

## **EXHIBIT A**

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# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd., Suite 500  
Bristol, TN 37620

Tax Identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

**WIRE TRANSFERS:**  
Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

**CHECKS:**  
Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508816  
File No. 048081-0101

For professional services rendered through November 30, 2011  
re: **Case Administration**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/11	JSA	.90	EMAILS WITH L. BAILEY REGARDING CARDINAL WHOLESALER AGREEMENT (0.3); PHONE CALL WITH J. SCHMALTZ REGARDING MCKESSON (0.6)
11/01/11	DSH	.90	ATTENTION DISTRIBUTION ISSUES (.90)
11/01/11	CAR	1.10	FOLLOW UP WITH SIDLEY AND WACHTELL RE DOCUMENT REQUESTS FROM COMMITTEE (.6); FOLLOW UP ON NOTICE OF ADJOURNMENT (.2); RESPOND TO INQUIRY FROM UST REGARDING PLEADINGS SET FOR 11/7 HEARING (.3)
11/01/11	ALH	3.20	RESEARCH PROCESS FOR OBTAINING NATIONAL DRUG CODES (3.2)
11/01/11	MLW	1.00	CONFERENCE CALL REGARDING CURE AMOUNT CONCERNS WITH ALVAREZ AND MARSAL (.6); CONFERENCE CALL WITH VARIOUS CREDITORS INQUIRING REGARDING NOTICES RECEIVED (.4)
11/01/11	ACW	1.30	TELEPHONE CONFERENCES WITH J. GRUVER REGARDING MASERGY INVOICE (0.2); TELEPHONE CONFERENCE WITH M. WARREN REGARDING MASERGY INVOICE (0.1); TELEPHONE CONFERENCE WITH K. COYLE REGARDING BAR DATE NOTICES (0.2); TELEPHONE CONFERENCE WITH L. BROOKS REGARDING RECEIPT OF NOTICES (0.2); TELEPHONE CONFERENCE WITH J. SCHMALTZ REGARDING PAYMENT OF MASERGY INVOICE (0.1); TELEPHONE CONFERENCE WITH C. DESCOURS REGARDING PAYMENT OF MASERGY

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/02/11	CAR	.80	INVOICE (0.1); EMAILS WITH BMC REGARDING PUBLICATION AND SERVICE OF BAR DATE NOTICE (0.4)
11/02/11	LRB	.50	ATTENTION TO COMMITTEE DOCUMENT REQUESTS (.4); FOLLOW UP WITH M. NESTOR AND OTHERS RE TIMING AND SCHEDULING OF UPCOMING HEARINGS (.4)
11/02/11	SEB	1.40	REVIEW OF DOCKET AND EMAILS RELATED TO CASE MANAGEMENT (0.2); REVIEW OF J. SCHMALTZ EMAIL RELATED TO WHOLESALER AGREEMENTS AND EMAIL TO J. SCHMALTZ REGARDING SAME (0.3)
11/02/11	MLW	.70	PREPARE FINAL RESPONSE TO COMMITTEE'S REQUEST FOR ADDITIONAL DOCUMENTS RELATED TO LIENS AND SECURED ASSETS OF DEBTORS (1.4)
11/02/11	ACW	1.20	EDIT AND REVISE PREPARATION MATERIALS FOR 341 MEETING (.7)
11/02/11	ECA	.70	EMAILS WITH J. SCHMALTZ AND A. TENENBAUM REGARDING PAYMENT OF MASERGY INVOICE (0.2); EMAILS WITH J. BELLAMY AND B. WITHROW REGARDING ESTIMATE FOR PUBLICATION OF BAR DATE NOTICE (0.1); REVIEW AND REVISE BAR DATE PUBLICATION NOTICE PROOF (0.2); EMAILS WITH J. GRUVER AND C. DESCOURS REGARDING PAYMENT OF MASERGY INVOICE (0.3); TELEPHONE CONFERENCE WITH C. DESCOURS REGARDING PAYMENT OF MASERGY INVOICE (0.1); EMAILS WITH V. BAKHSHIAN REGARDING PUBLICATION OF BAR DATE NOTICE (0.2); REVIEW REVISED BAR DATE PUBLICATION NOTICE PROOF (0.1)
11/03/11	JSA	.60	ASSIST S. BARR WITH RESEARCH REGARDING SCHEDULES (.70)
11/03/11	CAR	1.00	EMAILS WITH L. BAILEY REGARDING MCKERSON (0.3); EMAILS WITH ALVAREZ REGARDING COMMITTEE INFORMATION REQUESTS (0.3)
11/03/11	ERS	.50	REVIEW DOCUMENTS DISTRIBUTED TO COMMITTEE IN RESPONSE TO DOCUMENT REQUEST (.6); FOLLOW UP ON CONFLICTS DISCLOSURES (.4)
11/03/11	LRB	2.60	REVIEW DRAFT NOTICE FOR RETURNS AND CREDIT ISSUES AND PREPARE EDITS FOR SAME (.50)
11/03/11	ACW	3.70	EMAILS WITH J. SCHMALTZ AND J. ATHANAS REGARDING WSA ISSUES (0.6); ANALYSIS AND REVIEW OF PROPOSED CHANGES AND REVISIONS TO MCKESSON WSA AND CIRCULATION TO J. ATHANAS (1.3); ANALYSIS OF CASE ADMINISTRATION EMAILS AND INQUIRIES FROM S. BARR AND TELECONFERENCE REGARDING SAME (0.7)
			REVIEW AND REVISE AGENDA FOR 11/7/2011 HEARING (0.2); TELEPHONE CONFERENCE WITH S. BARR REGARDING STATUS OF DIP ORDER (0.1); TELEPHONE CONFERENCE WITH K. COYLE REGARDING REVISED AGENDA FOR 11/7/2011 HEARING (0.1); REVIEW MASERGY CONTRACT

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
			FOR AUTOMATIC RENEWAL AND TERMINATION PROVISIONS (0.2); EMAILS WITH C. RECKLER REGARDING CONFLICTS CHECK FOR JEFFERIES (0.2); EMAILS WITH J. SCHMALTZ REGARDING PRE-SALE VARIANCE REPORT (0.1); TELEPHONE CONFERENCE WITH J. BOWLES REGARDING REVIEW OF MASERGY CONTRACT AND RETENTION OF HOGAN LOVELLS (0.3); TELEPHONE CONFERENCE WITH J. ATHANAS REGARDING RETENTION OF HOGAN LOVELLS (0.1); TELEPHONE CONFERENCE WITH R. HORAN REGARDING RETENTION OF HOGAN LOVELLS (0.2); EMAILS WITH R. HORAN, J. BOWLES, AND M. WARREN REGARDING RETENTION OF HOGAN LOVELLS (0.4); EMAILS WITH V. BAKHSHIAN, J. BELLAMY, B. WITHROW REGARDING PUBLICATION OF BAR DATE NOTICE (0.1); TELEPHONE CONFERENCE WITH V. BAKHSHIAN REGARDING PROOF OF CLAIM FORMS (0.3); REVIEW CUSTOMIZED PROOF OF CLAIM FORMS PREPARED BY BMC (0.2); TELEPHONE CONFERENCE WITH J. EHRENHOFER AND K. COYLE REGARDING PROOF OF CLAIM FORMS (0.3); TELEPHONE CONFERENCE WITH A. BAKHOS REGARDING DRAFTING CEASE AND DESIST LETTER TO BE SENT TO ELSEVIER (0.2); EMAILS WITH A. GILDEA REGARDING BID PROCEDURES ORDER (0.2); EMAILS WITH BMC, J. EHRENHOFER, AND K. COYLE REGARDING REVISIONS TO CUSTOMIZED PROOF OF CLAIM FORMS (0.5)
11/04/11	JSA	1.90	EDIT MCKESSON AGREEMENT (1.2); EMAILS WITH D. HELLER REGARDING CUSTOMER PROGRAMS (0.2); PHONE CALL WITH J. GARFINKLE REGARDING MCKESSON AGREEMENT (0.5)
11/04/11	DSH	.80	FOLLOW UP REGARDING DISTRIBUTOR ISSUES AND STATUS OF SALE (.80)
11/04/11	BJP	.50	ADDRESS ISSUES REGARDING HART-SCOTT-RODINO ACT FILING POSSIBILITY REGARDING MEDICIS, PREPARE EMAIL REGARDING SAME (.50)
11/04/11	CAR	1.10	EDIT AGENDA (.3); PREPARE FOR AND PARTICIPATE IN CALL REGARDING SCHEDULES/STATEMENTS AND 341 MEETING PREPARATION (.8)
11/04/11	ERS	3.60	CONFER WITH K. ALMAR REGARDING RESEARCH FOR REGULATORY NOTICES (.3); REVIEW AND REVISE DRAFT NOTICE LETTER (.7); TELEPHONE CONFERENCE WITH T. CAMPION REGARDING CANADIAN REGULATORY NOTICES AND CONFER WITH GOODMAN'S ATTORNEYS REGARDING COORDINATION FOR SAME (.3); TELEPHONE CONFERENCE WITH LATHAM ATTORNEYS REGARDING ASSIGNMENT OF GOVERNMENTAL AGREEMENTS FOR DISCOUNTS (.3); REVIEW RELATED AGREEMENTS AND ANALYSIS FOR SAME (2.0)
11/04/11	LRB	.40	REVIEW OF EMAILS AND DOCUMENTS CIRCULATED FROM J. ATHANAS REGARDING WSA'S (0.4)

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11/04/11	ACW	3.70	EMAILS WITH BMC REGARDING SERVICE INFORMATION FOR HUMANA (0.1); EDIT AND REVISE NOTICE OF SUPPLEMENT TO ORDINARY COURSE PROFESSIONALS LIST (0.3); EMAILS WITH M. SEWARD REGARDING REVISIONS TO NOTICE OF SUPPLEMENT TO ORDINARY COURSE PROFESSIONALS LIST (0.1); EMAILS WITH M. SEWARD AND K. COYLE REGARDING HOGAN LOVELLS AFFIDAVIT (0.2); REVIEW AND REVISE CEASE AND DESIST LETTER TO ELSEVIER (0.5); EMAILS WITH J. ATHANAS REGARDING CEASE AND DESIST LETTER TO ELSEVIER (0.2); PREPARE FOR AND PARTICIPATE IN 341 MEETING PREPARATION CALL WITH J. BELLAMY, B. SHRADER, C. RECKLER, M. WARREN, K. COYLE, T. HILL, AND J. SCHMALTZ (1.2); TELEPHONE CONFERENCE WITH M. STUMP REGARDING SERVICE OF 3M (0.2); TELEPHONE CONFERENCE WITH V. BAKHSHIAN REGARDING SERVICE OF 3M (0.2); REVIEW OCP AFFIDAVIT FOR CURCIO AND STOUT (0.2); EMAILS WITH M. SEWARD REGARDING FILING OF OCP AFFIDAVIT FOR CURCIO AND STOUT (0.1); REVISE ELSEVIER CEASE AND DESIST LETTER BASED ON COMMENTS FROM J. ATHANAS (0.3); EMAILS WITH J. BELLAMY REGARDING ELSEVIER CEASE AND DESIST LETTER (0.1)
11/05/11	CAR	2.10	REVIEW BID PROCEDURES ORDER REGARDING HSR ISSUES (.3); REVIEW SALE OBJECTIONS AND EMAIL CORRESPONDENCE REGARDING STRATEGY FOR SAME (1.8)
11/05/11	MLW	1.80	CONFERENCE CALL WITH HHS REGARDING OUTSTANDING ISSUES AND DRAFT EMAIL OF SAME (.7); CONFERENCE CALL WITH COMPANY AND ALVAREZ TO PREPARE FOR 341 MEETING AND REVIEW MATERIALS RELATING TO SAME (1.1)
11/05/11	ACW	1.20	EMAILS WITH M. WARREN REGARDING ELSEVIER CEASE AND DESIST LETTER (0.3); EMAILS WITH J. BELLAMY AND B. SHRADER REGARDING PREPARATION FOR 341 MEETING (0.3); REVIEW BID PROCEDURES TO DETERMINE REQUIREMENTS FOR HART-SCOTT-RODINO FILINGS (0.4); EMAILS WITH C. RECKLER AND Z. JUDD REGARDING REVIEW BID PROCEDURES TO DETERMINE REQUIREMENTS FOR HART-SCOTT-RODINO FILINGS (0.2)
11/06/11	JSA	4.00	PREPARE FOR 341 MEETING AND HEARING WHILE TRAVELING FROM CHICAGO TO DELAWARE (4.0)
11/06/11	CAR	4.70	NON-WORKING TRAVEL TO DE FROM CHICAGO (4.3); PREPARATIONS FOR 341 MEETING (.4)
11/07/11	JSA	7.30	PREPARE FOR 341 MEETING (1.5); ATTEND 341 MEETING (1.8); TRAVEL FROM DELAWARE TO CHICAGO (4.0)
11/07/11	LMI	.10	UPDATE M. WARREN AND J. ATHANAS REGARDING EMAIL SENT TO CLIENT FROM A SALES EMPLOYEE INQUIRING ABOUT WARN NOTICE RIGHTS (.10)

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11/07/11	CAR	5.90	NON-WORKING TRAVEL FROM DE TO CHICAGO (4.1); PREPARE FOR OMNIBUS HEARING (1.8)
11/07/11	LRB	3.70	EMAILS WITH J. ATHANAS, GRACEWAY TEAM AND J. GARFINKLE REGARDING WSA INQUIRIES (0.6); EMAIL WITH D. WILLETT REGARDING CARDINAL WSA; TELECONFERENCE WITH A. WEIS AND EMAILS WITH C. GROSSARDT REGARDING ESCROW ISSUES (0.5); REVIEW OF CONFIDENTIALITY AGREEMENT IN RESPONSE TO INQUIRY FROM C. RECKLER AND DRAFT REVISIONS AND EMAIL TO S. LOWENSTEIN REGARDING SAME (0.7); REVIEW, ANALYSIS AND DRAFT REVISIONS TO CARDINAL WSA AND MCKESSON WSA IN RESPONSE TO PROPOSED CHANGES FROM COUNSEL, AND EMAIL BOTH DOCUMENTS TO J. ATHANAS (1.9)
11/07/11	ALH	2.20	RESEARCH PROCESS FOR TRANSFERRING NATIONAL DRUG CODES (2.2)
11/07/11	MLW	12.90	TRAVEL FROM CHICAGO, ILLINOIS TO WILMINGTON DELAWARE FOR 341 MEETING AND FINAL DIP HEARING AND REVIEW SCHEDULES AND STATEMENTS IN ROUTE (4.2); PREPARE FOR AND ATTEND 341 MEETING (2.8); PREPARE FOR AND ATTEND FINAL DIP HEARING (1.1); TRAVEL FROM WILMINGTON DELAWARE TO CHICAGO ILLINOIS (4.8)
11/07/11	ACW	.40	EMAILS WITH M. SEWARD REGARDING FILING OF CURCIO ORDINARY COURSE PROFESSIONALS AFFIDAVIT (0.1); TELEPHONE CONFERENCE WITH C. GROSSARDT REGARDING WIRE INSTRUCTIONS FOR GRACEWAY (0.2); TELEPHONE CONFERENCE WITH L. BAILEY REGARDING WIRE INSTRUCTIONS (0.1)
11/08/11	JSA	2.60	EDIT MCKESSON AGREEMENT AND CARDINAL AGREEMENT (1.2) PHONE CALL WITH D. HELLER REGARDING POSTPETITION COLLECTIONS (0.3); CONFERENCE CALL WITH J. GREGORY REGARDING DELINQUENT WHOLESALERS (1.1)
11/08/11	LMI	1.00	TELEPHONE CALL CLIENTS REGARDING WARN NOTICE ISSUES (.30); DRAFT AND FORWARD TO L. MEADOWS A RESPONSE TO AN EMPLOYEE QUERY REGARDING WARN (.70)
11/08/11	CAR	.60	FOLLOW UP WITH A&M RE COMMITTEE DOCUMENT REQUESTS (.6)
11/08/11	LRB	3.70	EMAILS TO B. WITHROW, M. WARREN AND C. GROSSARDT REGARDING ESCROW ISSUES AND ANALYSIS OF POSSIBLE OPTIONS FOR GOOD FAITH DEPOSITS (0.6); REVIEW OF BIDDING PROCEDURES ORDER AND CASH MANAGEMENT ORDER AND EMAIL TO GRACEWAY TEAM REGARDING LEGAL RESTRICTIONS (0.7); REVIEW OF CHANGES TO MCKESSON WSA AND EMAIL TO J. ATHANAS AND J. GARFINKLE REGARDING SAME (0.4); REVIEW AND ANALYSIS OF CARDINAL REVISIONS AND EMAIL TO D. WILLET REGARDING ADDITIONAL VERSION AND COORDINATION OF MEETING REGARDING SAME (1.3); EMAILS TO C. RECKLER AND M. WARREN

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			REGARDING WSA INQUIRIES AND CONFIDENTIALITY AGREEMENT FOLLOW-UP ISSUES (0.7)
11/08/11	ALH	.60	RESEARCH PROCESS FOR TRANSFERRING NATIONAL DRUG CODES (.60)
11/08/11	MLW	5.80	REVIEW CURE MATERIALS AND ATTEND CONFERENCE CALL REGARDING CLOSING OF ASSET SALE AND RELATED CONTRACT ISSUES (1.4); REVIEW CURE OBJECTION OF HARMONY LABS AND CONFERENCE WITH J. SCHMALTZ REGARDING THE SAME (.8); CONFERENCE WITH J. SCHMALTZ REGARDING ISSUES WITH DEPARTMENT OF HEALTH AND HUMAN SERVICES (.6); CONFERENCE WITH VARIOUS CURE OBJECTORS REGARDING RESOLUTION OF POTENTIAL CURE OBJECTIONS AND DRAFT EMAIL REGARDING SAME (1.8); REVIEW INFORMATION REGARDING MEDICARE ISSUES IN ASSET SALE TRANSACTION (.8); EDIT AND REVISE LETTER NOTICE (.4);
11/08/11	ACW	1.40	DRAFT LETTER TO GRACEWAY EMPLOYEES REGARDING BAR DATE NOTICE (0.7); REVISE LETTER TO GRACEWAY EMPLOYEES BASED ON COMMENTS FROM M. WARREN (0.4); EMAILS WITH J. BELLAMY REGARDING LETTER TO GRACEWAY EMPLOYEES REGARDING BAR DATE NOTICE (0.3)
11/09/11	JSA	.60	EMAILS WITH TEAM REGARDING BIG 3 AGREEMENTS (0.3); PHONE CALL WITH LENDERS REGARDING VARIOUS ISSUES (0.3)
11/09/11	LRB	2.10	REVIEW OF FINAL NUMBERS AND REVISIONS TO MCKESSON WSA (0.8); EMAILS TO J. SCHMALTZ AND J. ATHANAS REGARDING SAME (0.2); EMAILS TO M. WARREN AND J. SCHMALTZ REGARDING AMERISOURCE AND MCKESSON WSA (0.4); FOLLOW-UP TELECONFERENCES WITH J. SCHMALTZ AND M. WARREN REGARDING SAME (0.7)
11/09/11	ACW	.30	TELEPHONE CONFERENCE WITH M. WARREN REGARDING EMAIL FROM B. MCKEE REGARDING APPLICATION OF AUTOMATIC STAY (0.1); EMAILS WITH B. MCKEE REGARDING APPLICATION OF AUTOMATIC STAY (0.2)
11/09/11	HET	.50	UPDATE PLEADING CLIP AND HSR DATABASE
11/10/11	DSH	2.10	FURTHER WORK ON "BIG 3" AND RESPONSES/NEXT STEPS (2.10)
11/10/11	CAR	.30	RESPOND TO INQUIRIES FROM COMMITTEE RE SCHEDULES/STATEMENT (.3)
11/10/11	KAK	.50	REVIEW REVISED AGREEMENT FROM BIDDER, E- MAIL CORRESPONDENCE WITH EDELSON REGARDING SAME (.50)
11/10/11	LRB	2.60	TELECONFERENCES WITH GRACEWAY TEAM AND J. SCHMALTZ REGARDING CARDINAL / GRACEWAY WSA (0.9); EMAILS WITH M. WARREN REGARDING WSA FOLLOW-UP QUESTIONS AND ADDITIONAL ISSUES (0.5); BRIEF ANALYSIS OF POSSIBLE LEGAL QUESTIONS WITH RESPECT TO VENUE ISSUES REGARDING THE WSA AND EMAIL

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11/10/11	ACW	1.30	TO J. SCHMALTZ (0.6); EMAILS TO J. GARFINKLE REGARDING WSA QUESTIONS (0.6)
11/14/11	JSA	1.40	EMAILS WITH M. WARREN AND T. CAMPION REGARDING ELSEVIER CEASE AND DESIST LETTER (0.2); REVISE AND UPDATE CURE OBJECTION CHART (1.1)
11/14/11	LRB	3.60	EMAILS WITH CLIENT REGARDING WHOLESALERS (0.6); PHONE CALLS WITH LENDERS (0.3) AND CLIENT (0.5) REGARDING SAME
11/14/11	LRB	5.00	PREPARATION FOR AND TELECONFERENCES WITH A&M AND GRACEWAY REGARDING WHOLESALER SUPPORT AGREEMENTS AND POSTPETITION PRODUCT RETURN ESTIMATES (1.4), DRAFT OF FOLLOW-UP EMAILS REGARDING SAME (0.3); EMAILS AND RESPONSE TO EMAILS FROM AND TO J. SCHMALTZ, J. ATHANAS AND M. WARREN REGARDING WSA INQUIRIES (0.6); PREPARATION FOR AND TELECONFERENCE WITH M. BRANZBURG REGARDING MCKESSON WSA AND DRAFT SUMMARY EMAIL REGARDING SAME (0.9); EMAILS WITH M. WARREN REGARDING PLAN OBJECTION ISSUES (0.4)
11/14/11	HET	2.40	TELECONFERENCES WITH K. POSIN, K. GEORGE AND A. WEIS REGARDING GUARANTY QUESTION AND PLAN OBJECTIONS (0.9); REVIEW AND ANALYSIS OF PLAN OBJECTIONS AND MEZZANINE CREDIT AGREEMENT (1.2); CASELAW ANALYSIS ON GUARANTY PROVISIONS AND DELAWARE AND NEW YORK CASES (2.1); TELECONFERENCE WITH LEXIS REGARDING RELEVANT GUARANTY CASELAW (0.8)
11/15/11	DSH	2.60	UPDATE HSR FORM AND FILING ATTACHMENTS (.40); DRAFT TRANSMITTAL LETTER (.20); PREPARE AND SUBMIT FILING PACKETS TO THE FTC AND DOJ (1.6); SEND PROOFS OF FILING TO V. TENT VIA EMAIL (.20)
11/15/11	CAR	5.40	PREPARE FOR (1.1) AND PARTICIPATE IN (1.5) BOARD CALL
11/15/11	LRB	5.80	NON-WORKING TRAVEL FROM CHICAGO TO NEW YORK (5.4)
11/15/11	LRB	4.10	EMAILS WITH J. SCHMALTZ, J. GARFINKLE AND J. ATHANAS REGARDING MCKESSON QUESTIONS (0.9); DRAFT FINAL VERSION OF MCKESSON CONTRACT (0.4); EMAILS WITH J. SCHMALTZ AND J. ATHANAS REGARDING CARDINAL INQUIRIES AND TOTAL CAP QUESTIONS (0.7); CASELAW REVIEW AND ANALYSIS ON GUARANTY ISSUES AND THE SECOND CIRCUIT AND THIRD CIRCUIT AND DRAFT SUMMARY OF SAME (3.3); TELECONFERENCE WITH K. POSIN REGARDING SAME AND EMAIL TO M. WARREN AND A. WEIS REGARDING SAME (0.5)
11/15/11	LRB	4.10	CASELAW ANALYSIS ON GUARANTY ISSUES, CREDIT AGREEMENTS, AND BANKRUPTCY MATTERS IN THE SECOND AND THIRD CIRCUITS (1.8); DRAFT REVIEW OF CASELAW AND SUMMARY OF KEY ISSUES AND APPLICABLE

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11/15/11	ACW	.70	ANALYSIS (2.3) TELEPHONE CONFERENCE WITH Y. LOVOVATSKAYA REGARDING AUCTION ARRANGEMENTS (0.2); EMAILS WITH M. WARREN REGARDING PAYMENT OF LETTER OF CREDIT (0.2); EMAILS WITH BMC GROUP REGARDING FILING OF RESPONSE TO METAPHOR (0.3)
11/16/11	JSA	1.50	PHONE CALL WITH T. HILL REGARDING WIND DOWN PERIOD (0.6); PHONE CALL WITH M. BEND REGARDING WHOLESALE AGREEMENTS (0.4); PHONE CALL WITH J. BELLAMY REGARDING SEVERANCE (0.5)
11/16/11	DSH	2.20	REVIEW WSA ISSUES (.8); ATTENTION EMAILS REGARDING SAME (.6); CALL WITH LENDERS' COUNSEL REGARDING SAME (.3); TELEPHONE CONFERENCES J. ATHANAS REGARDING PRESENTATION TO BIDDERS (.5)
11/16/11	CAR	1.20	CALL RE WIND-DOWN PLANNING AND BUDGETING (1.2)
11/16/11	LS	.20	CALL WITH T. CAMPION RE COBRA LIABILITIES (.20)
11/16/11	LRB	2.20	REVISIONS TO WSA CONTRACTS AND REVIEW AND DRAFT OF EMAILS TO J. SCHMALTZ AND J. ATHANAS REGARDING SAME (1.0); ANALYSIS OF WSA FIGURES AND AGREED CAPS IN RESPONSE TO LENDERS QUESTIONS AND EMAIL TO J. ATHANAS AND TEAM REGARDING SAME (1.2)
11/16/11	LRB	4.10	CASELAW ANALYSIS ON GUARANTY ISSUES, SIGNATURE BLOCKS AND GUARANTY PROVISIONS IN THE SECOND AND THIRD CIRCUITS (2.1); REVIEW AND ANALYSIS OF LEADING CASES AND DRAFT SUMMARY REGARDING SAME (0.9); PREPARATION FOR AND CONFERENCE WITH K. POSIN REGARDING QUESTIONS ON GUARANTY ISSUES (0.2); DRAFT SUMMARY OF KEY POINTS AND EMAIL TO M. WARREN AND A. WEIS (0.9)
11/16/11	ACW	1.70	EMAILS WITH BMC, M. SEWARD, AND T. BOLLMAN REGARDING SERVICE OF RESPONSE TO METAPHOR (0.4); EMAILS WITH K. COYLE AND B. WITHROW REGARDING NOVEMBER AFCO PAYMENT (0.2); EDIT AND REVISE AUCTION MATERIALS PREPARED BY Y. LOVOVATSKAYA (0.3); EMAILS WITH Y. LOVOVATSKAYA, K. GEORGE, AND C. RECKLER REGARDING REVISIONS TO AUCTION MATERIALS (0.2); REVISE DRAFT AGENDA (0.2); TELEPHONE CONFERENCE WITH K. COYLE REGARDING REVISIONS TO AGENDA AND SALE HEARING (0.4)
11/16/11	HET	1.20	PREPARE TRANSMITTAL LETTER AND SUBMIT ORIGINAL SIGNATURE PAGES WITH THE FTC (.50); UPDATE DATABASE AND PLEADING CLIP (.60); BURN CD ROM (.10)
11/17/11	LS	3.40	ANALYZE AND RESPOND TO COBRA QUESTIONS (1.4); CALLS AND CORRESPONDENCE REGARDING SAME; REVIEW 363 RESEARCH (1.3); CALL WITH GRACEWAY REGARDING COBRA ALTERNATIVES (.70)

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11/17/11	LRB	1.50	REVIEW AND RESPONSE TO EMAILS TO J. ATHANAS AND J. SCHMALTZ RELATING TO WSA'S (0.9); REVIEW AND RESPONSE TO EMAILS FROM M. WARREN REGARDING WSA'S (0.6)
11/17/11	LRB	.70	REVIEW AND ANALYSIS IN RESPONSE TO FOLLOW-UP QUESTIONS REGARDING GUARANTY ISSUES (0.7)
11/17/11	ACW	.50	EMAILS WITH K. COYLE AND T. BOLLMAN REGARDING REVISIONS TO AGENDA (0.1); EMAILS WITH R. HORAN REGARDING OCP RETENTION OF HOGAL LOVELLS (0.2); EMAILS WITH C. DESCOURS AND K. COYLE REGARDING COORDINATION AMONG CANADIAN AND U.S. COURTS (0.2)
11/18/11	JSA	.50	EMAILS WITH LENDERS AND MCKESSON REGARDING MCKESSON AGREEMENT (0.5)
11/18/11	CAR	4.00	NON-WORKING TRAVEL FROM NEW YORK TO CHICAGO (4.0)
11/18/11	LRB	.40	RESPONSE TO EMAILS REGARDING WSA INQUIRIES (0.4)
11/18/11	ACW	.90	REVISE AND EDIT AGENDA FOR SALE HEARING (0.4); EMAILS WITH K. GEORGE REGARDING AGENDA FOR SALE HEARING (0.3); EMAILS WITH N. SNYDER AND M. WARREN REGARDING SECOND LIEN GUARANTY AGREEMENT (0.2)
11/19/11	CAR	.40	DRAFT AND EDIT AGENDA (.4)
11/19/11	ACW	.60	EMAILS WITH BMC REGARDING SERVICE OF ASSUMPTION NOTICE (0.4); TELEPHONE CONFERENCE WITH V. BAKHSHIAN REGARDING SERVICE OF ASSUMPTION NOTICE (0.2)
11/20/11	ACW	.80	TELEPHONE CONFERENCE WITH K. GEORGE REGARDING NECESSARY AMENDMENTS TO HEARING AGENDA (0.2); REVISE AND EDIT AMENDED AGENDA (0.4); EMAILS WITH K. COYLE AND C. RECKLER REGARDING AMENDED AGENDA (0.2)
11/21/11	JSA	1.20	PHONE CALL (0.3) AND EMAILS (0.3) WITH D. HELLER REGARDING SEVERANCE; PHONE CALL WITH COMMITTEE REGARDING WIND DOWN (0.6)
11/21/11	DSH	1.50	ATTENTION TERMS AND IMPLEMENTATION OF SETTLEMENT (1.5)
11/21/11	CAR	4.40	NON-WORKING TRAVEL FROM CHICAGO TO DELAWARE (4.0); CALL WITH COMMITTEE RE NEXT STEPS (.4)
11/21/11	LRB	.70	REVIEW OF EMAILS REGARDING WSA INQUIRIES AND EMAILS TO J. ATHANAS AND M. WARREN REGARDING SAME (0.7)
11/21/11	ACW	.20	EMAILS WITH V. BAKHSHIAN REGARDING SERVICE OF REJECTION NOTICE (0.2)
11/21/11	ECA	.40	REVIEW AND CIRCULATE IP SEARCH RESULTS (.40)
11/22/11	DSH	.90	ATTENTION LATEST ISSUES WITH "BIG THREE" (.90)
11/22/11	ACW	1.80	EMAILS WITH V. TOWNS REGARDING MONITORING OF DOCKET IN METAPHOR ADVERSARY PROCEEDING (0.2); EMAILS WITH B. WITHROW, J. BELLAMY, AND C. WHITSON REGARDING EMAIL FROM T. WAINWRIGHT

