

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
GRACEWAY PHARMACEUTICALS, LLC,)
et al., ¹) Case No. 11-13036 (PJW)
)
) Jointly Administered
)
Debtors.) Related Docket Nos. 461 and 462

AFFIDAVIT OF SERVICE RE:

Docket
No. 461

NOTICE OF APPLICATION

FIRST MONTHLY APPLICATION OF
PRICEWATERHOUSECOOPERS LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS TAX CONSULTANTS TO THE DEBTORS FOR THE PERIOD OF
SEPTEMBER 29, 2011 THROUGH DECEMBER 31, 2011 [summary]

FIRST MONTHLY APPLICATION OF
PRICEWATERHOUSECOOPERS LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS TAX CONSULTANTS TO THE DEBTORS FOR THE PERIOD OF
SEPTEMBER 29, 2011 THROUGH DECEMBER 31, 2011

CERTIFICATION OF MONTHLY FEE APPLICATION
[of Mark Yarbrough]

Docket
No. 462

NOTICE OF APPLICATION

SECOND INTERIM FEE AND EXPENSE APPLICATION COVER
SHEET

SECOND INTERIM APPLICATION OF LATHAM & WATKINS LLP
FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
DEBTORS

1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy)

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.


2. On January 18, 2012, at the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors in Possession, the above referenced documents were served on the parties listed in Exhibits A and B via the modes of service indicated thereon:

Exhibit A The Interested Parties Address List regarding Docket Nos. 461 and 462

Exhibit B Those parties who have requested special notice, the Top Creditors, the Committee and the Core Group address List regarding Docket Nos. 461 and 462 (Notices only]

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 19th day of January 2012 at Paramount, California.

A handwritten signature in cursive script, appearing to read "James H. Myers", is written over a horizontal line.

James H. Myers

EXHIBIT A

Graceway Pharmaceuticals, LLC

Total number of parties: 173

Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
46897	DLA PIPER LLP, S BROWN / C MARTIN, (RE BANK OF AMERICA NA), CRAIG MARTIN@DLAPIPER COM	E-mail
46897	DLA PIPER LLP, S BROWN / C MARTIN, (RE BANK OF AMERICA NA), STUART BROWN@DLAPIPER COM	E-mail
46898	DLA PIPER LLP, S BROWN / C MARTIN, (RE BANK OF AMERICA NA), 919 NORTH MARKET STREET, SUITE 1500, WILMINGTON, DE, 19801	US Mail (1st Class)
46897	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE COUNSEL TO THE UCC), RXZA@ELLIOTTGREENLEAF COM	E-mail
46897	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE COUNSEL TO THE UCC), SAK@ELLIOTTGREENLEAF COM	E-mail
46898	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE COUNSEL TO THE UCC), 1105 N MARKET STREET, SUITE 1700, WILMINGTON, DE, 19801	US Mail (1st Class)
46898	GRACEWAY PHARMACEUTICALS, LLC, ATTN JOHN BELLAMY, 340 MARTIN LUTHER KING BLVD, BRISTOL, TN, 37620-0000	US Mail (1st Class)
46898	LATHAM & WATKINS LLP, HELLER, ATHANAS, WARREN, RECKLER, (RE COUNSEL FOR THE DEBTORS), 233 SOUTH WACKER DR, STE 5800, CHICAGO, IL, 60606	US Mail (1st Class)
46898	LATHAM & WATKINS, LLP, ATTN PRESIDENT OR GENERAL COUNSEL, (RE GRACEWAY PHARMACEUTICALS, LLC), C RECKLER/M WARREN/J ATHANAS/B JOHN CASEY/A WEIS, 233 S WACKER DR, STE 5800, CHICAGO, IL, 60606	US Mail (1st Class)
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46898	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
46897	MORGAN LEWIS & BOCKIUS LLP, S FISZMAN AS ADMINISTRATIVE AGENT, (RE BANK OF AMERICA), SFISZMAN@MORGANLEWIS COM	E-mail
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46898	MORGAN, LEWIS & BOCKIUS LLP, ATTN JONATHAN K BERNSTEIN, 225 FRANKLIN STREET, 16TH FLOOR, BOSTON, MA, 02110	US Mail (1st Class)
46898	OFFICE OF THE UNITED STATES TRUSTEE, JULIET SARKESSIAN, J CALEB BOGGS FEDERAL BLDG, 844 KING STREET, STE 2207, LB 35, WILMINGTON, DE, 19801	US Mail (1st Class)
46897	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), MSBENN@WLRK COM	E-mail
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46897	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), SKCHARLES@WLRK COM	E-mail
46898	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), 51 W 52ND STREET, NEW YORK, NY, 10019	US Mail (1st Class)
46898	YOUNG CONAWAY STARGATT & TAYLOR LLP, (RE GRACEWAY PHARMACEUTICALS, LLC), MICHAEL R NESTER / KARA HAMMOND COYLE, 1000 WEST STREET, 17TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
46898	YOUNG CONAWAY STARGATT & TAYLOR LLP, MICHAEL R NESTOR / KARA H COYLE, (RE COUNSEL FOR THE DEBTORS), 1000 WEST STREET, 17TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 24

