

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
GRACEWAY PHARMACEUTICALS, LLC,)	Case No. 11-13036 (PJW)
et al., ¹)	Jointly Administered
)	
Debtors.)	Related Docket No. 428

AFFIDAVIT OF SERVICE RE:

Docket NOTICE OF AMENDED FEE CALCULATION [Re: Docket No. 343]
No. 428

I, Mabel Soto, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On January 5, 2012, at the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors in Possession, the above referenced document was served on the parties listed in Exhibit A via the modes of service indicated thereon:

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Exhibit A Address List regarding Docket No. 428

- The Interested Parties are referenced in Service Lists 46716 and 46717
- The Affected Parties are referenced in Service List 46718

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 9th day of January 2012 at Paramount, California.



Mabel Soto

EXHIBIT A

Graceway Pharmaceuticals, LLC

Total number of parties: 26

Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
46716	DLA PIPER LLP, S BROWN / C MARTIN, (RE BANK OF AMERICA NA), CRAIG MARTIN@DLAPIPER COM	E-mail
46716	DLA PIPER LLP, S BROWN / C MARTIN, (RE BANK OF AMERICA NA), STUART.BROWN@DLAPIPER COM	E-mail
46717	DLA PIPER LLP, S BROWN / C MARTIN, (RE. BANK OF AMERICA NA), 919 NORTH MARKET STREET, SUITE 1500, WILMINGTON, DE, 19801	US Mail (1st Class)
46716	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE. COUNSEL TO THE UCC), RXZA@ELLIOTTGREENLEAF COM	E-mail
46716	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE: COUNSEL TO THE UCC), SAK@ELLIOTTGREENLEAF.COM	E-mail
46717	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE COUNSEL TO THE UCC), 1105 N MARKET STREET, SUITE 1700, WILMINGTON, DE, 19801	US Mail (1st Class)
46717	GRACEWAY PHARMACEUTICALS, LLC, ATTN. JOHN BELLAMY, 340 MARTIN LUTHER KING BLVD, BRISTOL, TN, 37620-0000	US Mail (1st Class)
46717	LATHAM & WATKINS LLP, HELLER, ATHANAS, WARREN, RECKLER, (RE COUNSEL FOR THE DEBTORS), 233 SOUTH WACKER DR, STE 5800, CHICAGO, IL, 60606	US Mail (1st Class)
46717	LATHAM & WATKINS, LLP, ATTN: PRESIDENT OR GENERAL COUNSEL, (RE GRACEWAY PHARMACEUTICALS, LLC), C RECKLER / M WARREN / J ATHANAS / B JOHN CASEY, 233 S WACKER DRIVE, SUITE 5800, CHICAGO, IL, 60606	US Mail (1st Class)
46718	LAZARD FRERES & CO LLC, ATTN PRESIDENT OR GENERAL COUNSEL, 30 ROCKEFELLER PLAZA, NEW YORK, NY, 10020	US Mail (1st Class)
46718	LAZARD, FRERES & CO, ATTN PRESIDENT OR GENERAL COUNSEL, 190 S LASALLE STREET, 31ST FLOOR, CHICAGO, IL, 60606	US Mail (1st Class)
46716	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), KROSEN@LOWENSTEIN COM	E-mail
46716	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), STEELE@LOWENSTEIN COM	E-mail
46716	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), NSTEFANELLI@LOWENSTEIN COM	E-mail
46717	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
46716	MORGAN LEWIS & BOCKIUS LLP, S FISZMAN AS ADMINISTRATIVE AGENT, (RE BANK OF AMERICA), SFISZMAN@MORGANLEWIS COM	E-mail
46717	MORGAN LEWIS & BOCKIUS LLP, S FISZMAN AS ADMINISTRATIVE AGENT, (RE BANK OF AMERICA), 225 FRANKLIN STREET, 16TH FLOOR, BOSTON, MA, 02110	US Mail (1st Class)
46716	MORGAN, LEWIS & BOCKIUS LLP, ATTN JONATHAN K BERNSTEIN, JBERNSTEIN@MORGANLEWIS COM	E-mail
46717	MORGAN, LEWIS & BOCKIUS LLP, ATTN JONATHAN K BERNSTEIN, 225 FRANKLIN STREET, 16TH FLOOR, BOSTON, MA, 02110	US Mail (1st Class)
46717	OFFICE OF THE UNITED STATES TRUSTEE, JULIET SARKESSIAN, J CALEB BOGGS FEDERAL BLDG, 844 KING STREET, STE 2207, LB 35, WILMINGTON, DE, 19801	US Mail (1st Class)
46716	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), SKCHARLES@WLRK COM	E-mail
46716	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), ABLEES@WLRK.COM	E-mail
46716	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), MSBENN@WLRK COM	E-mail
46717	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), 51 W 52ND STREET, NEW YORK, NY, 10019	US Mail (1st Class)
46717	YOUNG CONAWAY STARGATT & TAYLOR LLP, (RE GRACEWAY PHARMACEUTICALS, LLC), MICHAEL R NESTER / KARA HAMMOND COYLE, 1000 WEST STREET, 17TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
46717	YOUNG CONAWAY STARGATT & TAYLOR LLP, MICHAEL R NESTOR / KARA H COYLE, (RE COUNSEL FOR THE DEBTORS), 1000 WEST STREET, 17TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 26