

Exhibit B

In re: Graceway Pharmaceuticals, LLC, *et al.*

Task Billing Summary Page

Re: In re Graceway Pharmaceuticals, LLC, *et al.* Case No. 11-13036

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Case Administration	3,309.00	188.00	3,497.00
Asset Analysis Recovery	9,247.00	0	9,247.00
Asset Disposition	57,466.00	514.00	57,980.00
Relief From Stay/Adequate Protection Pro	285.00	0	285.00
Meetings of and Communications with Cred.	9,839.00	387.00	10,226.00
Employment & Retention Application EGS	21,090.50	0	21,090.50
Employment & Retention Application Other	26,553.00	1,435.00	27,988.00
Fee/Applications and Invoices – EGS	3,724.00	2,375.50	6,099.50
Fee Objections EGS	0	869.50	869.00
Fee Applications and Invoices – Others	1,521.50	5,584.00	7,105.50
Fee Objections – Others	0	3,518.00	3,518.00
Lease and Contract-Assumption, Rejection	4,117.00	1,424.00	5,541.00
Non-Working Travel	2,897.50	0	2,897.50
Business Operations	3,166.00	205.00	3,371.00
Employee Benefits/Pensions	244.00	0	244.00
Financing/Cash Collections	15,294.00	122.00	15,416.00
Claims and Plan	366.00	0	366.00
Claims Administration and Objections	1,888.00	63.50	1,951.50
Plan and Disclosure Statement	305.00	1,326.50	1,631.50
Other	0	0	0
Court Hearings	13,377.50	1,947.50	15,325.00
Schedules and Statements	1,873.00	208.00	2,081.00
Litigation	789.00	1,129.00	1,918.00
Total	177,352.00	21,601.50	198,953.50

Elliott Greenleaf

www.elliottgreenleaf.com

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Blue Bell, Pennsylvania 19422
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John Bellamy
Graceway Pharmaceuticals, LLC
340 Martin Luther King, Jr., Blvd, Suite 5800

Briston TN 37620
United States of America

January 17, 2012

Bill Number 106143

File Number 60357-001

FOR PROFESSIONAL SERVICES RENDERED

Re: In re Graceway Pharmaceuticals

LEGAL SERVICES

Through January 13, 2012

Case Administration

12/12/11	SAK	[B110-] Analyze Notice of Appearance filed by Franklin Pharma Servs; instructions to T. Snow re same	0.10 Hrs	
12/13/11	KAM	[B110-] Update 2002 service list	0.20 Hrs	
12/15/11	SAK	[B110-] Analyze PA Dept of Revenue's Notice of Appearance; instructions to T. Snow re same	0.10 Hrs	
12/21/11	RXZ	[B110-] E-mail to Theresa Snow re: 2002 list and updates	0.10 Hrs	
Totals			0.50 Hrs	\$188.00
Case Administration Totals			0.50 Hrs	\$188.00

Asset Disposition

12/02/11	SAK	[B130-] Analyze Notice of Sale Closing	0.10 Hrs	
12/06/11	TMS	[B130-] Email to Committee Professionals regarding Notice of Filing - Amendment No. 1 to the Final DIP Order with summary and analysis	0.10 Hrs	
12/06/11	TMS	[B130-] Email to Committee Professionals forwarding the debtors' monthly operating report for 9/29/11-10/31/11	0.10 Hrs	
12/07/11	SAK	[B130-] Analyze Debtors' Motion to Abandon Certain Property	0.20 Hrs	
12/16/11	RXZ	[B130-] Analyze Abandonment Motion (.2) and related summary and recommendations from N. Stefanelli (.2)	0.40 Hrs	

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12/28/11	SAK	[B130-] Analyze Order authorizing Debtors to abandon certain property	0.10 Hrs	
12/28/11	RXZ	[B130-] Analyze order authorizing the debtors to abandon the Poretta and Freeman expendable property and related e-mail from T. Snow	0.10 Hrs	
		Totals	1.10 Hrs	\$514.00
		Asset Disposition Totals	1.10 Hrs	\$514.00

Meetings of and Communications with Creditors

12/05/11	SAK	[B150-] Email from co-counsel re appointment of McKesson to the Creditors' Committee; review the same	0.10 Hrs	
12/05/11	RXZ	[B150-] Analyze appointment of committee member notice from UST	0.20 Hrs	
12/14/11	RXZ	[B150-] E-mails from N. Stefanelli to committee and committee professionals re: case update and related committee conference call	0.10 Hrs	
12/21/11	SAK	[B150-] Email from N. Stefanelli re case status	0.10 Hrs	
12/22/11	RXZ	[B150-] E-mails to and from UST re: status of ex officio members	0.20 Hrs	
		Totals	0.70 Hrs	\$387.00
		Meetings of and Communications with Creditors Totals	0.70 Hrs	\$387.00

