

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**Re: Docket No. 255**

**Objection Deadline: 11/21/2011 at 12:00 PM (proposed)**

**Hearing Date: 11/22/2011 at 11:00 AM**

**NOTICE OF MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS TO FILE UNDER SEAL THE UNREDACTED VERSION OF THE  
OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO  
DEBTORS' MOTION FOR ENTRY OF AN ORDER DETERMINING THE VALUE OF  
THE ASSETS OF GRACEWAY CANADA COMPANY PROPOSED TO BE  
PURCHASED UNDER THE STALKING HORSE ASSET PURCHASE AGREEMENT**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors has filed the Motion of the Official Committee of Unsecured Creditors to File Under Seal the Unredacted Version of the Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Determining the Value of the Assets of Graceway Canada Company Proposed to be Purchased Under the Stalking Horse Asset Purchase Agreement (the "Motion to Seal").

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the relief requested in the Motion to Seal must be filed on or before **November 21, 2011 at 12:00 PM (prevailing Eastern Time)** with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of any responses or objection upon the undersigned attorneys.

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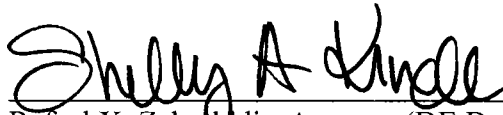
<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Motion to Seal shall be held before the Honorable Peter J. Walsh on **November 22, 2011 at 11:00 AM (prevailing Eastern Time)** at the Bankruptcy Court, 824 Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT IF NO RESPONSES OR OBJECTIONS ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, AN ORDER MAY BE ENTERED GRANTING THE MOTION TO SEAL WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: November 14, 2011  
Wilmington, Delaware

**ELLIOTT GREENLEAF**



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