

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

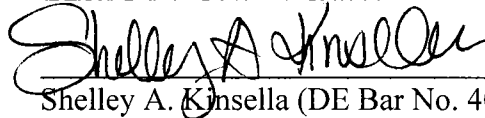
Jointly Administered

CERTIFICATE OF SERVICE

I, Shelley A. Kinsella, Counsel to the Debtors, hereby certify that I caused a copy of the *Certificate of No Objection Regarding First Monthly Application of Lowenstein Sandler PC, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 11, 2011 through October 31, 2011* to be served on December 28, 2011 via hand delivery upon all local addresses and via first class mail upon the remaining addresses on the attached service list.

DATED: December 28, 2011

ELLIOTT GREENLEAF



Shelley A. Kinsella (DE Bar No. 4023)

Co-Counsel to the Official Committee of Unsecured Creditors

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Via Hand Delivery

Morris Nichols Arsht & Tunnell LLP
G Werkheiser / W Alleman Jr
P.O. Box 1347
1201 N Market St, 18th Fl
Wilmington, DE 19899-1347

Via First Class Mail

Graceway Pharmaceuticals, LLC
340 Martin Luther King Jr. Blvd.
Suite 500
Bristol, TN 37620
Attn: John Bellamy

Via Hand Delivery

Morris James LLP
Brett D Fallon
500 Delaware Avenue
Suite 150
Wilmington, DE 19801-1494

Via Hand Delivery

Office Of The United States Trustee
Juliet Sarkessian
J Caleb Boggs Federal Bldg
844 King Street, Ste 2207, Lb 35
Wilmington, De 19801

Via First Class Mail

Wachtell Lipton Rosen & Katz
S Charles / A Lees / M Benn
51 W 52nd Street
New York, NY 10019

Via Hand Delivery

DLA Piper LLP
S Brown / C Martin
919 North Market Street
Suite 1500
Wilmington, DE 19801

Via Hand Delivery

John D. Demmy, Esq.
STEVENS & LEE, P.C.
1105 North Market Street, 7th Floor
Wilmington, DE 19801

Via First Class Mail

Geoffrey S. Goodman, Esq.
Lars A. Peterson, Esq.
FOLEY & LARDNER LLP
321 North Clark Street, Suite 2800
Chicago, Illinois 60654

Via First Class Mail

Buchalter Nemer PC
Jeffrey K Garfinkle Esq
18400 Von Karman Avenue
Suite 800
Irvine, CA 92612

Via First Class Mail

MORGAN, LEWIS & BOCKIUS LLP
ATTN: JONATHAN K BERNSTEIN
225 FRANKLIN STREET
16TH FLOOR
BOSTON, MA 02110

Via First Class Mail

3M Company
Maureen A Harms / Alan E Brown
Office of General Counsel
3M Center, Bldg 220-9E-02
St. Paul, MN 55144

Via First Class Mail

Cox Smith Matthews Inc
Patrick L Huffstickler
112 E Pecan
Suite 1800
San Antonio, TX 78205

Via First Class Mail

Curtin & Heefner LLP
Robert Szwajkos Esq
250 N Pennsylvania Avenue
Morrisville, PA 19067

Via First Class Mail

BANK OF AMERICA, N A
ATTENTION: DAN BUTLER
MAIL CODE: R 1-102-16-01
111 WESTMINSTER ST
PROVIDENCE, RI 02903

Via First Class Mail

Latham & Watkins LLP
Heller, Athanas, Warren, Reckler
233 South Wacker Dr
Ste 5800
Chicago, IL 60606

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Young Conaway Stargatt & Taylor, LLP
Michael R. Nestor
Kara Hammond Coyle
Morgan L. Deward
1000 West Street, 17th Floor
Wilmington, DE 19801

Via Hand Delivery

Michael J. Joyce, Esquire
Cross & Simon
913 N. Market Street, 11th Floor
Wilmington, DE 19801