Employment & Retention Application Other

12/06/11	RXZ	[B165-] Analyze Supplemental Declaration (Second) of Thomas E. Hill in Support of Debtors' Application for an Order Authorizing the Debtors to Retain and Employ Alvarez & Marsal North America, LLC as Restructuring Advisors for the Debtors Nunc Pro Tunc to the Petition Date	0.20 Hrs	
12/13/11	KAM	[B165-] Email from R. Zahralddin re: 2nd Supplement Declaration in Support of FTI Retention (.1); file same (.2); serve same (.5)	0.80 Hrs	
12/13/11	RXZ	[B165-] E-mails re: 2nd supplemental affidavit for FTI and replies	0.20 Hrs	
12/13/11	RXZ	[B165-] Finalize 2nd supplemental affidavit for FTI	0.20 Hrs	
12/13/11	RXZ	[B165-] Supervise filing and service for 2nd supplemental affidavit for FTI	0.30 Hrs	
12/14/11	KAM	[B165-] Prepare COS to Star 2nd Supplemental Affidavit	0.10 Hrs	
12/14/11	KAM	[B165-] File COS to Star 2nd Supplemental Affidavit	0.20 Hrs	
12/14/11	RXZ	[B165-] Analyze and finalize COS for FTI 2nd Supplemental Affidavit in Support of Retention	0.10 Hrs	
12/15/11	SAK	[B165-] Analyze Debtors' Motion to enter into Edwards Wildman Palmer agreement and Motion to Shorten re same	0.20 Hrs	
12/15/11	SAK	[B165-] Analyze Amended Notice to Shorten re EWP Motion	0.10 Hrs	
12/15/11	RXZ	[B165-] Analyze Edwards Wildman Palmer LLP Motion (.2) and related summary and recommendations from N. Stefanelli to committee and committee professionals (.1)	0.30 Hrs	
12/19/11	SAK	[B165-] Analyze Order shortening time for EWP Motion	0.10 Hrs	
12/20/11	TMS	[B165-] Emails to Committee Professionals regarding fourth notice of filing of OCP affidavit and deadlines	0.20 Hrs	
12/28/11	SAK	[B165-] Analyze Order authorizing Debtors to enter into agreement with EWP	0.10 Hrs	

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12/28/11	RXZ	[B165-] Analyze Order Authorizing the Debtors to Enter into an Agreement with Edwards Wildman Palmer LLP and related e-mails from T. Snow	0.20 Hrs	
12/28/11	TMS	[B165-] Email to Committee Professionals regarding Order Authorizing the Debtors to Enter into an Agreement with Edwards Wildman Palmer LLP with analysis	0.10 Hrs	
Totals			3.40 Hrs	\$1,435.00
Employment & Retention Application Other Totals			3.40 Hrs	\$1,435.00

EG Fee Applications

12/02/11	KAM	[B170-] Analyze Exhibit B to EG's November fee application	0.80 Hrs	
12/02/11	SAK	[B170-] Finalize Elliott Greenleaf's fee application exhibits (.9); instructions to K. McCloskey re revisions (.1); email exchange with R. Zahralddin re same (.1)	1.10 Hrs	
12/04/11	KAM	[B170-] Supplement Exhibit B to EG's 2nd fee application	0.70 Hrs	
12/05/11	RXZ	[B170-] Update EG November fee application exhibits	1.20 Hrs	
12/07/11	KAM	[B170-] Supplement Exhibit B to EG 2nd fee application	0.30 Hrs	
12/07/11	KAM	[B170-] Prepare EG 2nd fee application	0.50 Hrs	
12/07/11	KAM	[B170-] Prepare Notice to EG 2nd fee application	0.20 Hrs	
12/07/11	KAM	[B170-] Prepare cover page to EG 2nd fee application	0.20 Hrs	
12/07/11	KAM	[B170-] Prepare Exhibits A and C to EG 2nd fee application	0.30 Hrs	
12/07/11	KAM	[B170-] Prepare COS to EG 2nd fee application	0.10 Hrs	
12/07/11	KAM	[B170-] Prepare task billing Exhibit to EG 2nd fee application	0.40 Hrs	
12/07/11	KAM	[B170-] File EG 2nd fee application	0.30 Hrs	
12/07/11	KAM	[B170-] Serve EG 2nd fee application	0.90 Hrs	
12/15/11	KAM	[B170-] Telephone call to Debtors' counsel re: contact for CNOs	0.10 Hrs	
12/29/11	TMS	[B170-] Finalize CNO re: EG's second monthly fee application (.1); prepare COS (.1); file and effectuate service (.2); conference with R. Zahralddin and email to K. Coyle regarding wiring instructions (.1)	0.50 Hrs	
Totals			7.60 Hrs	\$2,375.50
EG Fee Applications Totals			7.60 Hrs	\$2,375.50

Fee Objections EGS

12/12/11	SAK	[B171-] Instructions from R. Zahralddin re Stikeman fee application	0.10 Hrs	
12/14/11	SAK	[B171-] Finalize Certificate of No Objection re Elliott Greenleaf's 1st Monthly Fee Application and Certificate of Service	0.20 Hrs	
12/14/11	KAM	[B171-] Prepare CNO and COS re: EG's 1st fee application	0.40 Hrs	
12/14/11	KAM	[B171-] Analyze docket for objections to EG's 1st fee application	0.20 Hrs	
12/14/11	KAM	[B171-] File CNO to EG's 1st fee application	0.20 Hrs	
12/14/11	KAM	[B171-] Serve CNO to EG's 1st fee application	0.80 Hrs	

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12/22/11	KAM	[B171-] Telephone call with and email to K. Coyle re: EG CNO to 1st fee application	0.20 Hrs	
12/28/11	TMS	[B171-] Prepare CNO to EG's 2nd fee application for filing/service (.1); prepare COS (.1) update service list (.1); file and effectuate service (.4)	0.70 Hrs	
12/29/11	SAK	[B171-] Email exchange with K. McCloskey re preparation of Certificate of No Objection for Elliott Greenleaf's 2nd Monthly Fee Application	0.10 Hrs	
12/29/11	SAK	[B171-] Finalize Certificate of No Objection re Elliott Greenleaf's 2nd Monthly Fee Application and Certificate of Service	0.20 Hrs	
12/29/11	RXZ	[B171-] E-mail from T. Snow re: CNO for Elliott Greenleaf's 2nd fee application	0.10 Hrs	
Totals			3.20 Hrs	\$869.50
Fee Objections EGS Totals			3.20 Hrs	\$869.50

