. Unless otherwise agreed by written agreement, the sale of all goods and services shall be subject to 3M's Conditions of Sale for Goods and Services, copy available on request.

ACCOUNTS COPY

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500010412	21/07/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO: GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO : EGALA S.A.
APARTADO POSTAL 0302-00388
LOCAL 7-B,EDIFICIO #4 CALLE 13
ZONA LIBRE DE COLON
COLON, PANAMA

COFS # 437633

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002358
DATE : 28/09/11
TIME : 15:35:07
CURRENCY : **GBP**

CUSTOMER NOTES :

ORDER NOTES : NDA NO: 20-723
MANUFACTURING LICENCE NUMBER: 011517
UK NATIONAL LABELER CODE: 0115170610
PHARMA PROD:CREAM FOR EXTERNAL GENITAL WARTS
DOES NOT CONTAIN ANIMAL OR ANIMAL BY-PROD

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620400149	ALDARA CREAM 12 SALE VENEZUELA Harmonized Code: 30049000 VAT % : .0000	DC	EA	3060	3060	5.1000	15606.00
					***** Lot Details *****				
			400007	GMG121D	--		--	3060	

(Exchange Rate GBP 1 to SGD @ 1.9693) Order Total	S$	30734.14	GBP 15606.00
VAT exempted export - art 146 Council Directive 2006/112/EC — VAT @ 0%	S$	.00	GBP .00
Payment Terms : 45 days from invoice date — Order Total with VAT	S$	30734.14	GBP 15606.00

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 15606.00

TERMS AND CONDITIONS OF SALE:

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Seller's only obligation shall be to replace such quantity of the product proved to be defective. Seller shall not be liable for any injury, loss or damage, direct or consequential, arising out of the use of, or the inability to use, the product. Before using, user shall determine the suitability of the product for his intended use, and user assumes all risk and liability whatsoever in connection herewith. The foregoing may not be changed except by an agreement signed by an officer of seller.
Unless otherwise agreed by written agreement, the sale of all goods and services shall be subject to 3M's Conditions of Sale for Goods and Services, copy available on request.

ACCOUNTS COPY

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP. CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500010327	7/07/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

COFS # 433600

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002361
DATE : 28/09/11
TIME : 16:03:00
CURRENCY : **GBP**

CHARGE TO:
GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO :
EGALA S.A.
APARTADO POSTAL 0302-00388
LOCAL 7-B,EDIFICIO #4 CALLE 13
ZONA LIBRE DE COLON
COLON, PANAMA

CUSTOMER NOTES

ORDER NOTES

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620400099	TAMBOCOR TABLETS 25'S 100MG LA TIN AMERIC Harmonized Code: 30049000 VAT % : .0000	DC	EA	8520	8520	1.8500	15762.00
			***** Lot Details *****						
			400012	GMI059B	--			-- 8520	

(Exchange Rate GBP 1 to SGD @ 1.9693)

Order Total	S$	31041.37	GBP	15762.00
VAT @ 0%	S$	.00	GBP	.00
Order Total with VAT	S$	31041.37	GBP	15762.00

VAT exempted export - art 146 Council Directive 2006/112/EC
Payment Terms : 45 days from invoice date

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 15762.00

TERMS AND CONDITIONS OF SALE:

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Seller's only obligation shall be to replace such quantity of the product proved to be defective. Seller shall not be liable for any injury, loss or damage, direct or consequential, arising out of the use of, or the inability to use, the product. Before using, user shall determine the suitability of the product for his intended use, and user assumes all risk and liability whatsoever in connection herewith. The foregoing may not be changed except by an agreement signed by an officer of seller.
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ACCOUNTS COPY

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # . GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP. CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500009737	3/05/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO: GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO : GRACEWAY PHARMACEUTICALS C/O
LEITNER PHARMACEUTICALS
881 MT VIEW ROAD PINEY FLATS
TN 37686 U.S.A.

