

Exhibit D
Aronson Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (MFW)

Joint Administration Pending

**DECLARATION OF DANIEL M. ARONSON IN SUPPORT OF DEBTORS'
APPLICATION PURSUANT TO SECTIONS 327(a) AND 328(a) OF THE
BANKRUPTCY CODE FOR AN ORDER AUTHORIZING THE DEBTORS
TO RETAIN AND EMPLOY LAZARD FRERES & CO. LLC AS INVESTMENT
BANKER FOR THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

I, Daniel M. Aronson, being duly sworn according to law, upon his oath, deposes and says:

2. I am a Managing Director of the firm Lazard Frères & Co. LLC ("**Lazard**" or the "**Firm**"), which has its principal office at 30 Rockefeller Plaza, New York, New York 10020. I am authorized to execute this declaration on behalf of Lazard. Unless otherwise stated in this declaration, I have personal knowledge of the facts set forth herein.²

3. This declaration is being submitted in connection with the proposed retention of Lazard as investment banker to the above-captioned Debtors and debtors in possession (together,

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

² Certain disclosures herein relate to matters within the personal knowledge of other professionals at Lazard and are based on information provided by them.

the “**Debtors**”) to perform services as set forth in the application seeking to retain Lazard (the “**Application**”).

4. Lazard is the US operating subsidiary of a preeminent international investment banking, financial advisory and asset management firm. Lazard, together with its predecessors and affiliates, has been advising clients around the world for over 150 years. Lazard has dedicated professionals who provide restructuring services to its clients.

5. The current managing directors, directors, vice presidents and associates of Lazard have extensive experience working with financially troubled companies in complex financial restructurings out-of-court and in Chapter 11 proceedings. Lazard and its principals have been involved as advisor to debtor, creditor and equity constituencies and government agencies in many reorganization cases. Since 1990, Lazard’s professionals have been involved in over 250 restructurings, representing over \$1 trillion in debtor assets.

6. In connection with its proposed retention by the Debtors in these cases, Lazard undertook to determine whether Lazard had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Lazard obtained from the Debtors and/or their representatives the names of individuals and entities that may be parties-in-interest in these Chapter 11 cases (the “**Potential Parties-in-Interest**”) and such parties are listed on Schedule 1 annexed hereto. Lazard has researched its electronic client files and records to determine its connections with the Potential Parties-in-Interest. Pursuant to our engagement letter with Graceway Pharmaceuticals, LLC, Lazard may continue to provide services to affiliates of the Debtors. To the extent that I have been able to ascertain that Lazard has been retained within the last three years to represent any of the other Potential Parties-in-Interest (or their apparent affiliates, as the case may be) in matters unrelated

to these cases, such parties are listed on Schedule 2 annexed hereto. Lazard's representation of each entity listed on Schedule 2 (or its apparent affiliate, as the case may be), however, was or is only on matters that are unrelated to the Debtors and these cases. Other than as listed on Schedule 2, I am unaware of any engagements of Lazard by the Potential Parties-in-Interest within the last three years. Given the size of the Firm and the breadth of Lazard's client base, it is possible that Lazard may now or in the future be retained by one or more of the Potential Parties-in-Interest in unrelated matters without my knowledge. To the extent that Lazard discovers any, or enters into any new, material relationship with Potential Parties-in-Interest, it will supplement this disclosure to the Court promptly.

7. In addition to the parties listed on Schedule 2, Lazard may also represent, or may have represented, affiliates of Potential Parties-in-Interest and Lazard may have worked with, continue to work with, and/or have mutual clients with, certain accounting and law firms who appear on the Potential Parties-in-Interest list. Lazard may also represent, or may have represented in the past, committees or groups of lenders or creditors in connection with certain restructuring or refinancing engagements, which committees or groups include, or included, entities that appear on the Potential Parties-in-Interest list.

8. Although we have researched the Potential Parties-in-Interest list, the Debtors may have customers, creditors, competitors and other parties with whom they maintain business relationships that are not included as Potential Parties-in-Interest and with whom we may maintain business relationships. Additionally, as noted above, Lazard is the US operating subsidiary of an international investment banking, financial advisory and asset management firm and thus has several legally separate and distinct affiliates. Although it is possible that employees of certain affiliates may assist Lazard in connection with Lazard's engagement, as

Lazard is the only entity being retained by the Debtors, we have researched only the electronic client files and records of Lazard, not of all of its affiliates, to determine connections with any Potential Parties-in-Interest.

9. Lazard also has an asset management affiliate, Lazard Asset Management LLC (“LAM”), and an affiliate, Edgewater HoldCo LLC, that holds interests in the management companies for certain private funds (collectively, “Edgewater”). While Lazard receives payments from LAM and Edgewater generated by their respective business operations, each of LAM and Edgewater is operated as a separate and distinct affiliate and is separated from the Firm’s other businesses. As part of its regular business operations, LAM, may act as investment advisor for or trade securities (including in discretionary client accounts, and through LAM’s operation of hedge funds and mutual funds, in which cases investment decisions are made by LAM), including on behalf of creditors, equity holders or other parties in interest in these cases, and Lazard or its affiliates, managing directors and employees. Some of these LAM accounts and funds may now or in the future hold debt or equity securities of the Debtors or the Debtors’ creditors, equityholders or other parties in interest in these cases, and LAM may have relationships with such parties. Furthermore, some of the investment funds managed by Edgewater may now or in the future hold debt or equity securities of the Debtors or the Debtors’ creditors, equityholders or other parties in interest in these Chapter 11 Cases. Additionally, the Debtors, creditors, equity holders or other parties in interest in these Chapter 11 Cases, and Lazard or its affiliates, managing directors and employees, may be investors in investment funds that are managed by Edgewater. Lazard has in place compliance procedures to ensure that no

confidential or non-public information concerning the Debtors has been or will be available to employees of LAM or Edgewater.³

9. Other than as disclosed herein, Lazard has no relationship with the Debtors of which I am aware after due inquiry.

10. Lazard has provided and agrees to continue to provide assistance to the Debtors in accordance with the terms and conditions set forth in the Application, the Engagement Letter, attached to the Application as Exhibit B, and related Indemnity Agreement, attached to the Application as Exhibit C. Accordingly, I make this Declaration in support of an order authorizing such retention.

11. It is the intention of Lazard to seek compensation for its services as described in the Application and the Engagement Letter in accordance with the Bankruptcy Code, the Bankruptcy Rules, the United States Trustees' Guidelines and any and all rules of this Court.