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508816

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
			(ENTERPRISE) (0.3); EMAILS WITH D. SCHILI AND B. WITHROW REGARDING PAYMENT OF EI CURE AMOUNT (0.2); EMAILS WITH K. GEORGE REGARDING TIMING FOR PAYMENT OF CURE AMOUNTS (0.2); TELEPHONE CONFERENCE WITH C. PULEO REGARDING REJECTION OF KONICA MINOLTA LEASES AND PAYMENT OF POSTPETITION AMOUNTS UNDER LEASES (0.3); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING TELEPHONE CONFERENCE WITH C. PULEO (0.1); EMAILS WITH B. WITHROW AND J. SCHMALTZ REGARDING PAYMENT OF POSTPETITION AMOUNTS DUE UNDER KONICA MINOLTA LEASES (0.2); EMAILS WITH J. SCHMALTZ AND M. WARREN REGARDING TIMING OF PAYMENT OF CURE AMOUNTS (0.3)
11/23/11	JSA	.50	REVIEW PLEADINGS (.50)
11/23/11	CAR	1.00	PREPARE FOR AND PARTICIPATE IN CALL WITH WACHTELL REGARDING WHOLESALER AGREEMENTS (.7); CALL WITH COMMITTEE REGARDING NEXT STEPS AND METAPHOR ISSUE (.3)
11/23/11	LRB	.70	REVIEW OF EMAILS REGARDING CASH MANAGEMENT ISSUES AND REVIEW OF CASH MANAGEMENT ORDER AND SALE ORDER (0.4); EMAILS TO J. SCHMALTZ, B. WITHROW AND K. COYLE REGARDING SAME (0.3)
11/23/11	ACW	1.20	EMAILS WITH J. SCHMALTZ, B. WITHROW, AND K. COYLE REGARDING PAYMENT OF AFCO INVOICES (0.2); EMAILS WITH T. WAINWRIGHT REGARDING OVERDUE ENTERPRISE INVOICES (0.2); EMAILS WITH BMC REGARDING SERVICE OF REJECTION NOTICE (0.4); TELEPHONE CONFERENCE WITH V. BAKHSHIAN REGARDING SERVICE OF REJECTION NOTICE (0.2); EMAILS WITH M. WARREN AND V. BAKHSHIAN REGARDING RETURNED 503(B)(9) BAR DATE NOTICES (0.2)
11/25/11	MLW	3.10	REVIEW WINDDOWN OUTLINE AND CONFERENCE CALL WITH COMPANY REGARDING SAME (1.8); REVIEW VALUATION INFORMATION TO BE DELIVERED PURSUANT TO VALUATION ORDER (1.3)
11/25/11	ACW	.80	EMAILS WITH J. SCHMALTZ, M. WARREN AND C. RECKLER REGARDING SALE OF ENTERPRISE CARS (0.3); TELEPHONE CONFERENCE WITH V. BAKHSHIAN REGARDING SERVICE OF REJECTION NOTICE (0.1); EMAILS WITH M. WARREN AND C. RECKLER REGARDING SERVICE OF REJECTION NOTICE (0.2); EMAILS WITH BMC REGARDING SERVICE OF REJECTION NOTICE (0.2)
11/28/11	JSA	2.10	EMAILS WITH TEAM REGARDING WHOLESALERS (.4); PHONE CALLS WITH J. GARFINKLE REGARDING MCKESSON (0.8); CONFERENCE CALL WITH A&M AND J. GARFINKLE REGARDING MCKESSON (0.4); PHONE CALL WITH A&M REGARDING MCKESSON (0.5)
11/28/11	DSH	2.10	CALLS REGARDING BOARD STATUS, PLAN AND

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508816

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/28/11	LRB	1.80	NEXT STEPS (1.1); ATTENTION PROGRESS ON SALE AND WHOLESALER ISSUES (1.0) EMAILS WITH J. ATHANAS AND J. SCHMALTZ REGARDING WSA STATUS AND NEXT STEPS (0.8); ANALYSIS OF POSSIBLE ALTERNATIVES (0.2); EMAILS WITH M. WARREN REGARDING SAME (0.3); CALL TO M. BRANZBURG REGARDING WSA ISSUES (0.2); REVIEW OF DOCKET AND CUSTOMER MOTION AND ORDER IN RESPONSE TO INQUIRIES (0.3)
11/28/11	MLW	2.40	CONFERENCE CALL WITH COMPANY AND ALVAREZ REGARDING WIND DOWN ISSUES RELATING TO LEASED AND OWNED PROPERTY LOCATIONS AND DRAFT EMAIL REGARDING ISSUES ON SAME (1.5); REVIEW PRECEDENT REGARDING REJECTION AND ABANDONMENT OF LEASES AND APPLICATION OF SECURITY DEPOSIT RELATING THERETO (.6); CONFERENCE WITH K. GEORGE REGARDING VARIOUS CREDITOR INQUIRIES (.3)
11/28/11	ACW	1.20	EMAILS WITH K. COYLE REGARDING AFCO PAYMENTS (0.2); EMAILS WITH A. RYDER REGARDING AFCO PAYMENTS (0.1); EMAILS WITH T. WAINWRIGHT REGARDING PAYMENT OF NOVEMBER INVOICE FOR ENTERPRISE LEASES (0.2); TELEPHONE CONFERENCE WITH B. MEYERSON, J. BELLAMY, J. SCHMALTZ, C. RECKLER, M. WARREN AND T. ZAIDI REGARDING EXIT FROM EXTON FACILITY (0.7)
11/29/11	JSA	.60	PHONE CALLS WITH S. CHARLES REGARDING WHOLESALERS (0.6)
11/29/11	DSH	.80	ATTENTION CORPORATE GOVERNANCE ISSUES (.5); CALL WITH GTCR (.3)
11/29/11	LRB	.80	TELECONFERENCE WITH CARDINAL REGARDING WSA SALE UPDATE AND FOLLOW-UP REGARDING SAME (0.8)
11/29/11	MLW	1.20	REVIEW REVISED BUDGET AND WINDDOWN PROJECTIONS AND CONFERENCE CALL WITH ALVAREZ REGARDING SAME (1.2)
11/29/11	ACW	4.70	TELEPHONE CONFERENCE WITH M. STUMP (3M) REGARDING TIMING OF CLOSING (0.2); EMAILS WITH T. WAINWRIGHT REGARDING PROCESS FOR VEHICLE RETURNS AND DECEMBER INVOICES (0.3); REVIEW SPREADSHEET OF 503(B)(9) CLAIMANTS PREPARED BY BMC (0.2); DRAFT MOTION TO REJECT LEASE AND CONTRACTS (3.9); EMAILS WITH R. HORAN REGARDING ORDINARY COURSE RETENTION (0.1)
11/30/11	DSH	1.40	CALLS WITH J. GREGORY REGARDING BOARD COMPOSITION (.6) AND FOLLOW UP (.8)
11/30/11	MLW	1.30	REVIEW WINDDOWN BUDGET AND CONFERENCE CALL WITH ALVAREZ AND LENDERS REGARDING SAME (1.3)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508816

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/30/11	ACW	2.20	REVISE MOTION TO REJECT EXTON LEASE AND CONTRACTS BASED ON CONFIRMATION OF LEASE TERM (0.4); CONFERENCE CALL WITH COMPANY, J. SCHMALTZ, H. ALLANSON, S. JUDD, AND T. CAMPION REGARDING WIND DOWN PLANNING (0.9); EMAILS WITH S. UNION AND D. MEYER REGARDING REQUEST FROM FRANKLIN PHARMA SERVICES (0.2); TELEPHONE CONFERENCES WITH S. ORDAZ REGARDING SERVICE OF MOTION TO SHORTEN AND NOTICE OF ASSUMPTION (0.4); EMAILS WITH BMC REGARDING SERVICE OF MOTION TO SHORTEN AND NOTICE OF ASSUMPTION (0.3)

Attorney Hours:

D S HELLER	(PARTNER)	15.30 hrs @	1065.00 /hr.	\$16,294.50
L M INSCOE	(PARTNER)	1.10 hrs @	\$895.00 /hr.	\$ 984.50
J S ATHANAS	(PARTNER)	25.70 hrs @	\$910.00 /hr.	\$23,387.00
K A KARG	(COUNSEL)	.50 hrs @	\$810.00 /hr.	\$ 405.00
C A RECKLER	(PARTNER)	34.00 hrs @	\$860.00 /hr.	\$29,240.00
L SEYMOUR	(PARTNER)	3.60 hrs @	\$920.00 /hr.	\$3,312.00
E R SCHERB	(COUNSEL)	4.10 hrs @	\$810.00 /hr.	\$3,321.00
B J PRAGER	(PARTNER)	.50 hrs @	1030.00 /hr.	\$ 515.00
S E BARR	(ASSOCIATE)	1.40 hrs @	\$570.00 /hr.	\$ 798.00
M L WARREN	(ASSOCIATE)	30.20 hrs @	\$570.00 /hr.	\$17,214.00
L R BAILEY	(ASSOCIATE)	47.00 hrs @	\$570.00 /hr.	\$26,790.00
A C WEIS	(ASSOCIATE)	31.80 hrs @	\$515.00 /hr.	\$16,377.00
A L HANSON	(ASSOCIATE)	6.00 hrs @	\$375.00 /hr.	\$2,250.00

Paralegal Hours:

H E THOMPSON	(PARALEGAL)	4.10 hrs @	\$305.00 /hr.	\$1,250.50
E C ARNOLD	(PARALEGAL)	1.10 hrs @	\$320.00 /hr.	\$ 352.00

Total Services	206.4 hrs	\$142,490.50
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Other charges:

Total other charges	.00
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Total current charges	<u>142,490.50</u>
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Prior balance due:	.00
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BALANCE DUE	<u><u>\$142,490.50</u></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd., Suite 500  
Bristol, TN 37620

Tax Identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

**WIRE TRANSFERS:**  
Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

**CHECKS:**  
Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508817  
File No. 048081-0102

For professional services rendered through November 30, 2011  
re: Plan and Disclosure

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/23/11	CAR	.60	EXCHANGE EMAILS WITH M. WARREN REGARDING PLAN STRUCTURE (.3) AND REVIEW COMMITTEE/FIRST LIEN SETTLEMENT TERMS REGARDING SAME (.3)
11/23/11	MLW	3.80	EDIT AND REVISE PLAN OF LIQUIDATION (3.8)
11/28/11	MLW	4.50	EDIT AND REVISE PLAN OF LIQUIDATION OF DEBTORS (4.5)
11/29/11	MLW	3.10	EDIT AND REVISE PLAN OF LIQUIDATION (3.1)
11/30/11	MLW	2.10	EDIT AND REVISE PLAN OF LIQUIDATION (2.1)

### Attorney Hours:

C A RECKLER	(PARTNER)	.60 hrs @	\$860.00 /hr.	\$ 516.00
M L WARREN	(ASSOCIATE)	13.50 hrs @	\$570.00 /hr.	\$7,695.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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CH\1334819.1

Paralegal Hours:

Total Services	14.1 hrs	\$8,211.00
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Other charges:

Total other charges		<u>.00</u>
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Total current charges		<u>8,211.00</u>
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Prior balance due:		.00
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BALANCE DUE		<u>\$8,211.00</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
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www.lw.com

## LATHAM & WATKINS LLP

### INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd., Suite 500  
Bristol, TN 37620

Tax Identification No: 95-2018373

### REMITTANCE INSTRUCTIONS

#### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

#### CHECKS:

Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508818  
File No. 048081-0103

For professional services rendered through November 30, 2011

re: **Financing/Cash Collateral**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/11	CAR	.40	FOLLOW UP ON MODIFICATIONS TO DIP BUDGET (.4)
11/03/11	JSA	.40	EMAILS REGARDING DIP BUDGET AND ORDER (0.4)
11/03/11	CAR	2.60	REVIEW AND EDIT REVISED DIP ORDER AND RELATED FOLLOW UP (.9); REVIEW VARIANCE REPORT AND DISTRIBUTION OF SAME (.8); FOLLOW UP WITH J. SCHMALTZ RE BUDGET ISSUES AND REVISIONS (.9)
11/04/11	JSA	1.70	PHONE CALLS WITH BENN REGARDING DIP BUDGET (0.5, 0.3, 0.3) PHONE CALLS WITH J. SCHMALTZ REGARDING SAME (0.3, 0.3)
11/04/11	CAR	2.80	REVIEW EDITS TO DIP ORDER (.8); CALLS WITH WACHTELL AND A&M RE DIP BUDGET AND RELATED DIP ISSUES (1.3); FOLLOW UP WITH CANADIAN COUNSEL RE DIP ISSUES (.7)
11/07/11	JSA	.90	PREPARE FOR DIP FINANCING HEARING (0.5); ATTEND HEARING (0.4)
11/10/11	CAR	.40	REVIEW VARIANCE REPORT (.4)
11/21/11	DSH	1.70	WORK ON ISSUES RAISED BY NEED FOR INCREASE IN A&M BUDGET (.6); FOLLOW ISSUES REGARDING WHOLESALERS AND NEXT STEPS (1.1)
11/22/11	CAR	.80	RESPOND TO EMAILS FROM J. SCHMALTZ RE BUDGET REVISION ISSUES (.8)
11/23/11	CAR	.50	REVIEW AND CIRCULATE VARIANCE REPORT (.5)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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CH1334833.1



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/28/11	CAR	.80	REVIEW REVISED BUDGET (.8)
11/29/11	JSA	2.60	REVIEW REVISED BUDGETS (1.5); PHONE CALL WITH A&M REGARDING SAME (1.1); PHONE CALLS WITH M. BENN REGARDING SAME
11/29/11	DSH	.90	WORK ON ISSUES REGARDING REVISED BUDGET (.90)
11/29/11	CAR	.70	CALL REGARDING BUDGET WITH A&M (.7)
11/30/11	JSA	1.70	CONFERENCE CALL WITH WACHTELL REGARDING BUDGET (0.8); PHONE CALLS WITH A&M REGARDING SAME (0.3, 0.3); EMAILS WITH LATHAM TEAM REGARDING THIRD PARTY BUDGET ISSUES (0.3)
11/30/11	DSH	1.20	REVIEW AND COMMENT ON REVISED BUDGETS AND NECESSARY AMENDMENT (1.2)
11/30/11	CAR	.60	CALL REGARDING BUDGET REVISIONS (.6)

Attorney Hours:

D S HELLER	(PARTNER)	3.80 hrs @	1065.00 /hr.	\$4,047.00
J S ATHANAS	(PARTNER)	7.30 hrs @	\$910.00 /hr.	\$6,643.00
C A RECKLER	(PARTNER)	9.60 hrs @	\$860.00 /hr.	\$8,256.00

Paralegal Hours:

Total Services	20.7 hrs	\$18,946.00
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Other charges:

Total other charges	<u>.00</u>
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Total current charges	<u>18,946.00</u>
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Prior balance due:	.00
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BALANCE DUE	<u>\$18,946.00</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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233 S. Wacker Drive, Suite 5800  
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www.lw.com

# LATHAM & WATKINS LLP

## INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd.  
Suite 500  
Bristol, TN 37620

Tax Identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: Latham & Watkins LLP  
Account Number: 3911-7003

### CHECKS:

Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508819  
File No. 048081-0104

For professional services rendered through November 30, 2011  
re: Claims Analysis and Objections

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/11	LRB	.40	REVIEW OF EMAILS FROM M. WARREN REGARDING CLAIMS INQUIRIES AND COMMUNICATIONS WITH M. WARREN REGARDING SAME (0.4)

### Attorney Hours:

L R BAILEY	(ASSOCIATE)	.40 hrs @	\$570.00 /hr.	\$ 228.00
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### Paralegal Hours:

Total Services	0.4 hrs	\$ 228.00
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### Other charges:

Total other charges	.00
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Total current charges	<u>228.00</u>
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BALANCE DUE	<u>\$ 228.00</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508819

CH\1334874.1

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
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www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd.  
Suite 500  
Bristol, TN 37620

Tax identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

**WIRE TRANSFERS:**  
Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

**CHECKS:**  
Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508820  
File No. 048081-0105

For professional services rendered through November 30, 2011  
re: **General Litigation**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/02/11	ACW	.10	EMAILS WITH B. MULLER REGARDING FILING OF SUGGESTION OF BANKRUPTCY IN J. PARK MATTER (0.1)
11/03/11	JSA	.60	EMAILS WITH J. BELLAMY (0.3); AND P. ANKER REGARDING NYCOMED (.30)
11/03/11	AMB	.60	DRAFT ELSEVIER CEASE AND DESIST LETTER IN RESPONSE TO OCTOBER 14, 2011 LETTER SEEKING TO COLLECT CLAIMS OF ELSEVIER AGAINST METAPHOR, INCORPORATED FROM GRACEWAY (.60)
11/04/11	JSA	.40	EMAILS WITH J. BELLAMY (0.2) AND P. ANKER (0.2) REGARDING NYCOMED SETTLEMENT (.20)
11/04/11	AMB	.20	COMPARE UPDATED VERSION OF ELSEVIER CEASE AND DESIST LETTER TO PREVIOUS VERSION OF LETTER (.20)
11/05/11	DSF	1.50	REVIEW AND ANALYZE METAPHOR OBJECTION AND RELATED IP RESEARCH (1.0); CONFERENCES WITH LATHAM & WATKINS TEAM REGARDING ABOVE (0.5)
11/08/11	ECA	1.10	ASSIST A. WEIS WITH RESEARCH REGARDING PENDING LITIGATION (1.10)
11/10/11	DSF	.50	FURTHER WORK ON LITIGATION ASPECTS OF METAPHOR SALE OBJECTION (0.3); CONFERENCES WITH LATHAM & WATKINS TEAM REGARDING SAME (0.2)
11/11/11	DSF	.40	FURTHER WORK ON LITIGATION ASPECTS OF

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CH\1334876.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
			METAPHOR SALE OBJECTION (0.3); CONFERENCES WITH LATHAM & WATKINS TEAM REGARDING SAME (0.1)
11/12/11	DSF	.20	FURTHER WORK ON LITIGATION ASPECTS OF METAPHOR SALE OBJECTION (.20)
11/15/11	DSF	1.20	REVIEW AND REVISE RESPONSE TO METAPHOR OBJECTION, PLUS RELATED COMMUNICATIONS WITH LATHAM & WATKINS TEAM (1.20)
11/18/11	DSF	.60	REVIEW AND ANALYZE METAPHOR DJ FILING AND RELATED DECLARATION AND EXHIBITS (.30); CONFERENCE CALL AND E-MAILS WITH LATHAM & WATKINS TEAM REGARDING STRATEGY (.30)
11/18/11	ACW	.80	TELEPHONE CONFERENCE WITH C. RECKLER, M. WALCH, J. ATHANAS, AND D. FOSTER REGARDING METAPHOR ADVERSARY PROCEEDING (0.4); EMAILS WITH A. BAKHOS REGARDING RESEARCH ASSIGNMENTS RELATED TO METAPHOR ADVERSARY PROCEEDING (0.2); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING RESEARCH ASSIGNMENT RELATED TO METAPHOR ADVERSARY PROCEEDING (0.2)
11/19/11	DSF	.30	TELEPHONE CONFERENCE CALL WITH LATHAM & WATKINS TEAM REGARDING METAPHOR DJ AND INJUNCTION ACTION (.30)
11/19/11	ACW	1.50	TELEPHONE CONFERENCE WITH D. FOSTER, M. WALCH, C. RECKLER, J. ATHANAS, AND M. WARREN REGARDING METAPHOR ADVERSARY PROCEEDING (0.5); TELEPHONE CONFERENCE WITH A. LEES, D. BRYAN, S. CHARLES, M. BENN, N. CHITANI, N. SNYDER, M. WARREN, C. RECKLER, J. ATHANAS, AND M. WALCH REGARDING RESPONSE TO METAPHOR ADVERSARY PROCEEDING (1.0)
11/21/11	KJP	.20	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS IN CASE NUMBER 11 C 4465 METAPHOR V. GRACEWAY FROM THE USDC OF NJ FOR K. GEORGE (.20)
11/23/11	ACW	.30	TELEPHONE CONFERENCE WITH M. NESTOR, C. RECKLER, J. ATHANAS, AND J. TEELE REGARDING METAPHOR ADVERSARY PROCEEDING (0.2); EMAILS WITH J. ATHANAS REGARDING MOTION TO DISMISS METAPHOR ADVERSARY PROCEEDING (0.1)
11/28/11	JSA	.60	PHONE CALL WITH METAPHOR COUNSEL REGARDING SETTLEMENT (0.4); EMAIL TO LENDERS REGARDING SAME (0.2)
11/29/11	JSA	.40	EMAILS WITH WACHTELL REGARDING SETTLEMENT REGARDING METAPHOR (0.4)
11/30/11	JSA	.50	REVIEW METAPHOR SETTLEMENT AGREEMENT (0.5)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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Attorney Hours:

D S FOSTER	(PARTNER)	4.70 hrs @	\$920.00 /hr.	\$4,324.00
J S ATHANAS	(PARTNER)	2.50 hrs @	\$910.00 /hr.	\$2,275.00
A C WEIS	(ASSOCIATE)	2.70 hrs @	\$515.00 /hr.	\$1,390.50
A M BAKHOS	(ASSOCIATE)	.80 hrs @	\$375.00 /hr.	\$ 300.00

Paralegal Hours:

E C ARNOLD	(PARALEGAL)	1.10 hrs @	\$320.00 /hr.	\$ 352.00
K J PLANK	(PROF STAFF)	.20 hrs @	\$235.00 /hr.	\$ 47.00

Total Services	12 hrs	\$8,688.50
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Other charges:

Total other charges	.00
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Total current charges	<u>8,688.50</u>
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Prior balance due:	.00
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BALANCE DUE	<u>\$8,688.50</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

# LATHAM & WATKINS LLP

## INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd.  
Suite 500  
Bristol, TN 37620

Tax Identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

### CHECKS:

Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508821  
File No. 048081-0106

For professional services rendered through November 30, 2011  
re: Corporate Securities and Tax

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/02/11	VCB	.10	REVIEW NON-FOREIGN STATUS CERTIFICATION (.10)
11/03/11	VCB	1.80	REVISE NON-FOREIGN PERSON CERTIFICATIONS (1.80)
11/14/11	VCB	5.80	REVIEW AND PREPARE COMMENTS TO BID SUBMISSIONS (5.5); CONFER WITH J. KRONSNABLE REGARDING TAX MUFFERS (0.3)
11/15/11	VCB	1.50	CONFER WITH T. CAMPION REGARDING TAX ALLOCATION (0.1); CONFER WITH MEDICIS TAX TEAM, T. CAMPION AND D. VENEZIANO (CANADIAN COUNSEL) REGARDING SAME (1.0); CONFER WITH D. VENEZIANO REGARDING SAME (0.2); CONFER WITH J. KRONSNABLE AND Z. JUDD REGARDING SAME (0.2)
11/17/11	VCB	.50	REVIEW PURCHASE AGREEMENT TAX ALLOCATION PROVISION (.50)
11/18/11	VCB	.30	CONFER WITH T. CAMPION REGARDING TAX MATTERS (0.2); CONFER WITH Z. JUDD AND J. KRONSNABLE REGARDING SAME (0.1)
11/22/11	VCB	2.20	DRAFT AND REVISE NON-FOREIGN PERSON CERTIFICATES (2.2)
11/23/11	VCB	.60	REVIEW NON-FOREIGN PERSON CERTIFICATES (0.2); CONFER WITH GOODMAN'S TEAM, T. CAMPION AND MEDICIS CANADIAN TAX TEAM REGARDING ASSET ALLOCATIONS (0.4)
11/28/11	VCB	.80	REVISE NON-FOREIGN PERSON CERTIFICATES (.80)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508821

CH\1334939.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>	
11/29/11	VCB	.80	REVIEW PURCHASER COUNSEL'S COMMENTS (.40); REVISE NON-FOREIGN PERSON CERTIFICATES WITH RESPECT TO SAME (.40)	
 <u>Attorney Hours:</u>				
V C BARBOSA	(ASSOCIATE)	14.40 hrs @	\$670.00 /hr.	\$9,648.00
 <u>Paralegal Hours:</u>				
Total Services		14.4 hrs		\$9,648.00
 <u>Other charges:</u>				
Total other charges				<u>.00</u>
Total current charges				<u>9,648.00</u>
Prior balance due:				.00
BALANCE DUE				<u>\$9,648.00</u>

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
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www.lw.com

# LATHAM & WATKINS LLP

## INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd.  
Suite 500  
Bristol, TN 37620

Tax Identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: Latham & Watkins LLP  
Account Number: 3911-7003

### CHECKS:

Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508822  
File No. 048081-0108

For professional services rendered through November 30, 2011  
re: Asset Sales

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/11	JSA	4.60	EMAILS WITH LOCAL COUNSEL AND COMMITTEE REGARDING ALLOCATION HEARING (0.3); PHONE CALL WITH LENDERS REGARDING ALLOCATION (1.2); REVIEW FACTS REGARDING ALLOCATION ISSUES (2.5); PHONE CALL WITH T. ZAIDI REGARDING SAME (0.3); PHONE CALL WITH D. HELLER REGARDING S. CHARLES ISSUES ON ALLOCATION (0.3)
11/01/11	JBH	.80	CONFER INTERNALLY REGARDING PERMIT TRANSFER ISSUES (.2); REVIEW RELATED WORK PRODUCT(.4); ATTEND TO RELATED CORRESPONDENCE (.20)
11/01/11	DSH	1.70	CALLS WITH S. CHARLES AND J. ATHANAS REGARDING CANADA ALLOCATION (.7); ATTENTION SUBSTANTIVE ISSUES REGARDING SAME (1.0)
11/01/11	ZAJ	2.20	TELEPHONE CONFERENCE WITH J. ATHANAS REGARDING ISSUES RELATED TO ASSET PURCHASE AGREEMENT (0.2); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING QUESTIONS REGARDING (1.6); TELEPHONE CONFERENCE WITH LW REGARDING SAME (0.4)
11/01/11	CAR	1.70	FOLLOW UP WITH LAZARD AND OTHERS RE VALUATION STATUS (.4); RESPOND TO INQUIRY FROM STALKING HORSE BIDDER RE VALUATION ISSUES (.2); CALLS WITH J. ATHANAS AND M.

