

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

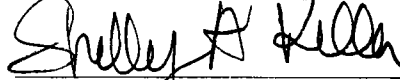
In re: ) Chapter 11  
)  
GRACEWAY PHARMACEUTICALS, LLC, ) Case No. 11-13036 (PJV)  
*et al.*,<sup>1</sup> )  
) Jointly Administered  
Debtors. )  
\_\_\_\_\_ )

**CERTIFICATE OF SERVICE REGARDING THE REDACTED VERSION OF THE  
OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO  
DEBTORS' MOTION FOR ENTRY OF AN ORDER DETERMINING THE VALUE OF  
THE ASSETS OF GRACEWAY CANADA COMPANY PROPOSED  
TO BE PURCHASED UNDER THE  
STALKING HORSE ASSET PURCHASE AGREEMENT**

I, Shelley A. Kinsella, Co-Counsel to the Official Committee of Unsecured Creditors, hereby certify that I caused copies of the Redacted Version of the *Objection Of The Official Committee Of Unsecured Creditors To Debtors' Motion For Entry Of An Order Determining The Value Of The Assets Of Graceway Canada Company Proposed To Be Purchased Under The Stalking Horse Asset Purchase Agreement* to be served on November 14, 2011 via hand delivery on all local parties and via first class mail upon the remainder of the parties listed on the attached service list.

Dated: November 14, 2011

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and

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

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