

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re	)	Chapter 11
GRACEWAY PHARMACEUTICALS, LLC,	)	Case No. 11-13036 (MFW)
et al., <sup>1</sup>	)	Jointly Administered
	)	Related Docket No. 263
Debtors.	)	

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**AFFIDAVIT OF SERVICE RE:**

Docket No. 263	DEBTORS' RESPONSE TO THE LIMITED OBJECTION OF METAPHOR, INC. TO THE DEBTORS' MOTION TO APPROVE THE TERMS OF SALE PURSUANT TO AN ASSET PURCHASE AGREEMENT DATED SEPTEMBER 27, 2011 BETWEEN GRACEWAY PHARMACEUTICALS AND GRACEWAY CANADA COMPANY [Re: Docket Nos. 12 and 202]
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I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. At the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors in Possession, the above referenced document was served on the parties listed in Exhibit A via the modes of service indicated thereon. Service commenced on November 15, 2011 at 11:25 P.M. and concluded on November 16, 2011 at 12:25 A.M.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp, a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Exhibit A      Address List regarding Docket No. 263

- Those parties who have requested special notice, the Top Creditors, Committee and the Core Group are referenced in Service Lists 46071 and 46072
- The Affected Parties are referenced in Service Lists 46073 and 46074

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 16<sup>th</sup> day of November 2011 at Paramount, California.

A handwritten signature in black ink, appearing to read "James H. Myers", is written over a solid horizontal line.

James H. Myers

## **EXHIBIT A**

# Graceway Pharmaceuticals, LLC

Total number of parties: 127

## Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
46071	3M COMPANY, MAUREEN A HARMS / ALAN E BROWN, MAHARMS@MMM COM	E-mail
46071	3M COMPANY, MAUREEN A HARMS / ALAN E BROWN, ARBROWN@MMM COM	E-mail
46072	3M COMPANY, MAUREEN A HARMS / ALAN E BROWN, OFFICE OF GENERAL COUNSEL, 3M CENTER, BLDG 220-9E-02, ST PAUL, MN, 55144	US Mail (1st Class)
46072	3M COMPANY, MAUREEN HARMS, (RE. UNSECURED CREDITORS COMMITTEE), 3M CENTER, MS 220-9E-02, ST PAUL, MN, 55144	US Mail (1st Class)
46072	3M, ATTN. GEORGE W BUCKLEY, CHAIRMAN, P, 3M CORPORATE HEADQUARTERS, 3M CENTER, ST PAUL, MN, 55144-1000	US Mail (1st Class)
46074	414 WESTFIELD AVENUE, MARK D MILLER ESQ, (RE. METAPHOR), MDM@BEINLAW.COM	E-mail
46072	AGENCY FOR HEALTHCARE ADMIN, ATTN KAREN ZEILER, CHIEF OF STAFF, 2727 MAHAN DRIVE, TALLAHASSEE, FL, 32308	US Mail (1st Class)
46072	AT&T MOBILITY, ATTN. RALPH DE LA VEGA, PRESIDENT A, 208 SOUTH AKARD STREET, DALLAS, TX, 75202-4206	US Mail (1st Class)
46072	BANK OF AMERICA, N A ,, ATTENTION MOLLIE CANUP, AGENCY MGMT, NC1-001-15-14, 101 N TYRON STREET, CHARLOTTE, NC, 28255-0001	US Mail (1st Class)
46071	BANK OF AMERICA, N A, ATTENTION. DAN BUTLER, DANIEL D BUTLER@BANKOFAMERICA COM	E-mail
46072	BANK OF AMERICA, N A, ATTENTION DAN BUTLER, MAIL CODE R 1-102-16-01, 111 WESTMINSTER ST, PROVIDENCE, RI, 02903	US Mail (1st Class)
46071	BUCHALTER NEMER PC, JEFFREY K GARFINKLE ESQ, (RE MCKESSON), JGARFINKLE@BUCHALTER COM	E-mail
46072	BUCHALTER NEMER PC, JEFFREY K GARFINKLE ESQ, (RE MCKESSON), 18400 VON KARMAN AVENUE, SUITE 800, IRVINE, CA, 92612	US Mail (1st Class)
46072	CALIFORNIA DEPT OF HEALTH CARE SER, ATTN VIOLET VARONA-LUKENS, EXECUTI, 500 W TEMPLE ST , ROOM 383, LOS ANGELES, CA, 90012	US Mail (1st Class)
46072	CAREMARK PCS HEALTH LLC STATE, ATTN MR EDWIN M CRAWFORD, CHAIRMA, 750 WEST JOHN CARPENTER FREEWAY, SUITE 1200, IRVING, TX, 75039	US Mail (1st Class)
46072	CHAMBERLAIN COMMUNICATIONS, LLC, ATTN DEBORAH COHEN COO, 111 BROADWAY, 19TH FLOOR, NEW YORK, NY, 10006	US Mail (1st Class)
46071	CIARDI CIARDI & ASTIN, D ASTIN / J MCLAUGHLIN / J MCMAHON, (RE 3M ET AL), JMCLAUGHLIN@CIARDILAW.COM	E-mail
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46072	COLE SCHOTZ MEISEL ET AL, STUART KOMROWER ESQ, (RE STAYINFRONT INC), COURT PLAZA NORTH, 25 MAIN STREET, HACKENSACK, NJ, 07601	US Mail (1st Class)
46072	COMMONWEALTH OF PA/DRP, ATTN TONY ROVITO, OFFICE MANAGER, FOURTH AND WALNUTS STS, HARRISBURG, PA, 17128-0101	US Mail (1st Class)
46071	COX SMITH MATTHEWS INC, PATRICK L HUFFSTICKLER, (RE DPT LABORATORIES LTD), PHUFFSTICKLER@COXSMITH COM	E-mail
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46073	CROSS & SIMON, LLC, (RE METAPHOR), MICHAEL J JOYCE, 913 NORTH MARKET STREET, 11TH FL, PO BOX 1380, WILMINGTON, DE, 19899-1380	US Mail (1st Class)
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## Exhibit A - Graceway