12. Lazard charges its clients for reasonably incurred, out-of-pocket expenses associated with an assignment. Except as necessary to comply with an applicable administrative order, all such expense billings are in accordance with the Firm's customary practices.

³ Effective May 10, 2005, Lazard transferred its alternative investments business (which includes fund management and investment) and capital markets business (which includes equity research, syndicate, sales and trading) to new privately-held companies, Lazard Alternative Investments LLC ("LAI") and Lazard Capital Markets LLC ("LCM"), respectively, which are neither owned nor controlled by Lazard. LAI and LCM are owned and operated by LFCM Holdings LLC ("LFCM"), which is owned in large part by Lazard managing directors. LFCM is separate from Lazard and its businesses, including its investment banking and financial advisory services groups and its managing directors and employees advising the Debtors. LFCM does not hold any proprietary interest in any of the Debtors' debt or equity securities. Potential Parties-in-Interest may be customers of LFCM or investors in funds managed by subsidiaries of LFCM and LCM may have acted as underwriter in connection with offerings by Potential Parties-in-Interest (to the extent LCM has so acted as underwriter in the last three years such parties have been listed on Schedule 2).

13. Based upon the foregoing, I believe Lazard is disinterested as defined in section 101(14) of the Bankruptcy Code and does not hold or represent an interest materially adverse to the Debtors or their estates.

I declare under the penalty of perjury that the forgoing is true and correct to the best of my knowledge.

LAZARD FRERES & CO. LLC

By: 
Name: Daniel M. Aronson
Title: Managing Director

Schedule 1

List of Potential Parties-In-Interest

Master Conflicts Check List For Graceway

Debtors and Affiliated Entities

Chester Valley Holdings, LLC
Chester Valley Pharmaceuticals, LLC
Graceway Canada Company
Graceway Canada Holdings, Inc.
Graceway Costa Rica SA
Graceway Guatemala SA
Graceway Holdings, LLC

Graceway Honduras SA
Graceway International, Inc.
Graceway Mexico Opco S. de R.L. de C.V.
Graceway Mexico S. de R.L. de C.V.
Graceway Pharmaceuticals, LLC
Graceway Pharma Holding Corp.

Restructuring Professionals of Debtor and Affiliates

Alvarez & Marsal
Latham & Watkins, LLP
Lazard Freres & Co. LLC
Goodmans LLP
PriceWaterhouse Coopers

BMC Group, Inc.
Young Conaway Stargatt and Taylor

Counsel to Administrative Agents

Morgan Lewis & Bockius LLP
Sidley Austin LLP
Wachtell, Lipton, Rosen & Katz

All Known Lenders (including current and former agents and constituent lenders under credit facilities):

505 CLO I Ltd
Aberdeen Loan Funding Ltd
ABS Loans 2007 Ltd
ACP Master LTD
Aegon
Aegon USA
Aegon USA Investment Mgmt/Ic
AIMCO CLO Series 2005 A
AIMCO CLO Series 2006 A
Alcentra

Allstate
Allstate Life Insurance Company
Archimedes Funding IV (Cayman) Ltd
Armory Master FD
Armstrong Loan Funding Ltd
Atlantis Funding Ltd
Aurelius
Aurelius Capital Master Ltd
Aurelius Convergence Master Ltd
Avery Street CLO Ltd

Babson
Babson Capital Management LLC
Babson CLO Ltd 2004-1
Babson CLO Ltd 2004-II
Babson CLO Ltd 2005 III
Babson CLO Ltd 2006 I
Babson CLO Ltd 2006 II
Babson CLO Ltd 2007 I
Babson CLO Ltd 2008 II
Babson CLO Ltd. 2003-1
Babson Mid Market CLO Ltd 2007 II
Baker Street CLO II Ltd
Baker Street Funding CLO 2005 1 Ltd
Ballyrock CLO II Limited
Bank of America
Bank of America, N.A.
Bank of America, N.A. (DEAL PLUG)
Bank of America Trade
Barclays
Barclays Bank PLC
Battalion CLO 2007 I Ltd
Beach Point
Beach Point Distressed Mf, L.P
Big Sky III Senior Loan Trust
Bill & Melinda Gates Foundation Trust By: Babson Capital Management LLC as Investment Advisor
Bank of America
BK AMER
BNY Mellon Special Situations
Brentwood CLO Ltd
Brentwood CLO II Ltd
Bridgeport CLO II Ltd
Bridgeport CLO Ltd
Brigade
Brigade - Battalion CLO 2007-I
Brigade Capital
Burr Ridge CLO Plus Ltd
CAI Distressed Debt Opportunity
Callidus
Callidus Debt Partners CLO Fund II Ltd
Callidus Debt Partners CLO Fund III Ltd
Callidus Debt Partners CLO Fund IV Ltd
Callidus Debt Partners CLO Fund V Ltd
Callidus Debt Partners CLO Fund VI Ltd

Callidus Debt Partners CLO Fund VII Ltd
Camulos
Camulos Capital, LP
Camulos Loan Vehicle I Ltd
Canaras
Canaras Summit CLO Ltd
Carlyle
Carlyle Bristol CLO, Ltd.
Carlyle Azure CLO, Ltd.
Carlyle Arnage CLO, Ltd.
Carlyle VeyronCLO, Ltd.
Carlyle Vantage CLO, Ltd.
Carlyle Modena CLO, Ltd.
Carlyle McLarenCLO, Ltd.
Carlyle Daytona CLO, Ltd.
Caspian Alpha Long Credit Fund
Caspian Select Credit Master
Caspian Solitude Master Fund
Catalyst CR Opportunity MAS FD
Cetus Capital LLC
Chelsea Park CLO Ltd
CIT
CIT Group
Citibank NA
Citigroup
C.M. Life Insurance Company
COHANZICK
Cohanzick Credit Opportunities Master Fund, Ltd.
Cohanzick Absolute Return Master Fund, Ltd.
Columbus Park CDO Ltd
Corporate Debt Opp Fund LP
Credit Capital Investments
Credit Suisse Loan Funding LLC
Cumberland II CLO Ltd
D-Star Ltd
DA Cap - Duane Street CLO 1
DA Cap - Duane Street CLO II
DA Cap - Duane Street CLO III
DA Cap - Duane Street CLO IV
DA Cap - Lisperard Street Cr
DA Cap - Pond View Credit, LP
DA Cap Duane Street CLO
D.A. Capital Management, LLC
Deerfield