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CHV1334951.1



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/11	TFC	1.80	WARREN RE VALUATION ISSUES AND FOLLOW UP (.4, .3, .4) COORDINATE WITH US AND CANADIAN SPECIALISTS REGARDING POST-CLOSING MATTERS (.9); DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.5); PREPARED FOR AUCTION IN NEW YORK (.4)
11/01/11	KMA	1.50	CONFER WITH T. CAMPION AND E. SCHERB REGARDING ASSUMPTION OF AGREEMENTS (.30); CONFER WITH T. CAMPION REGARDING CANADIAN REGULATORY RESPONSIBILITIES IN APA (.20); CONFER WITH A. HANSON REGARDING TRANSFER OF NDC NUMBERS (.20); REVIEW REGULATORY REQUIREMENTS REGARDING SAME (.80)
11/01/11	GJE	1.30	REVIEW TEAM CORRESPONDENCE (0.4); CORRESPONDENCE WITH TEAM (0.2); REVIEW CERTAIN AGREEMENTS AND CONTRACT LIST PROVIDED BY ALVAREZ (0.5); COORDINATE NEXT STEPS WITH TEAM (0.2)
11/01/11	EMR	.60	TELECONFERENCE WITH B. HAAS AND A. HANSON REGARDING TRANSFER OF REGISTRATIONS (.20); REVIEW REGULATORY TRANSFER REQUIREMENTS (.40)
11/01/11	ACW	2.00	UPDATE SALE OBJECTION CHART REGARDING EPA OBJECTION AND METAPHOR OBJECTION (0.2); ; RESEARCH REGARDING VALUE OF EXCLUSIVITY (1.8)
11/01/11	ACW	.60	DRAFT CURE OBJECTION CHART TO DOCUMENT INFORMAL CURE OBJECTIONS FROM ILLINOIS DEPARTMENT OF HEALTHCARE AND FAMILY SERVICES, PPD COMMUNICATIONS AND ENTERPRISE FLEET (0.4); TELEPHONE CONFERENCE WITH M. WARREN REGARDING DRAFTING AGREEMENTS FOR CURE AMENDMENTS (0.1); TELEPHONE CONFERENCE WITH H. ALLANSON AND M. WARREN REGARDING AGREEMENTS FOR CURE AMENDMENTS (0.1)
11/02/11	JSA	2.10	EMAILS WITH LENDERS AND COMPANY REGARDING ALLOCATION ISSUES (0.4); CONFERENCE CALL WITH LAZARD AND COMPANY REGARDING SAME (0.7); PHONE CALL WITH LAZARD AND LENDERS REGARDING SAME (1.0)
11/02/11	ZAJ	1.10	REVIEW AND RESPOND TO QUESTIONS REGARDING ASSET PURCHASE AGREEMENT AND DISCLOSURE SCHEDULES (0.9); TELEPHONE CONFERENCE WITH LW PERSONNEL REGARDING SAME (0.2)
11/02/11	TFC	.40	COORDINATE WITH US AND CANADIAN SPECIALISTS REGARDING POST-CLOSING REGULATORY MATTERS (.4)
11/02/11	KMA	3.00	REVIEW AND ANALYZE REQUIREMENTS UNDER MEDICAID REBATE PROGRAM FOR TERMINATION AND BANKRUPTCY (2.0); REVIEW SAME UNDER MEDICARE PART D REBATE AGREEMENT (1.0)
11/02/11	GJE	.80	REVIEW TEAM CORRESPONDENCE (0.2);

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/02/11	ACW	.20	CORRESPONDENCE WITH TEAM (0.2); REVIEW SPREADSHEETS FROM ALVAREZ REGARDING CONTRACT LISTS (0.4)
11/02/11	ACW	2.70	EMAILS WITH M. WARREN, A. RYDER, S. KUPSKI, J. SCHMALTZ AND J. BLISS REGARDING BREAKDOWN OF CURE AMOUNTS (0.2)
11/03/11	JSA	1.70	TELEPHONE CONFERENCE WITH J. SCHMALTZ, J. BLISS, A. RYDER, AND M. WARREN REGARDING PORTION OF CURE AMOUNT ALLOCATED TO VARIOUS STATE AGENCIES (0.4); REVISE CHART OF CURE OBJECTIONS TO INCLUDE BOKOSMES S.R.L. OBJECTION AND UPDATES TO OTHER OBJECTIONS (0.3); DRAFT LETTER TO PPD MEDICAL COMMUNICATIONS REGARDING REVISED CURE AMOUNT (0.7); DRAFT LETTER TO ENTERPRISE FLEET SERVICES REGARDING REVISED CURE AMOUNT (0.6); DRAFT LETTER TO BOKOSMES REGARDING REVISED CURE AMOUNT (0.5); EMAILS WITH H. ALLANSON AND C. WHITSON REGARDING REVISED CURE AMOUNTS (0.2)
11/03/11	DSH	1.60	EMAILS WITH J. BELLAMY REGARDING ALLOCATION ISSUES (0.3); PHONE CALL WITH J. BELLAMY REGARDING SAME (0.3); PHONE CALLS WITH D. ARONSON REGARDING SAME (0.6, 0.5)
11/03/11	ZAJ	1.40	UPDATE REGARDING SALE, AUCTION AND MEDICIS TIMING (1.6)
11/03/11	CAR	.20	REVIEW AND RESPOND TO CORRESPONDENCE REGARDING SALE TRANSACTION (1.1); TELEPHONE CONFERENCE WITH K. RINKER REGARDING ASSET PURCHASE AGREEMENT AND CLOSING ITEMS (0.3)
11/03/11	TFC	.40	FOLLOW UP WITH COMMITTEE RE SALE OBJECTION (.2)
11/03/11	CRG	.70	DRAFT AND REVIEW CORRESPONDENCE REGARDING CONTRACTS AND ALLOCATION QUESTIONS FROM GALDERMA (.4)
11/03/11	KMA	3.00	MEET WITH FINANCIAL ADVISOR TO CLIENT REGARDING THIRD PARTY CONSENTS FOR ASSIGNMENT OF CONTRACTS AND DRAFT VARIOUS CORRESPONDENCE TO Z. JUDD AND FINANCIAL ADVISOR TO CLIENT REGARDING SAME (0.3); MEET VARIOUSLY WITH AND DRAFT VARIOUS CORRESPONDENCE TO M. WARREN, ESCROW AGENT AND COUNSEL TO POTENTIAL BIDDER REGARDING PROCEDURES AND ACCOUNT INFORMATION FOR BIDDER GOOD FAITH DEPOSIT (0.4)
11/03/11	GJE	.60	REVISE JOINT CUSTOMER LETTER (.50); ANALYZE GRACEWAY'S RETURNED GOODS POLICY (.30); CONFER WITH E. SCHERB REGARDING JOINT CUSTOMER LETTER (.20); REVIEW AND ANALYZE TRICARE, 340B, VA AGREEMENTS AND REGULATIONS FOR NECESSARY FILINGS AND SUBMISSIONS (2.0)
11/03/11			REVIEW TEAM AND CLIENT CORRESPONDENCE (0.3); REVIEW DRAFT FIRPTA CERTIFICATES FROM V. BARBOSA (0.3)

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/03/11	ACW	1.10	REVISE LETTERS REGARDING REVISED CURE AMOUNTS BASED ON COMMENTS FROM B. WITHROW (0.5); UPDATE CURE OBJECTION CHART TO INCLUDE CIGNA HEALTHCARE OBJECTION (0.2); TELEPHONE CONFERENCE WITH S. UNION REGARDING LISTING OF INVENTIV CONTRACT ON CURE NOTICE (0.2); EMAILS WITH M. WARREN REGARDING PREPARATION FOR TELEPHONE CONFERENCE WITH DEPARTMENT OF HEALTH AND HUMAN SERVICES (0.2)
11/04/11	JSA	.80	EMAILS WITH J. SCHMALTZ REGARDING ALLOCATION ISSUES (0.3); PHONE CALL WITH M. WALSH REGARDING AUCTION (0.5)
11/04/11	ZAJ	3.90	TELEPHONE CONFERENCE WITH P. MANSO REGARDING INTELLECTUAL PROPERTY DILIGENCE REQUESTS (0.5); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING QUESTIONS RELATED TO ASSET PURCHASE AGREEMENT AND RELATED DISCLOSURE SCHEDULES (2.0); TELEPHONE CONFERENCE WITH M. WARREN AND A. WEISS REGARDING BANKRUPTCY RELATED ISSUES REGARDING QUESTIONS FROM HHS (0.3); TELEPHONE CONFERENCE WITH E. SCHERB, T. CAMPION AND M. WARREN REGARDING SAME (0.3); CONFERENCE WITH T. CAMPION AND G. EDELSON REGARDING SALE PROCESS (0.5); TELEPHONE CONFERENCE WITH T. CAMPION REGARDING SAME (0.3)
11/04/11	JMK	.20	DRAFT EMAIL TO L&W PERSONNEL REGARDING TAX MATTERS (.1); REVIEW FIRPTA CERTIFICATES (.1)
11/04/11	CAR	2.50	REVIEW SALE OBJECTION (.6) AND FOLLOW UP WITH GALDERMA (.4); FOLLOW UP ON HSR ISSUES FOR SALE (.8); FOLLOW UP WITH LAZARD REGARDING VALUATION ISSUES AND TIMING (.7)
11/04/11	TFC	4.40	COORDINATE WITH US AND CANADIAN SPECIALISTS REGARDING POST-CLOSING REGULATORY MATTERS (.3); OFFICE CONFERENCE WITH Z. JUDD AND G. EDELSON REGARDING PRE-AUCTION AND PRE-CLOSING MATTERS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.8); TELEPHONE CONFERENCE WITH Z. JUDD, M. WARREN, A. WEISS, E. SCHERB AND K. ALMAR REGARDING MEDICARE CONTRACTS (.5); TELEPHONE CONFERENCE WITH C. ALAIMO REGARDING REGULATORY MATTERS (.4); REVIEW PURCHASE AGREEMENT REGARDING HSR MATTERS (.6); TELEPHONE CONFERENCE WITH J. EHRENHOFER REGARDING CONTRACT ISSUES (.9); OFFICE CONFERENCE WITH G. EDELSON REGARDING HSR AND CONTRACT MATTERS (.9)
11/04/11	KMA	3.00	RESEARCH REQUIREMENTS FOR SUBMISSION OF AGENCY FILINGS (1.0); CONFER WITH E. SCHERB REGARDING SAME (.50); CONFER WITH CORPORATE TEAM REGARDING DOJ INQUIRY

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/04/11	GJE	3.60	(.50); REVIEW AND ANALYZE MEDICARE PART D DISCOUNT AGREEMENT (.50); DRAFT ANALYSIS REGARDING SAME (.50) REVIEW TEAM CORRESPONDENCE (0.8); CORRESPONDENCE WITH TEAM (0.6); UPDATE CHECKLIST TO REFLECT HSR AND OTHER DEVELOPMENTS (0.7); REVIEW APA FOR PROVISIONS AFFECTING ABILITY TO MAKE HSR FILING AND DISCUSS FINDINGS AND NEXT STEPS WITH T. CAMPION (1.0); MEET WITH Z. JUDD AND T. CAMPION TO DISCUSS OPEN ITEMS AND CONFERENCE CALL (0.5)
11/04/11	ACW	1.20	TELEPHONE CONFERENCE WITH S. UNION REGARDING LISTING OF VENTIV CONTRACT ON ASSUMPTION NOTICE (0.2); EMAILS WITH S. UNION REGARDING LISTING OF VENTIV CONTRACT (0.1); TELEPHONE CONFERENCE WITH M. WARREN, J. LUNDELIUS AND R. MORRIS REGARDING HEALTH AND HUMAN SERVICES CONTRACTS (0.4); TELEPHONE CONFERENCE WITH M. WARREN AND Z. JUDD REGARDING HEALTH AND HUMAN SERVICES CONTRACTS (0.2); TELEPHONE CONFERENCE WITH Z. JUDD, E. SCHERB, T. CAMPION, AND M. WARREN REGARDING HEALTH AND HUMAN SERVICES CONTRACTS (0.3)
11/04/11	ACW	.60	TELEPHONE CONFERENCE WITH C. RECKLER REGARDING FILED SALE OBJECTIONS (0.1); TELEPHONE CONFERENCE WITH A. BAKHOS REGARDING ANALYSIS OF SALE OBJECTIONS (0.1); EMAILS WITH A. BAKHOS REGARDING ANALYSIS OF SALE OBJECTIONS (0.2); REVIEW EI SALE OBJECTION (0.2)
11/05/11	JSA	1.70	REVIEW SALE OBJECTIONS (1.2); EMAILS WITH LATHAM TEAM REGARDING SAME (0.5)
11/05/11	MH	1.60	ANALYZE AND RESPOND TO OBJECTION FILED BY METAPHOR REGARDING OWNERSHIP OF COPYRIGHTED MARKETING AND PACKAGING MATERIALS (1.4); CORRESPOND WITH BANKRUPTCY TEAM REGARDING SAME (0.2)
11/05/11	ZAJ	1.50	REVIEW ASSET PURCHASE AGREEMENT IN RESPONSE TO QUESTION REGARDING AUCTION PROCESS AND OPERATING REQUIREMENTS (1.1); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING METAPHOR OBJECTION (0.4)
11/05/11	AMB	.80	REVIEW AND SUMMARIZE FOUGERA PHARMACEUTICALS LIMITED OBJECTION TO SALES MOTION (.40); REVIEW AND SUMMARIZE METAPHOR INCORPORATED LIMITED OBJECTION TO SALES MOTION (.20); REVIEW AND SUMMARIZE EI INCORPORATED LIMITED OBJECTION TO SALES MOTION (.20)
11/05/11	GJE	2.00	REVIEW TEAM CORRESPONDENCE (1.0); REVIEW SALE OBJECTION (1.0)
11/05/11	KKG	1.00	READ AND REVIEW NEW TOPICS FOR RESPONSE TO METAPHOR SALE OBJECTION
11/05/11	MLW	3.20	REVIEW OBJECTIONS TO PROPOSED SALE ORDER AND DRAFT EMAILS REGARDING THE SAME (3.2)

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/05/11	ACW	3.90	EMAILS WITH Z. JUDD, J. ATHANAS, M. WARREN, AND C. RECKLER REGARDING SALE OBJECTIONS (0.5); REVIEW METAPHOR SALE OBJECTION (0.5); REVIEW NYCOMED SALE OBJECTION (0.3); EDIT AND REVISE ANALYSIS OF SALE OBJECTIONS (0.4); UPDATE SALE OBJECTION CHART TO INCLUDE THREE FILED SALE OBJECTIONS (0.5); CONFERENCE WITH D. FOSTER REGARDING RESPONSE TO METAPHOR OBJECTION (0.4); EMAILS WITH M. HALPERN AND D. FOSTER REGARDING METAPHOR SALE OBJECTION (0.5); EMAILS WITH J. BOWLES, J. BELLAMY, AND T. ZAIDI REGARDING ANALYSIS OF SALE OBJECTIONS (0.3); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING RESEARCH FOR RESPONSE TO METAPHOR OBJECTION (0.3); EMAILS WITH K. GEORGE REGARDING RESEARCH FOR RESPONSE TO METAPHOR OBJECTION (0.2)
11/05/11	ACW	.60	UPDATE CURE OBJECTION CHART TO INCLUDE HEALTH AND HUMAN SERVICES INFORMAL OBJECTION (0.2); EMAILS WITH M. WARREN REGARDING SALE OBJECTION CHART AND CURE OBJECTION CHART (0.2); REVISE CURE OBJECTION CHART BASED ON COMMENTS FROM M. WARREN (0.2)
11/06/11	DSF	1.30	LITIGATION STRATEGY DISCUSSION WITH M. WALCH REGARDING METAPHOR SALE OBJECTION (0.3); STRATEGY CONFERENCE CALL WITH LATHAM & WATKINS TEAM REGARDING SAME, PREPARATION AND FOLLOW-UP REGARDING ABOVE (1.0)
11/06/11	MH	.70	CONFERENCE CALL WITH D. FOSTER, M. WALCH, M. WARREN AND A. WEISS REGARDING RESPONSE TO OBJECTION FILED BY METAPHOR AND DISCOVERY DEMANDS RELATING TO SAME (.70)
11/06/11	ZAJ	.70	REVIEW AND RESPOND TO CORRESPONDENCE AND QUESTIONS REGARDING ASSET PURCHASE AGREEMENT AND PARTIES RESPECTIVE RIGHTS THERE UNDER (0.7)
11/06/11	BJP	.60	ADDRESS ISSUES REGARDING HART-SCOTT-RODINO ACT FILING FOR MEDICIS BID (.60)
11/06/11	CAR	1.00	FOLLOW UP WITH LAZARD RE VALUATION ISSUES (.4) AND HSR REQUESTS (.6)
11/06/11	MWW	1.30	REVIEW METAPHOR OBJECTION AND COMMUNICATIONS REGARDING SAME (.3); LEGAL RESEARCH REGARDING COPYRIGHT ISSUES (.3); FACTUAL INVESTIGATION REGARDING TRADEMARK OWNERSHIP (.2); COMMUNICATIONS WITH D. FOSTER REGARDING METAPHOR OBJECTION (.2); COMMUNICATIONS WITH L&W TEAM REGARDING SAME (.3)
11/06/11	GJE	1.80	REVIEW TEAM CORRESPONDENCE (0.5); REVIEW RELEVANT PROVISIONS OF APA FOR HSR FILINGS (0.7); REVIEW CLOSING CHECKLIST (0.6)
11/06/11	KKG	5.00	RESEARCH WHETHER TENNESSEE OR NEW JERSEY STATE LAW IS APPLICABLE TO METAPHOR/GRACEWAY'S ORAL CONTRACT (5.0)

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/06/11	MLW	1.90	REVIEW SALE OBJECTIONS AND CONFERENCE CALL WITH A. WEIS AND LITIGATION TEAM REGARDING SAME (1.5); DRAFT EMAIL TO J. SCHMALTZ REGARDING INFORMATION REQUEST(.4)
11/06/11	ACW	1.90	RESEARCH REGARDING ELEMENTS OF COPYRIGHTABLE MATERIAL (1.1); TELEPHONE CONFERENCE WITH D. FOSTER, M. HALPERN, M. WALCH AND M. WARREN REGARDING RESPONSE TO METAPHOR SALE OBJECTION (0.8)
11/07/11	ZAJ	3.70	REVIEW AND RESPOND TO QUESTIONS REGARDING ASSET PURCHASE AGREEMENT AND DISCLOSURE SCHEDULES (2.0); CONFERENCE WITH T. CAMPION REGARDING SAME (0.4); TELEPHONE CONFERENCE WITH BANKRUPTCY TEAM REGARDING SAME (0.4); REVIEW AND RESPOND TO EMAILS REGARDING ISSUES RELATED TO BANKRUPTCY ISSUES (0.3); REVIEW COMMENTS TO ESCROW AGREEMENT (0.2); ATTENTION TO QUESTIONS REGARDING TO BIDDER JURISDICTION (0.4)
11/07/11	BJP	.30	ISSUES REGARDING ABILITY TO FILE HART-SCOTT-RODINO ACT FOR MEDICIS BID (.30)
11/07/11	CAR	1.40	FOLLOW UP WITH LAZARD RE VALUATION ISSUES (.8); FOLLOW UP ON OPEN ISSUES FOR AUCTION (.6)
11/07/11	ERS	2.20	ADDITIONAL REVISIONS TO JOINT CUSTOMER LETTER FOR RETURNS AND CREDITS (.6); CONFER WITH K. ALMAR REGARDING FOLLOW-UP FOR SAME (.1); TELEPHONE CONFERENCE WITH CANADIAN COUNSEL AND K. ALMAR REGARDING TRANSFERS FOR LABELER CODES AND RELATED ISSUES (.5); CONFER WITH LATHAM ATTORNEYS REGARDING FOLLOW-UP (.1); TELEPHONE CONFERENCE WITH M. WARREN REGARDING MEDICARE DISCOUNT PROGRAM AGREEMENT (.2); REVIEW RELATED CONTRACT ASSIGNMENT ISSUES (.7)
11/07/11	TFC	2.90	DRAFT AND REVIEW CORRESPONDENCE REGARDING PRE-CLOSING AND PRE-AUCTION MATTERS (.5); DRAFT AND REVIEW CORRESPONDENCE REGARDING CONTRACT AND HSR MATTERS (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING REGULATORY MATTERS (.3); DRAFT AND REVIEW CORRESPONDENCE REGARDING UPDATES TO CONTRACT LIST (.7); REVIEW AND REVISE JOINT LETTER TO CUSTOMERS REGARDING REGULATORY MATTERS (.6); DRAFT AND REVIEW CORRESPONDENCE REGARDING ENFORCEABILITY AGAINST A UAE ENTITY (.4)
11/07/11	CRG	.90	MEET VARIOUSLY WITH AND DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS, CLIENT AND COUNSEL TO POTENTIAL BIDDER REGARDING PROCEDURES AND ACCOUNT INFORMATION FOR BIDDER GOOD FAITH DEPOSIT (0.7); REVIEW DRAFTS OF BIDDER PROPOSALS FOR THIRD PARTY CONSENTS FOR

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/07/11	VFT	.60	ASSIGNMENT OF CONTRACTS (0.2) PREPARE DRAFT PREMERGER NOTIFICATION FOR MEDICIS BID (0.5); EMAILS REGARDING SAME (0.1)
11/07/11	KMA	4.00	REVISE JOINT CUSTOMER LETTER (.1); CONFER WITH E. SCHERB REGARDING SAME (.1); REVIEW AND ANALYZE ASSIGNED AGREEMENTS AND SCHEDULE 1.1(A) (.3); CONFER WITH E. SCHERB AND T. CAMPION REGARDING SAME (.2); CONFER WITH M. ROTH AND E. SCHERB REGARDING CANADIAN ISSUES (.3); CONFER WITH E. SCHERB REGARDING REGULATORY FILINGS (.5); CONFER WITH T. CAMPION REGARDING ASSUMPTION OF AGREEMENTS AND JOINT CUSTOMER LETTER (.2); DRAFT CHART WITH REGULATORY FILINGS AND SUBMISSIONS (1.0); CONFER WITH G. MADDEN WITH VETERANS AFFAIR REGARDING BANKRUPTCY (.3); RESEARCH REQUIREMENTS FOR TRANSFERRING NDC TO GALDERMA OR PROSPECTIVE BUYER (1.0)
11/07/11	GJE	1.90	CORRESPONDENCE WITH TEAM (0.3); REVIEW TEAM AND CLIENT CORRESPONDENCE (0.6); REVIEW DRAFT CONSENTS FOR 3M AND MEDPHARM (0.4); CREATE REDLINES AND SEND TO Z. JUDD (0.2); REVIEW AND REVISE CLOSING CHECKLIST (0.2); REVIEW CONTRACT LIST AND OPEN ISSUES (0.2)
11/07/11	KKG	2.50	RESEARCH UNCOPYRIGHTABLE MATERIALS TO INVESTIGATE IF ANY OF METAPHOR'S CLAIMED COPYRIGHTS ARE VALID (2.5)
11/07/11	ACW	4.10	DRAFT LETTER TO METAPHOR INC. REGARDING SALE OBJECTION AND REQUEST FOR INFORMATION AND DOCUMENTS (1.1); TELEPHONE CONFERENCES WITH H. ALLANSON REGARDING DOCUMENTATION FOR REPLY TO METAPHOR OBJECTION (0.5); TELEPHONE CONFERENCE WITH J. BOWLES REGARDING METAPHOR SALE OBJECTION (0.2); REVISE LETTER TO METAPHOR BASED ON COMMENTS FROM C. RECKLER (0.4); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING COPYRIGHT RESEARCH (0.1); REVISE LETTER TO METAPHOR BASED ON COMMENTS FROM D. FOSTER AND M. WALCH (0.6); EMAILS WITH H. ALLANSON REGARDING DOCUMENTATION IN SUPPORT OF RESPONSE TO METAPHOR OBJECTION (0.4); TELEPHONE CONFERENCE WITH C. RECKLER REGARDING RESPONSE TO LENDER INQUIRIES REGARDING METAPHOR (0.1); EMAILS WITH M. BENN REGARDING METAPHOR OBJECTION (0.1); REVIEW INVOICES AND MARKETING MATERIALS SENT BY H. ALLANSON (0.6)
11/07/11	ACW	.60	TELEPHONE CONFERENCE WITH R. MORRIS REGARDING SERVICE OF GOVERNMENT AGENCIES (0.1); TELEPHONE CONFERENCE WITH A. RYDER REGARDING CURE AMOUNT FOR PPD MEDICAL (0.2); TELEPHONE CONFERENCE WITH M. WARREN REGARDING PPD MEDICAL CURE

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/07/11	TJB	.30	AMOUNT (0.1); TELEPHONE CONFERENCE WITH E. CALDIE REGARDING CURE AMOUNT OF PRIME THERAPEUTICS (0.2)
11/08/11	JSA	1.90	PERFORM INTELLECTUAL PROPERTY SEARCHES PER M. WALCH (.30)
11/08/11	JBH	1.20	CONFERENCE CALL WITH COMPANY REGARDING APA REQUIREMENTS (1.1); EMAILS WITH LAZARD REGARDING BIDS (0.4); EMAILS WITH TEAM REGARDING SALE OBJECTIONS (0.4)
11/08/11	DSH	2.30	INTERNAL TELECONFERENCE REGARDING TRANSFER REQUIREMENTS (.3); REVIEW ANALYSIS OF NDC ISSUES (.9)
11/08/11	ZAJ	4.50	WORK ON 363 SALE ISSUES (2.3)
11/08/11	JMK	.40	TELEPHONE CONFERENCE WITH LAZARD, LW AND GRACEWAY REGARDING BANKRUPTCY PROCESS AND ISSUES RELATED TO SALE PROCESS (1.2); REVIEW AND RESPOND TO CORRESPONDENCE AND QUESTIONS REGARDING SALE PROCESS (0.9); REVIEW PROPOSED CHANGES TO ESCROW AGREEMENT (0.6); TELEPHONE CONFERENCE WITH GSK REGARDING POTENTIAL BID (1.2); CONFERENCE WITH T. CAMPION REGARDING SALE PROCESS (0.3); TELEPHONE CONFERENCE WITH J. KLEIN REGARDING SAME (0.3)
11/08/11	CAR	3.90	REVIEW FIRPTA CERTIFICATE, DRAFT REVISIONS TO SAME AND DRAFT EMAIL TO L&W PERSONNEL REGARDING SAME (.40)
11/08/11	ERS	2.20	ATTENTION TO BID PROCEDURES QUESTIONS FROM LAZARD AND A&M (.8); CALL REGARDING APA ISSUES (.6); PREPARE INFORMATION FOR AUCTION PARTICIPANTS (.7); REVIEW AND RESPOND TO MULTIPLE EMAILS REGARDING CURE OBJECTIONS AND RELATED CONTRACT ASSUMPTION ISSUES (1.4); CALL WITH M. WARREN REGARDING AUCTION LOGISTICS (.4); TELEPHONE CONFERENCE WITH B. HAAS REGARDING REGULATORY TRANSFER (.1); ANALYZE MEDICARE COVERAGE GAP REQUIREMENTS AND CORRESPONDENCE TO LATHAM ATTORNEYS REGARDING SAME (1.8); REVIEW JOINT NOTICE LETTER FOR RETURNS (.1); REVIEW ANALYSIS FOR TRANSFERS FROM CANADIAN LOCAL COUNSEL (.2)
11/08/11	TFC	3.20	TELEPHONE CONFERENCE WITH GRACEWAY, LAZARD, ALVAREZ AND LATHAM REGARDING UPDATES TO DISCLOSURE SCHEDULES AND OTHER PRE-AUCTION MATTERS (1.2); DRAFT AND REVIEW CORRESPONDENCE REGARDING UPDATES TO CONTRACT LIST AND DISCLOSURE SCHEDULES, INCLUDING IP DISCLOSURE SCHEDULES (.8); DRAFT AND REVIEW CORRESPONDENCE REGARDING JOINT LETTER TO CUSTOMERS AND OTHER REGULATORY MATTERS (.2); DRAFT AND REVIEW CORRESPONDENCE REGARDING DISCUSSION OF GALDERMA PURCHASE AGREEMENT (.2); UPDATE DISCLOSURE SCHEDULES (.8)

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11/08/11	CRG	3.50	REVIEW AND REVISE ESCROW AGREEMENT FOR CHANGES FROM POTENTIAL BIDDER MEDICIS (0.7); MEET VARIOUSLY WITH Z. JUDD, C. RECKLER, M. WARREN, G. EDELSON AND FINANCIAL ADVISOR TO CLIENT REGARDING ESCROW AGREEMENTS AND ESCROW ACCOUNTS (1.0); DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS, COUNSEL TO MEDICIS AND ESCROW AGENT REGARDING ESCROW AGREEMENTS AND REQUIRED IDENTIFICATION INFORMATION (1.3); MEET WITH AND DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS AND COUNSEL TO POTENTIAL BIDDER GLAXOSMITHKLINE REGARDING ESCROW AGREEMENT AND RELATED DOCUMENTATION (0.5)
11/08/11	KMA	.50	REVISE JOINT CUSTOMER LETTER WITH T. CAMPION EDITS (.2); REVIEW M. ROTH'S E-MAIL REGARDING CANADIAN REGULATORY MATTERS (.2); REVIEW AND ANALYZE E. SCHERB'S ANALYSIS OF MEDICARE COVERAGE GAP DISCOUNT PROGRAM AGREEMENTS (.1)
11/08/11	GJE	4.00	PARTICIPATE IN CONFERENCE CALL TO DISCUSS OPEN ISSUES BEFORE AUCTION AND RELATED TO CLOSING AND DISCLOSURE SCHEDULES (0.7); REVIEW TEAM AND CLIENT CORRESPONDENCE (1.0); CORRESPONDENCE WITH TEAM AND CLIENT (0.5); CREATE ESCROW AGREEMENT FOR C. GROSSARDT FOR GSK BIDDER (0.5); PARTICIPATE IN CONFERENCE CALL WITH CLIENT TO DISCUSS DOCUMENT POLICIES FOLLOWING SIGNING AND CLOSING (1.3)
11/08/11	KKG	1.00	PREPARE MATERIALS FOR AUCTION OF ASSETS (1.0)
11/08/11	KKG	2.50	UPDATED OBJECTIONS CHART WITH NEW OBJECTIONS CONCERNING THE AMENDED CURE NOTICE (2.5)
11/08/11	ACW	3.20	TELEPHONE CONFERENCE WITH J. BOWLES, J. BELLAMY, T. ZAIDI, T. CAMPION, G. EDELSON, Z. JUDD, J. ATHANAS, J. SCHMATLZ, M. WARREN, AND T. HILL REGARDING PREPARATIONS FOR AUCTION AND CLOSING (1.2); TELEPHONE CONFERENCES WITH E. ARNOLD REGARDING PLEADINGS IN NYCOMED LITIGATION (0.2); EMAILS WITH E. ARNOLD REGARDING PLEADINGS IN NYCOMED LITIGATION (0.1); REVISE SALE OBJECTION AND CURE OBJECTION CHART TO INCLUDE NECESSARY UPDATES (0.8); EMAILS WITH J. KATZ REGARDING PLEADINGS FROM NYCOMED LITIGATION (0.2); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING ATTENDEES AT AUCTION (0.2); TELEPHONE CONFERENCE WITH M. JOYCE REGARDING METAPHOR'S RESPONSE TO LETTER REQUESTING MATERIALS (0.3); TELEPHONE CONFERENCE WITH M. WARREN REGARDING TELEPHONE CONFERENCE WITH M. JOYCE AND REPLY TO

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11/08/11	ACW	3.00	METAPHOR (0.2) TELEPHONE CONFERENCE WITH W. KURLAK REGARDING ILLINOIS DEPARTMENT OF FAMILY SERVICES CURE AMOUNT (0.3); EMAILS WITH J. SCHMALTZ AND H. ALLANSON REGARDING BIOKOSMES CURE AMOUNT (0.3); TELEPHONE CONFERENCE WITH W. KURLAK AND R. LA WERY REGARDING ILLINOIS PORTION OF CURE UNDER CONTRACT 271 (0.4); TELEPHONE CONFERENCES WITH E. CALDIE REGARDING CURE AMOUNT FOR PRIME CONTRACT (0.4); TELEPHONE CONFERENCES WITH K. GEORGE REGARDING UPDATING CURE OBJECTION CHART (0.3); DRAFT LETTER TO BIOKOSMES REGARDING CORRECTED CURE AMOUNT (0.5); TELEPHONE CONFERENCE WITH M. WARREN REGARDING PRIME CURE OBJECTION AND ILLINOIS CURE OBJECTION (0.2); EMAILS WITH K. GEORGE REGARDING CURE OBJECTIONS AND UPDATES TO CURE OBJECTION CHART (0.6)
11/08/11	YL	1.00	EDIT AND REVIEW AUCTION MEMORANDUM AND EMAILS WITH C RECKLER AND M WARREN REGARDING AUCTION PREPARATIONS AND ATTEND TO AUCTION LOGISTICS (1.0)
11/09/11	JSA	1.10	PHONE CALL WITH Z. JUDD REGARDING BIDS (0.3); EMAILS WITH TEAM REGARDING SALE PROCESS (0.3); PHONE CALL WITH LATHAM TEAM REGARDING SALE OBJECTIONS (0.5)
11/09/11	JBH	.60	ATTEND TO CORRESPONDENCE REGARDING NDC ISSUES (.60)
11/09/11	MH	.60	REVIEW RESPONSE FROM METAPHOR AND MATERIALS FROM CLIENT REGARDING COPYRIGHT CLAIMS (0.3); REVIEW AND REVISE DRAFT OF LETTER RESPONDING TO METAPHOR CLAIMS (0.3)
11/09/11	DSH	.90	ATTENTION AUCTION TIMING AND SELECTION OF HIGH BIDDER (.90)
11/09/11	ZAJ	6.10	TELEPHONE CONFERENCE WITH J. SCHMALTZ REGARDING VALUATION OF BIDS AND RELATED ISSUES (1.1); TELEPHONE CONFERENCE WITH J. KLEIN REGARDING SAME (0.4); TELEPHONE CONFERENCE WITH J. ATHANAS REGARDING SAME (0.3); TELEPHONE CONFERENCE WITH E. SCHERB REGARDING ISSUES RELATED TO MANAGED CARE AGREEMENTS (0.5); REVIEW AND RESPOND TO EMAIL CORRESPONDENCE REGARDING SALE PROCESS (0.7); TELEPHONE CONFERENCE WITH SUN PHARMA REGARDING BID AND ISSUES RELATED TO QUALIFYING (0.6); TELEPHONE CONFERENCE WITH LW BANKRUPTCY TEAM REGARDING OPEN ISSUES (0.7); TELEPHONE CONFERENCE WITH HHS AND LW REGARDING ISSUES RELATED TO MEDICARE PART D (0.6); TELEPHONE CONFERENCE WITH GSK AND COVINGTON REGARDING BID AND DILIGENCE QUESTIONS (0.9); CONFERENCE WITH T. CAMPION REGARDING SALE PROCESS AND OPEN ISSUES (0.3)