Via Hand Delivery

Michael W. Yurkewicz, Esquire (#4165)
Klehr | Harrison | Harvey | Branzburg, LLP
919 Market Street, Suite 1000
Wilmington, Delaware 19801

Via First Class Mail

Debevoise & Plimpton LLP
M To / K Rinker / J Katz
919 Third Avenue
New York, NY 10022

Via First Class Mail

Robinson Bradshaw & Hinson PA
David M Schilli, Esquire
Stuart L Pratt, Esquire
101 N Tryon Street, Suite 1900
Charlotte, NC 28246

Via First Class Mail

Missouri Dept of Revenue
Steven A Ginther
Bankruptcy Unit
PO Box 475
Jefferson City, MO 65105-0475

Via First Class Mail

Lowenstein Sandler
K Rosen / S J Teele / N Stefanelli
65 Livingston Avenue
Roseland, NJ 07068

Via First Class Mail

CVS Caremark Part D Services
Attn: Larry J Merlo, President & Ch
One CVS Drive
Woonsocket, RI 02895

Via First Class Mail

McKesson Patient Relationship Solut
Attn: John H Hammergren, Chairman,
One Post Street
San Francisco, CA 94104

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Securities and Exchange Commission
Attn: George S. Canellos, Regional
New York Regional Office
3 World Financial Center, Suite 400
New York, NY 10281-1022

Via First Class Mail

Poretta & Orr Inc.
ATTN: RICK COUNIHAN, ACCOUNT SUPERV
450 EAST STREET
DOYLESTOWN, PA 18901

Via First Class Mail

3M Company
Maureen Harms
3M Center
MS 220-9E-02
St. Paul, MN 55144

Via First Class Mail

California Dept. of Health Care Ser
Attn: Violet Varona-Lukens, Executi
500 W Temple St., Room 383
Los Angeles, CA 90012

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Tricare
Attn: Rear Admiral T McGinnis
Chief, PharmOpsDir, Skyline5 #810
5111 Leesburg Pike
Falls Church, VA 22041-3206

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WV Dept of Health and Human Resourc
Attn: Michael J. Lewis, M.D., Ph.D.
Cabinet Secretary
One Davis Square, Suite 100 East
Charleston, WV 25301

Via First Class Mail

Commonwealth of PA/DRP
Attn: Tony Rovito, Office Manager
Fourth and Walnuts Sts
Harrisburg, PA 17128-0101

Via First Class Mail

Secretary of Treasury
ATTN: DIRECTOR OR GENERAL COUNSEL
P.O. Box 7040
Dover, DE 19903

Via First Class Mail

Tennessee Dept. of Health
Attn: John J Dreyzehner, Commissr
Cordell Hull Building
425 5th Avenue North, 3rd Flr
Nashville, TN 37243

Via First Class Mail

3M
Attn: George W Buckley, Chairman, P
3M Corporate Headquarters
3M Center
St. Paul, MN 55144-1000

Via First Class Mail

Wright Express
ATTN: MICHAEL E DUBYAK, CHAIRMAN, P
97 DARLING AVENUE
SOUTH PORTLAND, ME 04106

Via First Class Mail

Metaphor Inc
Dwayne Hann
119 Cherry Hill Road
Suite 208
Parsippany, NJ 07054

Via First Class Mail

Agency for Healthcare Admin
Attn: Karen Zeiler, Chief of Staff
2727 Mahan Drive
TALLAHASSEE, FL 32308

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Secretary of State
ATTN: DIRECTOR OR GENERAL COUNSEL
Division of Corp Franchise Tax
P.O. Box 898
Dover, DE 19903

Via First Class Mail

Chamberlain Communications, LLC
Attn: Deborah Cohen COO
111 Broadway, 19th Floor
New York, NY 10006

Via First Class Mail

Goldman Sachs Credit Partners, L P
Attn: Muhammad Khan
30 Hudson Street, 17th Floor
Jersey City, NJ 07302

