

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (MFW)

Jointly Administered

AFFIDAVIT OF SERVICE


STATE OF DELAWARE     )  
  ) SS  
NEW CASTLE COUNTY    )

Michelle E. Smith, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, attorneys for the Debtors in the within captioned matter, and that on December 30, 2011, she caused a copy of the following pleading(s):


**Monthly Operating Report [Docket No. 424]**

to be served, by hand delivery, upon the following:

Office of the United State Trustee  
844 King Street, Suite 2313  
Lock Box 35  
Wilmington, DE 19801

  
\_\_\_\_\_  
Michelle E. Smith

SWORN TO AND SUBSCRIBED before me this 10 day of January, 2012.

  
\_\_\_\_\_  
Notary Public

**DEBBIE ELLEN LASKIN**  
NOTARY PUBLIC  
STATE OF DELAWARE  
My commission expires Dec. 21, 2012

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (MFW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (MFW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (MFW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (MFW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (MFW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (MFW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (MFW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd, Suite 500, Bristol, TN 37620 (Attn: John Bellamy).