

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**Hearing Date: December 7, 2011 at 9:30
a.m. (ET), or such other date as the Court
may direct**

**NOTICE OF FILING OF AMENDED EXHIBIT 1 TO DEBTORS' NOTICE OF
ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS**

PLEASE TAKE NOTICE that on November 30, 2011, the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**") filed the Debtors' Notice of Assumption and Assignment of Executory Contracts [Docket No. 323] (the "**Assumption Notice**").² Attached as Exhibit 1 to the Assumption Notice was a list of contracts (the "**List of Assumed Contracts**") that were previously listed on Exhibit 1 to the Notice of Assumption and Exhibit B to the Sale Order, which the Debtors were seeking to confirm would be assumed and assigned to the Buyer, effective as of the date of the closing of the sale of substantially all of the Debtors' assets to the Buyer, and that notice of such assumption was sufficient.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Assumption Notice.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is an amended version of the List of Assumed Contracts (the “**Amended List of Assumed Contracts**”). For ease of reference, the agreements listed in bold font are those that were not included in Exhibit 1 to the Assumption Notice.

Dated: November 30, 2011
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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