Fee Applications and Invoices - Other

12/02/11	KAM	[B175-] Telephone call and email from N. Stefanelli re: Lowenstein Sandler's 1st fee application	0.10 Hrs	
12/02/11	KAM	[B175-] Conform Lowenstein Sandler's 1st fee application	0.30 Hrs	
12/02/11	KAM	[B175-] Prepare Notice to Lowenstein Sandler's 1st fee application	0.30 Hrs	
12/02/11	KAM	[B175-] Prepare COS to Lowenstein Sandler's 1st fee application	0.10 Hrs	
12/02/11	KAM	[B175-] File Lowenstein Sandler's 1st fee application	0.30 Hrs	
12/02/11	KAM	[B175-] Serve Lowenstein Sandler's 1st fee application	0.70 Hrs	
12/02/11	KAM	[B175-] Email to counsel and committee members re: Lowenstein Sandler's 1st fee application	0.10 Hrs	
12/02/11	SAK	[B175-] Finalize Lowenstein Sandler's 1st Monthly Fee Application, Notice, multiple Exhibits and Certificate of Service (.4); instructions to K. McCloskey re revisions (.1)	0.50 Hrs	
12/05/11	SAK	[B175-] Email instructions from R. Zahraiddin re preparation of Stikeman fee app	0.10 Hrs	
12/06/11	TMS	[B175-] Email to Committee Professionals forwarding 1st fee application of Lowenstein Sandler, 1st fee application of FTI Consulting, 1st fee application of Alvarez & Marsal, and 2nd fee application of Young Conaway with summary and analysis	0.20 Hrs	
12/07/11	TMS	[B175-] Email to Committee Professionals regarding First Interim Fee and Expense Application for Latham & Watkins with summary	0.10 Hrs	
12/07/11	TMS	[B175-] Email to Committee Professionals regarding first and second monthly applications of Lazard Freres & Co. for compensation and reimbursement with analyses	0.20 Hrs	
12/08/11	TMS	[B175-] Email Committee Professionals Interim Compensation Order and deadlines to file fee applications	0.10 Hrs	
12/13/11	KAM	[B175-] Prepare fee application critical dates memo	0.70 Hrs	
12/15/11	RXZ	[B175-] E-mails from FTI re: second fee application (.1) and updates and comments to same (.2) related follow up with K. McCloskey (.2)	0.50 Hrs	
12/16/11	RXZ	[B175-] E-mails to and from T. Snow and S. Kinsella re: FTI fee application	0.20 Hrs	
12/17/11	RXZ	[B175-] E-mails to and from co-counsel re: FTI fee application	0.20 Hrs	

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12/19/11	KAM	[B175-] Email from R. Zahralddin re: Edwards Wildman fee applications	0.10 Hrs
12/19/11	KAM	[B175-] Analyze Edwards Wildman's 1st, 2nd and 3rd fee applications and email to R. Zahralddin re: same	0.20 Hrs
12/19/11	SAK	[B175-] Email from R. Zahralddin re upcoming FTI fee application filing	0.10 Hrs
12/19/11	TMS	[B175-] Email Committee Professionals Young Conaway Stargatt & Taylor's third fee application with summary and analysis	0.10 Hrs
12/20/11	KAM	[B175-] Conference with T. Snow re: filing of FTI fee application	0.10 Hrs
12/20/11	KAM	[B175-] Supplement Notice and COS to 2nd FTI fee application	0.20 Hrs
12/20/11	KAM	[B175-] File 2nd FTI fee application	0.30 Hrs
12/20/11	KAM	[B175-] Serve 2nd FTI fee application	0.80 Hrs
12/20/11	KAM	[B175-] Conference with T. Snow re: filing of Stikeman fee application	0.10 Hrs
12/20/11	SAK	[B175-] Finalize FTI's 2nd Monthly Fee Application, Notice, multiple Exhibits and Certificate of Service (.4); multiple email exchanges and instructions to K. McCloskey re same (.2)	0.60 Hrs
12/20/11	TMS	[B175-] Prepare Stikeman Elliott first monthly fee application	0.70 Hrs
12/20/11	TMS	[B175-] Prepare Notice of Application of FTI's Second Monthly Fee Application (.2); prepare COS (.1); emails regarding same (.1)	0.40 Hrs
12/20/11	TMS	[B175-] Emails to Committee Professionals regarding motion authorizing Debtors to enter into an agreement with Edwards Wildman Palmer (EWP) and the First Lien Agent with analysis and deadlines (.3); amended motion to shorten the time for notice of hearing regarding said motion (.2); and, EWP's first, second and third monthly fee applications with analyses and deadlines (.3)	0.80 Hrs
12/20/11	RXZ	[B175-] Analyze Order Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019, for an Order Authorizing the Debtors to Enter into an Agreement with Edwards Wildman Palmer LLP (.1) and forward with instructions to T. Snow re: same (.1)	0.20 Hrs
12/21/11	KAM	[B175-] Email from and conference with R. Zahralddin re: Stikeman fee application	0.10 Hrs
12/21/11	SAK	[B175-] Analyze Stikeman 1st and Final Fee Application and email exchange re same	0.20 Hrs
12/21/11	TMS	[B175-] Prepare notice of application of Stikeman Elliott's first monthly fee application (.3); prepare COS (.1); email and conference with R. Zahralddin regarding same (.1); email Committee Professionals with analysis (.1);	0.50 Hrs
12/21/11	RXZ	[B175-] Analyze and update Stikeman Elliott's first and final fee application (.5) e-mail to Stikeman Elliott re: fee application (.1) instructions to T. Snow re: same and e-mail summary to committee from T. Snow re; approval of fee application (.1)	0.70 Hrs
12/21/11	RXZ	[B175-] E-mails re: Wildman fee application and related motion	0.10 Hrs
12/21/11	RXZ	[B175-] E-mail to T. Snow re: Monthly Application for Compensation (Second) of FTI Consulting, Inc. for the period November 1, 2011 to November 30, 2011	0.10 Hrs
12/22/11	KAM	[B175-] Email to counsel with filed Stikeman First and Final Fee Application	0.10 Hrs
12/22/11	KAM	[B175-] Email to counsel with filed CNO to FTI First Fee Application	0.10 Hrs
12/22/11	KAM	[B175-] Update Notice and COS to Stikeman First and Final Application	0.20 Hrs

