

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
GRACEWAY PHARMACEUTICALS, LLC,) Case No. 11-13036 (PJW)
et al.,¹)
) Jointly Administered
Debtors.)
_____) **Re: Docket No. 255**

**CERTIFICATE OF SERVICE REGARDING THE UNREDACTED VERSION OF THE
OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO
DEBTORS' MOTION FOR ENTRY OF AN ORDER DETERMINING THE VALUE OF
THE ASSETS OF GRACEWAY CANADA COMPANY PROPOSED
TO BE PURCHASED UNDER THE
STALKING HORSE ASSET PURCHASE AGREEMENT**

I, Shelley A. Kinsella, Co-Counsel to the Official Committee of Unsecured Creditors, hereby certify that I caused copies of the Unredacted Version of the *Objection Of The Official Committee Of Unsecured Creditors To Debtors' Motion For Entry Of An Order Determining The Value Of The Assets Of Graceway Canada Company Proposed To Be Purchased Under The Stalking Horse Asset Purchase Agreement* to be served on November 14, 2011 via hand delivery to the local parties and via email mail upon the parties listed on the attached service list.

Dated: November 14, 2011

ELLIOTT GREENLEAF


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and

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

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