Deerfield Capital
Deerfield Capital Management
Deerfield International Limited
Deerfield Partners LP
Delaware Investments
Deutsche Bank
Deutsche Bank AG
Deutsche Bank AG Cayman Island
Deutsche Bank Trust Company Americas fka Deutsche Bank Trust Co Americas
Deutsche Bank Trust Company Americas
DFR Middle Market CLO Ltd
Duane Street CLO I Ltd
Duane Street CLO II Ltd
Duane Street CLO III Ltd
Duane Street CLO IV Ltd
Duquesne
Duquesne Capital Management
Eagle Loan Trust
Eastland CLO Ltd
Eaton Vance
Eaton Vance - Senior Debt Port
Eaton Vance - SFRT
Eaton Vance CDO IX Ltd
Eaton Vance CDO VII Plc
Eaton Vance CDO VIII
Eaton Vance CDO VIII Ltd
Eaton Vance CDO X Plc
Eaton Vance Credit Opps Fund
Eaton Vance Floating Rate Income Trust
Eaton Vance Institutional Senior Loan Fund
Eaton Vance Limited Duration
Eaton Vance Limited Duration Income Fund
Eaton Vance Loan Opportunities Fund Ltd
Eaton Vance Management
Eaton Vance Management/CHI
Eaton Vance Medallion Floating Rate Income Portfolio
Eaton Vance Mgmt./NY
Eaton Vance Senior Floating-Rate Trust
Eaton Vance Senior Income Trust
Eaton Vance Vt Floating-Rate Income Fund
Emerson Place CLO Ltd
Endurance CLO I Ltd Fka Kzh Ing-1 LLC
Feingold O'Keeffe Capital, LLC

Feingold O'Keeffe Distressed
Feingold O'Keeffe Distressed Loan Master Fund Ltd
Feingold O'Keeffe Master Fund
Fidelity
Fidelity Central Investments Port: FRC
Fidelity Central Investments Portfolios LLC
Fidelity Floating Rate Central Investment Portfolio
Fidelity Puritan Trust: Fund
Fidelity Pyramis FL RT H I CO
First Light Funding
First Trust Four Corners Sr (FCM) Floating Rate Income Fund
First Trust Four Corners Sr (FCT) Floating Rate Income Fund II
Firstlight Funding I Ltd
Forest Creek CLO Ltd Fka Sauganash CLO Ltd
Four Corners
Four Corners - SFR, Ltd.
Four Corners CLO 2005-1 Ltd
Four Corners CLO 2005-I
Four Corners CLO II Ltd
Four Corners CLO III Ltd
Fraser Sullivan
Fraser Sullivan CLO I Ltd
Fraser Sullivan CLO II Ltd
Gallatin CLO II 2005-1 Ltd
Gallatin CLO III 2007 1 Ltd Fka Gallatin CLO III 2006 1 Ltd
Gallatin Funding I Ltd Fka Horizon Funding I Ltd
Gateway CLO Limited
Gateway CLO Limited Fka Duane Street CLO V Ltd
Ge
General Electric Capital Corporation
Genesis CLO 2007 1 Ltd Fka Carlyle Loan Opportunity Fund
Gleneagles CLO Ltd
Global Plus Investment Management
Goldman Sachs
Goldman Sachs Asset Management CLO PLC
Goldman Sachs Asset Mgt.

Goldman Sachs Bank USA
Goldman Sachs Credit Partners, L.P.
Goldman Sachs Group, Inc.
Golub
Grand Central
Grand Central Asset Trust Cameron I Series
Grand Central Asset Trust Sam Series
Grand Central Asset Trust Sazu Series
Grand Horn CLO Ltd fka Baker Street CLO III Ltd
Grayson & Co
Grayson CLO Ltd
Grayston CLO II 2004-1 Ltd
Green Island CBNA Loan Funding LLC
Greenbriar CLO Ltd
GSO
Gulf Stream
Gulf Stream Compass CLO 2002-1 Ltd Fka Gulf Stream Compass CDO 2002-I
Gulf Stream Compass CLO 2003-1 Ltd
Gulf Stream Compass CLO 2004-1 Ltd
Gulf Stream Compass CLO 2005-1 Ltd
Gulf Stream Rashinban CLO 2006 1 Ltd Fka Gulf Stream Compass CLO 2006 1 Ltd
Gulf Stream Sextant CLO 2006 1 Ltd
Gulf Stream Sextant CLO 2007 1 Ltd
GulfStream Asset Management
Halbis Distr. Opp., New York
Hamilton
Hamilton - OWS CLO I Ltd.
Hamilton - OWS II Ltd.
HFR DS Feingold Okeefe Master Trust
Highland
Highland Capital
Highland Capital Management
Highland Capital Management LP
Highland Credit Opportunities
Highland Credit Opportunities CDO Ltd Fka Highland Credit Opp CDO Fund Lt
Highland Floating Rate Loan
Highland Loan Funding V Ltd
HIS WILL Foundation
Invesco
Jasper CLO Ltd
Jefferies

Jefferies & Company
Jefferson Pilot Financial Insurance Company
Jfin CLO 2007 Ltd
JMP Credit Adv-Rosedale CLO II
JP Morgan Chase
JPMorgan Chase Bank National Association
Juggernaut Fund, L.P.
Katonah
Katonah - Katonah VII CLO
Katonah - Katonah VIII CLO Ltd
Katonah 2007 I CLO Ltd Fka Briarcliff I CDO Ltd
Katonah 2007 I CLO Ltd
Katonah 2008 I CLO Ltd Fka Katonah 2007 II CLO Ltd Fka Katonah XI CLO Ltd
Katonah 2008 I CLO Ltd
Katonah 2008 II CLO Ltd
Katonah Debt Advisors
Katonah IX CLO Ltd
Katonah VII CLO Ltd Fka Katonah VII Ltd
Katonah VII CLO Ltd
Katonah X CLO
Katonah X CLO Ltd
Latitude CLO I Ltd
Latitude CLO II Ltd
LCM I Limited Partnership
LCM II Limited Partnership
LCM III Ltd
LCM IV Ltd
LCM V Ltd
LCM VI Ltd
Leg Partners Deben SBIC
Lfsigxg LLC
Liberty CLO Ltd
Lime Street CLO Ltd
LMA Spc
LMA Spc - Map 80 Seg Portfolio
Loan Funding IV LLC
Loan Funding VII LLC
Loan Funding VII LLC By Highland Capital
Loan Star State Trust
Lone Star Partners, L.P.
Long Grove CLO Limited Fka Long Grove CLO Ltd
Long Grove CLO Limited

