

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:) Chapter 11
)
GRACEWAY PHARMACEUTICALS, LLC,) Case. No. 11-13036 (PJW)
et al.,¹)
) Jointly Administered
Debtors.)

**NOTICE OF APPEARANCE, REQUEST FOR
SERVICE OF PAPERS AND CONSENT TO E-SERVICE**

PLEASE TAKE NOTICE that the undersigned hereby files this Notice of Appearance and Request for Service of Papers as counsel for CVS Caremark Corp., Caremark, L.L.C., CaremarkPCSHHealth, L.L.C. (f/k/a CaremarkPCS Health, L.P.), Pharmacare Management Services, L.L.C. and Silverscript, L.L.C. (n/k/a CVS Caremark Part D Services, L.L.C.) (collectively “Caremark”) in these cases. Pursuant to the applicable Federal Rules of Bankruptcy Procedure, the undersigned does hereby request and demand that the Clerk of this Court and all other parties-in-interest in these proceedings, provide notice of, and where applicable, service of, all motions, applications, orders, pleadings, notices or other

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the Courts of Justice Act, R.S.O. 1990, c. C. 43.

communications filed in, or pertaining to these proceedings to the undersigned, whether such motion, application, order, pleading, notice, or other communication is written or oral, formal or informal, by hand delivery, mail, telephone, telex, telecopy, or made in any other manner whatsoever, to the attorneys listed directly below:

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PLEASE TAKE NOTICE that Caremark intends that neither this Notice of Appearance nor any later appearance, pleading, claim, or suit shall waive (1) its right to have final orders in non-core matters entered only after *de novo* review by a United States District Court Judge, (2) its right to a trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (3) its right to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights, claims, actions, defenses, setoffs, recoupments or remedies to which it is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, recoupments and remedies it expressly reserves.

Dated: Chicago, Illinois
December 15, 2011

By: /s/ Geoffrey S. Goodman
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CERTIFICATE OF SERVICE

I, Geoffrey S. Goodman, an attorney, certify that on December 15, 2011, I caused a true and correct copy of NOTICE OF APPEARANCE, REQUEST FOR SERVICE OF PAPERS AND CONSENT TO E-SERVICE to be served upon the following via First Class U.S.

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