EXHIBIT B

Exhibit B - Graceway

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46895	3M COMPANY, MAUREEN A HARMS / ALAN E BROWN, MAHARMS@MMM COM	E-mail
46895	3M COMPANY, MAUREEN A HARMS / ALAN E BROWN, ARBROWN@MMM COM	E-mail
46896	3M COMPANY, MAUREEN A HARMS / ALAN E BROWN, OFFICE OF GENERAL COUNSEL, 3M CENTER, BLDG 220-9E-02, ST PAUL, MN, 55144	US Mail (1st Class)
46896	3M COMPANY, MAUREEN HARMS, (RE UNSECURED CREDITORS COMMITTEE), 3M CENTER, MS 220-9E-02, ST PAUL, MN, 55144	US Mail (1st Class)
46896	3M, ATTN GEORGE W BUCKLEY, CHAIRMAN, P, 3M CORPORATE HEADQUARTERS, 3M CENTER, ST PAUL, MN, 55144-1000	US Mail (1st Class)
46896	AGENCY FOR HEALTHCARE ADMIN, ATTN KAREN ZEILER, CHIEF OF STAFF, 2727 MAHAN DRIVE, TALLAHASSEE, FL, 32308	US Mail (1st Class)
46896	AT&T MOBILITY, ATTN RALPH DE LA VEGA, PRESIDENT A, 208 SOUTH AKARD STREET, DALLAS, TX, 75202-4206	US Mail (1st Class)
46896	BANK OF AMERICA, N A , ATTENTION MOLLIE CANUP, AGENCY MGMT, NC1-001-15-14, 101 N TYRON STREET, CHARLOTTE, NC, 28255-0001	US Mail (1st Class)
46895	BANK OF AMERICA, N A, ATTENTION DAN BUTLER, DANIEL D BUTLER@BANKOFAMERICA COM	E-mail
46896	BANK OF AMERICA, N A, ATTENTION DAN BUTLER, MAIL CODE R 1-102-16-01, 111 WESTMINSTER ST, PROVIDENCE, RI, 02903	US Mail (1st Class)
46895	BUCHALTER NEMER PC, JEFFREY K GARFINKLE ESQ, (RE MCKESSON), JGARFINKLE@BUCHALTER COM	E-mail
46896	BUCHALTER NEMER PC, JEFFREY K GARFINKLE ESQ, (RE MCKESSON), 18400 VON KARMAN AVENUE, SUITE 800, IRVINE, CA, 92612	US Mail (1st Class)
46896	CALIFORNIA DEPT OF HEALTH CARE SER, ATTN VIOLET VARONA-LUKENS, EXECUTI, 500 W TEMPLE ST , ROOM 383, LOS ANGELES, CA, 90012	US Mail (1st Class)
46896	CAREMARK PCS HEALTH LLC STATE, ATTN MR EDWIN M CRAWFORD, CHAIRMA, 750 WEST JOHN CARPENTER FREEWAY, SUITE 1200, IRVING, TX, 75039	US Mail (1st Class)
46896	CHAMBERLAIN COMMUNICATIONS, LLC, ATTN DEBORAH COHEN COO, 111 BROADWAY, 19TH FLOOR, NEW YORK, NY, 10006	US Mail (1st Class)
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46896	CIARDI CIARDI & ASTIN, D ASTIN / J MCLAUGHLIN / J MCMAHON, (RE 3M ET AL), 919 N MARKET STREET, SUITE 700, WILMINGTON, DE, 19801	US Mail (1st Class)
46895	COLE SCHOTZ MEISEL ET AL, STUART KOMROWER ESQ, (RE. STAYINFRONT INC), SKOMROWER@COLESCHOTZ COM	E-mail
46896	COLE SCHOTZ MEISEL ET AL, STUART KOMROWER ESQ, (RE. STAYINFRONT INC), COURT PLAZA NORTH, 25 MAIN STREET, HACKENSACK, NJ, 07601	US Mail (1st Class)
46895	COMMONWEALTH OF PA, DEPT OF REV, CHRISTOPHER R MOMJIAN, CRMOMJIAN@ATTORNEYGENERAL GOV	E-mail
46896	COMMONWEALTH OF PA, DEPT OF REV, CHRISTOPHER R MOMJIAN, OFFICE OF ATTORNEY GENERAL, 21 S 12TH STREET, 3RD FLOOR, PHILADELPHIA, PA, 19107-3603	US Mail (1st Class)
46896	COMMONWEALTH OF PA/DRP, ATTN TONY ROVITO, OFFICE MANAGER, FOURTH AND WALNUTS STS, HARRISBURG, PA, 17128-0101	US Mail (1st Class)
46895	COX SMITH MATTHEWS INC, PATRICK L HUFFSTICKLER, (RE DPT LABORATORIES LTD), PHUFFSTICKLER@COXSMITH COM	E-mail
46896	COX SMITH MATTHEWS INC, PATRICK L HUFFSTICKLER, (RE DPT LABORATORIES LTD), 112 E PECAN, SUITE 1800, SAN ANTONIO, TX, 78205	US Mail (1st Class)
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46896	CVS CAREMARK PART D SERVICES, ATTN LARRY J MERLO, PRESIDENT & CH, ONE CVS DRIVE, WOONSOCKET, RI, 02895	US Mail (1st Class)
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Exhibit B - Graceway

