

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Re: Docket No. _____

**ORDER SHORTENING NOTICE AND OBJECTION PERIODS
REGARDING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
MOTION TO FILE UNDER SEAL THE UNREDACTED VERSION OF THE
OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO
DEBTORS' MOTION FOR ENTRY OF AN ORDER DETERMINING THE
VALUE OF THE ASSETS OF GRACEWAY CANADA COMPANY PROPOSED TO BE
PURCHASED UNDER THE STALKING HORSE ASSET PURCHASE AGREEMENT**

Upon the motion (the "Motion") of the Official Committee of Unsecured Creditors (the "Creditors' Committee") for entry of an Order shortening notice pursuant to section 105 of the Bankruptcy Code, Bankruptcy Rule 9006(c)(1), and Local Rule 9006-1(c) and (e), with respect to a hearing on the Motion of the Official Committee of Unsecured Creditors to File Under Seal the Unredacted Versions of the Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Determining the Value of the Assets of Graceway Canada Company Proposed to be Purchased Under the Stalking Horse Asset Purchase Agreement; and it appearing that the relief requested therein is in the best interests of the Debtors' estates and other

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the Motion is a core proceeding pursuant to 28 U.S.C. 28 U.S.C. § 157(b)(2); and it appearing that venue of this Motion is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that notice of the Motion was appropriate under the particular circumstances and no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT

1. The Motion is Granted.
2. The hearing with respect to the Motion to Seal and any objections thereto shall take place on November 22, 2011 at 11:00 a.m.
3. Objections to the Motion to Seal, if any, shall be filed and served no later than November 21, 2011 at 12:00 p.m.
4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this order.

Dated: _____, 2011
Wilmington, Delaware

HONORABLE PETER J. WALSH
UNITED STATES BANKRUPTCY JUDGE