

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
GRACEWAY PHARMACEUTICALS, LLC,) Case No. 11-13036 (PJW)
et al.,¹)
) Jointly Administered
Debtors.)
_____)

**CERTIFICATE OF SERVICE REGARDING THE LIMITED OBJECTION OF THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO DEBTORS' MOTION
FOR ORDER (I) APPROVING AND AUTHORIZING (A) BIDDING PROCEDURES IN
CONNECTION WITH THE SALE OF CERTAIN ASSETS OF THE DEBTORS, (B)
STALKING HORSE BID PROTECTIONS, (C) THE FORM AND MANNER OF
NOTICE OF THE SALE HEARING AND (D) RELATED RELIEF; AND (II)
AUTHORIZING (A) THE SALE OF CERTAIN ASSETS OF THE DEBTORS FREE
AND CLEAR OF ALL CLAIMS, LIENS, LIABILITIES, RIGHTS, INTERESTS AND
ENCUMBRANCES; (B) THE DEBTORS TO ENTER INTO AND PERFORM THEIR
OBLIGATIONS UNDER THE ASSET PURCHASE AGREEMENT; (C) THE DEBTORS
TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS AND
UNEXPIRED LEASES; AND (D) GRANTING RELATED RELIEF**

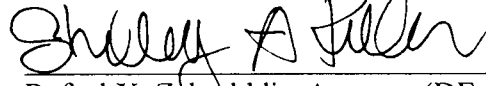
I, Shelley A. Kinsella, Co-Counsel to the Official Committee of Unsecured Creditors, hereby certify that I caused copies of the *Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Order (I) Approving and Authorizing (A) Bidding Procedures in Connection with the Sale of Certain Assets of the Debtors, (B) Stalking Horse Bid Protections, (C) the Form and Manner of Notice of the Sale Hearing and (D) Related Relief; and (II) Authorizing (A) the Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (B) the Debtors to Enter Into and Perform Their Obligations Under the Asset Purchase Agreement; (C) the Debtors to Assume and*

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Assign Certain Executory Contracts and Unexpired Leases; and (D) Granting Related Relief to be served on November 14, 2011 via hand delivery to the local parties and via first class mail upon the parties listed on the attached service list.

Dated: November 14, 2011

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