COFS # 415703

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002363
DATE : 28/09/11
TIME : 16:33:17
CURRENCY : GBP

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620412789	ZYCLARA SAMPLE 3.75% CREAM USA GRACEWAY Harmonized Code: 30049000 VAT % : .0000	DC	EA	33600	33600	.9900	33264.00
			***** Lot Details *****						
			MF030C --					-- 33600	
			200012 ZYCLARA CREAM 3.75% SAMPLE						

(Exchange Rate GBP 1 to SGD @ 1.9693) Order Total	S$ 65509.46	GBP	33264.00
VAT exempted export - art 146 Council Directive 2006/112/EC VAT @ 0%	S$ .00	GBP	.00
Payment Terms : 45 days from invoice date Order Total with VAT	S$ 65509.46	GBP	33264.00

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 33264.00

TERMS AND CONDITIONS OF SALE:

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Unless otherwise agreed by written agreement, the sale of all goods and services shall be subject to 3M's Conditions of Sale for Goods and Services, copy available on request.

ACCOUNTS COPY

Proof of 503(b)(9) Claim Form

Graceway Pharmaceuticals, LLC, et al., Case No. 11-13036, Chapter 11 Jointly Administered

11 U.S.C. § 503(b)(9) provides that "[a]fter notice and a hearing, there shall be allowed administrative expenses. . . including . . . the value of any goods received by the debtor within 20 days before the date of commencement of a [bankruptcy case] in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Your receipt of this form does not mean you hold a claim that is entitled to Section 503(b)(9) treatment.

Claimants should submit a signed original Proof of 503(b)(9) Claim form asserting such 503(b)(9) Claim, together with accompanying documentation, by mail, hand delivery, or overnight courier, to the following address:

If by Mail:	**If by Hand Delivery or Overnight Courier:**
BMC Group, Inc. Attn: Graceway Claims Processing PO Box 3020 Chanhassen, MN 55317-3020	BMC Group, Inc. Attn: Graceway Claims Processing 18750 Lake Drive East Chanhassen, MN 55317

With copies to:

(a) Latham & Watkins LLP, 233 South Wacker Drive, Suite 5800, Chicago, Illinois 60606 (Attn: Josef S. Athanas, Esq. and Matthew L. Warren, Esq.);

(b) Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, P.O. Box 391, Wilmington, Delaware 19899 (Attn: Kara Hammond Coyle, Esq.); and

(c) Graceway Pharmaceuticals, LLC, c/o John A. A. Bellamy, Executive Vice President & General Counsel, 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620.

Debtor against which claim is asserted: (Check Only One)

☐ Graceway Pharma Holding Corp.	Case No. 11-13037	☐ Chester Valley Pharmaceuticals, LLC	Case No. 11-13041
☐ Graceway Holdings, LLC	Case No. 11-13038	☐ Graceway Canada Holdings, Inc.	Case No. 11-13042
☒ Graceway Pharmaceuticals, LLC	Case No. 11-13036	☐ Graceway International, Inc.	Case No. 11-13043
☐ Chester Valley Holdings, LLC	Case No. 11-13039		

NOTE: This form must be served upon BMC Group, Inc., at one of the above-referenced addresses on or prior to December 16, 2011. The form may be submitted in person or by courier service, hand delivery or mail. Facsimile, email or electronic submissions will not be accepted. Requests shall be deemed filed when actually received by BMC Group, Inc.

Name of Creditor:
(the person or other entity to whom the debtor owes money or property)
3M COMPANY

Name and Address Where Notices Should Be Sent:
Eric Komorouski, Financial Risk Analyst
3M Center, 224-5N-41
St. Paul, MN 55144
Telephone No.: 651-733-8325

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.

☐ Check box if you have asserted a reclamation demand for any of the Goods referenced on this claim form. Attach statement identifying any such goods.

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: 8050

Check here if this claim: ☐ replaces ☐ amends a previously filed claim, dated: _____

1. TOTAL AMOUNT OF SECTION 503(b)(9) CLAIM: $930,644.54

2. DATE OF DELIVERY OF GOODS: 9/16/11, 9/19/11, 9/27/11, 9/28/11

Attach proof of delivery of such goods. Goods were picked up in all instances by the Debtor on invoice date; no PODs

3. BRIEF DESCRIPTION OF CLAIM AND GOODS: SEE ATTACHED

Attach particular invoices for which any of the amounts described in this form was applied.