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46071	DLA PIPER LLP, S BROWN / C MARTIN, (RE BANK OF AMERICA NA), CRAIG MARTIN@DLAPIPER.COM	E-mail
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46072	DPT LABORATORIES, LTD, ATTN PAUL JOHNSON, PRESIDENT, 318 MCCULLOUGH, SAN ANTONIO, TX, 78215	US Mail (1st Class)
46072	EDWARDS WILDMAN PALMER LLP, PETER J MANSO, (RE SPECIAL INTELLECTUAL PROP COUNSEL), 525 OKEECHOBEE BLVD, SUITE 1600, WEST PALM BEACH, FL, 33401	US Mail (1st Class)
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46072	ETHOS HEALTH COMMUNICATIONS, INC, ATTN DAVID A SADOCK, PRESIDENT & C, 790 NEWTOWN YARDLEY ROAD, SUITE 425, NEWTOWN, PA, 18940-1748	US Mail (1st Class)
46072	EVINCE COMMUNICATIONS, LLC, ATTN DENNIS KAISER, DIRECTOR OF OP, ONE SELLECK STREET, NORWALK, CT, 06855	US Mail (1st Class)
46072	FOOD AND DRUG ADMINISTRATION, ATTN ELIZABETH H DICKINSON, BUILDING WO32, RM 4374, 10903 NEW HAMPSHIRE AVENUE, SILVER SPRING, MD, 20993	US Mail (1st Class)
46072	GOLDMAN SACHS CREDIT PARTNERS, L P, ATTN MUHAMMAD KHAN, 30 HUDSON STREET, 17TH FLOOR, JERSEY CITY, NJ, 07302	US Mail (1st Class)
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46072	GSW, ATTN DAN SMITH, COO, 500 OLDE WORTHINGTON ROAD, WESTERVILLE, OH, 43082	US Mail (1st Class)
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**Exhibit A - Graceway**