Longhorn Credit Funding LLC
Lufkin
Lufkin - Latitude CLO I
Lufkin - Latitude CLO III
Lufkin Advisors
Lyon
Lyon - LCM I
Lyon - LCM II
Lyon - LCM III
Lyon - LCM IV
Lyon - LCM V
Lyon - LCM VI Ltd.
Lyon Capital
MACQUARIE BANK LTD
Macquarie CAF Lending Division
Maps CLO Fund I LLC
Maps CLO Fund II Ltd
Marathon
Marathon Asset Management L.P.
Marathon Blue Active Fund Ltd
Marathon Credit Dislocation Fund LP
Marathon Credit Opportunity Master Fund Ltd
Marathon Liquid Credit Long Short Fund
Marathon Special Opportunity Master Fund Ltd
Mariner – Caspian CAP Part, L.P.
Mariner LDC
Market Square CLO Ltd
Marquette Park CLO Ltd
Massachusetts Mutual Life Insurance Company
Mercer Park Special Situations Master Fund LP
MJX – Veer Cash Flow CLO
MJX Asset Management
MJX - Venture II CDO 2002
MJX - Venture III CDO
MJX - Venture IV CDO Ltd
MJX - Venture IX CDO
MJX - Venture V CDO Ltd
MJX - Venture VI CDO
MJX - Venture VII CDO
MJX - Venture VIII CDO
MJX - Vista Lev Income Fund
MJX Investors

Monarch
Monarch Master Funding Ltd
Morgan Stanley Investment Management
Morgan Stanley SR Fund
Morgan Stanley Senior Funding Inc
MW Post - The Opportunity Fund
Neptune Finance CCS Ltd
Norinchukin Bank of New York Branch
Normandy Hill
Normandy Hill Master Fund Lp
Nuveen
Nuveen Floating Rate Income Fund
Nuveen Floating Rate Income Opportunity Fund
Nuveen Fltg Rate Inc Fund
Nuveen Senior Income Fund
Nuveen Sr Income
Nuveen Symphony Credit Opportunities Fund
Ocean Trails CLO I
Ocean Trails CLO II
Ocean Trails CLO III
One Wall Street CLO II Ltd Fka Ows II Ltd
One Wall Street CLO II Ltd
One Wall Street CLO III Ltd
Ore Hill
Orix
Orix Finance Corp
OW Funding Limited
OWS CLO 1 Ltd
Pacific Select Fund Floating Rate Loan Portfolio
Pacifica CDO II Ltd Fka Pacifica Partners II LP
Pacifica CDO II Ltd
Pacifica CDO IV Ltd
Pacifica CDO V Ltd
Penteli Master Fund Ltd
Permal Capital Structure Opportunities
Permal Capital Structure Opportunities Ltd
Permal Stone Lion Fund Ltd
PIMCO
Pioneer
Pioneer Investment
Pioneer Investment Management

Pioneer Series Trust VI – Pioneer Floating Rate Fund
Pointstate Capital LP
Pointstate Fund LP
Post Advisory
Post Strategic Master Fund L.P
Post Total Return Master Fund
Princeton - Rosedale CLO II
Princeton Advisory
Prospero CLO I BV
Prospero CLO II BV
Prudential
Pyramis Floating Rate High Income Commingled Pool
QP SFM Capital Holdings Limited
Quantum Partners LP
Red River CLO Ltd
Republic Loan Funding Ltd
Rockwall CDO II Ltd
Rockwall CDO Ltd
Rosedale CLO II Ltd
Rosedale CLO Ltd
Rosemont CLO Ltd
Sandler Capital
Sandler Capital Management/Ny
Sandler Capital Structure Opportunities Master Fund Ltd
Schiller Park CLO Ltd
Scotia Capital
Seix Advisors
Senior Debt Portfolio By Boston Management & Research fka Senior Debt Portfolio
Senior Debt Portfolio By Boston Management & Research
Serf Corp
Shiprock Finance SPC
Sfr Ltd
Southfork CLO Ltd
Stanfield
Stanfield - Bristol CLO, Ltd
Stanfield - Daytona CLO
Stanfield - McLaren CLO, Ltd.
Stanfield - XI Re Europe Ltd
Stanfield Arnage CLO Ltd
Stanfield Azure CLO Ltd

Stanfield Bristol CLO Ltd
Stanfield Capital Partners LLC
Stanfield Carrera
Stanfield Carrera CLO Limited
Stanfield Daytona CLO Ltd
Stanfield McLaren CLO Ltd
Stanfield Modena CLO
Stanfield Modena CLO Ltd
Stanfield Vantage CLO
Stanfield Vantage CLO Ltd
Stanfield Veyron CLO
Stanfield Veyron CLO Ltd
Steelmill Master Fund LP
Stone Lion Portfolio LP
Stratford CLO Ltd
Symphony
Symphony Asset Management
Symphony Asset Management LLC
Symphony CLO I Ltd
Symphony CLO II Ltd
Symphony CLO III Ltd
Symphony CLO IV
Symphony CLO IV Ltd
Symphony CLO V Ltd
Symphony CLO VI Ltd
Symphony Credit Opportunities Master Fund LP
Symphony Cr Opp Master Fund, LP
Symphony Credit Opportunities Fund Ltd
Symphony Cred Opp Fund, Ltd
Symphony-Nuveen FI Rt Inc Opp
Teak Hill
Teak Hill Master Fund LP
Transamerica Life Insurance Company
Turf Moor
UBS
UBS AG
UBS AG, Stamford
UBS AG Stamford Branch
Ulysses Partners LP
Ursamine
Ursamine Credit Advisors LLC
US Bank Loan Fund M Master Trust
Veer
Veer Cash Flow CLO Limited fka Veer Loan

Opportunities Fund Limited
Veer Cash Flow CLO Ltd
Venor Capital Master Fund Ltd
Venture II CDO 2002 Limited
Venture III CDO Limited
Venture IV CDO Ltd
Venture IX CDO Limited
Venture V CDO Limited
Venture VI CDO Limited
Venture VII CDO Limited
Venture VIII CDO Limited
Veritas CLO I Ltd
Veritas CLO II Ltd
Verition Multi-Strategy Master
Victoria Court CBNA Loan Fund
Victoria Court CBNA Loan Funding LLC
Virginia Retirement System – Pimco
Visium
Visium Asset Management
Visium Funds
Visium Balanced Master Fund Ltd
Visium Credit Master Fund Ltd

Vista Leveraged Income Fund
West Gate
West Gate Horizons
West Gate Horizons Capital Advisors LLC
Westchester CLO Ltd Fka Amherst CLO Ltd
Westchester CLO Ltd
Westgate - Endurance CLO I
Westgate - Ocean Trails CLO I
Westgate - Ocean Trails CLO II
Westgate - Wg Horizons CLO I
Westgate- Ocean Trails CLO III
Westwood CDO II Ltd
WG Horizons CLO I
Whitehorse
Whitehorse Capital Partners LP
Whitehorse V Ltd
Whitehorse V Ltd By Whitehorse Capital Partners LP
Windmill Master Fund Lp
XL RE Europe Limited

Counterparties to Major Capital, Real Property and Personal Property Leases, License and Registration Rights Agreements

SJ Strategic Investments, LLC
TRC Valley Creek Associates – C, L.P.