4. **SUPPORTING DOCUMENTS:** Attach copies of supporting documents, such as invoices, receipts, bills of lading, promissory notes, purchase orders, itemized statements of running accounts, or contracts. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. Any attachments must be 8-1/2" by 11".

5. **DATE-STAMPED COPY:** To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

6. **ORDINARY COURSE CERTIFICATION:** By signing this claim form, you are certifying that the goods, for which payment is sought hereby, were sold to the debtor in the ordinary course of the debtor's business and were received by the debtor within twenty days prior to September 29, 2011 as required by 11 U.S.C. § 503(b)(9).

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Date	Print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)		Signature
11/9/11	ALAN E. BROWN	SPECIAL COUNSEL TO 3M	Alan E. Brown
Date	Name	Title	Signature

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..4500009524

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN 55144-1000

** ELECTRONIC EIPP INVOICE **

ORDER DATE 04/01/2011
SHIP DATE.....09/19/2011

INVOICE NO..... KG21833
TYPE..... ORIGINAL
DATE..... 09/19/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/19/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... YES

ACCOUNT NO. KG21833
CHARGE TO: GCI8050
SHIP TO: GCI7854

GRACEWAY PHARMACEUTICALS
C/O LEITNER PHARMACEUTIC
881 MOUNTAIN VW DR
PINEY FLATS TN 37686-4913

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		PART NUMBER 110002			
V 9216	EACH	MAXAIR A/H 400 TRD, GW US LOT NUMBER(S) 110391	P	14.83	136,673.28

*** SHPD 09/19 FROM-PHARM; NRTHRID VIA-XXXX
*** B/L-7N 473056
*** 1,574-LBS 192-PCS

TOTAL MUST BE RECEIVED BY: 10/19/2011 INVOICE TOTAL 136,673.28

Please see reverse side for terms and conditions of sale and address change form.

10138899 715 21 720/00 / 09/19/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21833
INVOICE DATE.... 09/19/2011
TERMS DATE..... 09/19/2011

TOTAL MUST BE RECEIVED BY: 10/19/2011
INVOICE TOTAL 136,673.28

AMOUNT ENCLOSED

KG21833

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..4500008853

** ELECTRONIC EIPP INVOICE **

INVOICE NO.....	KG21505
TYPE.....	ORIGINAL
DATE.....	09/27/2011
TERMS OF SALE	
NET 30 DAYS	
TERMS DATE.....	09/27/2011
SALES REP.....	V4H20-6

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN 55144-1000

ORDER DATE 02/02/2011
SHIP DATE.....09/27/2011

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG21505
CHARGE TO: GC18050
SHIP TO: QES2476

ALVOGEN INC
% DDN PHARMA LOGISTICS
4850 S MENDENHALL
MEMPHIS TN 38141-8211

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
		NDC 4778129603 PO NUMBER AOLVOGEN #4500032345 PART NUMBER 110040			
V 18720	EACH	NITROGLYCERIN 0.1 GW US 30'S LOT NUMBER(S) 110353 / EXP: JUL 14	P	7.50	140,400.00
***		SHPD 09/27 FROM-PHARM; NRTHRID VIA-XXXX			
***			B/L-7N 473141		
***			2,234-LBS	390-PCS	

TOTAL MUST BE RECEIVED BY: 10/27/2011 | INVOICE TOTAL 140,400.00

Please see reverse side for terms and conditions of sale and address change form.