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12/22/11	KAM	[B175-] Update Stikeman First and Final Application	0.10 Hrs	
12/22/11	KAM	[B175-] File Stikeman first and final fee application	0.30 Hrs	
12/22/11	KAM	[B175-] Serve Stikeman first and final fee application	0.40 Hrs	
12/22/11	RXZ	[B175-] E-mails and related follow up with K. Hammond Coyle and K. McCloskey re: FTI fee applications and protocol for payment with debtors	0.30 Hrs	
12/22/11	RXZ	[B175-] E-mails to and from S. Star re: FTI fee applications	0.20 Hrs	
12/22/11	RXZ	[B175-] Finalize Stikeman fee application (.3) notice (.2) and related COS (.1) e-mails and calls with Stikeman re: same (.3) supervise filing and service (.4)	1.30 Hrs	
12/22/11	RXZ	[B175-] E-mails and related follow up with FTI fee applications and CNOs with S. Star and M. Greenberg	0.60 Hrs	
12/27/11	RXZ	[B175-] E-mails from S. Kinsella re: status of fee applications (.2) and follow up calls to K. Hammond Coyle and S. Kinsella re: same (.2)	0.40 Hrs	
12/27/11	RXZ	E-mails from S. Star re: UST comments to FTI fee application	0.10 Hrs	
Fee Applications and Invoices - Other Totals			15.20 Hrs	\$5,584.00
<u>Fee Objections - Others</u>				
12/01/11	RXZ	[B176-] Analyze YCST Second Application for Compensation and Reimbursement of Expenses for the period October 1, 2011 to October 31, 2011	0.30 Hrs	
12/01/11	RXZ	[B176-] Analyze First Application for Compensation and Reimbursement of Expenses for the period September 29, 2011 to October 31, 2011 Filed by Alvarez & Marsal North America, LLC	0.30 Hrs	
12/05/11	TMS	[B176-] Multiple emails to Committee professionals regarding upcoming critical dates and update memorandum regarding same	0.20 Hrs	
12/06/11	SAK	[B176-] Multiple emails from T. Snow re upcoming fee application deadlines	0.10 Hrs	
12/06/11	SAK	[B176-] Analyze Lazard's 1st Monthly Fee Application	0.20 Hrs	
12/06/11	SAK	[B176-] Analyze Lazard's 2nd Monthly Fee Application	0.20 Hrs	
12/06/11	TMS	[B176-] Email to Committee Professionals regarding fee application objection deadline for 1st fee application of Lowenstein Sandler	0.10 Hrs	
12/06/11	TMS	[B176-] Email to Committee Professionals regarding fee application objection deadlines for 1st fee application of FTI Consulting and 2nd fee application of Young Conaway	0.10 Hrs	
12/06/11	TMS	[B176-] Email to Committee Professionals regarding fee application objection deadline for 1st fee application of Alvarez & Marsal	0.10 Hrs	
12/06/11	RXZ	[B176-] Analyze First Application for Compensation and Reimbursement of Expenses for the period September 29, 2011 to October 31, 2011 Filed by Latham & Watkins, LLP	0.30 Hrs	