Via First Class Mail
Value Recovery Fund LLC
Michael Iuliano
Three Landmark Square
4th Floor
Stamford, CT 06901

Via First Class Mail
Deutsche Bank Trust Company America
Attention: Carin M Keegan
Deutsche Bank Leveraged Fin Prtfl
60 Wall Street
NEW YORK, NY 10005

Via First Class Mail
Goldman Sachs Credit Partners, L P
Attn: Muhammad Khan
30 Hudson Street, 17th Floor
Jersey City, NJ 07302

Via First Class Mail
SDI Health LLC
Attn: Andrew Kress, Chief Executive
1 SDI Drive
Plymouth Meeting, PA 19462

Via First Class Mail
Quadrant HealthCom, Inc.
ATTN: MARCY HOLETON, PRESIDENT & CE
7 CENTURY DRIVE
SUITE 302
PARSIPPANY, NJ 07054-4609

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SOURCE HEALTHCARE ANALYTICS, INC.
ATTN: PRESIDENT OR GENERAL COUNSEL
2394 EAST CAMELBACK ROAD
PHOENIX, AZ 85016

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SIDLEY AUSTIN LLP
ATTN: LARRY J NYHAN
ONE SOUTH DEARBORN
CHICAGO, IL 60603

Via First Class Mail
Maine Medicaid Agency
Attn: Stefanie Nadeau, Acting Direc
11 State House Station
Augusta, ME 04333-0011

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Las Piedras A Puente Restaurador
Apartado 2461
Caracas, Venezuela 1010-A

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Dallas, TX 75202-4206

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FOOD AND DRUG ADMINISTRATION
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BUILDING WO32, RM 4374
10903 NEW HAMPSHIRE AVENUE
SILVER SPRING, MD 20993

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Humana Inc.
Attn: Michael B. McCallister
Chairman of the Board and CEO
500 WEST MAIN STREET
LOUISVILLE, KY 40202

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New York State Department of Health
Attn: Nirav R Shah, M D , M P H, Co
Corning Tower
Empire State Plaza
Albany, NY 12237

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Evince Communications, LLC
Attn: Dennis Kaiser, Director of Op
One Selleck Street
Norwalk, CT 06855

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Express Scripts/DPS, Inc.
Attn: George Paz, Chairman & CEO
One Express Way
St. Louis, MO 63121

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Innovation Printing & Communication
ATTN: ESTELLE BOLLENDORF, ACCOUNTS
11601 CAROLINE ROAD
PHILADELPHIA, PA 19154

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BANK OF AMERICA, N A ,
ATTENTION: MOLLIE CANUP
AGENCY MGMT, NC1-001-15-14
101 N TYRON STREET
CHARLOTTE, NC 28255-0001

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INTERNAL REVENUE SERVICE
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CENTRALIZED INSOLVENCY OPERATION
POST OFFICE BOX 7346
PHILADELPHIA, PA 19101-7346

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GSW
ATTN: DAN SMITH, COO
500 OLDE WORTHINGTON ROAD
WESTERVILLE, OH 43082

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ETHOS Health Communications, Inc.
Attn: David A Sadock, President & C
790 Newtown Yardley Road
Suite 425
Newtown, PA 18940-1748

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DPT Laboratories, LTD
Attn: Paul Johnson, President
318 McCullough
San Antonio, TX 78215

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Caremark PCS Health LLC State
Attn: Mr. Edwin M Crawford, Chairma
750 West John Carpenter Freeway
Suite 1200
Irving, TX 75039

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Securities & Exchange Commission
ATTN: SECRETARY OR GENERAL COUNSEL
Secretary of the Treasury
100 F Street, NE
Washington, DC 20549

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PPD Medical Communication
ATTN: HANK GEROCK
929 NORTH FRONT STREET
WILMINGTON, NC 28401-3331