10116879 713 21 210/00 / 09/27/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098

DETACH AND RETURN WITH PAYMENT

GC18050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO.....	KG21505
INVOICE DATE....	09/27/2011
TERMS DATE.....	09/27/2011

TOTAL MUST BE RECEIVED BY: 10/27/2011
INVOICE TOTAL 140,400.00

AMOUNT ENCLOSED

KG21505

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..4500009565

** ELECTRONIC EIPP INVOICE **

INVOICE NO..... KG21748
TYPE..... ORIGINAL
DATE..... 09/27/2011

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN 55144-1000

ORDER DATE 04/01/2011
SHIP DATE.....09/27/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/27/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG21748
CHARGE TO: GCI8050
SHIP TO: QES2476

ALVOGEN INC
% DDN PHARMA LOGISTICS
4850 S MENDENHALL
MEMPHIS TN 38141-8211

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

	QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
			NDC #4778129703 PO NUMBER ALVOGEN # 4500033039 PART NUMBER 110041			
V	46368	EACH	NITROGLYCERIN 0.2 GW US 30'S LOT NUMBER(S) 110377 / JUL 14	P	3.90	180,835.20

*** SHPD 09/27 FROM-PHARM; NRTHRID VIA-XXXX
*** B/L-7N 473141
*** 6.002-LBS 966-PCS

TOTAL MUST BE RECEIVED BY: 10/27/2011 | INVOICE TOTAL 180,835.20

Please see reverse side for terms and conditions of sale and address change form.

10116887 713 21 490/00 / 09/27/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098 6683

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21748
INVOICE DATE.... 09/27/2011
TERMS DATE..... 09/27/2011

TOTAL MUST BE RECEIVED BY: 10/27/2011
INVOICE TOTAL 180,835.20

AMOUNT ENCLOSED

KG21748

3M Invoice

PAGE 1 OF 1

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

PURCHASE ORDER..4500010096

** ELECTRONIC EIPP INVOICE **

ORDER DATE 04/01/2011
SHIP DATE.....09/27/2011

INVOICE NO..... KG21749
TYPE..... ORIGINAL
DATE..... 09/27/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/27/2011
SALES REP..... V4H20-6

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. KG21749
CHARGE TO: GCI8050
SHIP TO: QES2476

ALVOGEN INC
% DDN PHARMA LOGISTICS
4850 S MENDENHALL
MEMPHIS TN 38141-8211

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

	QUANTITY	UNIT	DESCRIPTION		UNIT PRICE	TOTAL AMOUNT
			NDC # 4778129803 PO NUMBER ALVOGEN # 4500033040 PART NUMBER 110042			
V	28368	EACH	NITROGLYCERIN 0.4 GW US 30'S LOT NUMBER(S) 110378 / EXP: AUG 14	P	5.70	161,697.60

*** SHPD 09/27 FROM-PHARM; NRTHRID VIA-XXXX
*** B/L-7N 473141
*** 4,517-LBS 591-PCS

TOTAL MUST BE RECEIVED BY: 10/27/2011 | INVOICE TOTAL 161,697.60

Please see reverse side for terms and conditions of sale and address change form.

10116895 713 21 270/00 / 09/27/11 CrBr:CM OrdWr:KG InvBr:RQ AdmCd:KG
54 6098 6683

DETACH AND RETURN WITH PAYMENT

GCI8050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... KG21749
INVOICE DATE.... 09/27/2011
TERMS DATE..... 09/27/2011