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12/06/11	RXZ	[B176-] Analyze First Application for Compensation and Reimbursement of Expenses for the period September 29, 2011 to October 31, 2011 Filed by Lazard Freres & Co., LLC	0.30 Hrs
12/06/11	RXZ	[B176-] Analyze Second Application for Compensation and Reimbursement of Expenses for the period November 1, 2011 to November 30, 2011 Filed by Lazard Freres & Co., LLC	0.30 Hrs
12/07/11	TMS	[B176-] Email to Committee Professionals regarding objection deadline for First Interim Fee and Expense Application for Latham & Watkins	0.10 Hrs
12/07/11	TMS	[B176-] Email to Committee Professionals regarding objection deadlines for first and second monthly applications of Lazard Freres & Co. for compensation and reimbursement	0.10 Hrs
12/16/11	KAM	[B176-] Prepare CNO and COS re: FTI's First Fee Application	0.40 Hrs
12/16/11	KAM	[B176-] Prepare CNO and COS re: Lowenstein Sandler's First Fee Application	0.40 Hrs
12/16/11	KAM	[B176-] Prepare CNO and COS re: Elliott Greenleaf's Second Fee Application	0.40 Hrs
12/17/11	RXZ	[B176-] Analyze three Wildman fee applications (.3) and forward instructions to K. McCloskey for summary and distribution to committee professionals (.1)	0.40 Hrs
12/17/11	RXZ	[B176-] Analyze Third Application for Compensation and Reimbursement of Expenses for the period November 1, 2011 to November 30, 2011 Filed by Young Conaway Stargatt & Taylor, LLP and forward to S. Kinsella and T. Snow with instructions for summary and distribution to committee professionals	0.20 Hrs
12/19/11	RXZ	[B176-] E-mails from K. McCloskey re: Wildman fee application summaries	0.20 Hrs
12/20/11	SAK	[B176-] Email from T. Snow re preparations of FTI Certificate of No Objection for 1st Monthly Fee Application	0.10 Hrs
12/20/11	RXZ	[B176-] Analyze summaries for distribution to Committee re: Edwards Wildman fee applications from T. Snow (.1) and related attachments (fee applications from Sept., Oct. and Nov.)(.5)	0.60 Hrs
12/21/11	RXZ	[B176-] E-mails to and from UST re: Lowenstein fee application	0.20 Hrs
12/22/11	SAK	[B176-] Finalize Certificate of No Objection re FTI's 1st Monthly Fee Application and Certificate of Service	0.20 Hrs
12/22/11	SAK	[B176-] Multiple emails from K. McCloskey re upcoming fee application deadlines	0.10 Hrs
12/22/11	KAM	[B176-] Conference with R. Zahralddin re: contact for CNOs	0.10 Hrs
12/22/11	KAM	[B176-] Email to K. Coyle with filed CNO to FTI First Fee Application	0.10 Hrs
12/22/11	KAM	[B176-] Conference with R. Zahralddin re: CNO to FTI First Fee Application	0.10 Hrs
12/22/11	KAM	[B176-] Analyze docket for objections to FTI First Fee Application	0.10 Hrs
12/22/11	KAM	[B176-] Emails to/from M. Greenberg and S. Star re: objections to FTI First Fee Application	0.10 Hrs
12/22/11	KAM	[B176-] File CNO to FTI First Fee Application	0.20 Hrs
12/22/11	KAM	[B176-] Serve CNO to FTI First Fee Application	0.40 Hrs
12/27/11	RXZ	[B176-] Follow up with UST re: FTI monthly fee application questions	0.20 Hrs

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12/27/11	RXZ	[B176-] Analyze Young Conaway Stargatt & Taylor's Third Application for Compensation and Reimbursement of Expenses for the Interim Period November 1, 2011 to November 30, 2011	0.40 Hrs	
12/28/11	SAK	[B176-] Finalize Certificate of Service re Lowenstein Sandler's 1st Monthly Fee Application and Certificate of Service re same; instructions to T. Snow re filing and service of same	0.20 Hrs	
12/28/11	TMS	[B176-] Prepare Lowenstein Sandler CNO re: first fee application for filing/service (.2); file and effectuate service (.4)	0.60 Hrs	
Totals			8.40 Hrs	\$3,518.00
Fee Objections - Others Totals			8.40 Hrs	\$3,518.00

Assumption/Rejections of Leases and Contracts

12/01/11	SAK	[B185-] Analyze Order shortening Notice for Assumption Motion	0.10 Hrs	
12/01/11	RXZ	[B185-] Analyze Order Shortening the Time for Notice of the Hearing to Consider the Notice of Assumption and Assignment of Executory Contracts	0.10 Hrs	
12/02/11	SAK	[B185-] Email from N. Stefanelli re Rejection Motion; review the same	0.20 Hrs	
12/05/11	RXZ	[B185-] Analyze Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Leases of Residential Real Property, (II) Sell Certain Property Outside the Ordinary Course of Business, (III) Abandon Certain Expendable Property and (IV) Reject Certain Executory Contracts	0.30 Hrs	
12/07/11	TMS	[B185-] Emails to Committee Professionals regarding Debtors' motion to reject leases and contracts and objection deadline	0.10 Hrs	
12/09/11	TMS	[B185-] Emails to Committee Professionals regarding Debtors' Motion for Entry of an Order Authorizing Debtors to Abandon Certain Expendable Property with analysis and deadlines	0.20 Hrs	
12/13/11	SAK	[B185-] Analyze Motion to Reject Capital Returns contract	0.20 Hrs	
12/22/11	SAK	[B185-] Analyze Debtors' Motion to reject Konica lease	0.20 Hrs	
12/22/11	RXZ	[B185-] Analyze Debtors' Motion for Entry of an Order Authorizing Debtors to Reject an Unexpired Lease of Personal Property with Konica Minolta Premier Finance Nunc Pro Tunc to the Rejection Date and related e-mails to T. Snow re: same	0.50 Hrs	
12/28/11	SAK	[B185-] Analyze Order authorizing Debtors to reject certain leases	0.10 Hrs	
12/28/11	SAK	[B185-] Analyze Order authorizing Debtors to reject Capital Returns contract	0.10 Hrs	
12/28/11	RXZ	[B185-] Analyze order authorizing the debtors to reject an executory contract between the debtors and Capital Returns, Inc. and related e-mail from T. Snow	0.10 Hrs	
12/28/11	TMS	[B185-] Emails to Committee Professionals regarding Debtors' motion for entry of an order authorizing debtors to reject an unexpired lease of personal property with Konica Minolta Premier Finance nunc pro tunc to the rejection date with analysis and deadlines	0.20 Hrs	
12/28/11	TMS	[B185-] Email to Committee Professionals regarding order authorizing the debtors to reject an executory contract between the debtors and Capital Returns, Inc.	0.10 Hrs	