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11/09/11	BJP	.40	PREPARE EMAIL TO V. TENT REGARDING HOW LANGUAGE FOR MEDICIS HART-SCOTT-RODINO ACT FILING AFFIDAVIT CAN BE CRAFTED (.40)
11/09/11	CAR	3.20	RESPOND TO EMAILS REGARDING ISSUES RE CURE NOTICES AND AMOUNTS (.6); CALL WITH GALDERMA REGARDING SALE OBJECTIONS (.4); CALL WITH WACHTELL REGARDING SALE OBJECTIONS (.4); REVIEW LETTER TO METAPHOR RE SALE OBJECTION ( .7 ); REVIEW AMENDED CURE NOTICE (.3); RESPOND TO QUESTIONS FROM LAZARD RE BIDDING PROCESS AND NEXT STEPS (.8)
11/09/11	MWW	1.20	REVIEW AND COMMUNICATE WITH L&W TEAM REGARDING METAPHOR OBJECTION AND RESPONSE LETTER (1.2)
11/09/11	ERS	4.10	CONFER WITH LATHAM ATTORNEYS REGARDING MEDICARE DISCOUNT PROGRAM CONTRACTS (.2); TELEPHONE CONFERENCE WITH GOVERNMENT AND LATHAM ATTORNEYS REGARDING MEDICARE CONTRACT ISSUES (.5); PREPARE FOR CALL (.3); CONFER WITH K. ALMAR REGARDING PROCEDURES FOR GOVERNMENT NOTICES OF DRUG TRANSFERS AND REVISE DOCUMENT FOR SAME (1.5); TELEPHONE CONFERENCE WITH Z. JUDD REGARDING ANALYSIS FOR RETURNS (.5); CONFER WITH B. HAAS REGARDING REGULATORY TRANSFER REQUIREMENTS (.3); TELEPHONE CONFERENCE WITH BIDDER COUNSEL AND WORKING GROUP REGARDING PROPOSAL FROM GSK (.6); REVIEW FOLLOW-UP ON CANADIAN TRANSFER OF REGULATORY CODES (.2)
11/09/11	SMS	.20	TELEPHONE CALL WITH V. TENT REGARDING HSR (.20)
11/09/11	TFC	6.30	TELEPHONE CONFERENCE WITH BANKRUPTCY AND CORPORATE TEAMS REGARDING HHS ISSUES (.5); TELEPHONE CONFERENCE WITH P. SPIRGEL AND Z. JUDD REGARDING UAE ENTITY ISSUES (.5); TELEPHONE CONFERENCE WITH E. SCHERB, M. WARREN, Z. JUDD AND CONTACTS AT THE HHS REGARDING MEDICARE CONTRACTS (.6); TELEPHONE CONFERENCE WITH GSK, LAZARD AND LATHAM WORKING GROUPS REGARDING TERMS OF ACQUISITION (.6); TELEPHONE CONFERENCE WITH J. ATHANAS, M. WARREN AND Z. JUDD REGARDING CHARGEBACK'S, REBATES AND RETURNS (.4); TELEPHONE CONFERENCE WITH GRACEWAY AND LATHAM TEAMS REGARDING DOCUMENTS NEEDED FOR WIND-UP OF BUSINESS (1.3); UPDATE DISCLOSURE SCHEDULES AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.9); DRAFT AND REVIEW CORRESPONDENCE REGARDING DISCUSSION OF GALDERMA PURCHASE AGREEMENT (.2); DRAFT AND REVIEW CORRESPONDENCE REGARDING ENFORCEABILITY AGAINST A UAE ENTITY (.3)
11/09/11	CRG	3.80	MEET VARIOUSLY WITH AND DRAFT VARIOUS

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			CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS, POTENTIAL BIDDERS, COUNSEL TO POTENTIAL BIDDERS AND ESCROW AGENT REGARDING ESCROW AGREEMENTS AND DEPOSITS (2.8); REVIEW AND ASSEMBLE FINAL EXECUTION DOCUMENTATION FOR MEDICIS ESCROW AGREEMENT (0.4); REVIEW DRAFT OF ESCROW AGREEMENT WITH GLAXOSMITHKLINE (0.3); MEET VARIOUSLY WITH M. WARREN AND T. CAMPION REGARDING PROJECT STATUS AND TIMING (0.3)
11/09/11	JL	1.00	CORRESPONDENCE WITH LW TEAM REGARDING ENFORCEMENT OF FOREIGN JUDGMENT IN THE UAE (1.0)
11/09/11	VFT	1.30	TELEPHONE CALL WITH COUNSEL FOR MEDICIS REGARDING HSR FILING (0.2); EMAILS WITH Z. JUDD AND B. PRAGER REGARDING SAME (0.1); TELEPHONE CALL WITH J. BELLAMY REGARDING SAME (0.3); PREPARE DRAFT HSR FILING FOR MEDICIS BID (0.7)
11/09/11	KMA	4.70	REVIEW REVISED DRAFT OF JOINT LETTER (.1); E-MAIL M. ROTH REGARDING SAME (.2); CONFER WITH G. MADDEN AT VETERANS AFFAIRS REGARDING TRANSFER OF PRODUCT (.3); DRAFT SUMMARY REGARDING 340B REQUIREMENTS, VA MASTER AGREEMENT REQUIREMENTS AND CANADIAN REQUIREMENTS IN A CHART FOR POST-CLOSING (1.0); CONFER WITH E. SCHERB REGARDING SAME (.5); REVISE CHART WITH E. SCHERB'S SUGGESTIONS (1.5); CONFER WITH T. BRUCE AT CMS REGARDING MEDICAID DRUG REBATE AGREEMENT (.4); CONFER WITH C. ALAIMO REGARDING JOINT CUSTOMER LETTER (.2); CONFERENCE CALL WITH GSK AND COVINGTON (.5)
11/09/11	GJE	1.90	CORRESPONDENCE WITH TEAM (0.5); REVIEW TEAM CORRESPONDENCE (0.5); SEND 3M AND MEDPHARM CONSENTS AND REDLINES TO J. BELLAMY FOR REVIEW (0.3); DRAFT AND REVISE FORMS OF ESCROW AGREEMENT FOR POTENTIAL BIDDERS (0.6)
11/09/11	KKG	7.50	PREPARE MATERIALS FOR AUCTION OF ASSETS (5.5); COMPOSE SECOND AMENDED CURE NOTICE (2.0);
11/09/11	MLW	7.10	CONFERENCE CALL WITH GALDERMA AND FIRST LIEN LENDERS REGARDING ISSUES RELATING TO METAPHOR SALE OBJECTION (1.2); CONFERENCE CALL WITH ALVAREZ AND MARSAL REGARDING SECOND AMENDED CURE NOTICE AND EDIT AND REVISE SECOND AMENDED CURE NOTICE REGARDING SAME (2.8); CONFERENCE WITH VARIOUS PARTIES WITH POTENTIAL CURE OBJECTION AND NEGOTIATE SETTLEMENT OF SAME (1.4); REVIEW LEGAL SUMMARY REGARDING REGULATORY CONTROLS AND CONFERENCE WITH DEPARTMENT OF HEALTH AND HUMAN SERVICES REGARDING POTENTIAL ASSUMPTION AND ASSIGNMENT OF CONTRACTS

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11/09/11	ACW	4.50	(1.1); REVIEW RESPONSE RECEIVED FROM METAPHOR REGARDING DISCOVERY REQUEST AND CONFERENCE WITH METAPHOR REGARDING SAME (.6) EMAILS WITH E. CALDIE REGARDING PRIME THERAPEUTICS CURE AMOUNT (0.4); EMAILS WITH J. SCHMALTZ AND H. ALLANSON REGARDING PRIME THERAPEUTICS CURE AMOUNT (0.3); REVIEW AND ANALYZE EI CURE OBJECTION (0.3); REVISE AND EDIT CHART OF CURE OBJECTIONS (0.6); TELEPHONE CONFERENCES WITH K. GEORGE REGARDING REVISING CHART OF CURE OBJECTIONS (0.6); TELEPHONE CONFERENCE WITH M. WARREN REGARDING STATUS OF CURE OBJECTIONS (0.1); TELEPHONE CONFERENCE WITH J. SCHMALTZ, M. WARREN, AND H. ALLANSON REGARDING CURE OBJECTIONS (0.3); TELEPHONE CONFERENCE WITH E. SCHERB REGARDING HHS OBJECTION (0.2); TELEPHONE CONFERENCE WITH M. WARREN AND E. SCHERB REGARDING POTENTIAL HHS OBJECTION (0.1); TELEPHONE CONFERENCE WITH R. LOWERY REGARDING ILLINOIS OBJECTION TO CURE AMOUNT (0.3); REVIEW AND REVISE AMENDED CURE NOTICE (0.8); EMAILS WITH K. GEORGE, M. WARREN, J. SCHMALTZ, AND J. EHRENHOFFER REGARDING AMENDED CURE NOTICE (0.5)
11/09/11	ACW	4.60	TELEPHONE CONFERENCE WITH C. RECKLER, M. BENN, S. CHARLES, AND M. WARREN REGARDING EI INC'S CURE OBJECTION AND METAPHOR SALE OBJECTION (0.2); TELEPHONE CONFERENCE WITH C. RECKLER AND M. WARREN REGARDING METAPHOR'S RESPONSE TO LETTER (0.2); TELEPHONE CONFERENCE WITH M. WARREN AND M. JOYCE REGARDING METAPHOR SALE OBJECTION (0.2); TELEPHONE CONFERENCES WITH M. WARREN REGARDING METAPHOR OBJECTION AND CURE OBJECTIONS (0.3); TELEPHONE CONFERENCE WITH Z. JUDD, C. RECKLER, J. ATHANAS, AND M. WARREN REGARDING EI INC. CURE OBJECTION AND METAPHOR OBJECTION (0.3); TELEPHONE CONFERENCE WITH M. TO, J. KATZ, C. RECKLER, AND M. WARREN REGARDING METAPHOR OBJECTION AND POTENTIAL HHS OBJECTION (0.4); TELEPHONE CONFERENCE WITH D. FOSTER REGARDING METAPHOR'S RESPONSE TO LETTER (0.2); EMAILS WITH M. WALCH, M. HALPERN, AND D. FOSTER REGARDING METAPHOR'S RESPONSE TO LETTER (0.6); DRAFT LETTER METAPHOR REGARDING MATERIALS PROVIDED (1.0); REVISE LETTER TO METAPHOR REGARDING MATERIALS PROVIDED BASED ON COMMENTS FROM C. RECKLER (0.4); EMAILS WITH H. ALLANSON REGARDING MATERIALS NEEDED FOR RESPONSE TO METAPHOR (0.3); EMAILS WITH C. DESCOURS REGARDING CANADIAN SALE ORDER (0.2);

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11/09/11	YL	2.80	EMAILS WITH M. HALPERN REGARDING LETTER TO METAPHOR REGARDING MATERIALS PROVIDED (0.3) MEETING WITH CONFERENCE SERVICES REGARDING AUCTION PREPARE (1.1); PHONE CALLS AND EMAILS WITH C RECKLER, A WEIS AND TEAM REGARDING AUCTION PREPARATION (0.6); ATTEND TO LOGISTICS REGARDING SAME (0.7); EMAILS WITH M LYONS AND K GALVIN REGARDING SAME (0.4)
11/10/11	JSA	3.00	PHONE CALL WITH BIDDEN REGARDING BID (0.4); EMAILS WITH TEAM REGARDING SAME (0.3); REVIEW APA (1.3); PHONE CALL WITH D. ARONSON REGARDING SAME (0.4); EMAILS WITH TEAM REGARDING BIDS (0.6)
11/10/11	MH	.60	ANALYZE AND RESPOND TO ADDITIONAL OPPOSITION MATERIALS RECEIVED FROM METAPHOR (0.6)
11/10/11	DSH	2.90	EMAILS REGARDING ISSUES WITH "BIG 3" AND A/R ISSUES (.6); CALLS WITH J. ATHANAS REGARDING SAME (.7); WORK ON ISSUES RAISED BY NEW MEDICIS BID (1.6)
11/10/11	ZAJ	7.10	REVIEW AND RESPOND TO QUESTIONS REGARDING APA AND BIDS (1.6); REVIEW AND RESPOND TO QUESTIONS REGARDING OBJECTIONS TO SALE PROCESS (1.0); REVIEW MEDICIS BID PACKAGE AND SUMMARY CHART OF SAME (3.1); TELEPHONE CONFERENCE WITH T. CAMPION REGARDING SAME (0.3); TELEPHONE CONFERENCE WITH C. GROSSARDT REGARDING SAME (0.2); TELEPHONE CONFERENCE WITH LW AND A&M PERSONNEL REGARDING REJECTION OF CONTRACTS IN CONNECTION WITH REBATES, RETURNS AND CHARGEBACKS (0.6); CONFERENCE WITH J. ATHANAS AND C. RECKLER REGARDING MEDICIS BIDS AND OTHER RELATED ISSUES (0.3)
11/10/11	JMK	1.40	REVIEW MEDICIS BID PURCHASE (.80); DRAFT EMAIL TO L&W PERSONNEL REGARDING TAX MATTERS (.60)
11/10/11	BJP	.80	REVIEW MEDICIS PROPOSED CONTRACT TERMS, VARIOUS EMAILS REGARDING TIMING OF AUCTION AND EXPECTED BIDDERS (.80)
11/10/11	CAR	3.30	PARTICIPATE IN MULTIPLE CALLS RE METAPHOR OBJECTION (.4, .6, .3) AND PARTICIPATE IN CALLS RE OTHER SALE OBJECTIONS (.5, .3); REVIEW MEDECIS BID AND DISCUSSIONS OF SAME(1.2)
11/10/11	LS	.20	REVIEW APA (.20)
11/10/11	JAT	.60	REVIEW EMAILS FROM T. CAMPION AND G EDELSON REGARDING BID DRAFTS (.1); REVIEW MEDICIS APA MARKUP AND NOTES REGARDING SAME (.5)
11/10/11	MWW	.50	COMMUNICATIONS WITH A. WEIS REGARDING COPYRIGHT ISSUES (.50)
11/10/11	ERS	4.40	REVIEW FOLLOW-UP SUMMARY DOCUMENT FOR TRANSFERS OF REGULATORY MATTERS AND RELATED NOTIFICATION ISSUES (1.7); TELEPHONE CONFERENCE WITH K. ALMAR AND

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/10/11	TFC	5.30	CANADIAN COUNSEL REGARDING REGULATORY TRANSFERS FOR PRODUCT CODES (.3); REVIEW MEDICIS MARK-UP AND PREPARE COMMENTS FOR SAME (2.0); CORRESPONDENCE REGARDING REVIEWS OF CURE ISSUES AND CORRESPONDENCE WITH LATHAM ATTORNEYS REGARDING SAME (.4)
11/10/11	CRG	5.80	TELEPHONE CONFERENCE WITH Z. JUDD REGARDING UPDATES TO DISCLOSURE SCHEDULES (.4); TELEPHONE CONFERENCE WITH Z. JUDD AND M. WARREN REGARDING UPDATES TO DISCLOSURE SCHEDULES AND AUCTION LOGISTICS (.3); TELEPHONE CONFERENCE WITH ALVAREZ AND LATHAM WORKING GROUPS REGARDING CHARGEBACK'S, REBATES AND RETURNS (.6); REVIEW MEDICIS PURCHASE AGREEMENT (.4); PREPARE FOR AUCTION AND RELATED BOARD MEETINGS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.4); COORDINATE WITH SPECIALISTS (.2); DRAFT AND REVIEW CORRESPONDENCE REGARDING ENFORCEABILITY AGAINST A UAE ENTITY (.3); UPDATE DISCLOSURE SCHEDULES AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.9); TELEPHONE CONFERENCE WITH H. ALLANSON REGARDING CONTRACT LIST UPDATES (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING METAPHOR MATTERS (.4)
11/10/11	ABW	.40	DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS, FINANCIAL ADVISORS TO CLIENT AND CLIENT REGARDING STATUS AND TIMING OF MEDICIS BID (0.4); DRAFT VARIOUS CORRESPONDENCE TO ESCROW AGENT, POTENTIAL BIDDER, FINANCIAL ADVISOR TO CLIENT AND COUNSEL TO POTENTIAL BIDDER REGARDING ESCROW DEPOSITS (0.6); REVIEW AND ASSEMBLE FINAL EXECUTION DOCUMENTATION FOR MEDICIS ESCROW AGREEMENT (0.2); DRAFT VARIOUS CORRESPONDENCE TO COUNSEL TO POTENTIAL BIDDER, ESCROW AGENT AND CLIENT REGARDING SAME (0.3); REVIEW REVISED MEDICIS PURCHASE AGREEMENT DRAFT (1.9); REVIEW AND REVISE CHART SUMMARIZING COMPARISON OF MEDICIS PURCHASE AGREEMENT WITH STALKING HORSE DRAFT (1.6); DRAFT VARIOUS CORRESPONDENCE TO AND MEET VARIOUSLY WITH G. EDELSON REGARDING SAME (0.8);
11/10/11	KMA	5.00	REVIEW AND COMMENT ON MEDICIS BID (.40)
			REVIEW AND ANALYZE THE GOVERNMENT'S RIGHT TO TERMINATE REBATE AGREEMENTS (.5); UPDATE REGULATORY CHART REGARDING SAME (.3); REVIEW AND ANALYZE GOODMAN'S REVISIONS TO DRAFT JOINT CUSTOMER LETTER (.2); UPDATE VETERANS AFFAIR PROGRAM INFORMATION WITH REQUEST FOR

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11/10/11	GJE	11.60	MODIFICATION EFFECTIVE DATES AND WHO BEARS RESPONSIBILITY FOR EXISTING INVENTORY (.5); CONFER WITH M. ROTH REGARDING DINS AND ABILITY TO SELL PRODUCT IMMEDIATELY POST-CLOSING (.5); DRAFT E-MAIL TO Z. JUD REGARDING SAME (.2); CONFER WITH E. SCHERB REGARDING JOINT CUSTOMER LETTER REVISIONS (.2); DRAFT UPDATES REGARDING SAME (.3); UPDATE REGULATORY CHART WITH E. SCHERB'S EDITS (.3); REVIEW AND ANALYZE MEDICIS APA (1.5); CONFER WITH E. SCHERB REGARDING SAME (.5) CORRESPONDENCE WITH TEAM (1.3); REVIEW TEAM AND CLIENT CORRESPONDENCE (1.0); DRAFT CHART SUMMARIZING RELEVANT PROVISIONS OF STALKING HORSE APA (3.2); COORDINATE COMMENTS FROM SPECIALISTS TO MEDICIS BID APA (0.5); REVIEW MEDICIS BID APA AND SUMMARIZE RELEVANT PROVISIONS IN CHART (2.8); RECONCILE MEDICIS CONTRACT SCHEDULE MARK-UP AND DISCUSS RESULTS WITH T. CAMPION (1.7); DRAFT FOOTNOTE FOR DISCLOSURE SCHEDULES REGARDING CONTRACT RECONCILIATION AND CURE COSTS (0.3); REVIEW COMMENTS FROM SPECIALISTS AND INCORPORATE INTO APA COMPARISON CHART (0.8)
11/10/11	MLW	4.90	EDIT AND REVISE CURE OBJECTION STATUS CHART (4); REVIEW CURE OBJECTIONS AND CONFERENCE WITH GALDERMA COUNSEL REGARDING THE SAME (1.5); REVIEW METAPHOR OBJECTION TO SALE AND CONFERENCE WITH LENDERS REGARDING THE SAME (1.2); REVIEW BID PROPOSAL FROM SECOND BIDDER (1.8)
11/10/11	ACW	5.30	TELEPHONE CONFERENCE WITH M. WARREN REGARDING DRAFTING RESPONSE TO METAPHOR (0.2); TELEPHONE CONFERENCE WITH M. WARREN, S. CHARLES, M. BENN, AND N. SNYDER REGARDING METAPHOR AND HARMONY OBJECTIONS (0.6); TELEPHONE CONFERENCE WITH M. WARREN REGARDING TELEPHONE CONFERENCE WITH LENDERS AND STRATEGY FOR RESPONSE TO METAPHOR (0.2); EMAILS WITH B. COWGILL REGARDING METAPHOR CORRESPONDENCE MATERIALS (0.3); EMAILS WITH M. HALPERN, D. FOSTER, AND M. WALCH REGARDING EVALUATION OF CORRESPONDENCE SENT BY B. COWGILL (0.2); TELEPHONE CONFERENCE WITH Y. LOVOVATSKAYA REGARDING BIDDERS TO ATTEND AUCTION (0.1); TELEPHONE CONFERENCE WITH M. JOYCE REGARDING DEBTORS' RESPONSE TO DOCUMENTS PRODUCED BY METAPHOR (0.4); TELEPHONE CONFERENCE WITH M. BENN REGARDING METAPHOR COMPLAINT AGAINST GRACEWAY (0.2); TELEPHONE CONFERENCE WITH M. WARREN REGARDING METAPHOR COMPLAINT AGAINST GRACEWAY (0.2);

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11/10/11	ACW	1.40	TELEPHONE CONFERENCE WITH H. ALLANSON REGARDING MATERIALS FOR RESPONSE TO METAPHOR (0.1); TELEPHONE CONFERENCE WITH C. FRANCIOSI REGARDING METAPHOR CONTRACT SUIT (0.2); REVIEW COMPLAINT AND ANSWER FILED IN METAPHOR CONTRACT SUIT (0.4); EMAILS WITH M. WALCH, M. HALPERN, J. ATHANAS, AND D. FOSTER REGARDING METAPHOR COMPLAINT FILED AGAINST GRACEWAY (0.6); TELEPHONE CONFERENCE WITH J. KATZ, M. TO, C. RECKLER, AND M. WARREN REGARDING STATUS AND CURE OBJECTIONS (0.5); EMAILS WITH M. MILLER AND M. JOYCE REGARDING METAPHOR OBJECTION (0.3); EMAILS WITH C. RECKLER, J. ATHANAS, M. WARREN AND M. NESTOR REGARDING EMAIL FROM M. MILLER AND SETTLEMENT NEGOTIATIONS WITH M. JOYCE (0.5); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING RESEARCH ASSIGNMENTS FOR METAPHOR RESPONSE (0.3)
11/10/11	YL	.70	TELEPHONE CONFERENCE WITH Z. JUDD, M. WARREN, T. HILL AND J. SCHMALTZ REGARDING REJECTION OF CONTRACTS (0.3); TELEPHONE CONFERENCE WITH D. ROSENBLUM REGARDING OHIO CURE AMOUNT UNDER CONTRACT 271 (0.3); EMAILS WITH D. ROSENBLUM REGARDING CURE AMOUNT FOR OHIO (0.2); EMAILS WITH M. WARREN AND C. RECKLER REGARDING TIMING OF REJECTION OF CONTRACTS (0.2); TELEPHONE CONFERENCE WITH R. LOWERY REGARDING DEADLINE FOR CURE OBJECTIONS (0.2); EMAILS WITH J. PAWLITZ REGARDING CONTRACT ID 815 (0.2)
11/10/11	HET	1.80	ATTENTION TO LOGISTICAL PREPARATION IN ADVANCE OF AUCTION (.70)
11/11/11	JSA	4.60	PREPARE HSR FILING ATTACHMENTS (1.80) PHONE CALL WITH A&M REGARDING REJECTED CONTRACTS AND METAPHOR (1.0); CONFERENCE CALL WITH BIDDER REGARDING BID (0.8); CONFERENCE CALL WITH LAZARD REGARDING BID PROCEDURES (1.0); REVIEW SALE OBJECTIONS (1.2); EMAILS WITH LAZARD REGARDING SAME (0.6)
11/11/11	JSA	.60	EMAILS WITH A&M REGARDING CURE OBJECTIONS (0.6)
11/11/11	JBH	2.10	PREPARE CHECKLIST OF REGULATORY TRANSFER OBLIGATIONS (1.8); ATTEND TO RELATED CORRESPONDENCE (.3)
11/11/11	JBH	.70	REVIEW MEDICIS BID PACKAGE (.6); ATTEND TO RELATED CORRESPONDENCE (.1)
11/11/11	MH	1.90	ADDRESS ISSUES WITH RESPECT TO INTELLECTUAL PROPERTY REPRESENTATIONS AND DISCLOSURES IN ASSET PURCHASE AGREEMENT (1.1); CONFER WITH Z. JUDD AND T. CAMPION REGARDING SAME (0.40); REVIEW AND COMMENT ON NEW LINES OF ARGUMENT WITH RESPECT TO INTELLECTUAL PROPERTY

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11/11/11	DSH	3.00	OBJECTION FROM METAPHOR (0.4) ATTENTION MEDICIS BID AND NEXT STEPS ON SALE (1.2); ATTENTION ISSUES OF OBJECTIONS (.9); ATTENTION PROCESS OF BID SELECTION (.9)
11/11/11	ZAJ	5.30	TELEPHONE CONFERENCE WITH LW AND A&M REGARDING CURE COSTS AND ASSUMPTION/REJECTION OF CONTRACTS (0.5); TELEPHONE CONFERENCE WITH MEDICIS PROFESSIONALS AND GRACEWAY PROFESSIONALS (0.7); REVIEW MEDICIS BID PROPOSAL AND SUMMARY OF SAME (0.3); TELEPHONE CONFERENCE WITH MEDICIS COUNSEL REGARDING BID (0.3); TELEPHONE CONFERENCE WITH LAZARD, A&M AND LW REGARDING BIDS AND VALUATION (0.8); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING BIDS AND RELATED ISSUES (0.7); TELEPHONE CONFERENCE WITH SUN PHARMA REGARDING BID (0.4); TELEPHONE CONFERENCE WITH T. CAMPION, G. EDELSON AND C. GROSSARDT REGARDING BIDS AND RELATED ISSUES (0.6); TELEPHONE CONFERENCE WITH M. HALPERN REGARDING METAPHOR COMPLAINT AND RELATED ISSUES (0.4); TELEPHONE CONFERENCE WITH GALDERMA'S COUNSEL REGARDING OPEN ISSUES IN APA (0.4); TELEPHONE CONFERENCE WITH E. SCHERB REGARDING MANAGED CARE CONTRACTS (0.2)
11/11/11	SSK	.40	GATEWAY PHARMACEUTICAL -- CONFERENCE WITH E. SCHERB ON GATEWAY REGULATORY ISSUES (.40)
11/11/11	BJP	.30	FOLLOW UP WITH Z. JUDD REGARDING MEDICIS PROPOSED CONTRACT TERMS (.30)
11/11/11	CAR	4.20	PREPARE FOR AND PARTICIPATE IN CALL TO DISCUSS CURE ISSUES (.8); MULTIPLE CALLS REGARDING METAPHOR CONTRACT ISSUES (.6, .7); PREPARE FOR AND PARTICIPATE IN CALL WITH MEDICIS REGARDING BID (.9); CALL REGARDING BID VALUATION AND RELATED ISSUES (.7); CALL WITH SKADDEN RE DEAL UPDATE (.5)
11/11/11	LS	.40	REVIEW APA (.40)
11/11/11	MWW	1.20	CONFERENCE WITH L&W TEAM REGARDING COPYRIGHT ISSUES AND DISCLOSURE (.5); LEGAL RESEARCH REGARDING COPYRIGHT ISSUES (.7)
11/11/11	KAK	.30	REVIEW E-MAIL CORRESPONDENCE UPDATES REGARDING BIDS AND TIMING (.30)
11/11/11	ERS	4.10	TELEPHONE CONFERENCE WITH LATHAM ATTORNEYS AND CONSULTANTS REGARDING CURE ISSUES UNDER BANKRUPTCY (1.0); CORRESPONDENCE WITH K. ALMAR REGARDING ANALYSIS FOR FOLLOW-UP AND REVIEW CONTRACTING ISSUES (.5); REVIEW CORRESPONDENCE FROM CANADIAN COUNSEL AND RELATED CHARGEBACK ISSUES (.2); TELEPHONE CONFERENCE WITH LATHAM ATTORNEYS AND CONSULTANTS REGARDING VALUATION ISSUES (1.0); CONFER WITH K.