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
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46072	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
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46072	MCKESSON PATIENT RELATIONSHIP SOLUT, ATTN JOHN H HAMMERGREN, CHAIRMAN,, ONE POST STREET, SAN FRANCISCO, CA, 94104	US Mail (1st Class)
46072	METAPHOR INC, DWAYNE HANN, (RE UNSECURED CREDITORS COMMITTEE), 119 CHERRY HILL ROAD, SUITE 208, PARSIPPANY, NJ, 07054	US Mail (1st Class)
46073	METAPHOR, ATTN PRESIDENT OR GENERAL COUNSEL, 119 CHERRY HILL ROAD SUITE 145, PARSIPPANY, NJ, 07054	US Mail (1st Class)
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46071	MORRIS JAMES LLP, BRETT D FALLON, (RE EI INC), BFALLON@MORRISJAMES.COM	E-mail
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46071	MORRIS NICHOLS ARSHT & TUNNELL LLP, G WERKHEISER / W ALLEMAN JR, (RE GALDERMA), GWERKHEISER@MNAT.COM	E-mail
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46072	MORRIS NICHOLS ARSHT & TUNNELL LLP, G WERKHEISER / W ALLEMAN JR, (RE GALDERMA), P O BOX 1347, 1201 N MARKET ST, 18TH FL, WILMINGTON, DE, 19899-1347	US Mail (1st Class)
46072	NEW YORK STATE DEPARTMENT OF HEALTH, ATTN. NIRAV R SHAH, M D , M P H, CO, CORNING TOWER, EMPIRE STATE PLAZA, ALBANY, NY, 12237	US Mail (1st Class)
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46072	PORETTA & ORR INC , ATTN RICK COUNIHAN, ACCOUNT SUPERV, 450 EAST STREET, DOYLESTOWN, PA, 18901	US Mail (1st Class)
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46072	QUADRANT HEALTHCOM, INC., ATTN. MARCY HOLETON, PRESIDENT & CE, 7 CENTURY DRIVE, SUITE 302, PARSIPPANY, NJ, 07054-4609	US Mail (1st Class)
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## Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
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46072	SDI HEALTH LLC, ATTN ANDREW KRESS, CHIEF EXECUTIVE, 1 SDI DRIVE, PLYMOUTH MEETING, PA, 19462	US Mail (1st Class)
46072	SECRETARY OF STATE, ATTN DIRECTOR OR GENERAL COUNSEL, DIVISION OF CORP FRANCHISE TAX, P O BOX 898, DOVER, DE, 19903	US Mail (1st Class)
46072	SECRETARY OF TREASURY, ATTN DIRECTOR OR GENERAL COUNSEL, P O BOX 7040, DOVER, DE, 19903	US Mail (1st Class)
46072	SECURITIES & EXCHANGE COMMISSION, ATTN SECRETARY OR GENERAL COUNSEL, SECRETARY OF THE TREASURY, 100 F STREET, NE, WASHINGTON, DC, 20549	US Mail (1st Class)
46072	SECURITIES AND EXCHANGE COMMISSION, ATTN GEORGE S CANELLOS, REGIONAL, NEW YORK REGIONAL OFFICE, 3 WORLD FINANCIAL CENTER, SUITE 400, NEW YORK, NY, 10281-1022	US Mail (1st Class)
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46072	SIDLEY AUSTIN LLP, CHRISTINA CRAIGE / JEFFREY BJORK, 555 W FIFTH STREET, SUITE 4000, LOS ANGELES, CA, 90013	US Mail (1st Class)
46072	SOURCE HEALTHCARE ANALYTICS, INC , MICHELLE WOKER, PRESIDENT, 2394 EAST CAMELBACK ROAD, PHOENIX, AZ, 85016	US Mail (1st Class)
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46071	TENNESSEE DEPARTMENT OF TENNCARE, LAURA L MCCLOUD, AGBANKDELAWARE@AG TN.GOV	E-mail
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46073	THE BEINHAKERMILLER LAW FIRM, (RE. METAPHOR), MARK D MILLER ESQ, 414 WESTFIELD AVENUE, WESTFIELD, NJ, 07090	US Mail (1st Class)
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46072	VALUE RECOVERY FUND LLC, MICHAEL IULIANO, (RE UNSECURED CREDITORS COMMITTEE), THREE LANDMARK SQUARE, 4TH FLOOR, STAMFORD, CT, 06901	US Mail (1st Class)
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**Exhibit A - Graceway**

Svc Lst	Name and Address of Served Party	Mode of Service
46072	YOUNG CONAWAY STARGATT & TAYLOR LLP, MICHAEL R NESTOR / KARA H COYLE, (RE COUNSEL FOR THE DEBTORS), 1000 WEST STREET, 17TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
<b>Subtotal for this group: 127</b>		