Official Committee of Unsecured Creditors

12/28/11	TMS	[B185-] Email to Committee Professionals regarding order authorizing the debtors to abandon the Poretta and Freeman expendable property	0.10 Hrs	
12/28/11	TMS	[B185-] Email to Committee Professionals regarding order authorizing the debtors to reject certain leases, reject certain executory contracts, and sell, transfer, and/or abandon certain property (effective December 31, 2011)	0.10 Hrs	
12/29/11	SAK	[B185-] Analyze Debtors' Motion to extend time to assume or reject leases	0.20 Hrs	
12/29/11	RXZ	[B185-] Analyze Debtors' Motion for Order Extending Time to Assume or Reject Non-Residential Real Property Leases and forward to T. Snow with instructions	0.30 Hrs	
Totals			3.20 Hrs	\$1,424.00
Assumption/Rejections of Leases and Contracts Totals			3.20 Hrs	\$1,424.00

Operations

12/01/11	RXZ	[B200-] Analyze Debtor-In-Possession Monthly Operating Report for Filing Period September 29, 2011 through October 31, 2011	0.30 Hrs	
12/30/11	RXZ	[B200-] Analyze Debtor-In-Possession Monthly Operating Report for Filing Period November 2011 and send e-mail to T. Snow re: distribution to FTI and LS	0.20 Hrs	
Totals			0.50 Hrs	\$305.00
Operations Totals			0.50 Hrs	\$305.00

Business Operations

12/01/11	SAK	[B210-] Analyze October Monthly Operating Report	0.20 Hrs	
12/28/11	SAK	[B210-] Analyze Motion to Extend Time to Remove Actions	0.10 Hrs	
12/30/11	SAK	[B210-] Analyze Debtors' Monthly Operating Report for November 2011	0.20 Hrs	
Totals			0.50 Hrs	\$205.00
Business Operations Totals			0.50 Hrs	\$205.00

Financing/Cash Collections

12/02/11	RXZ	[B230-] Analyze Notice of Filing of Amendment No. 1 (Amended DIP Budget)	0.20 Hrs	
Totals			0.20 Hrs	\$122.00
Financing/Cash Collections Totals			0.20 Hrs	\$122.00

Claims Administration and Objections

12/08/11	TMS	[B310-] Email Committee Professionals Notice of Governmental Bar Dates	0.10 Hrs	
12/27/11	SAK	[B310-] Email from N. Stefanelli re claim bar date	0.10 Hrs	

Official Committee of Unsecured Creditors

Totals			0.20 Hrs	\$63.50
Claims Administration and Objections Totals			0.20 Hrs	\$63.50

Plan and Disclosure Statement

12/13/11	RXZ	[B320-] Case strategy meeting regarding critical dates and plan issues with EG legal team	0.10 Hrs	
12/13/11	TMS	[B320-] Case strategy meeting with R. Zahralddin, S. Kinsella and J. Stermerman regarding critical dates and plan issues	0.10 Hrs	
12/20/11	RXZ	[B320-] Analyze proposed plan	1.50 Hrs	
12/20/11	SAK	[B320-] Analyze draft of Plan of Liquidation and email from co-counsel re same	0.80 Hrs	
	Totals		2.50 Hrs	\$1,326.50
	Plan and Disclosure Statement Totals		2.50 Hrs	\$1,326.50

Court Hearings

12/05/11	SAK	[B430-] Analyze Notice of Agenda for 12/07/11 hearing	0.10 Hrs	
12/05/11	SAK	[B430-] Multiple emails from T. Snow re upcoming hearing dates	0.10 Hrs	
12/05/11	TMS	[B430-] Email to Committee professionals regarding hearing 12/7/2011 and forwarding related documents; multiple emails to Committee professionals regarding upcoming hearing dates	0.20 Hrs	
12/06/11	SAK	[B430-] Analyze Amended Agenda; hearing cancelled	0.10 Hrs	
12/06/11	RXZ	[B430-] Analyze Certification of Counsel regarding Scheduling of Omnibus Hearing Dates and forward to T. Snow with instructions	0.20 Hrs	
12/08/11	TMS	[B430-] Numerous emails to Committee Professionals regarding omnibus hearing dates	0.10 Hrs	
12/08/11	TMS	[B430-] Update critical dates memorandum with omnibus hearing dates	0.10 Hrs	
12/13/11	JXS	[B430-] Analyze docket re: critical dates	0.10 Hrs	
12/20/11	TMS	[B430-] Update critical dates/deadlines and emails to Committee Professionals regarding same	0.20 Hrs	
12/21/11	RXZ	[B430-] E-mail summary and recommendation from N. Stefanelli to committee and committee professionals re: update on case (matters up for next omnibus hearing and other issues)	0.20 Hrs	
12/23/11	SAK	[B430-] Analyze Notice of Agenda for 12/28/11 hearing	0.10 Hrs	
12/23/11	KAM	[B430-] Emails to/from R. Zahralddin and N. Stefanelli re: telephonic appearance (.1); schedule same (.2)	0.30 Hrs	
12/23/11	RXZ	[B430-] Analyze 12/28 agenda and summarize for committee professionals	0.30 Hrs	
12/23/11	RXZ	[B430-] E-mails to and from co-counsel re: hearing coverage (.1) and instructions to K. McCloskey and related follow up re: same (.1)	0.20 Hrs	
12/23/11	RXZ	[B430-] E-mails from N. Stefannelli re: hearing coverage and arrangements for telephonic hearing	0.20 Hrs	
12/27/11	SAK	[B430-] Analyze Notice of rescheduled 01/25/12 hearing	0.10 Hrs	
12/27/11	SAK	[B430-] Analyze Amended Agenda for 12/28/11 hearing; email to R. Zahralddin re same	0.10 Hrs	