PM Street, Inc.

Holders and Beneficial Holders of 1% or More of Any Outstanding Common Equity Securities of the Debtor

Gracetre Investments, LLC	GTCR Fund IX/B, Graceway Splitter, L.P.
GTCR Fund VIII, L.P.	Robert J. Moccia
GTCR Fund IX/A, L.P.	Michael T. Nordsiek
GTCR Fund VIII/B, Graceway Splitter, L.P.	Brian Shrader

Indenture Holders, Indenture Trustees and Major Bondholders and Surety Parties

Lincoln General Insurance Company
Merchants Bonding Company
RLI Insurance Company

Insurers and Beneficiaries of any Guarantees or Performance Bonds

ACE American Insurance Company
ACE Fire Underwriters Insurance Company
ACE Indemnity Insurance Company
ACE Medical Risk
ACE Property and Casualty Insurance Company
Ace USA
ACE USA International Advantage
ACE USA Professional Risk
ACE USA U.S. International
Avalon Risk Management, Inc.
AXIS Surplus Insurance Company
AXIS U.S. Insurance
Bankers Standard Fire & Marine Company
Bankers Standard Insurance Company
Chartis
Chartis Broker Services
Chartis Insurance
CHUBB
CNA
Columbia Casualty Company (CNA)
Debra E. Clark-Kinhead
Donald Wake
Federal Ins Co
Harford Accident and Indemnity Company
Harford Underwriters Insurance Company
Hartford Casualty Insurance Company
Hartford Fire Insurance Company
Hartford Insurance Company of the Midwest
Hartford Technology Practice
Illinois Union ACE

Illinois Union Insurance Company
Indemnity Insurance Company of North America
Insurance Company of North America
Ironshore Specialty Insurance Company
Joseph R. Poplawski
Lincoln General Insurance Company
Lisa M. Gelsomino
Marsh FINPRO
Marsh Mercer Kroll
Marsh USA Inc.
Mary Y. Volmar
Merchants Bonding Company
Multiple Writing Cos of The Hartford
National Union Fire Insurance Company
National Union Fire Insurance Company of Pittsburgh, Pa.
Pacific Employers Insurance Company
RLI Insurance Company
RLI Surety
Roy C. Die
Sentinel Insurance Company, Limited
SIR
Tara W. Mealer
The Hartford
Twin City Fire Insurance Company
Westchester Fire Insurance Company
Yolanda Orwat

Current and Former Officers, Directors and LLC Managers

Graceway Pharma Holding Corp.	
Greg Jones – Senior VP of Business Development	Brian G. Shrader – Chief Financial Officer
Jefferson J. Gregory – Chairman of the Board / Chief Executive Officer	John A. A. Bellamy – Executive VP / General Counsel / Secretary

Michael T. Nordsiek – Executive VP of Product Development	Xavier Yon – Board Member
Robert J. Moccia – Board Member / President / Chief Operating Officer	Robert Withrow – Treasurer
Edgar D. Jannotta, Jr. – Board Member	Edward J. Fiorentino – Manager/Director
Constantine S. Mihas – Board Member	Kenneth C. Dunn – Board Member
Subsidiary Officers, Directors and LLC Managers:	
<u>Current:</u>	
Edgar Odio – Secretary – Graceway Costa Rica SA	
Graceway Holdings, LLC	
Edward J. Fiorentino – Board Member	John A.A. Bellamy – Executive Vice President / General Counsel / Secretary
Edgar D. Jannotta, Jr. – Board Member	Jefferson J. Gregory – Chairman of the Board / Chief Executive Officer
Constantine S. Mihas – Board Member	Brian G. Shrader – Chief Financial Officer
Robert J. Moccia – Board Member / President / Chief Operating Officer	Robert Withrow - Treasurer
Xavier Yon – Board Member	Kenneth C. Dunn – Board Member
Graceway Pharmaceuticals, LLC	
Kenneth C. Dunn – Board Member	Jefferson J. Gregory – Chairman of the Board / Chief Executive Officer
Edgar D. Jannotta, Jr. – Board Member	Robert J. Moccia – President and Chief Operating Officer
Constantine S. Mihas – Board Member	John A.A. Bellamy – Executive Vice President / General Counsel / Secretary
Robert J. Moccia – Board Member / President / Chief Operating Officer	Robert Withrow – Treasurer
Xavier Yon – Board Member	Brian G. Shrader – Chief Financial Officer
Edward J. Fiorentino – Board Member	
Chester Valley Holdings, LLC	
Jefferson J. Gregory, Chairman	Jefferson J. Gregory – Chairman of the Board / Chief Executive Officer
Edgar D. Jannotta, Jr. – Board Member	Robert J. Moccia – President and Chief Operating Officer
Constantine S. Mihas – Board Member	John A.A. Bellamy – Executive Vice President / General Counsel / Secretary
Robert J. Moccia – Board Member / President / Chief Operating Officer	Robert Withrow – Treasurer

