

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**CERTIFICATION OF COUNSEL REGARDING
SCHEDULING OF OMNIBUS HEARING DATES**

The undersigned hereby certifies that she has obtained from the Court the hearing dates set forth on the proposed order attached hereto.

February 10, 2012 at 9:30 a.m. (ET)

March 16, 2012 at 9:30 a.m. (ET)

Dated: December 2, 2011
Wilmington, Delaware

Respectfully Submitted,

/s/ Morgan L. Seward

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Kara Hammond Coyle (No. 4410)

Morgan L. Seward (No. 5388)

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-and-

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (MFW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (MFW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (MFW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (MFW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (MFW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (MFW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (MFW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

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AND DEBTORS-IN-POSSESSION

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et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

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Ref. Docket No. ____

ORDER SCHEDULING OMNIBUS HEARING DATES

Pursuant to Del. Bankr. L.R. 2002-1(a), the Court has scheduled the following hearing dates in the above-captioned proceeding:

February 10, 2012 at 9:30 a.m. (ET)

March 16, 2012 at 9:30 a.m. (ET)

Dated: _____, 2011
Wilmington, Delaware

Peter J. Walsh
United States Bankruptcy Judge

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