Official Committee of Unsecured Creditors

12/27/11	RXZ	[B430-] Analyze Amended Notice of Agenda of Matters Scheduled for Hearing (.1) related follow up and e-mail to committee and committee professionals re: same (.1)	0.20 Hrs	
12/27/11	RXZ	[B430-] Prepare for hearing	0.50 Hrs	
12/27/11	RXZ	[B430-] Analyze notice of rescheduled hearing and send e-mail to committee professionals re: same	0.10 Hrs	
12/28/11	RXZ	[B430-] Attend hearing and related follow up with Debtors	0.50 Hrs	
		Totals	4.00 Hrs	\$1,947.50
		Court Hearings Totals	4.00 Hrs	\$1,947.50

Schedules and Statements

12/21/11	SAK	[B440-] Analyze Debtors' Motion to Approve Redaction of Individual's Names/Addresses from Schedules & Statements	0.10 Hrs	
12/21/11	RXZ	[B440-] Analyze notice of Motion to Approve Debtors' Redaction of Private Individuals' Names and Addresses from the Schedules and Statements (.1) E-mail to T. Snow re: summarize same and related instructions and e-mail from T. Snow to committee professionals with related summary (.1)	0.20 Hrs	
12/21/11	TMS	[B440-] Emails to Committee Professionals Debtors' Motion to Approve Debtors' Redaction of Private Individuals' Names and Addresses from the Schedules and Statements with analysis and deadlines	0.20 Hrs	
		Totals	0.50 Hrs	\$208.00
		Schedules and Statements Totals	0.50 Hrs	\$208.00

Litigation

12/02/11	SAK	[B600-] Analyze Motion to Approve Metaphor settlement	0.20 Hrs	
12/06/11	TMS	[B600-] Email to Committee Professionals regarding deadline to file an objection to Motion to Approve Compromise under Rule 9019 to Enter into a Settlement Agreement with Metaphor, Inc.	0.10 Hrs	
12/06/11	RXZ	[B600-] Analyze Motion to Approve Compromise under Rule 9019 to Enter into a Settlement Agreement with Metaphor, Inc	0.40 Hrs	
12/16/11	SAK	[B600-] Analyze Debtors' Motion to extend deadline to respond to Metaphor's Complaint	0.10 Hrs	
12/17/11	RXZ	[B600-] Analyze Debtors' Motion for an Order Extending the Debtors' Deadline to Answer Metaphor's Complaint for Declaratory Judgment and Other Relief Relating to the Determination of Interest in Property and related order (.2) and forward with summary to committee and committee professionals (.1)	0.30 Hrs	
12/20/11	TMS	[B600-] Emails to Committee Professionals regarding motion to extend the deadline to answer Metaphor's complaint against the Debtors with analysis and deadlines	0.30 Hrs	
12/27/11	RXZ	[B600-] Analyze e-mail summary from T. Snow re: procedural motion to extend the deadline to answer Metaphor's complaint against the Debtors and related follow up	0.20 Hrs	
12/29/11	SAK	[B600-] Analyze Certification of Counsel re Order authorizing Debtors to enter into Metaphor settlement	0.20 Hrs	

Official Committee of Unsecured Creditors

12/29/11	RXZ	[B600-] Analyze Certification of Counsel Regarding Order Authorizing the Debtors to Enter Into a Settlement Agreement with Metaphor, Inc. and forward to T. Snow with instructions to look for Order and distribute same	0.20 Hrs	
12/30/11	SAK	[B600-] Analyze Order authorizing Debtors to enter into Metaphor settlement	0.10 Hrs	
12/30/11	RXZ	[B600-] Analyze Order Authorizing the Debtors to Enter Into a Settlement Agreement with Metaphor, Inc. and forward to T. Snow with instructions	0.20 Hrs	
	Totals		2.30 Hrs	\$1,129.00
	Litigation Totals		2.30 Hrs	\$1,129.00
			TOTAL LEGAL SERVICES	\$21,601.50

LEGAL SERVICES SUMMARY

McCloskey, Kristin A.	16.20 Hrs	225 /hr	\$3,645.00
Snow, Theresa M	8.30 Hrs	225 /hr	\$1,867.50
Stemerman, Jonathan M.	0.10 Hrs	350 /hr	\$35.00
Kinsella, Shelley A.	9.40 Hrs	410 /hr	\$3,854.00
Zahraddin-Aravena, Rafael X.	20.00 Hrs	610 /hr	\$12,200.00
	<u>54.00 Hrs</u>		<u>\$21,601.50</u>

Reimbursement for out of pocket expenses

COPYING

12/02/11	[] Device Cost	55.80
12/07/11	[] Device Cost	55.20
12/13/11	[] Device Cost	24.60
12/14/11	[] Device Cost	82.00
12/20/11	[] Device Cost	57.70
12/22/11	[] Device Cost	104.00
12/22/11	[] Device Cost	19.20
12/28/11	[] Device Cost	30.40
12/28/11	[] Device Cost	4.40
12/29/11	[] Device Cost	29.10
		\$462.40

DELIVERY/COURIER SERVICE

12/14/11	[] RELIABLE WILMINGTON---INV #WL030517 DTD 11/30/11: PROFESSIONAL SERVICE PERIOD: 11/16-11/30/11: 10 HD ON 11/22/11 FOR SAK	75.00
12/14/11	[] RELIABLE WILMINGTON---INV #WL030517 DTD 11/30/11: PROFESSIONAL SERVICE PERIOD: 11/16-11/30/11: 10 HD ON 11/29/11 FOR RXZ	75.00

