

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**AMENDED NOTICE OF APPOINTMENT OF  
COMMITTEE OF UNSECURED CREDITORS**

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, I hereby appoint the following persons to the Committee of Unsecured Creditors in connection with the above captioned case:

1. **Value Recovery Fund LLC**, Att: Michael Iuliano, Three Landmark Square, 4<sup>th</sup> Floor, Stamford, CT 06901, Phone: 203-658-0793
2. **3M Company**, Attn: Maureen Harms, 3M Center, MS 220-9E-02 St. Paul, MN 55144, Phone: 651-733-4879, Fax: 651-732-7036
3. **McKesson Specialty Arizona, Inc.**, Att: Jenifer Towsley, One Post Street, San Francisco, CA 94104, Phone: (415) 983-8300, Fax: 415-732-2967<sup>1</sup>

ROBERTA A. DEANGELIS  
United States Trustee, Region 3

/s/ Juliet M. Sarkessian for  
T. PATRICK TINKER  
ASSISTANT UNITED STATES TRUSTEE

DATED: December 5, 2011

Attorney assigned to this Case: Juliet M. Sarkessian, Esquire, Phone: (302) 573-6491, Fax: (302) 573-6497

Debtors' Counsel: David S. Heller, Josef S. Athanas, Matthew L. Warren and Caroline Reckler of Latham & Watkins LLP, Phone: 312-876-7700, Fax: 312-993-9767, and Michael R. Nestor and Kara Hammond Coyle of Young Conaway Stargatt & Taylor LLP Phone: 302-571-6600 Fax: 302-571-1253

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<sup>1</sup> McKesson Specialty Arizona, Inc., replaces former committee member Metaphor Inc., which voluntarily resigned.