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11/11/11	TFC	8.70	ALMAR AND LATHAM ATTORNEYS REGARDING REVIEWS OF PAYOR AND CHANNEL CONTRACTS (1.3); CONFER WITH M. WARREN REGARDING FOLLOW-UP WITH DEBEVOISE FOR MEDICARE CONTRACT REVIEWS (.1) TELEPHONE CONFERENCES WITH Z. JUDD REGARDING MEDICIS BID AND DISCLOSURE SCHEDULES (.9); TELEPHONE CONFERENCE WITH R. UNDERWOOD REGARDING INTELLECTUAL PROPERTY DISCLOSURE SCHEDULES (.2); TELEPHONE CONFERENCE WITH M. HALPERN AND Z. JUDD REGARDING METAPHOR ISSUES AND APPROPRIATE DISCLOSURE AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.7); TELEPHONE CONFERENCE WITH MEDICIS AND LATHAM WORKING GROUPS REGARDING PURCHASE AGREEMENT (.7); TELEPHONE CONFERENCE WITH GALDERMA AND LATHAM WORKING GROUPS REGARDING METAPHOR, DISCLOSURE UPDATES AND PRE-AUCTION MATTERS (.6); TELEPHONE CONFERENCE WITH J. BELLAMY AND C. GROSSARDT REGARDING PURCHASE OF EQUIPMENT (.2); TELEPHONE CONFERENCE WITH P. SPIRGEL AND Z. JUDD REGARDING GUARANTY FROM SUN PHARMA AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.6); TELEPHONE CONFERENCE WITH LAZARD, ALVAREZ AND LATHAM WORKING GROUPS REGARDING STATUS OF BIDS, VALUATION OF BIDS AND LOGISTICS FOR AUCTION (.9); UPDATE DISCLOSURE SCHEDULES AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.9); PREPARE FOR AUCTION AND RELATED BOARD MEETINGS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.6); DRAFT AND REVIEW CORRESPONDENCE REGARDING RETURNS, REBATES AND CHARGEBACKS (.6); REVIEW MEDICIS BID PURCHASE AGREEMENT (.8)
11/11/11	CRG	6.90	REVIEW REVISED MEDICIS PURCHASE AGREEMENT DRAFT (1.6); REVIEW AND REVISE CHART SUMMARIZING COMPARISON OF MEDICIS PURCHASE AGREEMENT WITH STALKING HORSE DRAFT (1.7); DRAFT VARIOUS CORRESPONDENCE TO AND MEET VARIOUSLY WITH G. EDELSON REGARDING SAME (0.4); CONFERENCE WITH T. CAMPION AND CLIENT REGARDING ASSETS BEING TRANSFERRED (0.2); VARIOUS CONFERENCES WITH VARIOUS WORKING GROUP MEMBERS, FINANCIAL ADVISOR TO CLIENT AND COUNSEL TO BIDDER REGARDING MEDICIS BID (0.9); DRAFT CORRESPONDENCE TO CLIENT REGARDING ADDITIONAL DISCLOSURE ACTIONS REQUIRED UNDER REVISED MEDICIS PURCHASE AGREEMENT DRAFT (0.6); CONFERENCE WITH VARIOUS WORKING GROUP MEMBERS AND FINANCIAL ADVISORS TO CLIENT REGARDING PROCEDURES FOR BANKRUPTCY AUCTION (0.9);

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11/11/11	ABW	.40	REVIEW FURTHER REVISED MEDICIS PURCHASE AGREEMENT DRAFT (0.5); MEET WITH G. EDELSON REGARDING SAME (0.1)
11/11/11	KMA	8.20	REVIEW IP REPRESENTATION (.40) REVIEW STATE MEDICAID DRUG REBATE RELEASES FOR INFORMATION ON NEXT STEPS AFTER AGENCY TERMINATES DRUG REBATE AGREEMENT (1.0); CONFER WITH T. CAMPION REGARDING AGREEMENTS (.2); REVIEW AND ANALYZE GOVERNMENT AND MANAGED CARE AGREEMENTS (6.0); CONFER WITH E. SCHERB REGARDING SAME (1.0)
11/11/11	LBD	.40	CORRESPONDENCE WITH Z. JUDD, T. CAMPION AND A. WEARE REGARDING UP REPRESENTATIONS (.40)
11/11/11	GJE	6.90	PARTICIPATE IN CONFERENCE CALL WITH TEAM AND COUNSEL FOR MEDICIS TO DISCUSS DETAILS OF MEDICIS BID APA (1.3); PARTICIPATE IN CONFERENCE CALL WITH TEAM TO DISCUSS BID VALUATION AND RELATED ISSUES (0.6); PARTICIPATE IN CONFERENCE CALL FOR PRE-AUCTION UPDATE AND DISCUSSION OF BIDS (0.7); COORDINATE COMMENTS FROM SPECIALISTS TO MEDICIS BID APA (0.5); INCORPORATE COMMENTS FROM C. GROSSARDT INTO APA COMPARISON CHART AND SEND REVISED CHART TO TEAM FOR REVIEW AND COMMENT (2.3); REVIEW REVISED BID APA FROM MEDICIS AND COORDINATE COMMENTS FROM IP SPECIALISTS (1.1); REVISE COMPARISON CHART TO REFLECT REVISIONS TO MEDICIS BID APA (0.4)
11/11/11	KKG	12.10	RESEARCH AND REPORT POSSIBLE RESPONSES TO METAPHORS CLAIM OF COPYRIGHT OWNERSHIP OVER MARKETING DOCUMENTS (8.5); PREPARE FOR AUCTION (3.0); CONFERENCE WITH A. WEIS, M. WARREN, M. WALCH, C. RECKLER TO DETERMINE BEST ARGUMENTS AGAINST METAPHOR CLAIMED COPYRIGHT (.6)
11/11/11	MLW	6.10	REVIEW BID RECEIVED FROM SECOND BIDDER AND CONFERENCE CALL WITH TEAM REGARDING THE SAME (2.4); REVIEW AND SUMMARIZE CURE OBJECTIONS AND CONFERENCE WITH OPPOSING COUNSEL REGARDING THE SAME (2.8); CONFERENCE WITH ALVAREZ AND MARSAL REGARDING RESOLUTION OF CURE OBJECTIONS BASED ON AMOUNTS (.9)
11/11/11	MLW	1.50	REVIEW METAPHOR MATERIALS AND CONFERENCE CALL REGARDING THE SAME (1.5)
11/11/11	ACW	3.90	TELEPHONE CONFERENCE WITH Z. JUDD, E. SCHERB, C. RECKLER, J. ATHANAS, M. WARREN, T. HILL, AND J. SCHMATLZ REGARDING CONTRACT REJECTION AND CURE ISSUES (1.0); EMAILS WITH H. GEROCK REGARDING PPD COMMUNICATIONS CURE AMOUNT (0.1); EMAILS WITH K. GEORGE REGARDING UPDATES TO CURE OBJECTION CHART (0.3); REVIEW TENNESSEE CURE OBJECTION (0.2); REVIEW RX SOLUTIONS CURE

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11/11/11	ACW	5.20	OBJECTION (0.2); EMAILS WITH M. WARREN AND C. RECKLER REGARDING TENNESSEE OBJECTION TO CURE NOTICE (0.1); TELEPHONE CONFERENCES WITH K. GEORGE REGARDING UPDATES TO CURE AND SALE OBJECTION CHARTS (0.4); TELEPHONE CONFERENCE WITH M. WARREN AND D. MEYER REGARDING CURE AND SALE OBJECTIONS (0.3); REVIEW CAREMARK CURE OBJECTION (0.2); TELEPHONE CONFERENCE WITH M. WARREN REGARDING NEWLY FILED CURE OBJECTIONS (0.3); EMAILS WITH J. SCHMALTZ REGARDING STATUS OF CURE OBJECTIONS (0.6); TELEPHONE CONFERENCE WITH T. SIMONYAN REGARDING RESOLUTIONS CURE OBJECTION (0.2)
			TELEPHONE CONFERENCE WITH M. WARREN REGARDING RESPONSE TO METAPHOR (0.1); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING COPYRIGHT RESEARCH RESULTS (0.2); REVISE AUCTION GUIDELINES TO INCLUDE APA SECTION 2.3(A) (0.3); TELEPHONE CONFERENCE WITH N. CHATANI REGARDING METAPHOR MATERIALS (0.1); DRAFT RESPONSE TO METAPHOR (1.9); REVIEW AND ANALYZE COPYRIGHT RESEARCH FROM K. GEORGE (0.3); TELEPHONE CONFERENCE WITH N. SNYDER AND N. CHATANI REGARDING METAPHOR MATERIALS (0.2); REVIEW BID PROCEDURES TO DETERMINE WHETHER COPIES OF BIDS MAY BE SHARED WITH OTHER BIDDERS (0.3); TELEPHONE CONFERENCE WITH T. CAMPION REGARDING METAPHOR LITIGATION AND AUCTION (0.4); EMAILS WITH T. CAMPION, M. WALCH, Z. JUDD AND M. HALPERN REGARDING UPDATES TO DISCLOSURES AND SCHEDULES RELATED TO METAPHOR (0.7); EMAILS WITH P. ANKER AND L. JONES REGARDING NYCOMED SALE OBJECTION (0.2); TELEPHONE CONFERENCE WITH M. WALCH, M. WARREN, C. RECKLER, AND K. GEORGE REGARDING ARGUMENTS FOR RESPONSE TO METAPHOR (0.5)
11/12/11	ZAJ	.90	REVIEW AND RESPOND TO CORRESPONDENCE REGARDING BIDS (0.9)
11/12/11	CAR	4.50	PARTICIPATE IN CALLS REGARDING CURE OBJECTIONS WITH STALKING HORSE AND WACHTELL (.6, .6); CONTINUED REVIEW OF SALE OBJECTIONS (3.3)
11/12/11	MWW	.60	PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH LENDERS REGARDING METAPHOR OBJECTION (.60)
11/12/11	ERS	.70	TELEPHONE CONFERENCE WITH GALDERMA COUNSEL AND M. WARREN REGARDING MEDICARE AGREEMENT (.5); PREPARE FOR SAME (.2); CORRESPONDENCE
11/12/11	TFC	.60	DRAFT AND REVIEW CORRESPONDENCE REGARDING GUARANTY FROM SUN PHARMA (.2); REVIEW AND REVISE DISCLOSURE SCHEDULES AND DRAFT CORRESPONDENCE REGARDING

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11/12/11	KMA	1.50	SAME (.4) REVIEW AND ANALYSE VA FEDERAL SUPPLY SERVICE CONTRACT (1.0); DRAFT CHANGES TO REGULATORY CHART REGARDING VA (.5)
11/12/11	KKG	9.00	RESEARCH AND REPORT ON ABANDONMENT ISSUE IN ALL CIRCUITS FOR RESPONSE TO METAPHOR OBJECTION (9.0)
11/12/11	MLW	3.60	CONFERENCE CALL REGARDING REGULATORY ISSUES WITH GALDERMA COUNSEL (.4); CONFERENCE CALL WITH LENDERS REGARDING METAPHOR OBJECTION TO SALE (.6); CONFERENCE CALL WITH GALDERMA COUNSEL REGARDING EXECUTORY CONTRACTS (.7); REVIEW AND DRAFT SUMMARIES OF VARIOUS CURE OBJECTIONS RECEIVED (1.9)
11/12/11	ACW	1.00	TELEPHONE CONFERENCE WITH M. WALCH, M. BENN, N. SNYDER, M. WARREN, AND C. RECKLER REGARDING ARGUMENTS FOR RESPONSE TO METAPHOR SALE OBJECTION (0.6); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING RESEARCH ASSIGNMENTS FOR RESPONSE TO METAPHOR SALE OBJECTION (0.4)
11/13/11	ZAJ	.80	REVIEW AND RESPOND TO EMAILS REGARDING BIDS (0.4); REVIEW SUMMARY OF SAME (0.4)
11/13/11	CAR	3.50	PREPARE RESPONSE TO SALE OBJECTIONS (2.6); REVIEW COMMENTS FROM UST TO SALE ORDER (.9)
11/13/11	MWW	.30	COMMUNICATIONS WITH K. GEORGE AND A. WEIS REGARDING OBJECTION RESPONSE
11/13/11	TFC	.20	PREPARE FOR AUCTION AND RELATED BOARD MEETINGS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.2)
11/13/11	CRG	.90	DRAFT CORRESPONDENCE TO COUNSEL TO MEDICIS REGARDING PROPOSED REVISIONS TO SALE ORDER (0.2); DRAFT VARIOUS CORRESPONDENCE TO COUNSEL TO BIDDER, FINANCIAL ADVISOR TO CLIENT AND VARIOUS WORKING GROUP MEMBERS REGARDING BIDDER PROPOSED REVISIONS TO SCHEDULES (0.5); DRAFT VARIOUS CORRESPONDENCE TO SUN PHARMA AND CLIENT REGARDING WIRE TRANSFERS FOR DEPOSIT FUNDS (0.1); DRAFT CORRESPONDENCE TO G. EDELSON REGARDING COMPILATION OF CURE COSTS (0.1)
11/13/11	GJE	2.80	CORRESPONDENCE WITH TEAM (0.8); REVIEW TEAM CORRESPONDENCE (1.1); REVIEW MARKED SCHEDULES FROM MEDICIS AND EMAIL J. SCHMALTZ AT ALVAREZ REGARDING CURE AMOUNTS (0.6); RUN REDLINE OF REVISED MEDICIS BID AND SEND TO GOODMAN'S TEAM FOR REVIEW AND COMMENT (0.3)
11/13/11	KKG	4.00	RESEARCH REGARDING TRANSFER OF COPYRIGHTS FOR RESPONSE TO METAPHOR OBJECTION (4.0)
11/13/11	MLW	1.30	REVIEW AND REVISE CURE OBJECTION CHART (1.2)
11/13/11	ACW	9.50	EMAILS WITH M. WARREN AND M. WALCH REGARDING FRAUDULENT TRANSFER

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			ARGUMENT (0.3); EDIT AND REVISE SALE AND CURE OBJECTION CHARTS (1.5); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING RESEARCH REGARDING TRANSFER OF COPYRIGHTS (0.1); DRAFT RESPONSE TO METAPHOR SALE OBJECTION (7.5); EMAILS WITH H. ALLANSON AND J. SCHMALTZ REGARDING UPDATED SALE AND CURE OBJECTION CHARTS (0.1)
11/14/11	JSA	1.00	PHONE CALLS WITH LENDERS (0.3) AND ALL HANDS (0.7) REGARDING QUALIFIED BIDS
11/14/11	BJC	1.40	CONFERENCES WITH C. RECKLER REGARDING BACKGROUND (.3); REVIEW MATERIALS (1.1)
11/14/11	JBH	1.30	REVIEW BID PACKAGE (.40); CONFER INTERNALLY REGARDING SAME (.3); ATTEND TO RELATED CORRESPONDENCE (.60)
11/14/11	MH	.90	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING DISCLOSURE ISSUES AND RESPONSE TO METAPHOR OBJECTIONS (0.7); FOLLOW UP REGARDING DRAFT OF DISCLOSURE (0.2)
11/14/11	DSH	2.10	REVIEW MATERIALS FOR BOARD CALL (1.2); PREPARE FOR BOARD CALL (.9)
11/14/11	ZAJ	9.40	TELEPHONE CONFERENCE WITH M. HALPERN, M. WALCH AND T. CAMPION REGARDING METAPHOR LITIGATION (0.7); REVIEW BIDS AND RELATED APAS SUBMITTED IN CONNECTION WITH AUCTION (2.9); CONFERENCE WITH T. CAMPION AND C. GROSSARDT REGARDING SAME (0.5); TELEPHONE CONFERENCE WITH M. CHOO REGARDING GALDERMA BID (0.2); TELEPHONE CONFERENCE WITH J. SCHMALTZ REGARDING DISCLOSURE SCHEDULES, ISSUES RELATED TO APA AND ISSUES RELATED TO VALUATION (0.6); TELEPHONE CONFERENCE WITH E. SCHERB REGARDING HEALTHCARE ISSUES (0.4); TELEPHONE CONFERENCE WITH UNSECURED CREDITORS COMMITTEE AND 1ST LIEN LENDERS REGARDING QUALIFIED BIDS (0.9); TELEPHONE CONFERENCE WITH GALDERMA AND COUNSEL REGARDING BID (0.6); TELEPHONE CONFERENCE WITH GOODMAN'S REGARDING CANADIAN REGULATORY ISSUES (0.5); TELEPHONE CONFERENCE WITH S. LULLA REGARDING BIDS (0.3); CONFERENCE WITH T. CAMPION REGARDING SAME (0.3); TELEPHONE CONFERENCE WITH LW BANKRUPTCY TEAM REGARDING SALE PROCESS AND BIDS (0.5); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING SALE PROCESS (1.0)
11/14/11	JMK	2.00	REVIEW BID SUBMISSIONS AND B. BARBOSA MARK-UP TO MEDICIS DRAFT AND DRAFT REVISIONS TO SAME (1.7) TELEPHONE CONFERENCES WITH V. BARBOSA REGARDING TAX MATTERS (.3)
11/14/11	KAP	1.30	CONVERSE WITH C. RECKLER AND M. WARREN REGARDING SALE REPLY (.3); REVIEW FIRST DAY DECLARATION AND SALE MOTION (.6);

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			CONVERSE WITH M. WARREN REGARDING SAME (.2); REVIEW AND REVISE LETTER TO COMMITTEE (.2)
11/14/11	BJP	.80	REVIEW AND COMMENT ON DRAFT HART-SCOTT-RODINO ACT FILING FOR MEDICIS POTENTIAL SALE, DISCUSS REVISED MARK-UP WITH V. TENT (.80)
11/14/11	CAR	4.30	REVIEW SUN PHARMA BID (.8); CALL REGARDING BID QUALIFICATION (.4); FOLLOW UP CALLS WITH LAZARD RE BID QUALIFICATION (.6); REVIEW COMMITTEE OBJECTIONS TO VALUATION AND SALE (1.2); CALL REGARDING SALE RESPONSE (.6); DRAFT LETTER TO COMMITTEE REGARDING WITNESS PRODUCTION (.7)
11/14/11	LS	.20	REVIEW BID APA (.20)
11/14/11	DLS	.80	REVIEW AND COMMENT ON MEDICI BID MARKUP (.80)
11/14/11	JAT	.30	REVIEW SUN MARKUKP OF PURCHASE AGREEMENT (.2); CONSULT WITH M. WEARE REGARDING SAME (.1)
11/14/11	MWW	1.10	COMMUNICATIONS WITH L&W TEAM REGARDING STRATEGY FOR RESPONSE TO METAPHOR OBJECTION (.4); REVIEW AND REVISE DISCLOSURE STATEMENT REGARDING METHAPHOR ISSUE (.2); COMMUNICATIONS WITH POTENTIAL ACQUISITION COMPANY REGARDING METAPHOR OBJECTION (.5)
11/14/11	KAK	.70	REVIEW REVISED AGREEMENT (.40); E-MAIL CORRESPONDENCE WITH C. GROSSHARDT REGARDING SAME (.30)
11/14/11	ERS	3.50	REVIEW AND REVISE UPDATES TO SUMMARY OF CLOSING ISSUES FOR REBATES AND CHARGEBACKS (1.3); CONFER WITH K. ALMAR REGARDING DISCUSSIONS WITH REGULATORS AND FOLLOW-UP (.5); CONFER WITH Z. JUDD REGARDING BANKRUPTCY IMPLICATIONS FOR REBATE CONTRACTS (.2); REVIEW AGREEMENT TERMS FROM SUNPHARMA (.3); CONFER WITH K. ALMAR REGARDING SAME (.1); REVIEW SUMMARY OF ISSUES FOR SUNPHARMA REVISIONS (.3); TELEPHONE CONFERENCE WITH GOODMAN AND LATHAM ATTORNEYS REGARDING TRANSFER ISSUES AND REVISIONS TO AGREEMENT (.4); CONFER WITH K. ALMAR REGARDING ANALYSIS AND FOLLOW-UP FOR SAME (.2); CORRESPONDENCE WITH LATHAM ATTORNEYS REGARDING PROPOSED REVISIONS TO MEDICIS TERMS ON REBATES (.2)
11/14/11	TFC	9.40	TELEPHONE CONFERENCE WITH Z. JUDD, M. WALSH, M. HALPERN AND A. WEIS REGARDING METAPHOR ISSUES AND APPROPRIATE DISCLOSURE AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.3); TELEPHONE CONFERENCE WITH LATHAM AND GALDERMA WORKING GROUPS REGARDING METAPHOR ISSUES AND APPROPRIATE DISCLOSURE (.7); TELEPHONE CONFERENCE WITH

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11/14/11	CRG	8.30	M. ROTH, C. ALAIMO, E. SCHERB AND K. ALMAR REGARDING REGULATORY MATTERS IN MEDICIS PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.9); TELEPHONE CONFERENCES WITH V. BARBOSA AND C. ALAIMO REGARDING TAX MATTERS IN MEDICIS PURCHASE AGREEMENT (.9); OFFICE CONFERENCE WITH Z. JUDD AND C. GROSSARDT REGARDING COMPARISON OF SUN AND MEDICIS BIDS AND DRAFTING SUMMARY CHART REGARDING SAME (1.5); TELEPHONE CONFERENCES WITH K. ALMAR REGARDING REGULATORY MATTERS (.7); UPDATE DISCLOSURE SCHEDULES AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.7); PREPARE FOR AUCTION AND RELATED BOARD MEETINGS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.9); DRAFT AND REVIEW CORRESPONDENCE REGARDING EDITS TO VARIOUS EXHIBITS TO PURCHASE AGREEMENT (.5); DRAFT AND REVIEW CORRESPONDENCE REGARDING HSR FILINGS (.3) DRAFT VARIOUS CORRESPONDENCE TO SUN PHARMA, FINANCIAL ADVISOR TO CLIENT AND CLIENT REGARDING STATUS OF WIRE TRANSFERS FOR DEPOSIT FUNDS (0.4); VARIOUS MEETINGS AND CONFERENCES WITH VARIOUS WORKING GROUP MEMBERS TO DISCUSS PROPOSED SUN PHARMA AND MEDICIS REVISIONS TO ASSET PURCHASE AGREEMENTS (1.9); REVIEW PROPOSED REVISIONS TO SUN PHARMA DRAFT OF PURCHASE AGREEMENT (0.9); DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS REGARDING SAME (1.2); REVIEW AND REVISE CHART SUMMARIZING COMPARISON OF MEDICIS AND SUN PHARMA PURCHASE AGREEMENTS WITH STALKING HORSE DRAFT (2.2); DRAFT MEMORANDUM TO BOARD OF DIRECTORS REGARDING SAME (1.1); DRAFT VARIOUS CORRESPONDENCE TO Z. JUDD, T. CAMPION, G. EDELSON AND CLIENT REGARDING SAME (0.4); MEET WITH CLIENT REGARDING POTENTIAL REVISIONS TO MEDICIS PURCHASE AGREEMENT (0.2)
11/14/11	VFT	1.80	EMAILS AND TELEPHONE CALL WITH COUNSEL FOR MEDICIS REGARDING HSR FILING (0.3); REVISE AND FINALIZE GRACEWAY ANTITRUST FILING (1.2); EMAILS AND TELEPHONE CALLS WITH J. BELLAMY REGARDING FINAL HSR FORM AND EXECUTION (0.3)
11/14/11	ABW	.20	REVIEW CHANGES TO ASSET PURCHASE AGREEMENT (.20)
11/14/11	KMA	6.70	RESEARCH TRANSFER OF PRODUCT WITH MEDICAID DRUG REBATE PROGRAM (.5); REVISE APA REGULATORY CHART (2.5); REVIEW AND ANALYZE SUNPHARM BID (1.0); DRAFT COMMENTS REGARDING SAME (.5); CONFER WITH E. SCHERB AND B. HAAS REGARDING SAME (.5);

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			CONFER WITH E. SCHERB REGARDING REGULATORY TRANSFERS AND SUBMISSIONS (.5); CONFER WITH T. CAMPION REGARDING CANADIAN DIN TRANSFER (.2); REVIEW AND ANALYZE CANADIAN MARK-UP (.3); CONFER WITH GOODMANS AND T. CAMPION REGARDING SAME (.5); REVIEW AND ANALYZE POST-CLOSING REGULATORY FILING CHART WITH E. SCHERB (.2)
11/14/11	LBD	.80	REVIEW AND COMMENT ON PURCHASE AGREEMENT SUBMITTED BY SUN PHARMA (.80)
11/14/11	GJE	8.60	COORDINATE COMMENTS AND MARK-UPS FROM SPECIALISTS TO MEDICIS BID APA (0.3); CORRESPONDENCE WITH J. SCHMALTZ AT ALVAREZ REGARDING CERTAIN CURE COSTS (0.4); REVIEW SUN BID APA AND SUMMARIZE RELEVANT PROVISIONS IN COMPARISON CHART (3.5); REVISE COMPARISON CHART TO INCORPORATE COMMENTS FROM Z. JUDD AND C. GROSSARDT (1.5); SEND CHART TO TEAM FOR REVIEW AND COMMENT (0.2); COORDINATE CERTAIN CANADIAN LAW ISSUES WITH CANADIAN COUNSEL (0.3); REVIEW TEAM AND CLIENT CORRESPONDENCE (0.8); CORRESPONDENCE WITH TEAM AND CLIENT (0.3); PARTICIPATE IN CONFERENCE CALL WITH TEAM REGARDING METAPHOR DISCLOSURE (0.7); PARTICIPATE IN CONFERENCE CALL WITH TEAM AND COUNSEL FOR GALDERMA REGARDING METAPHOR DISCLOSURE (0.6)
11/14/11	KKG	10.50	PREPARE MATERIAL FOR AUCTION AND SALE HEARING (1.0); PREPARE GRACEWAY RESPONSE TO METAPHOR OBJECTION (5.0); PREPARE DEBTOR RESPONSE TO J. TEELE REGARDING UNSECURED CREDITORS COMMITTEE OBJECTIONS (4.0); PHONE CONFERENCE WITH M. WARREN, A. WEIS, C. RECKLER, AND K. POSIN REGARDING INCOMING UNSECURED CREDITORS COMMITTEE OBJECTIONS AND DEBTORS POSSIBLE RESPONSES (.5)
11/14/11	RHN	.40	REVIEW SUN PHARMA ASSET PURCHASE AGREEMENT (.40)
11/14/11	MLW	4.50	REVIEW CURE MATERIALS AND CONFERENCE CALL WITH ALVAREZ REGARDING SAME (2.1); REVIEW OTHER BIDS RECEIVED AND CONFERENCE CALL REGARDING THE SAME (2.4)
11/14/11	ACW	2.20	TELEPHONE CONFERENCE WITH J. SCHMALTZ AND J. SIELINSKI REGARDING CURE OBJECTIONS (0.1); TELEPHONE CONFERENCE WITH J. SCHMALTZ, M. WARREN, J. SIELINSKI AND COMPANY REGARDING ANALYSIS OF HARMONY OBJECTION (0.7); TELEPHONE CONFERENCE WITH M. WARREN REGARDING ANALYSIS OF HARMONY OBJECTION (0.2); EMAILS WITH M. WARREN REGARDING HARMONY OBJECTION (0.2); TELEPHONE CONFERENCE WITH L. MCCLOUD (TENNESSEE ATTORNEY GENERAL'S OFFICE) REGARDING TENNESSEE CURE OBJECTION (0.3); TELEPHONE CONFERENCES

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11/14/11	ACW	8.80	WITH C. GROSSARDT REGARDING CURE AMOUNTS (0.2); EMAILS WITH M. WARREN REGARDING EI INC.'S CURE OBJECTION (0.3); REVIEW PRIME THERAPEUTICS CURE OBJECTIONS (0.2) TELEPHONE CONFERENCE WITH K. GEORGE REGARDING REPLY TO SALE OBJECTIONS (0.2); EDIT AND REVISE AUCTION GUIDELINES (1.1); TELEPHONE CONFERENCE WITH M. WALCH, M. HALPERN, Z. JUDD, T. CAMPION, AND G. EDELSON REGARDING DISCLOSURES RELATED TO METAPHOR (0.6); TELEPHONE CONFERENCE WITH K. POSIN, C. RECKLER, M. WARREN, AND K. GEORGE REGARDING REPLY TO SALE OBJECTIONS (0.4); TELEPHONE CONFERENCE WITH M. WARREN, Z. JUDD, AND T. CAMPION REGARDING SUN PHARMA BID (0.4); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING DRAFTING LETTER IN RESPONSE TO COMMITTEE OBJECTION (0.1); EDIT AND REVISE RESPONSE TO METAPHOR (2.0); TELEPHONE CONFERENCE WITH M. TO, J. KATZ, Z. JUDD, T. CAMPION REGARDING METAPHOR RESPONSE, OTHER SALE OBJECTIONS, AND MEDICIS BID (0.7); REVISE AUCTION GUIDELINES BASED ON COMMENTS FROM C. RECKLER (0.3); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING EXHIBITS TO RESPONSE TO METAPHOR (0.1); TELEPHONE CONFERENCE WITH C. RECKLER AND D. ARONSON REGARDING COMMITTEE OBJECTION TO VALUATION MOTION (0.4); TELEPHONE CONFERENCE WITH M. BENN AND C. RECKLER REGARDING COMMITTEE OBJECTION TO VALUATION MOTION (0.4); TELEPHONE CONFERENCE WITH D. ARONSON, S. LULLA, AND C. RECKLER REGARDING DEBTORS' RESPONSE TO COMMITTEE'S OBJECTION TO VALUATION MOTION (0.6); TELEPHONE CONFERENCE WITH L. BAILEY REGARDING RESEARCH RELATING TO GUARANTY AGREEMENT (0.3); TELEPHONE CONFERENCE WITH Y. LOZOVATSKAYA (0.3); EMAILS WITH T. CAMPION, M. WALCH, M. HALPERN, AND Z. JUDD REGARDING DISCLOSURES REGARDING METAPHOR OBJECTION (0.4); EMAILS WITH M. BENN REGARDING COMMITTEE OBJECTION TO VALUATION MOTION (0.2); REVIEW COMMITTEE SALE OBJECTION (0.1); REVIEW COMMITTEE VALUATION OBJECTION (0.2)
11/14/11	YL	1.70	LOGISTICAL PREPARATIONS IN ADVANCE OF AUCTION (1.7)
11/15/11	JSA	4.00	PHONE CALL WITH LAZARD REGARDING SALE HEARING (.70); REVIEW AND EDIT METAPHOR REPLY (1.0); REVIEW COMMITTEE ALLOCATION OBJECTION (0.8); REVIEW CASES REGARDING ALLOCATION (1.5)
11/15/11	BJC	1.00	REVIEW MATERIALS AND PREPARE FOR CONFERENCE CALL (.5); CONFERENCE CALL WITH TEAM REGARDING VALUATION ISSUES (.5)

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11/15/11	DSH	1.20	CALLS REGARDING AUCTION PROCESS, LEADING BIDDER AND AUCTION (1.2)
11/15/11	ZAJ	8.20	PREPARE FOR AND ATTEND GRACEWAY BOARD CALL (2.1); TELEPHONE CONFERENCE WITH V. BARBOSA REGARDING TAX ISSUES RELATED TO BIDS (0.7); TELEPHONE CONFERENCE WITH MEDICIS' COUNSEL REGARDING COMMENTS TO APA (0.8); TELEPHONE CONFERENCE WITH GALDERMA'S COUNSEL REGARDING COMMENTS TO APA (0.4); REVIEW AND RESPOND TO EMAILS REGARDING BIDS AND COMMENTS TO APA (1.6); TELEPHONE CONFERENCE WITH J. LATHAM REGARDING CANADIAN COMMENTS TO BID APAS (0.4); OFFICE CONFERENCE WITH C. GROSSARDT AND T. CAMPION REGARDING BID APAS (0.8); TELEPHONE CONFERENCE WITH SUN PHARMA REGARDING BID AND FINANCIAL QUALIFICATIONS (1.4)
11/15/11	JMK	.50	REVIEW ASSET PURCHASE AGREEMENTS (.3); TELEPHONE CONFERENCE WITH V. BARBOSA REGARDING TAX MATTERS (.2)
11/15/11	KAP	8.90	REVIEW AND ANALYZE COMMITTEE OPPOSITION BRIEF AND CASES CITED THEREIN (1.0); CONVERSE WITH L&W TEAM REGARDING SAME (.3); CONVERSE WITH L&W TEAM AND LAZARD REGARDING COMMITTEE OPPOSITION (.4); DRAFT RESPONSE TO VALUATION OPPOSITION (3.5); REVIEW AND REVISE METAPHOR OBJECTION (.8); CONVERSE WITH LW TEAM REGARDING RESPONSE TO VALUATION OBJECTION (.6); REVISE SAME (2.3)
11/15/11	BJP	1.00	REVIEW REVISED GALDERMA CONTRACT PROVISIONS (1.0)
11/15/11	CAR	3.50	CALL REGARDING VALUATION ISSUES (.6); PARTICIPATE IN BOARD CALL REGARDING SALE PROCESS AND AUCTION (.6); REVIEW AND EDIT METAPHOR RESPONSE (2.3)
11/15/11	MWW	2.10	COMMUNICATIONS WITH A. WEIS AND K. GEORGE REGARDING RESPONSE TO METAPHOR OBJECTION (1.5); REVIEW AND REVISE SAME (.6)
11/15/11	ERS	1.60	CONFER WITH Z. JUDD AND T. CAMPION REGARDING ANALYSIS FOR MEDICIS TERMS ON CANADIAN TRANSFERS (.2); TELEPHONE CONFERENCE WITH T. CAMPION AND MEDICIS COUNSEL REGARDING SAME (.4); CORRESPONDENCE WITH LATHAM ATTORNEYS REGARDING FOLLOW-UP FOR SAME (.2); CONFER WITH K. ALMAR REGARDING GALDERMA BID REVISIONS AND CLOSING ISSUES RELATING TO GOVERNMENT CONTRACTS (.8)
11/15/11	TFC	10.20	TELEPHONE CONFERENCES WITH WEIL AND LATHAM WORKING GROUPS REGARDING MEDICIS BID AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.9); TELEPHONE CONFERENCE WITH FLASTER GREENBERG AND LATHAM WORKING GROUPS REGARDING SUN PHARMA BID AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME

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11/15/11	CRG	6.90	(.6); TELEPHONE CONFERENCE WITH DEBEVOISE AND LATHAM WORKING GROUPS REGARDING GALDERMA REVISED PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.8); OFFICE CONFERENCE WITH Z. JUDD AND C. GROSSARDT REGARDING AUCTION PROCESS AND STATUS (.5); TELEPHONE CONFERENCE WITH T. SQUIRE AND E. SCHERB REGARDING REGULATORY MATTERS IN CANADA AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.9); TELEPHONE CONFERENCE WITH MEDICIS AND GRACEWAY TAX WORKING GROUPS REGARDING ALLOCATION OF PURCHASE PRICE PROVISIONS IN PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.7); ATTEND BOARD MEETING REGARDING QUALIFICATION OF BIDDERS AND SELECTION OF OPENING BID (1); DRAFT AND REVIEW CORRESPONDENCE REGARDING DISCLOSURE SCHEDULES AND UPDATES TO SAME (.9); PREPARE FOR AUCTION AND RELATED BOARD MEETINGS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.4); REVIEW GALDERMA, MEDICIS AND SUN PHARMA DRAFT PURCHASE AGREEMENTS (.8); DRAFT AND REVIEW CORRESPONDENCE REGARDING INDIAN COUNSEL TO REVIEW SUN PHARMA GUARANTY (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING HSR FILINGS (.3)
11/15/11	KMA	3.50	REVIEW REVISED MEDICIS PURCHASE AGREEMENT AND SCHEDULES DRAFT (0.6); MEET VARIOUSLY WITH VARIOUS WORKING GROUP MEMBERS REGARDING SAME (0.4); DRAFT VARIOUS CORRESPONDENCE TO COUNSEL TO MEDICIS AND VARIOUS WORKING GROUP MEMBERS REGARDING SAME (0.5); VARIOUS CONFERENCES WITH VARIOUS WORKING GROUP MEMBERS, COUNSEL TO BIDDERS AND FINANCIAL ADVISOR TO CLIENT REGARDING BIDS (0.6); REVIEW REVISED GALDERMA PURCHASE AGREEMENT AND SCHEDULES DRAFT (1.7); MEET VARIOUSLY WITH AND DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS REGARDING SAME (0.9); REVIEW REVISED SUN PURCHASE AGREEMENT AND SCHEDULES DRAFT (1.1); DRAFT VARIOUS CORRESPONDENCE TO WORKING GROUP MEMBERS AND FINANCIAL ADVISOR TO CLIENT REGARDING SAME (0.4); ATTEND BOARD OF MANAGERS MEETING (0.7) CONFER WITH T. CAMPION REGARDING CANADIAN NOC ISSUE (.2); REVISE APA TRANSFER OF REGULATORY RESPONSIBILITIES CHART (.5); REVIEW AND ANALYZE REQUIREMENTS UNDER MEDICAID PART D, 340B, TRICARE AND VA TO EFFECTUATE ADDITION AND DELETION OF PRODUCT FOR BUYER AND SELLER (1.5); REVIEW AND ANALYZE

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11/15/11	GJE	6.30	GALDERMA'S REVISED BID (.5); CONFER WITH E. SCHERB REGARDING SAME (.3); CONFER WITH E. SCHERB REGARDING TRANSFER OF REGULATORY RESPONSIBILITIES (.3); E-MAIL T. CAMPION REGULATORY CHART WITH EXPLANATION (.2)
11/15/11	KKG	13.90	COORDINATE AND INCORPORATE COMMENTS FROM SPECIALISTS TO PURCHASE AGREEMENT (0.8); REVIEW STATUS AND NEXT STEPS IN PREPARATION FOR BOARD MEETING (0.7); CORRESPONDENCE WITH CANADIAN COUNSEL REGARDING CURE COSTS AND RECEIVERSHIP PROCESS (0.6); CORRESPONDENCE WITH TEAM (1.0); REVIEW TEAM AND CLIENT CORRESPONDENCE (1.2); PARTICIPATE IN BOARD MEETING CONFERENCE CALL (1.0); REVIEW SCHEDULES AND MARK-UPS FROM SUN PHARMACEUTICALS (0.5); REVIEW FURTHER REVISED PURCHASE AGREEMENT FROM GALDERMA (0.5)
11/15/11	MLW	6.00	DRAFT DECLARATION OF B. COWGILL FOR SUPPORT OF RESPONSE TO METAPHOR OBJECTION (1.0); DRAFT RESPONSE TO METAPHOR OBJECTION (8.1); DRAFT CVS CAREMARK PROPOSED RESOLVED CURE ORDER (1.9); COLLECT TRADEMARK REGISTRATIONS FROM PATENT AND TRADEMARK OFFICE WEBSITE FOR EXHIBIT F OF RESPONSE TO METAPHOR OBJECTION (1.4); PREPARE FOR AUCTION AND SALE HEARING (1.5)
11/15/11	ACW	1.70	EDIT AND REVISE RESPONSE TO METAPHOR OBJECTION (2.4); CONFERENCE WITH CURE OBJECTORS REGARDING OBJECTION TO ASSUMPTION AND ASSIGNMENT OF CONTRACTS (1.8); EDIT AND REVISE CHART OF OBJECTIONS TO SALE AND CONFERENCE WITH BANKRUPTCY AND CORPORATE TEAMS REGARDING THE SAME (1.8)
11/15/11	ACW	11.40	TELEPHONE CONFERENCE WITH J. SCHMALTZ, M. WARREN, J. SIELINSKI, J. BOWLES, C. CURTAIN, AND A. DULANEY REGARDING 3M CURE OBJECTIONS AND EI, INC. CURE OBJECTION (0.7); REVIEW CONTRACT BETWEEN HARMONY AND GRACEWAY (0.2); EMAILS WITH M. WARREN, J. SCHMALTZ, AND C. CURATIN REGARDING INTERPRETATION OF HARMONY CONTRACT (0.3); TELEPHONE CONFERENCE WITH D. SCHILLI REGARDING EI INC. CURE OBJECTION (0.5)
			REVISE RESPONSE TO METAPHOR BASED ON RESEARCH FROM K. GEORGE (0.6); EMAILS WITH K. GEORGE REGARDING FOLLOW-UP RESEARCH QUESTIONS FOR RESPONSE TO METAPHOR (0.3); TELEPHONE CONFERENCE WITH C. RECKLER, K. POSIN, AND M. WARREN REGARDING ANALYSIS OF COMMITTEE VALUATION OBJECTION (0.3); TELEPHONE CONFERENCE WITH J. ATHANAS, C. RECKLER, M. WARREN, M. NESTOR, K. POSIN, D. ARONSON, AND S. LULLA REGARDING

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			VALUATION OBJECTION (0.4); TELEPHONE CONFERENCE WITH C. RECKLER REGARDING DRAFT OF RESPONSE TO METAPHOR (0.1); TELEPHONE CONFERENCE WITH J. BELLANY, J. BOWLES, AND B. COWGILL REGARDING RESPONSE TO METAPHOR AND B. COWGILL'S DECLARATION (0.4); TELEPHONE CONFERENCE WITH M. JOYCE REGARDING FILING OF ADVERSARY PROCEEDING (0.2); CONFERENCE WITH D. FOSTER REGARDING METAPHOR RESPONSE (0.2); TELEPHONE CONFERENCES WITH K. GEORGE REGARDING TRADEMARK REGISTRATIONS EXHIBIT TO METAPHOR RESPONSE (0.3); TELEPHONE CONFERENCES WITH M. SEWARD REGARDING FILING RESPONSE TO METAPHOR (0.5); REVISE RESPONSE TO METAPHOR BASED ON COMMENTS FROM D. FOSTER (0.8); REVISE RESPONSE TO METAPHOR BASED ON COMMENTS FROM J. ATHANAS AND M. WARREN (1.1); REVISE RESPONSE TO METAPHOR BASED ON COMMENTS FROM C. RECKLER AND K. POSIN (1.0); EMAILS WITH M. WARREN AND K. GEORGE REGARDING DRAFT OF B. COWGILL DECLARATION (0.3); EDIT AND REVISE COWGILL DECLARATION (0.8); TELEPHONE CONFERENCE WITH J. BELLAMY REGARDING EDITS TO DECLARATION OF B. COWGILL (0.2); EMAILS WITH M. SEWARD AND T. BOLLMAN REGARDING FILING OF RESPONSE TO METAPHOR (0.5); EMAILS WITH K. GEORGE REGARDING PREPARATION OF EXHIBITS FOR RESPONSE TO METAPHOR (0.3); TELEPHONE CONFERENCES WITH K. GEORGE REGARDING PREPARATION OF EXHIBITS FOR RESPONSE TO METAPHOR (0.5); TELEPHONE CONFERENCES WITH M. WALCH REGARDING COMMENTS ON RESPONSE TO METAPHOR (0.4); REVISE RESPONSE TO METAPHOR BASED ON COMMENTS FROM M. WALCH (2.2)
11/15/11	YL	1.50	PREPARATION AND MEETINGS WITH C RECKLER AND CONFERENCE CENTER IN ADVANCE OF AUCTION (1.5)
11/16/11	JSA	7.00	PHONE CALL WITH LAZARD REGARDING ALLOCATION (0.5); PHONE CALL WITH LATHAM TEAM REGARDING RESPONSE TO COMMITTEE ALLOCATION OBJECTION (0.5); PHONE CALL WITH M. WARREN REGARDING RESPONSE TO COMMITTEE ALLOCATION OBJECTION (0.7); REVIEW CASES REGARDING ALLOCATION AND DRAFT OUTLINE OF ISSUES (1.0); PREPARE FOR AUCTION WHILE TRAVELING FROM CHICAGO TO NEW YORK (4.3)
11/16/11	BJC	1.10	ATTENTION TO COMMITTEE'S OBJECTION AND REPLY STRATEGY (.8); ATTENTION TO DEPOSITION STRATEGY (.3)
11/16/11	DSH	3.90	PREPARE FOR (.8) AND 1/2 TRAVEL TIME TO AUCTION (3.1)
11/16/11	ZAJ	9.30	TRAVEL FROM CHICAGO, IL TO NEW YORK, NY FOR AUCTION REVIEW BIDS SUBMITTED BY

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11/16/11	KAP	3.50	GALDERMA, MEDICIS AND SUN DURING FLIGHT (3.5); TELEPHONE CONFERENCE WITH MEDICIS' COUNSEL REGARDING BID AND DISCLOSURE SCHEDULES (0.5); CONFERENCE WITH LW TEAM REGARDING OPENING BID DOCUMENTS (0.3); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING AUCTION AND BIDS (1.8); CONFERENCE WITH T. CAMPION REGARDING BIDS AND AUCTION PROCESS (0.6); TELEPHONE CONFERENCE WITH GRACEWAY, A&M AND LW REGARDING SALE AND WINDDOWN PROCESS (0.6); TELEPHONE CONFERENCE WITH T. ZAHDI REGARDING GOVERNANCE AND BENEFITS ISSUES IN CONNECTIONS WITH BANKRUPTCY (0.6); TELEPHONE CONFERENCE WITH L. SEYMOR AND T. CAMPION REGARDING BENEFIT ISSUES (0.2); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING OPEN DILIGENCE ITEMS AND DISCLOSURE SCHEDULES (0.5); CONFERENCE WITH C. RECKLER, M. WARREN AND T. CAMPION REGARDING AUCTION AND OPEN ISSUES RELATED THERETO (0.7)
11/16/11	CAR	4.00	ATTEND CALL WITH LW AND LAZARD REGARDING COMMITTEE RESPONSE (.5); DRAFT SUMMARY OF SAME (.8); REVIEW AND REVISE REPLY BRIEF (2.2)
11/16/11	ERS	.40	CALLS RE VALUATION OBJECTION RESPONSE (.4, .6); EDIT AUCTION GUIDELINES (.6); PREPARATIONS FOR GWAY AUCTION (1.6); REVIEW DRAFT SALE ORDERS (.8)
11/16/11	TFC	12.30	VARIOUS CORRESPONDENCE WITH T. CAMPION ON REGULATORY TRANSFERS AND INQUIRY FOR REVISIONS TO ASSET PURCHASE AGREEMENT (.2); REVIEW AGREEMENT TERMS FOR SAME (.1) CONFER WITH K. ALMAR REGARDING TRANSFERS FOR MEDICAID PROGRAM (.1) PREPARED FOR AUCTION WHILE TRAVELLING TO NEW YORK FOR AUCTION (4.0); REVIEW CHECKLIST OF REGULATORY ACTIONS TO OCCUR POST-CLOSING (.6); DRAFT AND REVIEW CORRESPONDENCE REGARDING GALDERMA REVISED PURCHASE AGREEMENT, MEDICIS OPENING BID AND SUN PHARMA BID (1.2); DRAFT AND REVIEW CORRESPONDENCE REGARDING DISCLOSURE SCHEDULES, UPDATES TO SAME AND CONTRACT AND PATENT DILIGENCE MATTERS (2.3); OFFICE CONFERENCES WITH LATHAM WORKING GROUP REGARDING OPENING BID AND AUCTION LOGISTICS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.5); PREPARE FOR AUCTION AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.9); TELEPHONE CONFERENCE WITH L. SEYMOUR REGARDING COBRA AND EMPLOYEE BENEFIT MATTERS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.6); TELEPHONE CONFERENCE WITH U. HERZBERG REGARDING GALDERMA PURCHASE AGREEMENT

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11/16/11	CRG	2.30	AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.7); TELEPHONE CONFERENCE WITH K. JUNIK REGARDING METROGEL TRADEMARK LICENSES AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.5) REVIEW REVISED GALDERMA PURCHASE AGREEMENT AND SCHEDULES DRAFT (0.4); MEET VARIOUSLY WITH AND DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS, FINANCIAL ADVISOR TO CLIENT AND COUNSEL TO GALDERMA REGARDING SAME (0.5); REVIEW REVISED SUN PURCHASE AGREEMENT AND SCHEDULES DRAFT (0.2); DRAFT CORRESPONDENCE TO M. WARREN REGARDING SAME (0.1); REVIEW REVISED MEDICIS PURCHASE AGREEMENT AND SCHEDULES DRAFT (0.4); MEET VARIOUSLY WITH AND DRAFT VARIOUS CORRESPONDENCE TO VARIOUS WORKING GROUP MEMBERS AND FINANCIAL ADVISOR TO CLIENT REGARDING SAME (0.7)
11/16/11	VFT	.20	TELEPHONE CALL WITH COUNSEL FOR MEDICIS REGARDING HSR FILING (0.1); EMAIL Z. JUDD, C. GROSSARDT AND T. CAMPION REGARDING SAME (0.1)
11/16/11	KMA	.50	CONFER WITH E. SCHERB AND T. CAMPION REGARDING GALDERMA'S EDITS TO 8.5(B) (.2); CONFER WITH MEDICAID REGULATORS REGARDING ADDITION/DELETION OF NDC (.3)
11/16/11	GJE	6.50	CREATE REVISED SUN BID PURCHASE AGREEMENT AND INCORPORATE REVISIONS (0.7); CORRESPONDENCE WITH CANADIAN COUNSEL REGARDING CURE COSTS AND RECEIVERSHIP PROCESS (0.4); REVIEW 3M AGREEMENTS AND SEND SETTLEMENT AGREEMENT TO T. CAMPION (0.3); COORDINATE WITH ALVAREZ TEAM TO FIND CURE AMOUNTS FOR SCHEDULE 2.3(F) AGREEMENTS (1.0); CORRESPONDENCE WITH TEAM (1.0); REVIEW TEAM AND CLIENT CORRESPONDENCE (1.1); REVIEW REVISED MEDICIS BID PURCHASE AGREEMENT (0.5); REVIEW CONTRACT SCHEDULES (0.7); REVIEW BID DOCUMENTS FOR FINAL THREE BIDDERS (0.4); DISCUSS CERTAIN EMPLOYEE AND BENEFIT ISSUES WITH BIDS WITH SPECIALISTS (0.4)
11/16/11	KKG	8.00	PREPARE DOCUMENTS FOR AUCTION (2.7); PREPARE ARGUMENTS FOR SALE HEARING (4.7); TELEPHONE CONFERENCE WITH K. POSIN, A. WEIS, M. WARREN, C. RECKLER, J. ATHANAS (.6); RESEARCH COBRA BANKRUPTCY RULES PER CLIENT (.60)
11/16/11	RHN	.60	
11/16/11	MLW	11.30	PREPARE AUCTION MATERIALS (5.1); CONFERENCE WITH CURE OBJECTORS AND EDIT AND REVISE PROPOSED FORMS OF ORDER REGARDING THE SAME (2.7); CONFERENCE REGARDING REPLY TO COMMITTEE OBJECTION AND RESEARCH REGARDING SAME (3.5)
11/16/11	ACW	7.70	TELEPHONE CONFERENCE WITH D. ARONSON, S.

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			LULLA, P. NYUGEN; J. ATHANAS, M. WARREN, K. POSIN, AND C. RECKLER REGARDING RESPONSE TO COMMITTEE'S OBJECTION (0.5); EMAILS WITH C. RECKLER, M. WARREN, J. ATHANAS, J. CASEY AND K. POSIN REGARDING RESPONSE TO VALUATION OBJECTION (0.6); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING DRAFTING OMNIBUS RESPONSE TO OBJECTIONS (0.2); EMAILS WITH P. ANKER REGARDING NYCOMED SALE OBJECTION (0.1); EMAILS WITH M. TO AND J. KATZ REGARDING NYCOMED'S RESPONSE TO PROPOSED LANGUAGE (0.1); EMAILS WITH K. POSIN REGARDING MATERIALS FOR RESPONSE TO VALUATION OBJECTION (0.3); TELEPHONE CONFERENCE WITH K. POSIN, J. ATHANAS, M. WARREN, C. RECKLER, AND K. GEORGE REGARDING RESPONSE TO VALUATION OBJECTION (0.5); EMAILS WITH C. RECKLER, J. LATHAM AND B. KOFMAN REGARDING POSSIBLE DEPOSITION RELATED TO VALUATION OBJECTION (0.2); EMAILS WITH S. CHARLES, M. BENN, AND N. SNYDER REGARDING POSSIBLE DEPOSITION RELATED TO VALUATION OBJECTION (0.1); EMAILS WITH K. GEORGE AND K. POSIN REGARDING RESEARCH FOR RESPONSE TO VALUATION OBJECTION (0.3); EMAILS WITH B. COWGILL REGARDING RESPONSE TO METAPHOR (0.1); REVISE AND UPDATE SALE AND CURE OBJECTION CHARTS (1.5); NONWORKING TRAVEL (3.2)
11/16/11	ACW	1.90	TELEPHONE CONFERENCE WITH M. WARREN REGARDING HARMONY AND 3M CURE OBJECTIONS (0.4); TELEPHONE CONFERENCE WITH J. SCHMALTZ, M. WARREN, J. BOWLES, C. CURTIN, AND A. DULANEY REGARDING HARMONY AND 3M CURE OBJECTIONS (0.7); TELEPHONE CONFERENCE WITH M. WARREN REGARDING HARMONY CURE OBJECTION (0.2); TELEPHONE CONFERENCE WITH D. SCHILLI REGARDING RESOLUTION OF HARMONY CURE OBJECTION (0.4); TELEPHONE CONFERENCE WITH M. WARREN REGARDING 3M CURE AMOUNT (0.2)
11/16/11	YL	3.80	PREPARATION IN ADVANCE OF AUCTION (3.8)
11/17/11	JSA	9.00	PREPARE FOR AUCTION (3.0); ATTEND AUCTION (6.0)
11/17/11	BJC	.40	ATTENTION TO DEPOSITION PREPARATION (.40)
11/17/11	DSH	11.00	CALLS, EMAILS WITH J. ATHANAS REGARDING PREPARATION FOR AUCTION WITH FOCUS ON DISTRIBUTOR ISSUES (1.5); ATTEND AUCTION (9.0); FOLLOW UP REGARDING PREPARATION FOR BOARD CALL (.5)
11/17/11	ZAJ	13.60	REVIEW COMMENTS TO GALDERMA APA (0.2); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING BIDS, AUCTION AND TRANSACTION DOCUMENTS (0.9); ATTEND SALE AUCTION (6.8); TELEPHONE CONFERENCE WITH GRACEWAY, A&M AND LW REGARDING WIND DOWN REQUIREMENTS (1.4); CONFERENCE WITH SUN

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			PHARMA AND SUN PHARMA'S COUNSEL REGARDING BID AND APA (0.5); REVIEW AND REVISE TRANSACTION DOCUMENTS (1.9); CONFERENCE WITH MEDICIS AND MEDICIS'S COUNSEL REGARDING SAME (1.4); REVIEW AND REVISE PRESS RELEASE (0.3); TELEPHONE CONFERENCE WITH J. BELLAMY REGARDING SAME AND SALE DOCUMENTS (0.2)
11/17/11	KAP	4.60	REVIEW AND REVISE SALE REPLY (4.6)
11/17/11	CAR	6.10	PARTICIPATE IN AND ATTEND AUCTION (4.3); REVIEW MEDECIS SALE ORDER (.4) AND CALL WITH MEDECIS RE SAME (.2); EDIT SUCCESSFUL BUYER NOTICE (.3); REVIEW SALE RESPONSE BRIEF (.9)
11/17/11	ERS	.20	CORRESPONDENCE WITH T. CAMPION REGARDING REBATE ISSUES (.20)
11/17/11	TFC	16.30	TELEPHONE CONFERENCE WITH U. HERZBERG AND C. ALAIMO REGARDING REGULATORY AND TAX ISSUES IN GALDERMA PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.6); TELEPHONE CONFERENCE WITH L. SEYMOUR REGARDING COBRA AND EMPLOYEE BENEFIT MATTERS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.9); TELEPHONE CONFERENCE WITH GRACEWAY AND LATHAM WORKING GROUPS REGARDING BENEFITS, DOCUMENT RETENTION AND WIND-DOWN MATTERS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.8); OFFICE CONFERENCE WITH P. SPRIGEL REGARDING OPTIONS FOR ESCROW ACCOUNT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.5); OFFICE CONFERENCE WITH SUN PHARMA WORKING GROUP AND Z. JUDD REGARDING PURCHASE AGREEMENT AND DILIGENCE MATTERS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.6); TELEPHONE CONFERENCE WITH GRACEWAY AND LATHAM WORKING GROUPS REGARDING COBRA AND EMPLOYEE BENEFIT MATTERS FOR WIND-DOWN AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.8); DRAFT AND REVIEW CORRESPONDENCE REGARDING METROGEL TRADEMARK LICENSES (.9); OFFICE CONFERENCES WITH LATHAM, LAZARD, ALVAREZ AND GOODMAN'S WORKING GROUPS REGARDING AUCTION MATTERS (1.2); ATTEND AUCTION (2); OFFICE CONFERENCE WITH WEIL AND LATHAM WORKING GROUPS REGARDING REVISIONS TO PURCHASE AGREEMENT, DISCLOSURE SCHEDULES AND EXHIBITS (.6); REVIEW AND REVISE PURCHASE AGREEMENT WITH MEDICIS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (2.4); REVIEW AND REVISE DISCLOSURE SCHEDULES FOR MEDICIS PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE

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11/17/11	CRG	.40	REGARDING SAME (2); REVIEW AND REVISE EXHIBITS TO MEDICIS PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME AND COORDINATE WITH SPECIALISTS REGARDING SAME (3)
11/17/11	LBD	1.50	DRAFT VARIOUS CORRESPONDENCE TO T. CAMPION, CLIENT AND BACK-UP BIDDER REGARDING GOOD FAITH DEPOSIT FUNDS AND ESCROW ACCOUNT (0.4)
11/17/11	GJE	16.20	REVIEW AND COMMENT ON INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (1.2); CORRESPONDENCE WITH T. CAMPION, Z. JUDD, G. EDELSON AND M. WEARE (.30)
11/17/11	KKG	8.80	PARTICIPATE IN CALLS WITH EMPLOYEE AND BENEFITS SPECIALISTS TO DISCUSS PROVISIONS OF PURCHASE AGREEMENT (1.5); PARTICIPATE IN AND ASSIST WITH AUCTION (1.0); REVIEW AND COORDINATE DISTRIBUTION OF GALDERMA BID PURCHASE AGREEMENT (1.2); REVIEW CONTRACT SCHEDULES AND RECONCILE DIFFERENT BIDDERS' VERSIONS OF THE DOCUMENT (0.9); SUMMARIZE CONTRACT SCHEDULE RECONCILIATION AND SEND FINDINGS TO Z. JUDD FOR COMMUNICATION TO BIDDERS (0.8); CORRESPONDENCE WITH ALVAREZ REGARDING FINANCIAL STATEMENTS (0.6); REVISE AND DISTRIBUTE BILL OF SALE AND ASSIGNMENT AND ASSUMPTION AGREEMENT (1.8); DISTRIBUTE SIGNATURE PAGES TO MEDICIS TEAM (0.2); REVISE IP ASSIGNMENT AGREEMENTS AND COORDINATE COMMENTS FROM SPECIALISTS (2.3); REVISE MEDICIS PURCHASE AGREEMENT AND DISTRIBUTE TO MEDICIS TEAM (1.8); REVIEW TEAM AND CLIENT CORRESPONDENCE (3.1); CORRESPONDENCE WITH TEAM AND CLIENT (1.0)
11/17/11	RHN	.40	PREPARE MATERIALS FOR AUCTION (3.4); PREPARE ARGUMENTS FOR SALE HEARING RESPONDING TO COMMITTEE'S OBJECTION (4.1); PREPARE NOTICE OF SUCCESSFUL BIDDER (1.3)
11/17/11	AVR	1.20	CALL WITH CLIENT REGARDING COBRA ISSUES (.40)
11/17/11	MLW	10.70	RESEARCH COBRA BENEFITS ISSUE (1.0); EMAIL M. WARREN REGARDING SUMMARY OF RESEARCH (0.2)
11/17/11	ACW	9.80	EDIT AND REVISE ASSET PURCHASE AGREEMENT AND SALE ORDER (4.2); MEET WITH VARIOUS BIDDERS REGARDING TERMS OF SALE AND ATTEND AUCTION FOR SUBSTANTIALLY ALL OF DEBTORS ASSETS (6.5)
11/17/11			REVISE AND UPDATE CHART OF SALE AND CURE OBJECTIONS (0.5); REVISE SALE ORDER TO INCLUDE ASSIGNED AGREEMENTS (0.2); EMAILS WITH B. COWGILL REGARDING STATUS OF METAPHOR OBJECTION (0.2); CONFERENCE WITH SUN PHARMACEUTICALS REPRESENTATIVES REGARDING STATUS OF CURE AND SALE OBJECTIONS (1.0); EMAILS WITH K. GEORGE REGARDING STAYINFRONT CONTRACT (0.2);

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11/17/11	ACW	.30	EMAILS WITH B. COWGILL REGARDING PREPARATIONS FOR SALE HEARING (0.3); ATTEND AUCTION (4.3); TELEPHONE CONFERENCE WITH D. MEYER, M. WARREN, AND C. RECKLER REGARDING REVISIONS TO SALE ORDER (0.5); EMAILS WITH C. DESCOURS REGARDING VALUATION MOTION (0.1); REVISE SALE ORDER BASED ON COMMENTS FROM U.S. TRUSTEE (0.9); REVISE SALE ORDER BASED ON FOUGERA OBJECTION (0.5); REVISE OBJECTION BASED ON COMMENTS FROM D. MEYER (1.1)
11/17/11	YL	6.20	REVIEW HEALTH AND HUMAN SERVICES CURE OBJECTION (0.2); EMAILS WITH T. WAINWRIGHT REGARDING REVISED CURE AMOUNT FOR ENTERPRISE CONTRACT (0.1)
11/18/11	JSA	7.50	LOGISTICAL AND PRINT SUPPORT BEFORE, DURING AND AFTER AUCTION (6.2)
11/18/11	DSH	3.90	EMAILS WITH M. WARREN AND OBJECTORS REGARDING CURE ISSUES (0.8); TRAVEL FROM NEW YORK TO CHICAGO (4.5); PHONE CALLS WITH LENDERS AND COMMITTEE REGARDING SETTLEMENT (0.5, 0.5); PHONE CALLS WITH LENDERS REGARDING METAPHOR OBJECTION (0.3, 0.3); PHONE CALLS WITH CANADIAN COUNSEL REGARDING SALE PROCEEDS (0.3, 0.3)
11/18/11	ZAJ	13.80	FOLLOW UP REGARDING SALE: PREPARATION FOR AND PARTICIPATE IN BOARD CALL (1.8); ATTENTION SETTLEMENT ISSUES WITH UCC AND RELATED DEPOSITION PLANNING (2.1)
11/18/11	JMK	.60	REVIEW AND RESPOND TO CORRESPONDENCE REGARDING MEDICIS APA AND RELATED ISSUES (2.7); TRAVEL FROM NEW YORK, NY TO CHICAGO, IL AND REVIEW TRANSACTION DOCUMENTS ON FLIGHT (4.8); TELEPHONE CONFERENCE WITH MEDICIS'S COUNSEL REGARDING APA AND ANCILLARY AGREEMENTS (2.0); CONFERENCE WITH C. RECKLER AND M. WARREN REGARDING BANKRUPTCY ISSUES RELATED TO MEDICIS APA (0.3); CONFERENCE WITH T. CAMPION REGARDING MEDICIS APA (0.5); REVIEW AND REVISE BOARD RESOLUTIONS APPROVING THE AUCTION AND MEDICIS APA (0.5); CONFERENCE WITH G. EDELSON REGARDING BOARD RESOLUTIONS AND ISSUES RELATED TO MEDICIS APA (0.3); REVIEW AND REVISE BOARD RESOLUTIONS APPROVING STALKING HORSE BIDDER AND MEDICIS APA (0.5); REVIEW AND REVISE BOARD MINUTES (0.4); ATTEND GRACEWAY BOARD OF MANAGERS MEETING (0.8); TELEPHONE CONFERENCE WITH G. EDELSON REGARDING MEDICIS APA (0.8); TELEPHONE CONFERENCE WITH M. WARREN REGARDING SALE ORDER (0.2)
11/18/11	CAR	3.40	REVIEW ASSET PURCHASE AGREEMENT AND EMAILS (.4); TELEPHONE CONFERENCES WITH L&W PERSONNEL REGARDING TAX MATTERS (.2)
11/18/11			REVIEW SALE COMMENTS (.6); PARTICIPATE IN BOARD CALL (.4); REVIEW AND EDIT BOARD