TOTAL MUST BE RECEIVED BY: 10/27/2011
INVOICE TOTAL 161,697.60

AMOUNT ENCLOSED

KG21749

3M Invoice

PAGE 1 OF 1

PURCHASE ORDER..2011 MAP

** ELECTRONIC EIPP INVOICE **

INVOICE NO..... NT17387
TYPE..... ORIGINAL
DATE..... 09/28/2011

DIRECT INQUIRIES TO:
CUSTOMER SERVICE DEPT.
375-3E-10
ST PAUL MN
55144-1000

ORDER DATE 09/15/2011
SHIP DATE.....09/15/2011

TERMS OF SALE
NET 30 DAYS
TERMS DATE.....09/28/2011
SALES REP..... V0001-7

KATHY KAREL
PHONE NO...651-736-6021
FAX NO.....651-737-5265

PARTIAL ORDER..... NO

ACCOUNT NO. NT17387
CHARGE TO: GC18050

GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

QUANTITY	UNIT	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1	EACH	Misc Charges PURSUANT TO SECTION 5.5 OF THE SUPPLY AGREEMENT 3M IS REQUESTING PAYMENT FOR AN AMOUNT EQUAL TO 60% OF THE DIFFERENCE BETWEEN THE MINIMUM ANNUAL PURCHASE FOR PRODUCT ($20,000,000) AND THE AMOUNT OF PRODUCT ACTUALLY ORDERED FOR DELIVERY ($12,837,103)	P 4297738.00	4297,738.00

*** SHPD 09/15 FROM-MISC ;MAPLEWOO VIA-UPSN
***
***

B/L-
-LBS -PCS

Cntrl: 5 Acct: 009750 Proj: 0014130000 Amt: 4297,738.00

TOTAL MUST BE RECEIVED BY: 10/28/2011 | INVOICE TOTAL 4,297,738.00

Please see reverse side for terms and conditions of sale and address change form.

10093722 718 21 1 / / 09/28/11 CrBr:CM OrdWr:SP InvBr:ZZL AdmCd:NT
54 65

DETACH AND RETURN WITH PAYMENT

GC18050
GRACEWAY PHARMACEUTICALS
INC ATTN ACCOUNT PAYABLE
340 MLK BLVD
BRISTOL TN 37620-4081

REMIT PAYMENT TO
3M
2807 PAYSPHERE CIR
CHICAGO IL 60674-0000

INVOICE NO..... NT17387
INVOICE DATE.... 09/28/2011
TERMS DATE..... 09/28/2011

TOTAL MUST BE RECEIVED BY: 10/28/2011
INVOICE TOTAL 4,297,738.00

AMOUNT ENCLOSED

NT17387

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP. CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500009736	3/05/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO: GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO: GRACEWAY PHARMACEUTICALS C/O
LEITNER PHARMACEUTICALS
881 MT VIEW ROAD PINEY FLATS
TN 37686 U.S.A.

COFS # 415706

QUOTE THIS NUMBER WHEN CORRESPONDING

INVOICE # TZ 10002283

DATE : 16/09/11
TIME : 22:30:21
CURRENCY : **GBP**

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620412789	ZYCLARA SAMPLE 3.75% CREAM USA GRACEWAY Harmonized Code: 30049000 VAT % : .0000 200012 ZYCLARA CREAM 3.75% SAMPLE	DC	EA	40272	40272	.9900	39869.28
			***** Lot Details *****						
			MF030B --					-- 40272	

(Exchange Rate GBP 1 to SGD @ 1.9693) Order Total	S$	78517.76	GBP	39869.28
VAT exempted export - art 146 Council Directive 2006/112/EC VAT @ 0%	S$	.00	GBP	.00
Payment Terms : 45 days from invoice date Order Total with VAT	S$	78517.76	GBP	39869.28
			GBP	39869.28

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED. | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE

TERMS AND CONDITIONS OF SALE:

ACCOUNTS COPY

The following is made in lieu of all warranties, express or implied
Seller's only obligation shall be to replace such quantity of the product proved to be defective. Seller shall not be liable for any injury, loss or damage, direct or consequential, arising out of the use of, or the inability to use, the product. Before using, user shall determine the suitability of the product for his intended use, and user assumes all risk and liability whatsoever in connection herewith. The foregoing may not be changed except by an agreement signed by an officer of seller.
Unless otherwise agreed by written agreement, the sale of all goods and services shall be subject to 3M's Conditions of Sale for Goods and Services, copy available on request.

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500009804	12/05/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO: GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO : GRACEWAY PHARMACEUTICALS C/O
LEITNER PHARMACEUTICALS
881 MT VIEW ROAD PINEY FLATS
TN 37686 U.S.A.