Xavier Yon – Board Member	Brian G. Shrader – Chief Financial Officer
Edward J. Fiorentino – Board Member	Kenneth C. Dunn – Board Member
Chester Valley Pharmaceuticals, LLC	
Jefferson J. Gregory – Chairman	Jefferson J. Gregory – Chairman of the Board / Chief Executive Officer
Edgar D. Jannotta, Jr. – Board Member	Robert J. Moccia – President and Chief Operating Officer
Constantine S. Mihas – Board Member	John A.A. Bellamy – Executive Vice President / General Counsel / Secretary
Robert J. Moccia – Board Member	Robert Withrow – Treasurer
Xavier Yon – Board Member	Brian G. Shrader – Chief Financial Officer
Edward J. Fiorentino – Board Member	Kenneth C. Dunn – Board Member
Graceway Canada Holdings, Inc.	
Jefferson J. Gregory, Chairman	Jefferson J. Gregory – Chairman of the Board / Chief Executive Officer
Edgar D. Jannotta, Jr. – Board Member	Robert J. Moccia – President and Chief Operating Officer
Constantine S. Mihas – Board Member	John A.A. Bellamy – Executive Vice President / General Counsel / Secretary
	Robert Withrow – Treasurer
	Brian G. Shrader – Chief Financial Officer
	Brian G. Shrader, Financial Manager
Graceway International, Inc.	
Jefferson J. Gregory – Chairman of the Board / Chief Executive Officer	Brian G. Shrader – Chief Financial Officer
Robert J. Moccia – Board Member/ President / Chief Operating Officer	Robert J. Moccia – President and Chief Operating Officer
Robert Withrow – Treasurer	John A.A. Bellamy – Executive Vice President / General Counsel / Secretary
Graceway Canada Company (Canadian Corporation)	
Jefferson J. Gregory	Jefferson J. Gregory, Chief Executive Officer
Constantine S. Mihas	Robert J. Moccia, President and Chief Operating Officer
	John A.A. Bellamy, Secretary
	Robert Withrow, Treasurer
	Brian G. Shrader, Chief Financial Officer
Graceway Mexico, S. de R.L. de C.V. (Mexico)	[DIVESTED 6/28/10]
Jefferson J. Gregory	Jefferson J. Gregory, Chief Executive Officer
Robert J. Moccia	Robert J. Moccia, President and Chief Operating Officer
	John A.A. Bellamy, Secretary
	Robert Withrow, Treasurer

	Brian G. Shrader, Chief Financial Officer
Graceway Mexico, Opco S. de R.L. de C.V. (Mexico)	[DIVESTED 6/28/10]
Jefferson J. Gregory	Jefferson J. Gregory, Chief Executive Officer
Robert J. Moccia	Robert J. Moccia, President and Chief Operating Officer
	John A.A. Bellamy, Secretary
	Robert Withrow, Treasurer
	Brian G. Shrader, Chief Financial Officer
Graceway Guatemala SA (Guatemala)	
Jefferson J. Gregory	Jefferson J. Gregory, Chief Executive Officer
Robert J. Moccia	Robert J. Moccia, President and Chief Operating Officer
	John A.A. Bellamy, Secretary
	Robert Withrow, Treasurer
	Brian G. Shrader, Chief Financial Officer
Graceway Honduras SA (Honduras)	
Jefferson J. Gregory	Jefferson J. Gregory, Chief Executive Officer
Robert J. Moccia	Robert J. Moccia, President and Chief Operating Officer
	John A.A. Bellamy, Secretary
	Robert Withrow, Treasurer
	Brian G. Shrader, Chief Financial Officer
Graceway Costa Rica SA (Costa Rica)	
Jefferson J. Gregory	Jefferson J. Gregory, President
Robert J. Moccia	Robert J. Moccia, Treasurer
	John A.A. Bellamy, Comptroller
	Edgar Odio, Secretary

Top 30 Unsecured Creditors

Real Estate Lease Counterparties

SJ Strategic Investments, LLC
TRC Valley Creek Associates-C, L.P.

Major Suppliers/Vendors/Contract Counterparties

3M
3M Argentina S.A.C.I.F.I.A.

3M Company
3M Drug Delivery Systems

3M Healthcare LTD
3M Innovation Singapore Pte Ltd.
AAI Pharma Services Corp.
ABF Freight System
Activmed Practices & Research
Almirola Motor Sports, Inc.
Alvogen, Inc.
American Academy of Dermatology
ADP
AETNA Health Management
American Express
American Express Travel Related Services Company, Inc.
Answerthink
Aon Consulting
Archstone Insights, LLC
Arnall Golden Gregory
Ashfield Healthcare, LLC
Atlanta North Gynecology, P.C.
Atmos Energy
ATP, LLC d/b/a PPD Medical Communications
Automatic Data Processing, Inc.
AXA Assistance USA
Bailey Computing Technologies
Bank of America, N.A. NY
Schoeneckers, Inc.
Billy Ballew Motorsports, Inc.
Biokosmes R.L.
Biokosmes S.R.L.
BlueCross and BlueShield of Tennessee
Brightech International, LLC
Bristol Tennessee Essential Services
Brown, Edwards & Company
Budget Conferencing, Inc.
Bulletin News, LLC
California Aids Drug Assistance
Capital Returns, Inc.
Cardinal Health
Caremark
Caremark PCS Health LP
Carretta USA, Inc.
Catalyst RX Government Services, Inc.
Century Link
The Certified Medical Representatives Institute, Inc.

Chamberlain Communication
Chamberlain Communications, LLC
Chesapeake Research Review, Inc.
CIGNA Healthcare Inc
Cingular
Cingular/AT&T Mobility
Clinical Professional, Inc.
Commissioner of Social Service
Compliance Implementation Services, LLC
Comprehensive Neuroscience, Inc.
Concur Technologies, Inc.
Contract Pharmaceuticals LTD
Corporacion Sanpue S.A.
Covance Central Laboratory Services, LP
CPL
CVS Pharmacy, Inc.
Decision Development, Inc.
Dermatology Foundation Clin. Symposium
Dermatology Treatment Research Center, PA
DermResearch, Inc.
DermResearch Center of New York, Inc.
DHS MN Dept of Health Service
Division of Medical Assistance
Discovery Clinical Research, Inc.
Document Solutions Group, Inc.
Downtown Womens Health Care
DPT
DPT Laboratories
DPT Laboratories, LTD
DR3 Productions
Draxis
Drexel University College of Medicine
Drugs for the Elderly
ECRM
EDS
EPL Pathology Archives, Inc.
Edwards Angell Palmer & D
Edwards Angell Palmer and Dodge
Elsevier Inc
Emblem Health Services Company
Enterprise Fleet Services
Enterprise Leasing Company of Philadelphia
eResearch Technology, Inc.
Ethos Health Communications
Evince Communications, LL