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11/18/11	MWW	1.10	RESOLUTIONS (.6); FOLLOW UP ON MANY CONTRACT ASSUMPTION ISSUES (.7); PARTICIPATE IN MULTIPLE CALLS REGARDING METAPHOR OBJECTION AND RESPONSE TO SAME (.4, .3); REVIEW METAPHOR COMPLAINT (.4)
11/18/11	TFC	13.90	REVIEW ADVERSARIAL PROCEEDINGS FILING (.6); COMMUNICATIONS WITH WACHTELL AND C. RECKLER REGARDING SAME (.5) REVIEW AND REVISE PURCHASE AGREEMENT WITH MEDICIS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (2.4); REVIEW AND REVISE DISCLOSURE SCHEDULES FOR MEDICIS PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.9); REVIEW AND REVISE EXHIBITS TO MEDICIS PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.2); DRAFT AND REVIEW CORRESPONDENCE REGARDING METROGEL TRADEMARK LICENSES AND MAKE TELEPHONE CALLS TO J. BOWLES AND CURATEK REGARDING SAME (.6); PREPARE DOCUMENTS FOR EXECUTION AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.4); TELEPHONE CONFERENCE WITH WEIL AND LATHAM WORKING GROUPS REGARDING PURCHASE AGREEMENT, SCHEDULES AND EXHIBITS (.5); TELEPHONE CONFERENCES WITH J. BERNARDI REGARDING PURCHASE AGREEMENT, SCHEDULES AND EXHIBITS (.8); TELEPHONE CONFERENCE WITH WEIL, FASKENS, GOODMAN AND LATHAM WORKING GROUPS REGARDING ALLOCATION PROVISION AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.3); TELEPHONE CONFERENCE WITH T. ZAIDI REGARDING RETAINED DOCUMENTS (.5); TELEPHONE CONFERENCES WITH G. EDELSON REGARDING SIGNING MATTERS (.5); OFFICE CONFERENCES WITH LATHAM WORKING GROUP REGARDING SIGNING MATTERS AND METROGEL TRADEMARK LICENSES (.8); TRAVEL BACK TO CHICAGO FROM AUCTION (4.0)
11/18/11	CRG	.80	REVIEW AND REVISE BOARD RESOLUTIONS APPROVING FINAL PURCHASE AGREEMENT (0.5); DRAFT CORRESPONDENCE TO Z. JUDD REGARDING SAME (0.1); REVIEW FINAL PURCHASE AGREEMENT (0.2)
11/18/11	GJE	16.70	PARTICIPATE IN PRE-SIGNING CALL WITH TEAM AND WEIL TEAM (0.5); PARTICIPATE IN BOARD MEETING CONFERENCE CALL (0.7); DRAFT RESOLUTIONS APPROVING SUCCESSFUL BIDDER, BACK-UP BIDDER AND EXECUTION OF PURCHASE AGREEMENT WITH MEDICIS (2.0); SEND RESOLUTIONS TO TEAM FOR REVIEW AND COMMENT (0.2); REVISE RESOLUTIONS AND SEND TO CLIENT (0.6); COORDINATE SIGNATURE OF RESOLUTIONS (0.3); REVIEW TEAM, CLIENT AND WEIL CORRESPONDENCE (1.5);

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11/18/11	KKG	10.10	CORRESPONDENCE WITH TEAM, CLIENT AND WEIL (1.7); CREATE SCHEDULE RECONCILIATION DOCUMENT AND SEND TO WEIL TEAM (1.2); REVISE IP ASSIGNMENT DOCUMENTS (0.6); CORRESPONDENCE REGARDING FINANCIAL STATEMENTS (0.3); FORMAT FINANCIAL STATEMENT, CONTRACTS AND EQUIPMENT SCHEDULES FOR INCLUSION IN SIGNING DOCUMENTS PACKAGE (1.0); COORDINATE WITH CANADIAN COUNSEL TO DRAFT CANADIAN RESOLUTIONS (0.8); COLLECT LICENSE AGREEMENT DOCUMENTS WHERE NOTICE REQUIRED AND CIRCULATE TO TEAM AND ALVAREZ (0.9); REVISE SALE ORDER (0.3); SEND SALE ORDER AND CANADIAN SALE AND VESTING ORDER TO WEIL TEAM FOR REVIEW AND COMMENT (0.2); COORDINATE REVISION OF SALE ORDER WITH M. WARREN AND A. WEIS (0.6); REVISE MEDICIS PURCHASE AGREEMENT AND CIRCULATE TO TEAM AND WEIL TEAM (1.7); CORRESPONDENCE WITH TEAM AND CLIENT REGARDING SCHEDULE 2.1(G) (0.8); COMPILE FULLY EXECUTED APA AND ADDITIONAL SIGNING DOCUMENTS AND DISTRIBUTE TO FULL WORKING GROUP (0.8)
11/18/11	MLW	12.00	PREPARE AGENDA FOR SUBMISSION TO COURT (1.1); COMPOSE ACCURISTIX LETTER AGREEMENT (1.8); COMPOSE DRAFT OF HEARING QUESTIONS (4.5); CONTACT KONICA COUNSEL TO INFORM OF CONTRACT REJECTION (.5); CONTACT ACCURISTIX TO DISCUSS LETTER AGREEMENT (.4); RESEARCH REQUIREMENTS FOR PRELIMINARY INJUNCTIONS FOR RESPONSE TO METAPHOR (1.0); PREPARE MATERIALS FOR SALE HEARING (.8)
11/18/11	ACW	7.40	EDIT AND REVISE SALE ORDER AND CONFERENCE WITH MEDICIS REPRESENTATIVES REGARDING THE SAME (2.3); TRAVEL FROM NEW YORK TO CHICAGO AND REVIEW OPEN CURE OBJECTION AND SALE ORDER ISSUES IN ROUTE (5.2); CONFERENCE WITH MEDICIS REGARDING BANKRUPTCY RELATED ISSUES TO PREPARE EXECUTION OF ASSET PURCHASE AGREEMENT (1.8); CONFERENCE REGARDING METAPHOR OBJECTION TO SALE (.7); EDIT AND REVISE ASSUMPTION AGREEMENT RELATING TO CERTAIN CONTRACTS SUCCESSFUL BIDDER REQUESTED ASSUMED (1.6); FINALIZE NOTICE OF SUCCESSFUL BIDDER (.4)
			EMAILS WITH J. SARKESSIAN REGARDING REVISED SALE ORDER (0.2); EMAILS WITH B. COWGILL REGARDING PREPARATIONS FOR SALE HEARING (0.2); EMAILS WITH P. ANKER REGARDING NYCOMED SALE OBJECTION (0.3); EMAILS WITH G. EDELSON REGARDING DRAFT OF SALE ORDER FOR ATTACHING TO ASSET PURCHASE AGREEMENT (0.3); EMAILS WITH C. DESCOURS AND J. LATHAM REGARDING

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/18/11	ACW	2.30	SETTLEMENT OF VALUATION DISPUTE (0.2); EMAILS WITH J. SARKESSIAN REGARDING METAPHOR QUESTIONNAIRE (0.1); TELEPHONE CONFERENCE WITH G. EDELSON REGARDING DRAFT OF SALE ORDER (0.1); TELEPHONE CONFERENCE WITH M. WALSH AND M. WARREN REGARDING REVISIONS TO SALE ORDER (0.3); EMAILS WITH M. WARREN AND J. ATHANAS REGARDING P. ANKER'S REQUESTED REVISIONS TO SALE ORDER (0.2); EMAILS WITH F. GRESE REGARDING P. ANKER'S REQUESTED REVISIONS TO SALE ORDER (0.2); REVISE SALE ORDER BASED ON COMMENTS FROM D. MEYER AND P. ANKER (0.5); NON-WORKING TRAVEL (4.8)
11/19/11	JSA	3.40	EMAILS WITH J. SIELINSKI REGARDING STAYINFRONT CONTRACT (0.2); EMAILS WITH K. GEORGE REGARDING REJECTION OF KONICA MINOLTA CONTRACT (0.1); TELEPHONE CONFERENCE WITH D. SCHILI REGARDING RESOLUTION OF EI CURE OBJECTION (0.3); EMAILS WITH D. MEYER, F. GRESE, K. JUNIK, AND J. BERNARDI REGARDING RESOLUTION OF EI CURE OBJECTION (0.4); EMAILS WITH C. CURTIN, A. DULANEY, J. SCHMALTZ, J. SIELINKSKI AND M. WARREN REGARDING RESOLUTION OF EI CURE OBJECTION (0.5); EMAILS WITH J. BOWLES REGARDING RESOLUTION OF EI CURE OBJECTION (0.4); EMAILS WITH D. SCHILI REGARDING RESOLUTION OF EI CURE OBJECTION (0.4)
11/19/11	DSH	1.50	REVIEWED METAPHOR PLEADINGS (1.5); PHONE CALLS WITH LATHAM TEAM (0.4) AND WACHTELL (1.0) REGARDING SAME; EMAILS WITH COMMITTEE AND LENDERS REGARDING COMMITTEE SETTLEMENT (0.5)
11/19/11	ZAJ	.90	ONE HALF RETURN TRAVEL TIME FROM AUCTION IN NEW YORK (1.5)
11/19/11	CAR	4.20	REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING MATTERS (0.9)
11/19/11	MWW	1.30	INTERNAL CALL REGARDING METAPHOR OBJECTION (.4); CALL WITH WACHTELL REGARDING METAPHOR OBJECTION (.7); DRAFT SALE PROFFER (1.2); REVIEW AND EDIT REVISED SALE ORDER (1.3); FOLLOW UP ON CONTRACT ASSUMPTION ISSUES (.6)
11/19/11	TFC	.80	PARTICIPATE IN INTERNAL L&W CALL REGARDING METAPHOR ADVERSARIAL PROCEEDING (.4); COMMUNICATIONS WITH LENDERS COUNSEL REGARDING SAME (.9)
11/19/11	AMB	4.00	REVIEW METROGEL LICENSE AGREEMENTS (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING REVISIONS TO SCHEDULES AND METROGEL LICENSE AGREEMENTS (.4)
			RESEARCH SECTION 363(F)(4) OF THE BANKRUPTCY CODE TO DETERMINE WHETHER IT IS APPLICABLE (1.5); DRAFT ANALYSIS OF SECTION 363(F)(4) OF THE BANKRUPTCY CODE TO DETERMINE WHETHER IT IS APPLICABLE (.5); RESEARCH PRECEDENT REGARDING WHETHER

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/19/11	GJE	1.80	AN ADVERSARY PROCEEDING IS REQUIRED TO DETERMINE THE VALIDITY OF AN INTEREST IN PROPERTY IF AN ASSET SALE IS PURSUED THROUGH SECTION 363(F)(4) (1.5); DRAFT ANALYSIS OF PRECEDENT REGARDING WHETHER AN ADVERSARY PROCEEDING IS REQUIRED TO DETERMINE THE VALIDITY OF AN INTEREST IN PROPERTY IF AN ASSET SALE IS PURSUED THROUGH SECTION 363(F)(4) (.5)
11/19/11	MLW	6.40	REVIEW CORRESPONDENCE FROM FIRST LIEN LENDERS (0.3); REVIEW AND FORWARD CONTRACT SCHEDULE EMAIL TO TEAM FOR INCORPORATION INTO RESPONSE TO FIRST LIEN LENDERS (0.7); CORRESPONDENCE WITH M. WARREN REGARDING CURE AMOUNTS (0.3); REVIEW TEAM CORRESPONDENCE (0.5)
11/19/11	ACW	3.10	CONFERENCE WITH INTERNAL TEAM AND FIRST LIEN LENDERS REGARDING METAPHOR OBJECTION (1.1); EDIT AND REVISE ASSUMPTION NOTICE AND RELATED EXHIBIT (2.6); CONFERENCE WITH BUYER REGARDING VARIOUS ASSUMPTION AND SALE ORDER RELATED ISSUES AND EDIT AND REVISE ORDER REGARDING SAME (1.6); DRAFT EMAIL RESPONSE TO VARIOUS CURE OBJECTORS REGARDING RESOLUTION PRIOR TO HEARING (1.1)
11/19/11	ACW	2.00	TELEPHONE CONFERENCE WITH A. BAKHOS REGARDING RESEARCH FOR HEARING ON METAPHOR OBJECTION (0.3); EMAILS WITH P. ANKIR REGARDING REVISED SALE ORDER (0.2); EMAILS WITH J. SARKESSIAN REGARDING REVISED SALE ORDER (0.3); EMAILS WITH A. BAKHOS REGARDING RESEARCH FOR HEARING ON METAPHOR OBJECTION (0.5); EMAILS WITH M. WARREN REGARDING FILING NOTICE OF ASSUMPTION (0.2); EMAILS WITH C. RECKLER REGARDING SALE HEARING PROFFER (0.3); EMAILS WITH C. RECKLER REGARDING TESTIMONY OUTLINE FOR B. COWGILL (0.2); REVISE AND EDIT EXHIBIT TO ASSUMPTION NOTICE (0.7); EMAILS WITH M. WARREN AND M. SEWARD REGARDING FILING OF ASSUMPTION NOTICE (0.3); EMAILS WITH K. COYLE REGARDING HEARING PREPARATION (0.1)
			EMAILS WITH D. SCHILLI REGARDING RESOLUTION OF EI INC. CURE OBJECTION (0.2); TELEPHONE CONFERENCE WITH M. WARREN AND K. JUNIK REGARDING EI CURE OBJECTION (0.3); TELEPHONE CONFERENCE WITH M. WARREN REGARDING EI CURE OBJECTION (0.2); EMAILS WITH J. BOWLES REGARDING EI INC. CURE OBJECTION (0.3); EMAILS WITH J. BELLAMY, J. BOWLES, C. CURTIN, AND A. DULANEY REGARDING RESOLUTION OF EI INC. CURE OBJECTION (0.4); EMAILS WITH K. GEORGE REGARDING UPDATES TO CURE OBJECTION CHART (0.2); EMAILS WITH D. SCHILLI REGARDING PROPOSED RESOLUTION TO EI CURE

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11/20/11	JSA	1.00	OBJECTION (0.4) EMAILS WITH TEAM REGARDING SALE OBJECTIONS (0.6); PHONE CALL WITH M. WARREN REGARDING SAME (0.4)
11/20/11	ZAJ	1.50	REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING MATTERS (0.8); REVIEW AND REVISE BOARD MINUTES (0.7)
11/20/11	CAR	2.70	REVISE AND EDIT ARONSON DECLARATION (.8); REVISE AND EDIT METAPHOR HEARING MATERIALS (1.3); FOLLOW UP WITH A&M REGARDING SALE ORDER AND RELATED BUDGET ISSUES (.6)
11/20/11	KKG	2.20	PREPARE SALE HEARING DOCUMENTS (1.2); RESEARCH BOND REQUIREMENTS FOR RESPONSE TO METAHPOR OBJECTION (1.0)
11/20/11	MLW	5.70	EDIT AND REVISE MATERIALS FOR HEARING ON DEBTORS' SALE MOTION (4.2); CONFERENCE CALL WITH HARMONY COUNSEL REGARDING CURE OBJECTION AND REVIEW RECONCILIATION'S RELATING TO SAME (1.1); CONFERENCE WITH 3M COUNSEL REGARDING POTENTIAL CURE OBJECTION (.4);
11/20/11	ACW	2.00	EMAILS WITH J. ATHANAS REGARDING RESOLUTION OF EI CURE OBJECTION (0.2); EMAILS WITH D. SCHILLI REGARDING RESOLUTION OF EI CURE OBJECTION (0.2);EMAILS WITH J. BELLAMY REGARDING EI CURE OBJECTION (0.2); EMAILS WITH K. GEORGE REGARDING RETAINED CONTRACTS (0.1); TELEPHONE CONFERENCE WITH J. ATHANAS AND M. WARREN REGARDING RESOLUTION OF EI CURE OBJECTION (0.3); CALL WITH M. WARREN REGARDING RESOLUTION OF EI CURE OBJECTION (0.1); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING UPDATES TO CURE OBJECTION CHART (0.2); TELEPHONE CONFERENCE WITH K. JUNIK REGARDING RESOLUTION OF EI CURE OBJECTION (0.2); TELEPHONE CONFERENCE WITH M. WARREN, M. BENN, AND N. SNYDER REGARDING EI CURE AMOUNT (0.2); EMAILS WITH M. BENN REGARDING RESOLUTION OF EI CURE OBJECTION (0.3)
11/20/11	ACW	5.30	EMAILS WITH B. COWGILL REGARDING HEARING PREPARATION (0.3); EMAILS WITH K. COYLE REGARDING HEARING PREPARATION (0.2); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING RESEARCH RELATING TO BOND REQUIREMENTS FOR INJUNCTIONS (0.2); REVISE AND EDIT D. ARONSON SALE HEARING PROFFER (1.0); EMAILS WITH K. GEORGE, J. ATHANAS, AND C. RECKLER REGARDING BOND REQUIREMENTS FOR PRELIMINARY INJUNCTIONS (0.3); TELEPHONE CONFERENCE WITH K. COYLE REGARDING REVISIONS TO AGENDA AND STATUS OF METAPHOR OBJECTION (0.3); DRAFT B. COWGILL SALE TESTIMONY OUTLINE (1.5); REVISE B. COWGILL TESTIMONY OUTLINE BASED ON COMMENTS FROM C. RECKLER (0.9); EMAILS

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11/21/11	JSA	9.00	WITH C. RECKLER REGARDING B. COWGILL TESTIMONY OUTLINE (0.2); REVIEW SUPPLEMENTAL JOINDER OF FIRST LIEN LENDERS (0.2); EMAILS WITH M. WARREN AND C. RECKLER REGARDING SUPPLEMENTAL JOINDER OF FIRST LIEN LENDERS (0.2)
11/21/11	ZAJ	3.80	PREPARE FOR SALE HEARING (3.0); PREPARE FOR SALE HEARING WHILE TRAVELING FROM CHICAGO TO DELAWARE (4.0); WITNESS PREPARATION (2.0)
11/21/11	CAR	6.00	TELEPHONE CONFERENCE WITH M. WARREN REGARDING CLOSING MATTERS AND OTHER MATTERS RELATED TO BANKRUPTCY PROCEEDING AND SALE (0.3); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING (1.2); TELEPHONE CONFERENCE WITH GRACEWAY AND LATHAM & WATKINS REGARDING WIND DOWN (1.5); REVIEW AND REVISE CLOSING DOCUMENTS (0.8)
11/21/11	TFC	6.70	PREPARATION FOR SALE HEARING, INCLUDING WITNESS PREPARATION (3.2), REVISIONS TO SALE ORDER (.8); PREPARATION OF EXHIBIT BOOK (.4); PREPARATION OF CROSS-OUTLINE (.7); REVIEW REVISIONS TO CURE ORDER (.3) AND ATTENDED TO RELATED CURE ISSUES (.6)
11/21/11	CRG	.90	TELEPHONE CONFERENCE WITH C. GROSSARDT REGARDING ESCROW AGREEMENT AND STATUS OF TRANSACTION (.4); TELEPHONE CONFERENCE WITH S. FURMAN REGARDING ESCROW OPTIONS FOR SUN PHARMA AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.8); TELEPHONE CONFERENCE WITH U. HERZBERG REGARDING TERMINATION OF GALDERMA PURCHASE AGREEMENT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.8); CREATE SIGNING BOOKS (.6); REVIEW AND REVISE CLOSING CHECKLIST AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1); DRAFT AND REVIEW CORRESPONDENCE REGARDING CONTRACT LIST (.6); DRAFT AND REVIEW CORRESPONDENCE REGARDING CAREMARK INVESTIGATION BY HHS (.7); TELEPHONE CONFERENCE WITH GRACEWAY, ALVAREZ AND LATHAM WORKING GROUPS REGARDING WIND-DOWN MATTERS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.8)
11/21/11	GJE	3.70	DRAFT VARIOUS CORRESPONDENCE TO FINANCIAL ADVISOR TO CLIENT AND VARIOUS WORKING GROUP MEMBERS REGARDING BIDDER DEPOSIT AMOUNT AND ESCROW ACCOUNT (0.7); MEET WITH T. CAMPION REGARDING SAME (0.2)
			REVIEW MEDICIS PURCHASE AGREEMENT (0.8); REVIEW AND REVISE CLOSING CHECKLIST FOR MEDICIS (2.0); SEND DRAFT CHECKLIST TO T. CAMPION FOR REVIEW AND COMMENT (0.2); COORDINATE SIGNATURE OF CANADIAN RESOLUTIONS WITH A. STUART AT GRACEWAY

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11/21/11	KKG	10.00	(0.3); COORDINATE CLOSING DESK SETS WITH T. CAMPION (0.1); REVIEW TEAM CORRESPONDENCE (0.3) COMPOSED PROPOSED ORDER FOR EI OBJECTION (1.2); PREPARED DOCUMENTS FOR SALE HEARING (1.9); COMPOSE DRAFT OF CROSS EXAMINATION OF N. CALANDRILLO (1.4); CONTACT REJECTED CONTRACT PARTIES (1.7); COMPOSE GALDERMA LETTER AGREEMENT(.7); RESEARCH EVIDENCE STANDARDS FOR SALE HEARING (1.0); RESEARCH EVIDENCE REQUIREMENTS FOR DEBTORS PROPERTY INTEREST (2.1)
11/21/11	MLW	14.70	TRAVEL FROM CHICAGO ILLINOIS TO WILMINGTON DELAWARE FOR SALE HEARING AND EDIT AND REVISE SALE ORDER WHILE EN ROUTE (4.7); CONFERENCE CALL REGARDING HARMONY CURE OBJECTION WITH HARMONY AND MEDICIS COUNSEL (.6); CONFERENCE CALL WITH 3M COUNSEL REGARDING 3M CURE OBJECTION (.4); CONFERENCE CALL WITH COMMITTEE REGARDING CASE ISSUES (.4); EDIT AND REVISE SALE ORDER AND CONFERENCE WITH BUYER REGARDING SAME (4.3); PREPARE MATERIALS FOR SALE HEARING INCLUDING METAPHOR OBJECTION MATERIALS (4.3)
11/21/11	ACW	3.70	TELEPHONE CONFERENCE WITH D. SCHILLI AND M. WARREN REGARDING EI CURE OBJECTION (0.3); EMAILS WITH K. GEORGE REGARDING CONTACTING PARTIES THAT FILED CURE OBJECTIONS RELATING TO REJECTED CONTRACTS (0.4); EMAILS WITH F. GRESE AND M. WARREN REGARDING REMAINING CURE OBJECTIONS (0.3); TELEPHONE CONFERENCE WITH J. BELLAMY REGARDING RESOLUTION OF EI CURE OBJECTION (0.2); EMAILS WITH J. BELLAMY AND C. CURTIN REGARDING RESOLUTION OF EI CURE OBJECTION (0.5); EMAILS WITH M. BENN REGARDING RESOLUTION OF EI CURE OBJECTION (0.1); EMAILS WITH T. WAINWRIGHT REGARDING ENTERPRISE CURE OBJECTION (0.2); TELEPHONE CONFERENCE WITH S. UNION REGARDING VENTIV CURE OBJECTION (0.2); EMAILS WITH S. UNION REGARDING VENTIV CURE OBJECTION (0.2); EMAILS WITH D. SCHILLI AND K. GRESE REGARDING PROPOSED FORM OF ORDER RESOLVING EI CURE OBJECTION (0.5); TELEPHONE CONFERENCE WITH D. SCHILLI REGARDING REVISIONS TO PROPOSED FORM OF ORDER (0.1); TELEPHONE CONFERENCE WITH D. SCHILLI AND K. GRESE REGARDING REVISIONS TO PROPOSED FORM OF ORDER (0.4); REVISE PROPOSED FORM OF ORDER RESOLVING EI CURE OBJECTION BASED ON COMMENTS FROM K. GRESE AND D. SCHILLI (0.3)
11/21/11	ACW	8.80	EMAILS WITH B. COWGILL REGARDING HEARING PREPARATION (0.2); EMAILS WITH N. SNYDER REGARDING FILING OF SUPPLEMENTAL JOINDER (0.1); REVISE COWGILL SALE HEARING

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			TESTIMONY OUTLINE BASED ON COMMENTS FROM J. ATHANAS (0.5); EMAILS WITH J. ATHANAS REGARDING REVISIONS TO B. COWGILL SALE HEARING TESTIMONY OUTLINE (0.4); EMAILS WITH K. COYLE, M. SEWARD, AND T. BOLLMAN REGARDING PREPARATION OF MATERIALS FOR SALE HEARING (0.4); CONFERENCE WITH B. COWGILL TO PREPARE FOR DIRECT AND CROSS EXAMINATION REGARDING METAPHOR SALE OBJECTION (3.1); EMAILS WITH K. GEORGE REGARDING CROSS EXAMINATION OUTLINE FOR N. CALANDRILLO (0.2); REVISE CROSS EXAMINATION OUTLINE FOR N. CALANDRILLO (1.1); NONWORKING TRAVEL (2.8)
11/22/11	JSA	13.70	PREPARE FOR SALE HEARING (3.5); ATTEND SALE HEARING (3.0); PHONE CALL WITH J. BELLAMY REGARDING SALE HEARING (0.3); EMAILS WITH TEAM REGARDING SALE HEARING AND CLOSING ISSUES (0.9); TRAVEL FROM DELAWARE TO CHICAGO (6.0)
11/22/11	ZAJ	4.60	TELEPHONE CONFERENCE WITH J. ATHANAS REGARDING CLOSING AND SALE ORDER HEARING (0.2); TELEPHONE CONFERENCE WITH MEDICIS'S COUNSEL REGARDING CLOSING (0.8); TELEPHONE CONFERENCE WITH GRACEWAY AND A&M REGARDING CLOSING AND WIND DOWN (2.0); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING AND SALE PROCESS (1.6)
11/22/11	BJP	.30	ISSUES REGARDING IMPACT OF EARLY TERMINATION NOTIFICATION REGARDING MEDICIS HART-SCOTT-RODINO ACT FILING (.30)
11/22/11	CAR	6.10	PREPARE FOR AND PARTICIPATE IN SALE HEARING (3.4); REVIEW REVISED SALE ORDER AND EI ORDER (1.6); CALL WITH S. CHARLES RE CONCLUSION OF METAPHOR ISSUES (.3); REVIEW AND RESPOND TO EMAILS RE SALE CLOSING ISSUES (.8);
11/22/11	TFC	7.70	TELEPHONE CONFERENCE WITH T. MARTIN REGARDING ESCROW OPTIONS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.8); TELEPHONE CONFERENCE WITH GRACEWAY, ALVAREZ AND LATHAM WORKING GROUPS REGARDING WIND-DOWN MATTERS (2.5); DRAFT AND REVIEW CORRESPONDENCE REGARDING HSR APPROVAL (.4); OFFICE CONFERENCE WITH Z. JUDD REGARDING CLOSING MATTERS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.7); TELEPHONE CONFERENCE WITH WEIL REGARDING CLOSING CHECKLIST AND CLOSING DELIVERABLES AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.3); TELEPHONE CONFERENCE WITH Z. JUDD AND J. BERNARDI REGARDING CLOSING DATE (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING INSURANCE POLICIES (.3); DISTRIBUTE SIGNING

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11/22/11	VFT	.30	BOOKS (.3) EMAIL J. BELLAMY AND DEAL TEAM REGARDING HSR WAITING PERIOD EARLY TERMINATION (0.1); TELEPHONE CALL WITH J. BELLAMY REGARDING SAME (0.1); EMAIL Z. JUDD REGARDING SAME (0.1)
11/22/11	KMA	.10	CONFER WITH T. CAMPION REGARDING JOINT CUSTOMER LETTER (.10)
11/22/11	GJE	2.70	CORRESPONDENCE WITH A. STUART AT GRACEWAY REGARDING EXECUTED SIGNATURE PAGES FROM R. MOCCIA (0.3); SEND EXECUTED RESOLUTIONS TO GOODMAN'S TEAM FOR REVIEW AND RECORDS (0.3); REVIEW AND DISTRIBUTE CLOSING CHECKLIST TO GOODMAN'S TEAM (0.5); REVIEW TEAM CORRESPONDENCE (0.5); CORRESPONDENCE WITH TEAM (0.6); PARTICIPATE IN CHECKLIST CALL WITH TEAM AND WEIL TEAM (0.5)
11/22/11	KKG	2.20	PREPARE SALE HEARING DOCUMENTS (1.0); CONTACT PARTIES CONCERNING THEIR REJECTED CONTRACTS (.4); REVIEW NEXT STEPS FOR DEBTORS AS REQUIRED BY REJECTION ORDER (.8)
11/22/11	MLW	15.10	TRAVEL FROM WILMINGTON DELAWARE TO CHICAGO ILLINOIS FROM SALE HEARING AND EDIT AND REVISE DRAFT PLAN WHILE EN ROUTE (6.1); EDIT AND REVISE SALE ORDER AND CONFERENCE WITH BUYER REGARDING SAME (3.5); PREPARE MATERIALS FOR SALE HEARING INCLUDING METAPHOR OBJECTION MATERIALS (2.1); ATTEND SALE HEARING AND CONFERENCE REGARDING METAPHOR OBJECTION AND STRATEGIES (3.4)
11/22/11	ACW	1.30	REVISE PROPOSED FORM OF ORDER TO RESOLVE EI CURE OBJECTION (0.5); EMAILS WITH K. JUNIK AND D. SCHILI REGARDING PROPOSED FORM OF ORDER TO RESOLVE EI CURE OBJECTION (0.3); EMAILS WITH K. GEORGE REGARDING ILLINOIS CURE OBJECTION (0.2); TELEPHONE CONFERENCES WITH D. SCHILI REGARDING PROPOSED FORM ORDER TO RESOLVE EI CURE OBJECTION (0.3)
11/22/11	ACW	9.00	REVIEW AND REVISE EXHIBITS FOR B. COWGILL DIRECT EXAMINATION (0.5); TELEPHONE CONFERENCE WITH K. GEORGE REGARDING GRACEWAY LOGO (0.1); EMAILS WITH K. GEORGE REGARDING GRACEWAY LOGO (0.2); ATTEND SALE HEARING (2.7); EMAILS WITH M. WALCH, D. FOSTER, AND M. HALPERN REGARDING RULING ON METAPHOR OBJECTION (0.3); EMAILS WITH K. JUNIK REGARDING CANADIAN ALLOCATION LANGUAGE IN SALE ORDER (0.3); NON-WORKING TRAVEL (4.9)
11/23/11	JSA	2.50	ATTEND TO SALE CLOSING ISSUES (2.0); CONFERENCE CALL WITH GRACEWAY REGARDING CLOSING (0.5)
11/23/11	ZAJ	4.00	TELEPHONE CONFERENCE WITH T. CAMPION AND J. BASILE REGARDING CLOSING MATTERS (0.4);