COFS # 418341

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002352
DATE : 27/09/11
TIME : 18:06:46
CURRENCY : GBP

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620400206	ALDARA CREAM 12'S SALE USA Harmonized Code: 30049099 VAT % : .0000	DC	EA	27576	27576	3.2600	89897.76
					***** Lot Details *****				
			110000	MH064A	--		--	27576	

(Exchange Rate GBP 1 to SGD @ 1.9693) Order Total	S$	177042.85	GBP	89897.76
VAT exempted export - art 146 Council Directive 2006/112/EC VAT @ 0%	S$	.00	GBP	.00
Payment Terms : 45 days from invoice date Order Total with VAT	S$	177042.85	GBP	89897.76

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE GBP 89897.76

TERMS AND CONDITIONS OF SALE:

ACCOUNTS COPY

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	BIORDER CODE	ORDER TYPE	RESP. CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500010412	21/07/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO:
GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO :
EGALA S.A.
APARTADO POSTAL 0302-00388
LOCAL 7-B,EDIFICIO #4 CALLE 13
ZONA LIBRE DE COLON
COLON, PANAMA

COFS # 437633

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002358
DATE : 28/09/11
TIME : 15:35:07
CURRENCY : GBP

CUSTOMER NOTES :

ORDER NOTES
NDA NO: 20-723
MANUFACTURING LICENCE NUMBER: 011517
UK NATIONAL LABELER CODE: 0115170610
PHARMA PROD:CREAM FOR EXTERNAL GENITAL WARTS
DOES NOT CONTAIN ANIMAL OR ANIMAL BY-PROD

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620400149	ALDARA CREAM 12 SALE VENEZUELA Harmonized Code: 30049000 VAT % : .0000	DC	EA	3060	3060	5.1000	15606.00
			***** Lot Details *****						
			400007	GMG121D	--		--	3060	

(Exchange Rate GBP 1 to SGD @ 1.9693) Order Total	S$	30734.14	GBP	15606.00
VAT exempted export - art 146 Council Directive 2006/112/EC Payment Terms : 45 days from invoice date — VAT @ 0%	S$	.00	GBP	.00
Order Total with VAT	S$	30734.14	GBP	15606.00

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED. | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 15606.00

TERMS AND CONDITIONS OF SALE:

ACCOUNTS COPY

3M Tax Invoice

3M innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN 200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP. CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500010327	7/07/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

CHARGE TO:
GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO :
EGALA S.A.
APARTADO POSTAL 0302-00388
LOCAL 7-B,EDIFICIO #4 CALLE 13
ZONA LIBRE DE COLON
COLON, PANAMA

COFS # 433600

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE # TZ 10002361
DATE : 28/09/11
TIME : 16:03:00
CURRENCY : GBP

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620400099	TAMBOCOR TABLETS 25'S 100MG LA TIN AMERIC Harmonized Code: 30049000 VAT % : .0000	DC	EA	8520	8520	1.8500	15762.00
			***** Lot Details *****						
			GM1059B -- -- 8520						
			400012						

(Exchange Rate GBP 1 to SGD @ 1.9693)

Order Total	S$	31041.37	GBP	15762.00
VAT @ 0%	S$	.00	GBP	.00
Order Total with VAT	S$	31041.37	GBP	15762.00

VAT exempted export - art 146 Council Directive 2006/112/EC
Payment Terms : 45 days from invoice date

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 15762.00

TERMS AND CONDITIONS OF SALE:

The following is made in lieu of all warranties, express or implied.
Seller's only obligation shall be to replace such quantity of the product proved to be defective. Seller shall not be liable for any injury, loss or damage, direct or consequential, arising out of the use of, or the inability to use, the product. Before using, user shall determine the suitability of the product for his intended use, and user assumes all risk and liability whatsoever in connection herewith. The foregoing may not be changed except by an agreement signed by an officer of seller.
Unless otherwise agreed by written agreement, the sale of all goods and services shall be subject to 3M's Conditions of Sale for Goods and Services, copy available on request.