Experchem
Experchem Laboratories, Inc.
Falcon Consulting Group, LLC
FedEx
Fidelity Information Services
First DataBank, Inc.
Fisher Clinical Services, Inc.
Foundation for Research and Education
Franklin Pharma Services
Franklin Pharma Services, LLC
Frontage Laboratories, Inc.
Furst Pharmaceuticals Services, Inc.
Gilead Sciences, Inc.
Gleacher & Company Securities Inc.
Global Compliance Services, Inc.
Grand Rapids Womens Health
GSW
GTB Research, Inc.
Harmony
Harmony Labs, Inc.
HCF
Health Market International, LLC
Healthcare Clinical Daqta, Inc.
High Performance Technologies
Hogan Lovells US LLP
Honeywell International, Inc.
Huntingdon Life Sciences, Ltd.
HVAC, Inc.
IC AXON
Illumiti Consulting LLC
I-Many Inc.
iNova Pharmaceuticals Pty, Ltd.
IMS Health, Inc.
Innovation Printing & Company
Integrium, LLC
INTERNATIONAL PHARMA LABS S.A.R.L.
Interphase Systems, Inc.
Iowa Medicaid Enterprises
Jackson Clinic, PA
Jacqueline Shaw
Johnson City Utility System
Journal of Drugs in Derma
Keystone Mercy Health Plan
Kirkland and Ellis LLP
KPMG LLP

Lachman Consultant Services, Inc.
Liquent, Inc.
Loughlin Meghji & Company
Luipold Pharmaceuticals
Luitpold
Luitpold Pharmaceuticals, Inc.
Magee Women's Research Institute
Marsh USA, Inc.
Masergy Communications, Inc.
Mcdermott Will & Emery LLC
McKesson Specialty Arizona, Inc.
Meda AB
Medco Health Solutions, Inc.
MediMedia Information Technologies Group
Medisys Health Communications, LLC
MedPharm LTD
MedPharm Ltd
MedPro Systems, LLC
Medscape LLC
Met life
Metaphor
Metropolitan Life Insurance Company
Microsoft Licensing, GP
More Pharma Corporation
NC XIX Drug Rebate Program
NCXIX Drug Rebate Program
NEA Women's Clinic
New York University School of Medicine
NextRx Services, Inc Conc
NYS Epic Program
Online Business Applications, Inc.
OptumHealth Bank
Ovid Technologies, Inc.
PAETEC Communications, Inc.
Panalpina Inc.
Panalpina World Transport LTD
Panalpina-Ocean
Perrigo
Perrigo Company of South Carolina, Inc.
Pfizer, Inc.
Pharma Packaging Solutions
Pharmakinnex, Inc.
PharmaKinnex, Inc.
PharmaNet, Inc.
Physicians Desk Reference, Inc.

Physicians Interactive Holdings, LLC
Pinnacle Research Group
Pinnacle Research Group LLC
Poretta & Orr Inc.
PPD Medical Communication
Prasco, LLC
Precision Trials, LLC
Prescription Solutions
Pricewaterhouse Coopers, LLP
Prime Therapeutics LLC
Prosoft Software, Inc.
Prudential
Prudential Insurance Company of America
Ropes & Gray LLP
RWD Technologies LLC
Saginaw Valley Medical Research Group, LLC
Saiber, LLC
Schenker Canada
Schenker LTD
SDI Health LLC
SDG Life Sciences
Serena Mraz, MD
Sheraton Great Valley Hot
Sidley Austin, LLP
SilverScripts, Inc
Sinclair
Sinclair Pharmaceuticals Limited
SJ Strategic Investments, LLC
Source Healthcare Analytics, I
Sprint
Standard and Poor's
Stay in Front
Steeprock, Inc.
Stericycle, Inc.
Strategyx LLC
Sunset Logistics, Inc
The Journal of Drugs in Dermatology

Parties to Major Litigation

3M Innovative Properties, Co.
Nycomed US, Inc.
Perrigo Company
Perrigo Israel Pharmaceuticals, Ltd.

The Judge Group
Tidewater Clinical Research, Inc.
TKL Research, Inc.
TRC Valley Creek Associates
Tricare
TrialCard, Incorporated
Tri-Cities Information Management, LLC
Two Labs Marketing LLC
University Hospitals of Cleveland
University of California at Irvine
University of Hertfordshire
University of Maryland
University of Texas Southwestern Medical Center
University of Texas MD Anderson Cancer Center
Ventiv Commercial Services. LLC
Venture Aviation Group, LLC
Verizon
VSP
Waste Management of Tri-Cities
Wells Fargo
West, a Thomsen Reuters business
Westin Chicago River North Hotel
Women's Care Center of Memphis, M PLLC
Women's Health Care, Inc.
Women's Health Practice
Women's Health Research
Women's Health Research Center
Wright Express
WV Dept of Health and Human Resources
Xavier Yon

River's Edge Pharmaceuticals, LLC

Major State and Other Relevant Governmental Authorities

Alabama Department of Revenue
Alabama Medicaid Agency
American Medical Association
Center for Medicare & Medicaid Services
City of Bristol, TN
City of Philadelphia
Comptroller of Public Accounts, Texas
D.C. Treasurer Government of D.C. Office of Tax & Revenue
Food and Drug Administration
Food and Drug Administration
Franchise Tax Board
Health and Human Services Commission
Internal Revenue Service
Kansas Department of Revenue
Kansas Health Policy Authorities
Kentucky Department of Revenue
Kentucky State Treasurer
Louisiana Department of Health
Maryland Board of Pharmacy
Medicaid
Medicare
Michigan Department of Treasury
Minnesota Department of Revenue
Missouri Department of Revenue Taxation Division
MO Division of Medical Service
NE Department of Health and Human Services
Nebraska Department of Health and Human Services, Division of Public Health
NH DRA
North Dakota State Board of Pharmacy
Office of Pharmacy Affairs of the U.S. Department of Health and Human Services Health Resources and Services Administration
Office of State Tax Commissioner, North Dakota
Ohio Department of Taxation

Oklahoma Health Care Authority
Oregon Board of Pharmacy
Pennsylvania Department of Revenue
People of the State of California, Pharmacy Board Contingent Fund
SC Dept of Health and Human Services
State of Arizona, Board of Pharmacy (ASBP)
State of California Franchise Tax Board
State of Connecticut
State of Indiana, Professional Licensing Agency, Board of Pharmacy
State of Maryland Dept of Assessment & Taxation
State of Mississippi
State of Nevada and the Nevada State Board of Pharmacy
State of New Jersey Division of Taxation
State of Tennessee, Notary Commissioner
State of Washington Dept of Revenue
Sullivan County, TN
Tennessee Department of Revenue
Tennessee Department of Revenue
Treasurer of the State of Colorado
Treasurer, State of New Hampshire
U.S. Customs Service Bureau of Customs & Border Protection National Finance Center Revenue Division, Bond Team
U.S. Department of Veterans Affairs
U.S. Public Health Service
United States Department of Homeland Security
US Department of Treasury
West Virginia State Tax Department
Wisconsin Department of Health and Family
Wisconsin Department of Regulation & Licensing
Wisconsin Department of Revenue

Other Secured Creditors

Konica Milota Premier Finance
Tennessee Department of Labor

Major Customers

AmerisourceBergen
Cardinal
McKesson

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Major Intellectual Property Providers

3M Company
3M Innovative Properties Company
Riker Laboratories, Inc.