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			REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING (2.7); TELEPHONE CONFERENCE WITH T. CAMPION REGARDING CLOSING (0.5); REVIEW AND REVISE CLOSING SIDE LETTER (0.2); REVIEW AND REVISE ESCROW RELEASE LETTER (0.2)
11/23/11	CAR	1.00	FOLLOW UP ON CONTRACT ISSUES (.6); FOLLOW UP ON FUNDS FLOW ISSUES (.4);
11/23/11	TFC	7.80	TELEPHONE CONFERENCE WITH Z. JUDD AND J. BASILE REGARDING PRE-CLOSING INTEGRATION (.3); DRAFT AND REVIEW JOINT INSTRUCTION TO ESCROW AGENT REGARDING GALDERMA DEPOSIT AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.4); TELEPHONE CONFERENCES REGARDING RELEASE OF GALDERMA ESCROW WITH DEBEOVISE AND WELLS FARGO AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.5); TELEPHONE CONFERENCE WITH FASKENS, GOODMAN, WEIL AND LATHAM WORKING GROUPS AND D. PARKER FROM MEDICIS AND C. WHITSON FROM GRACEWAY REGARDING ALLOCATION AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1); REVIEW AND REVISE RETAINED DOCUMENTS LIST AND TELEPHONE CONFERENCE WITH T. ZAIDI REGARDING SAME (1.6); DRAFT AND REVIEW CORRESPONDENCE REGARDING CLOSING DATE AND CLOSING DELIVERABLES (.6); REVIEW AND REVISE CLOSING CHECKLIST AND DRAFT CORRESPONDENCE REGARDING SAME (.5); DRAFT AND REVIEW CORRESPONDENCE REGARDING ESCROW ACCOUNT FOR SUN PHARMA AND RELEASE OF DEPOSIT (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING INSURANCE POLICIES (.2); DRAFT AND REVIEW CORRESPONDENCE REGARDING CONTRACT LIST (.4); REVIEW AND REVISE SIDE LETTER AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.9)
11/23/11	GJE	4.30	REVIEW ESCROW AGREEMENT AND APA WITH MEDICIS (0.6); DRAFT ESCROW RELEASE LETTER FOR MEDICIS SALE (0.8); REVIEW TEAM CORRESPONDENCE (0.5); CORRESPONDENCE WITH TEAM (0.6); SEND DRAFT ESCROW RELEASE LETTER TO Z. JUDD AND T. CAMPION FOR REVIEW AND COMMENT (0.2); REVISE CLOSING CHECKLIST (0.4); REVIEW DATA ROOM CONTENTS FOR MEDICIS CONFIDENTIALITY AGREEMENT (0.3); REVISE OFFICER'S CERTIFICATE FOR CLOSING WITH MEDICIS (0.7); SEND DRAFT OFFICER'S CERTIFICATE TO T. CAMPION FOR REVIEW AND COMMENT (0.2)
11/23/11	MLW	2.10	ADDRESS VARIOUS QUESTIONS REGARDING CLOSING MECHANICS WITH COMPANY AND ALVAREZ AND MARSAL (1.3) CONFERENCE CALL REGARDING CLOSING CHECKLIST AND

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/23/11	MLW	2.10	SCHEDULE (.8) REVIEW AND REVISE REJECTION AND RETENTION LIST AND CONFERENCE WITH ALVAREZ AND MARSAL REGARDING THE SAME (2.1)
11/23/11	ACW	1.90	TELEPHONE CONFERENCE WITH T. WAINWRIGHT AND P. THOMAS REGARDING REJECTION OF ENTERPRISE CONTRACTS (0.3); TELEPHONE CONFERENCE WITH J. SCHMATLZ, H. ALLANSON, AND M. WARREN REGARDING REJECTION NOTICE EXHIBIT (0.2); EMAILS WITH H. ALLANSON AND M. WARREN REGARDING LISTS OF REJECTED AND RETAINED CONTRACTS (0.4); EMAILS WITH K. COYLE REGARDING FILING OF REJECTION NOTICE (0.3); EMAILS WITH K. SCHWEIKER REGARDING SAP CONTRACT (0.1); EMAILS WITH J. SCHMALTZ, T. SWETNAM, AND J. BOWLES REGARDING SAP CONTRACT (0.2); EDIT AND REVISE REJECTION NOTICE (0.4)
11/23/11	ACW	.60	TELEPHONE CONFERENCE WITH J. BELLAMY, B. MOCCIA, J. ATHANAS, C. DESCOURS, M. WARREN, A. DULANEY, T. CAMPION, T. ZAIDI REGARDING TIMELINE FOR CLOSING ITEMS (0.6)
11/24/11	ZAJ	.30	REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING (0.3)
11/25/11	JSA	.60	ATTEND TO SALE CLOSING ISSUES (0.6)
11/25/11	ZAJ	1.20	TELEPHONE CONFERENCE WITH GRACEWAY, A&M AND LW REGARDING CLOSING (0.9); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING (0.3)
11/25/11	GJE	.50	REVIEW TEAM CORRESPONDENCE (0.4); CORRESPONDENCE WITH TEAM (0.1)
11/25/11	ACW	.30	EMAILS WITH UNITED STATES TRUSTEE, COMMITTEE COUNSEL, GRACEWAY CANADA COUNSEL, RECEIVER, RECEIVER COUNSEL, AND LENDERS REGARDING REVISED GRACEWAY CANADA VALUATION (0.3)
11/27/11	MLW	3.80	REVIEW REVISED VALUATION INFORMATION AND DRAFT VALUATION NOTICE REGARDING SAME (2.4); DRAFT EMAIL TO VARIOUS PARTIES REGARDING COMMENTS TO VALUATION NOTICE AND VALUATION INFORMATION PROVIDED PURSUANT TO VALUATION ORDER (.8); EDIT AND REVISE VALUATION NOTICE AND PREPARE FOR FILING (.6)
11/28/11	JSA	.80	ATTEND TO CLOSING ISSUES (0.8)
11/28/11	ZAJ	4.30	TELEPHONE CONFERENCE WITH INTERNAL WORKING GROUP REGARDING CLOSING (0.5); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING SAME (0.8); TELEPHONE CONFERENCE WITH T. CAMPION REGARDING CLOSING AND CLOSING DELIVERIES (0.3); REVIEW AND REVISE CLOSING DELIVERIES AND SIDE LETTER (1.8); TELEPHONE CONFERENCE WITH MEDICIS'S COUNSEL REGARDING CLOSING (0.5); TELEPHONE CONFERENCE WITH MCKESSON'S COUNSEL, LW AND A&M REGARDING SALE SUPPORT AGREEMENTS (0.4)

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11/28/11	JMK	.40	REVIEW ASSET PURCHASE AGREEMENT AND FIRPTA CERTIFICATES (.30); DRAFT EMAIL TO L&W TEAM REGARDING SAME (.10)
11/28/11	BJP	.20	RECEIVE LETTER FROM FEDERAL TRADE COMMISSION REGARDING EARLY TERMINATION OF HART-SCOTT-RODINO ACT WAITING PERIOD, HAVE SAME CIRCULATED TO CLIENT AND TEAM (.20)
11/28/11	CAR	1.90	FOLLOW UP ON CONTRACT ASSIGNMENT ISSUES FOR CLOSING (.8); PARTICIPATE IN CALL REGARDING SALE OF MISC. ASSETS (.4); FOLLOW UP ON FUNDS FLOW ISSUES (.7)
11/28/11	TFC	8.30	DRAFT, REVIEW AND REVISE FLOW OF FUNDS MEMORANDUM AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (3.8); TELEPHONE CONFERENCE WITH WEIL AND LATHAM WORKING GROUPS REGARDING CLOSING MATTERS (.7); REVIEW AND REVISE CLOSING CHECKLIST (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING CLOSING DELIVERABLES AND CLOSING LOGISTICS (1.9); REVIEW AND REVISE SIDE LETTER AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.9); COORDINATE WITH ESCROW AGENT (.2); REVIEW METROGEL LICENSE AGREEMENTS AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.4)
11/28/11	ABW	.20	RESPOND TO INQUIRY REGARDING IP ASSIGNMENT (.20)
11/28/11	GJE	3.90	PARTICIPATE IN CLOSING STATUS CALL WITH TEAM AND WEIL TEAM (0.5); REVISE CLOSING CHECKLIST AND DISTRIBUTE TO TEAM AND WEIL TEAM (0.4); CORRESPONDENCE WITH TEAM (0.3); REVIEW TEAM AND CLIENT CORRESPONDENCE (0.5); COLLECT AND ORGANIZE RESOLUTIONS APPROVING EXECUTION OF MEDICIS APA AND SEND TO TEAM (0.5); REVIEW LICENSE AGREEMENTS AND SUMMARIZE RELEVANT ASSIGNMENT PROVISIONS FOR TEAM (0.9); DRAFT AND REVISE SELLERS' OFFICER'S CERTIFICATE AND SEND TO Z. JUDD FOR REVIEW AND COMMENT (0.8)
11/28/11	KKG	.40	SPOKE WITH COUNSEL FOR RX SOLUTIONS AND PRIME THERAPEUTICS REGARDING THEIR APPEARANCE ON THE RETAIN LIST AND FUTURE NOTICE OF REJECTION (0.4)
11/28/11	MLW	3.00	DRAFT EMAILS REGARDING FUNDS FLOW AND ISSUES RELATED TO CLOSING OF ASSET SALE AND CONFERENCE WITH T. CAMPION REGARDING SAME (1.2); CONFERENCE WITH J. KATZ REGARDING ASSUMPTION AND ASSIGNMENT OF CURATEK LEASE AND DRAFT EMAIL REGARDING SAME (.7); DRAFT EMAIL SUMMARY OF CURATEK LICENSE WITH 3M AND RELATED USE ISSUES (1.1)
11/28/11	ACW	1.30	EMAILS WITH T. WAINWRIGHT REGARDING REJECTION OF ENTERPRISE LEASES (0.3); EMAILS WITH C. PUELO REGARDING REJECTION OF

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			KONICA MINOLTA AGREEMENT (0.2); EMAILS WITH A. RYDER REGARDING PAYMENT OF POSTPETITION AMOUNTS DUE UNDER KONICA MINOLTA AGREEMENT (0.2); EMAILS WITH S. UNION REGARDING NOTICE AND TIMING OF CLOSING (0.2); TELEPHONE CONFERENCE WITH K. SCHWEIKER REGARDING REJECTION OF SAP CONTRACT (0.4)
11/29/11	JSA	1.00	ATTEND TO CLOSING ISSUES (1.0)
11/29/11	DSH	1.80	CALLS WITH S. CHARLES REGARDING CASH FLOWS (.2); FOLLOW UP REGARDING PREPARATION OF SAME (.5); ATTENTION STATUS OF CLOSING AND RELATED ISSUES (1.1)
11/29/11	ZAJ	6.60	TELEPHONE CONFERENCE WITH C. RECKLER REGARDING SALE PROCESS (0.1); TELEPHONE CONFERENCE WITH M. WARREN REGARDING BK ISSUES RELATED TO SALE PROCESS (0.2); TELEPHONE CONFERENCE WITH J. BELLAMY REGARDING ISSUES RELATED TO CLOSING (0.3); REVIEW AND REVISE CLOSING DOCUMENTS (2.7); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING (0.9); TELEPHONE CONFERENCE WITH MEDICIS'S COUNSEL REGARDING CLOSING (1.8); CONFERENCE WITH T. CAMPION REGARDING ISSUES RELATED TO CLOSING (0.6)
11/29/11	JMK	.20	REVIEW WEIL FIRPTA CERTIFICATE REVISIONS AND LW EMAILS REGARDING SAME (.1); TELEPHONE CONFERENCE WITH V. BARBOSA REGARDING SAME (.1)
11/29/11	CAR	1.70	MULTIPLE CALLS REGARDING CLOSING ISSUES (.4, .6); REVIEW FUNDS FLOW (.7);
11/29/11	TFC	5.80	OFFICE CONFERENCE WITH Z. JUDD REGARDING CLOSING DELIVERABLES AND MATTERS (.5); TELEPHONE CONFERENCE WITH E. CRAVEN REGARDING TREATMENT OF CANADIAN OFFICE SPACE (.3); DRAFT AND REVIEW CORRESPONDENCE REGARDING HSR APPROVAL AND TELEPHONE CONFERENCE WITH A. WEIS REGARDING SAME (.4); REVIEW AND REVISE FLOW OF FUNDS MEMORANDUM AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.4); REVIEW AND REVISE SIDE LETTER AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.8); DRAFT AND REVIEW CORRESPONDENCE REGARDING CLOSING DELIVERABLES AND CLOSING LOGISTICS, INCLUDING IP ASSIGNMENT DOCUMENTS (2.8) COORDINATE WITH ESCROW AGENT (.2); REVIEW AND REVISE CLOSING CHECKLIST (.4)
11/29/11	ABW	.10	CONFERENCE REGARDING IP ASSIGNMENTS (.10)
11/29/11	GJE	5.40	REVIEW TEAM AND CLIENT CORRESPONDENCE (1.3); CORRESPONDENCE WITH TEAM AND CLIENT (0.6); DRAFT SECRETARY'S CERTIFICATE CERTIFYING BOARD RESOLUTIONS AND SEND TO T. CAMPION FOR REVIEW AND COMMENT (1.1); COMPILE SIGNATURE PAGE PACKAGES AND SEND TO T. CAMPION FOR REVIEW AND

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11/29/11	MLW	2.10	COMMENT (1.7); COMPILE MEDICIS SIGNATURE PAGE PACKAGE AND SEND TO WEIL TEAM FOR EXECUTION (0.7)
11/29/11	MLW	1.70	EDIT AND REVISE FUNDS FLOW MEMORANDUM AND CONFERENCE CALL WITH CORPORATE TEAM AND ALVAREZ REGARDING THE SAME (.8); CONFERENCE WITH FIRST LIEN LENDERS AND ALVAREZ REGARDING CONTROL OF WINDDOWN ACCOUNTS (.9); CONFERENCE CALL WITH ALVAREZ AND MEDICIS REGARDING REBATE LIABILITY WINDDOWN (.4)
11/29/11	ACW	1.20	CONFERENCE CALL WITH COMPANY AND ALVAREZ REGARDING REJECTION OF CERTAIN EXECUTORY CONTRACTS AND REVIEW RETAINED LIST REGARDING SAME (1.1); RESPOND TO VARIOUS CONTRACT COUNTERPARTY INQUIRIES REGARDING CONTRACT STATUS (.6)
11/29/11	ACW	.50	TELEPHONE CONFERENCE WITH G. EDELSON REGARDING HSR EARLY TERMINATION (0.1); TELEPHONE CONFERENCE WITH T. CAMPION REGARDING HSR EARLY TERMINATION (0.1); TELEPHONE CONFERENCE WITH Z. JUDD REGARDING HSR EARLY TERMINATION (0.1); EMAILS WITH M. STUMP REGARDING HSR EARLY TERMINATION (0.2); EMAILS WITH C. RECKLER, J. ATHANAS, AND M. BENN REGARDING DRAFTING OF 9019 MOTION FOR METAPHOR SETTLEMENT (0.3); TELEPHONE CONFERENCE WITH Z. JUDD REGARDING FUNDS FLOW MEMORANDUM (0.2); REVIEW FUNDS FLOW MEMORANDUM (0.2)
11/30/11	JSA	3.80	TELEPHONE CONFERENCE WITH J. SCHMALTZ REGARDING SAP MAINTENANCE SERVICES (0.1); EMAILS WITH J. BELLAMY AND T. SWETNAM REGARDING SAP MAINTENANCE SERVICES (0.2); TELEPHONE CONFERENCE WITH G. KADEN REGARDING REJECTION OF HUMANA CONTRACTS (0.2)
11/30/11	DSH	.50	ATTEND TO CLOSING ISSUES (2.5); PHONE CALLS WITH WACHTELL REGARDING CRR RESERVE (0.5, 0.8)
11/30/11	ZAJ	6.30	CALLS WITH J. ATHANAS REGARDING TIMING AND CASH FLOWS (.50)
			TELEPHONE CONFERENCE WITH GRACEWAY AND A&M REGARDING WIND DOWN AND CLOSING (1.0); TELEPHONE CONFERENCE WITH J. BELLAMY REGARDING ISSUES RELATED TO CLOSING (0.4); TELEPHONE CONFERENCE WITH MEDICIS'S COUNSEL REGARDING ISSUES RELATED TO CLOSING (0.7); REVIEW AND REVISE BOARD MINUTES (1.4); REVIEW ANALYSIS OF STEPS NECESSARY TO RECONFIGURE BOARD (0.9); CONFERENCE WITH G. EDELSON REGARDING SAME (0.2); TELEPHONE CONFERENCE WITH M. WARREN REGARDING CLOSING (0.2); CONFERENCE WITH T. CAMPION REGARDING CLOSING ISSUES (0.5); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CLOSING AND RELATED ISSUES (0.6); REVIEW

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11/30/11	CAR	2.30	AND REVISE CLOSING DOCUMENTS (0.4) MULTIPLE CALLS REGARDING FUNDS FLOW (.4, .3) AND CURE AMOUNT ISSUES (.3, .3, .2); REVIEW REVISED FUNDS FLOW (.8)
11/30/11	CAR	.40	REVIEW AND EDIT METAPHOR SETTLEMENT AGREEMENT (.4)
11/30/11	TFC	8.20	TELEPHONE CONFERENCE WITH WEIL AND LATHAM WORKING GROUPS REGARDING CLOSING MATTERS (.6); REVIEW AND REVISE CLOSING CHECKLIST (.4); TELEPHONE CONFERENCES WITH GRACEWAY'S IP COUNSEL REGARDING IP ASSIGNMENTS AND EXHIBITS TO SAME AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1.8); OFFICE CONFERENCE WITH Z. JUDD AND G. EDELSON REGARDING CLOSING DELIVERABLES AND MATTERS (.6); TELEPHONE CONFERENCE WITH S. ROWE REGARDING PREPARING DOCUMENTS FOR CLOSING AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (.4); DRAFT AND REVIEW CORRESPONDENCE REGARDING CLOSING DELIVERABLES AND CLOSING LOGISTICS (2.1); REVIEW AND REVISE FLOW OF FUNDS MEMORANDUM AND DRAFT AND REVIEW CORRESPONDENCE REGARDING SAME (1); DRAFT AND REVIEW CORRESPONDENCE REGARDING INSURANCE POLICIES (.3); DRAFT AND REVIEW CORRESPONDENCE REGARDING TREATMENT OF THE CANADIAN OFFICE (.4); TELEPHONE CONFERENCE WITH GRACEWAY, ALVAREZ AND LATHAM WORKING GROUPS REGARDING WIND DOWN MATTERS (.6)
11/30/11	ABW	.50	REVISE IP ASSIGNMENT (.50)
11/30/11	LBD	.30	CORRESPONDENCE WITH A. WEARE AND T. CAMPION (.30)
11/30/11	GJE	10.40	PARTICIPATE IN CLOSING STATUS CALL WITH TEAM AND WEIL (0.6); CORRESPONDENCE WITH TEAM AND CLIENT (1.4); REVIEW TEAM AND CLIENT CORRESPONDENCE (1.0); REVISE CHECKLIST AND CIRCULATE TO TEAM AND WEIL TEAM (0.5); ORGANIZE FINAL DOCUMENTS ON R DRIVE (0.4); REVISE SECRETARY'S CERTIFICATE CERTIFYING RESOLUTIONS AND SEND TO T. CAMPION FOR REVIEW AND COMMENT (0.7); REVISE SIGNATURE PAGE PACKAGE FOR CLIENT (1.0); SEND SIGNATURE PAGE PACKAGES TO CLIENT AND GOODMAN'S TEAM (0.5); REVIEW ORGANIZATIONAL DOCUMENTS FOR GRACEWAY ENTITIES AND SUMMARIZE BOARD SIZE, ELECTION AND AMENDMENT PROVISIONS FOR TEAM (1.0); REVISE ASSIGNMENT AND ASSUMPTION AGREEMENT AND SEND TO T. CAMPION FOR REVIEW AND COMMENT (0.8); DRAFT SAMPLE BOARD RESOLUTIONS, WRITTEN CONSENT AND LIMITED LIABILITY COMPANY AGREEMENT AMENDMENT CHANGING SIZE OF BOARD AND SEND TO Z. JUDD FOR REVIEW AND

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
			COMMENT (2.0); SEND VARIOUS CLOSING DOCUMENTS TO WEIL TEAM FOR REVIEW AND COMMENT (0.5)
11/30/11	KKG	.50	ANALYZE 503(B)(9) CLAIMS AND COMPARE TO THOSE CLAIMS BEING ASSUMED/CURED(.5)
11/30/11	MLW	1.90	EDIT AND REVISE FUNDS FLOW AND CONFERENCE WITH ALVAREZ REGARDING SAME (1.9)
11/30/11	MLW	1.80	EDIT AND REVISE MOTION TO REJECT EXECUTORY CONTRACTS AND LEASES AND ABANDON PROPERTY (1.8)
11/30/11	ACW	5.30	EMAILS WITH A. RYDER REGARDING KONICA MINOLTA LEASES (0.1); EMAILS WITH K. SCHWEIKER REGARDING SAP CONTRACTS (0.2); TELEPHONE CONFERENCE WITH M. WARREN REGARDING NOTICE OF ASSUMPTION AND MOTION TO SHORTEN FOR GALDERMA CONTRACTS (0.1); EMAILS WITH J. SIELINSKI REGARDING BREAKDOWN OF EI INC. CURE AMOUNT (0.2); EMAILS WITH A. RYDER AND C. PULEO REGARDING KONICA MINOLTA LEASES (0.1); TELEPHONE CONFERENCE WITH K. COYLE REGARDING MOTION TO SHORTEN AND NOTICE OF ASSUMPTION FOR CURATEC CONTRACT (0.4); DRAFT NOTICE OF ASSUMPTION (1.2); EMAILS WITH K. COYLE, M. WARREN AND M. SEWARD REGARDING FILING AND SERVICE OF MOTION TO SHORTEN AND NOTICE OF ASSUMPTION (0.3); EDIT AND REVISE MOTION TO SHORTEN (0.4); EMAILS WITH J. SCHMALTZ, J. SIELINSKI AND H. ALLANSON REGARDING EI INC. SERVICES AGREEMENTS (0.3); TELEPHONE CONFERENCE WITH K. JUNIK REGARDING NOTICE OF ASSUMPTION (0.2); TELEPHONE CONFERENCES WITH K. COYLE AND M. WARREN REGARDING NOTICE OF AMENDED EXHIBIT (0.3); DRAFT NOTICE OF AMENDED EXHIBIT TO NOTICE OF ASSUMPTION (0.8); EMAILS WITH F. GRESE AND K. JUNIK REGARDING NOTICE OF AMENDED EXHIBIT (0.3); EMAILS WITH D. SCHILI REGARDING EI INC. SERVICES AGREEMENTS (0.2); EMAILS WITH K. JUNIK REGARDING PAYMENT OF CURE AMOUNTS (0.2)
11/30/11	ACW	2.00	EMAILS WITH S. CHARLES, M. BENN, AND N. SNYDER REGARDING CANADA VALUATION (0.1); EMAILS WITH T. CAMPION REGARDING FINAL GRACEWAY CANADA VALUE (0.2); EMAILS WITH T. CAMPION, J. SCHMALTZ, AND H. ALLANSON REGARDING CONTRACTS TO DISCLOSE TO MEDICIS (0.2); TELEPHONE CONFERENCES WITH G. EDELSON REGARDING LIST OF OFFICERS AND DIRECTORS (0.2); TELEPHONE CONFERENCE WITH M. JOYCE REGARDING METAPHOR SETTLEMENT AGREEMENT (0.1); TELEPHONE CONFERENCE WITH C. RECKLER REGARDING METAPHOR SETTLEMENT AGREEMENT (0.1); EMAILS WITH J. SCHMALTZ AND H. ALLANSON REGARDING INFORMATION FOR METAPHOR SETTLEMENT

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			AGREEMENT (0.2); REVISE AND EDIT METAPHOR SETTLEMENT AGREEMENT BASED ON COMMENTS FROM C. RECKLER (0.6); EMAILS WITH M. JOYCE REGARDING DRAFT OF METAPHOR SETTLEMENT AGREEMENT (0.3)

Attorney Hours:

D S HELLER	(PARTNER)	38.30 hrs @	1065.00 /hr.	\$40,789.50
D S FOSTER	(PARTNER)	1.30 hrs @	\$920.00 /hr.	\$1,196.00
S S KURLANDER	(PARTNER)	.40 hrs @	\$920.00 /hr.	\$ 368.00
D L SHAPIRO	(PARTNER)	.80 hrs @	\$895.00 /hr.	\$ 716.00
J M KRONSNOBLE	(PARTNER)	5.70 hrs @	\$965.00 /hr.	\$5,500.50
J S ATHANAS	(PARTNER)	86.40 hrs @	\$910.00 /hr.	\$78,624.00
M W WALCH	(PARTNER)	10.70 hrs @	\$860.00 /hr.	\$9,202.00
J A TOCHNER	(PARTNER)	.90 hrs @	\$895.00 /hr.	\$ 805.50
M HALPERN	(PARTNER)	6.30 hrs @	\$920.00 /hr.	\$5,796.00
K A KARG	(COUNSEL)	1.00 hrs @	\$810.00 /hr.	\$ 810.00
C A RECKLER	(PARTNER)	77.00 hrs @	\$860.00 /hr.	\$66,220.00
L SEYMOUR	(PARTNER)	.80 hrs @	\$920.00 /hr.	\$ 736.00
S M SMITH	(COUNSEL)	.20 hrs @	\$945.00 /hr.	\$ 189.00
V F TENT	(ASSOCIATE, SR. )	4.20 hrs @	\$720.00 /hr.	\$3,024.00
T F CAMPION	(ASSOCIATE, SR. )	141.60 hrs @	\$640.00 /hr.	\$90,624.00
E M RICHARDS	(ASSOCIATE)	.60 hrs @	\$570.00 /hr.	\$ 342.00
J LAKTINEH	(ASSOCIATE)	1.00 hrs @	\$640.00 /hr.	\$ 640.00
E R SCHERB	(COUNSEL)	23.40 hrs @	\$810.00 /hr.	\$18,954.00
B J PRAGER	(PARTNER)	4.70 hrs @	1030.00 /hr.	\$4,841.00
BJ CASEY	(PARTNER)	3.90 hrs @	\$810.00 /hr.	\$3,159.00
JB HAAS	(PARTNER)	6.70 hrs @	\$810.00 /hr.	\$5,427.00
Z A JUDD	(PARTNER)	127.00 hrs @	\$810.00 /hr.	\$102,870.00
KA POSIN	(PARTNER)	18.30 hrs @	\$735.00 /hr.	\$13,450.50
A B WEARE	(ASSOCIATE)	1.80 hrs @	\$670.00 /hr.	\$1,206.00
C R GROSSARDT	(ASSOCIATE)	42.10 hrs @	\$600.00 /hr.	\$25,260.00
L B DITTO	(ASSOCIATE)	3.00 hrs @	\$600.00 /hr.	\$1,800.00
M L WARREN	(ASSOCIATE)	134.50 hrs @	\$570.00 /hr.	\$76,665.00
R H NETTLES	(ASSOCIATE)	1.40 hrs @	\$600.00 /hr.	\$ 840.00
G J EDELSON	(ASSOCIATE)	126.20 hrs @	\$515.00 /hr.	\$64,993.00
A C WEIS	(ASSOCIATE)	162.90 hrs @	\$515.00 /hr.	\$83,893.50
A V REILLY	(ASSOCIATE)	1.20 hrs @	\$515.00 /hr.	\$ 618.00
A M BAKHOS	(ASSOCIATE)	4.80 hrs @	\$375.00 /hr.	\$1,800.00
K K GEORGE	(ASSOCIATE)	111.20 hrs @	\$375.00 /hr.	\$41,700.00
K M ALMAR	(ASSOCIATE)	45.20 hrs @	\$570.00 /hr.	\$25,764.00

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Paralegal Hours:

H E THOMPSON	(PARALEGAL)	1.80 hrs @	\$305.00 /hr.	\$ 549.00
T J BUETTNER	(ANALYST)	.30 hrs @	\$315.00 /hr.	\$ 94.50
Y LOZOVATSKAYA	(PARALEGAL)	<u>17.70 hrs @</u>	\$185.00 /hr.	\$3,274.50

Total Services	1,215.3 hrs	\$782,741.50
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Other charges:

Total other charges	<u>.00</u>
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Total current charges	<u>782,741.50</u>
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Prior balance due:	.00
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BALANCE DUE	<u>\$782,741.50</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508822

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

# LATHAM & WATKINS LLP

## INVOICE

November 30, 2011

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd.  
Suite 500  
Bristol, TN 37620

Tax identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: Latham & Watkins LLP  
Account Number: 3911-7003

### CHECKS:

Latham & Watkins LLP  
P.O. Box 2130  
Carol Stream, IL  
60132-2130

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508824  
File No. 048081-0110

For professional services rendered through November 30, 2011  
re: **Fee and Retention Application**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/03/11	JSA	2.00	REVIEW DISCLOSURE REQUIREMENTS (0.5); REVIEW OCTOBER BILLS FOR FEE APPLICATION (1.5)
11/04/11	JSA	1.30	REVIEW BILLS FOR FEE APPLICATION (1.0); EMAILS WITH M. NESTER REGARDING FTI DISCLOSURES (0.3)
11/10/11	ACW	.20	EMAILS WITH H. ALLANSON AND M. SEWARD REGARDING FEE APPLICATIONS (0.2)
11/29/11	JSA	1.00	DRAFT FIRST FEE APPLICATION (1.0)

### Attorney Hours:

JS ATHANAS	(PARTNER)	4.30 hrs @	\$910.00 /hr.	\$3,913.00
A C WEIS	(ASSOCIATE)	.20 hrs @	\$515.00 /hr.	\$ 103.00

### Paralegal Hours:

Total Services	4.5 hrs	\$4,016.00
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### Other charges:

Total other charges		.00
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508824

CH1335168.1



Total current charges	<u>4,016.00</u>
Prior balance due:	.00
BALANCE DUE	<u>\$4,016.00</u>

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508824