ACCOUNTS COPY

3M Tax Invoice

3M Innovation Singapore Pte Ltd
1 Yishun Avenue 7, Singapore 768923
Tel : 64508888 Fax : 65522113
www.3M.com.sg
CRN:200802267C
VAT # : GB 975055791

CUSTOMER PURCHASE ORDER NUMBER	ORDER DATE	PAYMENT TERMS	B/ORDER CODE	ORDER TYPE	RESP CSR	CSR CONTACT #	SALESPERSON	WAREHOUSE	PAGE
4500009737	3/05/11	45	0	O	KAITLYN	65-6450-7254	Generic Salesman	DC	Page 1 of 1

QUOTE THIS NUMBER WHEN CORRESPONDING
INVOICE #
TZ 10002363
DATE : 28/09/11
TIME : 16:33:17
CURRENCY : **GBP**

CHARGE TO: GRACEWAY PHARMACEUTICALS LLC
ATTN ACCOUNTS PAYABLE
340 MARTIN LUTHER KING JR.BLVD
BRISTOL, TN, 37620,

UNITED STATES OF A (US) ACCOUNT NO : 83621

SHIP TO: GRACEWAY PHARMACEUTICALS C/O
LEITNER PHARMACEUTICALS
881 MT VIEW ROAD PINEY FLATS
TN 37686 U.S.A.

COFS # 415703

CUSTOMER NOTES :

ORDER NOTES :

LINE NO	CPO LINE	ITEM NUMBER	DESCRIPTION / CUSTOMER X-REFERENCE / LINE NOTES	WHSE	UOM	ORDER QTY	SHIP QTY	UNIT PRICE	NET AMOUNT
001	1	GH620412789	ZYCLARA SAMPLE 3.75% CREAM USA GRACEWAY Harmonized Code: 30049000 VAT % : .0000	DC	EA	33600	33600	.9900	33264.00
			***** Lot Details ***** MF030C -- -- 33600						
			200012 ZYCLARA CREAM 3.75% SAMPLE						

(Exchange Rate GBP 1 to SGD @ 1.9693)

Order Total	S$	65509.46	GBP	33264.00
VAT @ 0%	S$	.00	GBP	.00
Order Total with VAT	S$	65509.46	GBP	33264.00

VAT exempted export - art 146 Council Directive 2006/112/EC

Payment Terms : 45 days from invoice date

THIS IS A COMPUTER GENERATED TAX INVOICE. NO SIGNATURE IS REQUIRED. | RECEIPT WILL NOT BE SENT UPON PAYMENT UNLESS REQUESTED | PLEASE PAY THIS AMOUNT OR IGNORE IF PAYMENT HAS BEEN MADE | GBP 33264.00

TERMS AND CONDITIONS OF SALE:

The following is made in lieu of all warranties, express or implied.
Seller's only obligation shall be to replace such quantity of the product proved to be defective. Seller shall not be liable for any injury, loss or damage, direct or consequential, arising out of the use of, or the inability to use, the product. Before using, user shall determine the suitability of the product for his intended use, and user assumes all risk and liability whatsoever in connection herewith. The foregoing may not be changed except by an agreement signed by an officer of seller.
Unless otherwise agreed by written agreement, the sale of all goods and services shall be subject to 3M's Conditions of Sale for Goods and Services, copy available on request.

ACCOUNTS COPY

Alan E. Brown, Esq.
Special Counsel to 3M Company

3M Legal Affairs
Office of General Counsel

P.O. Box 33428
St. Paul, MN 55133-3428 USA
Phone: (651) 736-6739
Fax: (651) 736-9469
Email: arbrown@mmm.com

3M

November 9, 2011

VIA U.S. MAIL

BMC Group, Inc.
Attn: Graceway Pharmaceuticals Claims Processing
P.O. Box 3020
Chanhassen, MN 55317-3020

Re: In re Graceway Pharmaceuticals, LLC
Bankr. D. Del. Case No. 11-13036
Proof of Claim for 3M Company

Dear Sir or Madam:

Enclosed for filing, please find 3M's proof of claim, and 503(b)(9) proof of claim in the above-referenced matter.

Thank you for your assistance.

Sincerely,

Alan E. Brown

Enc.