Lienholders and Parties to Joint Venture and Licensing Agreements

GTCR
International Pharma Labs, S.A.R.L.
Meda Pharmaceuticals

United States Bankruptcy Judges in the District of Delaware

Judge Kevin J. Carey
Judge Judith K. Fitzgerald
Judge Kevin Gross
Judge Brendan L. Shannon

Judge Christopher S. Sontchi
Judge Mary F. Walrath
Peter J. Walsh

United States Trustee for the District of Delaware (and Key Staff Members)

David Buchbinder
Roberta A. DeAngelis
Mark Kenney
David Klauder
Jane Leamy
Tony Murray
Tiara Patton

Juliet Sarkessian
T. Patrick Tinker

Clerk of Court for the District of Delaware

David D. Bird

Members of Official Committee of Unsecured Creditors

Professionals Retained by Official Committee of Unsecured Creditors

Counsel to Individual Members of Official Committee of Unsecured Creditors

Staff for the Honorable []

Other

Aetna
AmeriHealth Mercy/Perform Rx
Amneal Pharmaceuticals, LLC
Angela Renee Stuart
Banc of America Securities, LLC
Bank of America, Credit Inquiry

Bank of Montreal
BBVA Bancomer
Bellco Health
Blue Shield of California
Burlington Drug Company
Capital Services & Supplies, Inc.

Capital Wholesale Drug Company
Cardinal Health
CareFirst BlueChoice (Maryland)
CareFirst BlueChoice (Delaware)
Caremark PCS
Catalyst Rx
Cherie L. Montgomery
Cigna
Cigna Healthcare
CVS Caremark Part D Services, LLC (SilverScript)
Dakota Drug, Inc.
Deutsche Bank Securities Company, Inc.
DIK Drug Company
Discount Drug Mart
DMS Pharmaceutical Group, Inc.
DUSA
EmblemHealth (fka HIP Health Plan of NY)
Express Scripts, Inc. – Unspecified CPC
Express Scripts, Inc. - Access
Frank W. Kerr Company
Galderma S.A.
Gilead
Gilead Sciences, Inc.
Harvard Drug Group
Harvard Pilgrim
H.D. Smith Wholesale Drug Company
HealthPartners
Humana
International Pharma Labs, S.A.R.L.
John C. Bowles
Kaiser Permanente
King Drug Company
Kinray, Inc.
KV Pharmaceuticals
Lannett
Lovelace
Lovelace Health Plan
McKesson Corporation
McQueary Brothers Drug Company
Meda Pharmaceuticals
Medco

Medco Health Solutions
Medco Managed Care LLC
MedImpact
Medicis Pharmaceutical Corporation
MedPharm Limited
Miami-Luken, Inc.
Mission Pharmacal, Co.
MMCAP
Morris & Dickson Company, LLC
Mount Sinai School of Medicine
N.C. Mutual Wholesale Drug Co.
New York University Medical Center
North Carolina Mutual Wholesale Drug Company
Peyton's, A Division of the Kroger Company
PPD
Prescription Supply, Inc.
Publix Supermarkets, Inc.
R & S Sales, LLC
RDC – Rochester Drug Cooperative, Inc.
Rite Aid Corporation
Ropes & Gray, LLP
RSM Richter, Inc.
RxAmerica
RxSolutions
Sciele
Select Health
Smith Drug company
Suzanne Bruce and Associates, P.A.
TRIAX Pharmaceuticals
Valley Wholesale Drug company, Inc.
Value Drug
Value Drug Company
Wachovia Bank, N.A.
Wal-Mart Stores, Inc.
Xanodyne Pharmaceuticals, Inc.
Pfizer, Inc.
Barrier Advisors, Inc.

Schedule 2

**List of Potential Parties-in-Interest Lazard May Have Represented
In Matters Unrelated to These Cases**

LAZARD FRERES & CO. LLC

ACE American Insurance Company
ACE Fire Underwriters Insurance Company
ACE Indemnity Insurance Company
ACE Medical Risk
ACE Property and Casualty Insurance Company
ACE USA
ACE USA International Advantage
ACE USA Professional Risk
ACE USA U.S. International
American Express
American Express Travel Related Services Company, Inc.
Barclays
Barclays Bank PLC
City of Philadelphia
GE
General Electric Capital Corporation
Honeywell International, Inc.
IMS Health, Inc.
Lincoln General Insurance Company
L'Oreal SA
Marathon
Marathon Asset Management, L.P.
Marathon Blue Active Fund Ltd
Marathon Credit Dislocation Fund LP
Marathon Credit Opportunity Master Fund Ltd
Marathon Liquid Credit Long Short Fund
Marathon Special Opportunity Master Fund Ltd
Medco
Medco Health Solutions, Inc.
Medco Managed Care LLC
Microsoft Licensing, GP
Nestle SA
Nuveen
Nuveen Floating Rate Income Fund
Nuveen Floating Rate Income Opportunity Fund
Nuveen Fltg Rate Inc Fund
Nuveen Senior Income Fund
Nuveen Sr Income
Pfizer, Inc.
Prudential
Prudential Insurance Company of America
Sprint
Symphony
Symphony Asset Management

Symphony Asset Management LLC
Symphony CLO I Ltd
Symphony CLO II Ltd
Symphony CLO III Ltd
Symphony CLO IV
Symphony CLO IV Ltd
Symphony CLO V Ltd
Symphony CLO VI Ltd
Symphony Credit Opportunities Master Fund LP
Symphony Cr Opp Master Fund, LP
Symphony Credit Opportunities Fund Ltd
Symphony Cred Opp Fund, Ltd
Symphony-Nuveen F1 Rt Inc OppUBS
UBS AG
UBS AG, Stamford Branch
US Bank Loan Fund M Master Trust
US Department of Treasury
Wachtell, Lipton, Rosen & Katz
Wells Fargo

LAZARD CAPITAL MARKETS LLC

AETNA Health Management
XL RE Europe Limited