Via First Class Mail

Microsoft
Joseph E. Shickich, Jr., Esq.
Riddell Williams P.S.
1001 - 4th Avenue, Suite 4500
Seattle, WA 98154

Via First Class Mail

West Virginia Department of Health & Human
Resources
Charlene A. Vaughan, Esq.
Deputy Attorney General
812 Quarrier Street, 2nd Floor
Charleston, West Virginia 25301

Via First Class Mail

Charles R. Ekberg, Esquire
Tereza Simonyan, Esquire
Lane Powell P.C.
1420 Fifth Avenue, Ste 4100
Seattle, Washington 98101

Via First Class Mail

Stuart Komrower, Esquire
Cole, Schotz, Meisel, Forman & Leonard, P.A.
Court Plaza North
25 Main Street
Hackensack, NJ 07601

Via First Class Mail

Rodney A. Morris
Civil Division
U.S. Department of Justice
P.O. Box 875
Ben Franklin Station
Washington, D.C. 20044

Via First Class Mail

Morton R. Branzburg, Esquire
Klehr | Harrison | Harvey | Branzburg, LLP
1835 Market Street, Suite 1400
Philadelphia, PA 19103

Via First Class Mail

Donn D. Rosenblum
Principal Assistant Attorney General
Office of the Ohio Attorney General
150 East Gay Street, 21st Floor
Columbus, OH 43215

Via First Class Mail

Tennessee Department of TennCare
c/o TN Attorney General's Office
Bankruptcy Division
PO Box 20207
Nashville, Tennessee 37202-0207

Via First Class Mail

Gregory O. Kaden, Esq.
GOULSTON & STORRS, P.C.
400 Atlantic Avenue
Boston, MA 02110-3333

Via First Class Mail

Traci L. Cotton, Esquire
The University of Texas System
Office of General Counsel
201 West Seventh Street
Austin, Texas 78701

Via Hand Delivery

Daniel K. Astin
John D. McLaughlin, Jr.
Joseph J. McMahan, Jr.
Ciardi Ciardi & Astin
919 North Market Street, Suite 700
Wilmington, DE

Via First Class Mail

Philip D. Anker, Esquire
Wilmer Cutler Pickering Hale and Dorr LLP
399 Park Avenue
New York, NY 10022

Via First Class Mail

Benjamin W. Loveland
Wilmer Cutler Pickering Hale and Dorr LLP
60 State Street
Boston, MA 02109

Via Hand Delivery

Laura Davis Jones, Esquire
Peter J. Keane, Esquire
Pachulski Stang Ziehl & Jones LLP
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705

Via Hand Delivery

Mark D. Collins
Amanda R. Steele
Richard Layton & Finger, P.A.
One Rodney Square
920 North King Street
Wilmington, DE 19801

Via First Class Mail

Michael F. Walsh
Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

Via Hand Delivery

Donna L. Culver (Bar No. 2983)
MORRIS, NICHOLS, ARSHT & TUNNELL LLP
1201 N. Market Street, 18th Floor
P.O. Box 1347
Wilmington, Delaware 19899-1347

Via First Class Mail

Stephanie P. Union
KEGLER, BROWN, HILL & RITTER
65 East State Street
Suite 1800
Columbus, OH 43215

Via First Class Mail

Geoffrey S. Goodman
FOLEY & LARDNER LLP
321 North Clark Street, Suite 2800
Chicago, IL 60654-5313

Via First Class Mail

F. Mark Bromley, AAG
Wisconsin Department of Justice
P.O. Box 7857
Madison, WI 53707-7857

Via First Class Mail

Christopher R. Momjian
Senior Deputy Attorney General
PA I.D. No. 057482
Office of Attorney General
21 S. 12th Street, 3rd Floor
Philadelphia PA 19107-3603

Via First Class Mail

Samantha G. Brown, Esq.
The Phoenix Law Group of
Feldman Brown Wala Hall & Avena, PLC
8765 East Bell Road, Suite 110
Scottsdale, Arizona 85260