

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

GRACEWAY
PHARMACEUTICALS, LLC

Debtor.

Chapter 11 Bankruptcy

Case No. 11-13036-PJW

Jointly Administered

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

PLEASE TAKE NOTICE that pursuant to Section 1109(b) of Chapter 11 of the United States Bankruptcy Code, the undersigned, as counsel for Source Healthcare Analytics, Inc. (“SHA”) hereby appears in the above-captioned case, pursuant to Rules 2002, 3017, 4001, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure.

SHA requests that all parties in interest and all counsel of record provide the following person with copies of all notices, pleadings, and other filings in the above-captioned case. All counsel of record are requested to direct all written or telephone correspondence as follows:

Samantha G. Brown, Esq.
The Phoenix Law Group of Feldman Brown Wala Hall & Agena, PLC
8765 East Bell Road, Suite 110
Scottsdale, Arizona 85260
sbrown@thephoenixlawgroup.com
Telephone: (480) 444-1272
Facsimile: (480) 444-1270

Please take further notice that the foregoing request includes all notices and papers referred to in the Bankruptcy Rules and Local Bankruptcy Rules and additionally includes, without limitation, notices of any application, complaint, demand, hearing, motion, pleading or request, formal or informal, whether conveyed by mail, telephone or otherwise.

SHA additionally requests that the Debtor, the Clerk of the Court, and any court-approved noticing agent place the undersigned counsel on any mailing matrix to be prepared or existing in the above-captioned case.

Neither this Request for Notice nor any subsequent appearance, pleading, claim, proof of claim, document, suit, motion nor any other writing or conduct, shall constitute a waiver of SHA to its:

1. Right to have any and all final orders in any and all non-core matters entered only after de novo review by a United States District Court Judge;
2. Right to trial by jury in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights, or in any case, controversy or proceeding related thereto, notwithstanding the designation *vel non* of such matters as “core proceedings” pursuant to 28 U.S.C. § 157(b)(2)(H), and whether such jury trial is pursuant to statute or the United States Constitution;

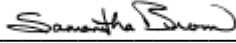
3. Right to have the reference of this matter withdrawn by the United States District Court in any matter or proceeding subject to mandatory or discretionary withdrawal; and

4. Other rights, claims, actions, defenses, setoffs, recoupments or other matters to which SHA is entitled under any agreements or at law or in equity or under the United States Constitution.

All of the above rights are expressly reserved and preserved unto this party without exception and with no purpose of confessing or conceding jurisdiction in any way by this filing or by any other participation in these matters.

DATED: December 15, 2011

THE PHOENIX LAW GROUP OF
FELDMAN BROWN WALA HALL &
AGENA, PLC

By: 
Samantha G. Brown, Esq.
(AZ Bar No. 013950)
8765 East Bell Road
Suite 110
Scottsdale, Arizona 85260
Telephone: (480) 444-1272
Facsimile: (480) 444-1270
sbrown@phoenixlawgroup.com