Official Committee of Unsecured Creditors

12/14/11	[] RELIABLE WILMINGTON---INV #WL030517 DTD 11/30/11: PROFESSIONAL SERVICE PERIOD: 11/16-11/30/11: 10 HD ON 11/30/11 FOR RXZ	75.00	
12/14/11	[] RELIABLE WILMINGTON---INV #WL030517 DTD 11/30/11: PROFESSIONAL SERVICE PERIOD: 11/16-11/30/11: 2 HD ON 11/17/11 FOR RXZ	15.00	
12/14/11	[] RELIABLE WILMINGTON---INV #WL030517 DTD 11/30/11: PROFESSIONAL SERVICE PERIOD: 11/16-11/30/11: 8 HD ON 11/21/11 FOR RXZ	60.00	
			\$300.00

MEALS

12/02/11	[] SUGARFOOT FINE FOODS---INV#466658 DTD 11/07/11 FOOD FOR THOSE WHO WORKED ON GRACEWAY RXZ	36.40	
			\$36.40

PARKING

12/21/11	[] RXZ---INV #11/17/11 RXZ DTD 12/20/11: PARKING FOR AUCTION TRAVEL	12.00	
			\$12.00

TRAVEL - RAILROAD

12/21/11	[] RXZ---INV #11/16-11/17/11 RXZ DTD 12/20/11: TRAVEL TO/FROM NY FOR AUCTION	254.00	
			\$254.00

Total Reimbursement for out of pocket expenses \$1,064.80

TOTAL THIS BILL \$22,666.30

PREVIOUS BILLS OUTSTANDING

104958	11/21/11	14,757.40
105237	12/07/11	20,713.00

\$35,470.40

GRAND TOTAL DUE \$58,136.70

PREVIOUS BILLS OUTSTANDING

104958	11/21/11	14,757.40
105237	12/07/11	20,713.00

\$35,470.40

TOTAL DUE \$58,136.70

Task Billing Summary Page

Re: In re Graceway Pharmaceuticals

Current Bill

Case Administration

\$188.00

Subtotals

\$188.00

Asset Disposition

\$514.00

Subtotals

\$514.00

Meetings of and Communications with Creditors

\$387.00

Subtotals

\$387.00

Employment & Retention Application Other

\$1,435.00

Subtotals

\$1,435.00

EG Fee Applications

\$2,375.50

Subtotals

\$2,375.50

Fee Objections EGS

\$869.50

Subtotals

\$869.50

Fee Applications and Invoices - Other

\$5,523.00

Research

\$61.00

Subtotals

\$5,584.00

Fee Objections - Others

\$3,518.00

Subtotals

\$3,518.00

Assumption/Rejections of Leases and Contracts

\$1,424.00

Subtotals

\$1,424.00

Operations

\$305.00

Subtotals

\$305.00

Business Operations

Official Committee of Unsecured Creditors

	\$205.00
Subtotals	\$205.00
<u>Financing/Cash Collections</u>	
	\$122.00
Subtotals	\$122.00
<u>Claims Administration and Objections</u>	
	\$63.50
Subtotals	\$63.50
<u>Plan and Disclosure Statement</u>	
	\$1,326.50
Subtotals	\$1,326.50
<u>Court Hearings</u>	
	\$1,947.50
Subtotals	\$1,947.50
<u>Schedules and Statements</u>	
	\$208.00
Subtotals	\$208.00
<u>Litigation</u>	
	\$1,129.00
Subtotals	\$1,129.00
Totals	\$21,601.50

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.
Payments received after prior posting may not be reflected.

****WE NOW ACCEPT PAYMENT BY CREDIT CARD. IF INTERESTED
PLEASE CONTACT PAT ROONEY AT (215) 977-1014*****

In re: Graceway Pharmaceuticals

Task Billing Summary Page

Re: In re Graceway Pharmaceuticals, Case No. 11-13036
File Number 60357-001

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Case Administration	3,309.00	188.00	3,497.00
Asset Analysis Recovery	9,247.00	0	9,247.00
Asset Disposition	57,466.00	514.00	57,980.00
Relief From Stay/Adequate Protection Pro	285.00	0	285.00
Meetings of and Communications with Cred.	9,839.00	387.00	10,226.00
Employment & Retention Application EGS	21,090.50	0	21,090.50
Employment & Retention Application Other	26,553.00	1,435.00	27,988.00
Fee/Applications and Invoices – EGS	3,724.00	2,375.50	6,099.50
Fee Objections EGS	0	869.50	869.00
Fee Applications and Invoices – Others	1,521.50	5,584.00	7,105.50
Fee Objections – Others	0	3,518.00	3,518.00
Lease and Contract-Assumption, Rejection	4,117.00	1,424.00	5,541.00
Non-Working Travel	2,897.50	0	2,897.50
Business Operations	3,166.00	205.00	3,371.00
Employee Benefits/Pensions	244.00	0	244.00
Financing/Cash Collections	15,294.00	122.00	15,416.00
Claims and Plan	366.00	0	366.00
Claims Administration and Objections	1,888.00	63.50	1,951.50
Plan and Disclosure Statement	305.00	1,326.50	1,631.50
Other	0	0	0
Court Hearings	13,377.50	1,947.50	15,325.00
Schedules and Statements	1,873.00	208.00	2,081.00
Litigation	789.00	1,129.00	1,918.00
Total	177,352.00	21,601.50	198,953.50