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46896	DPT LABORATORIES, LTD, ATTN PAUL JOHNSON, PRESIDENT, 318 MCCULLOUGH, SAN ANTONIO, TX, 78215	US Mail (1st Class)
46896	EDWARDS WILDMAN PALMER LLP, PETER J MANSO, (RE SPECIAL INTELLECTUAL PROP COUNSEL), 525 OKEECHOBEE BLVD, SUITE 1600, WEST PALM BEACH, FL, 33401	US Mail (1st Class)
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46895	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE COUNSEL TO THE UCC), SAK@ELLIOTTGREENLEAF COM	E-mail
46896	ELLIOTT GREENLEAF, R ZAHRALDDIN-ARAVENA / S KINSELLA, (RE COUNSEL TO THE UCC), 1105 N MARKET STREET, SUITE 1700, WILMINGTON, DE, 19801	US Mail (1st Class)
46896	ETHOS HEALTH COMMUNICATIONS, INC , ATTN DAVID A SADOCK, PRESIDENT & C, 642 NEWTOWN YARDLEY ROAD, SUITE 100, NEWTOWN, PA, 18940	US Mail (1st Class)
46896	EVINCE COMMUNICATIONS, LLC, ATTN DENNIS KAISER, DIRECTOR OF OP, ONE SELLECK STREET, NORWALK, CT, 06855	US Mail (1st Class)
46895	FELDMAN BROWN WALA HALL & AGENA PLC, SAMANTHA G BROWN ESQ, (RE SOURCE HEALTHCARE ANALYTICS INC), SBROWN@PHOENIXLAWGROUP COM	E-mail
46896	FELDMAN BROWN WALA HALL & AGENA PLC, SAMANTHA G BROWN ESQ, (RE SOURCE HEALTHCARE ANALYTICS INC), 8765 E BELL ROAD, SUITE 110, SCOTTSDALE, AZ, 85260	US Mail (1st Class)
46895	FOLEY & LARDNER LLP, G GOODMAN / L PETERSON, (RE CAREMARK), GGOODMAN@FOLEY COM	E-mail
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46896	FOOD AND DRUG ADMINISTRATION, ATTN ELIZABETH H DICKINSON, BUILDING WO32, RM 4374, 10903 NEW HAMPSHIRE AVENUE, SILVER SPRING, MD, 20993	US Mail (1st Class)
46895	GOLDMAN SACHS CREDIT PARTNERS, L P, ATTN MICHELLE LATZONI, GSD LINK@GS COM	E-mail
46895	GOLDMAN SACHS CREDIT PARTNERS, L P, ATTN MICHELLE LATZONI, GSD LINK@GS COM	E-mail
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46896	GOLDMAN SACHS CREDIT PARTNERS, L P, ATTN MICHELLE LATZONI, 30 HUDSON STREET, 5TH FLOOR, JERSEY CITY, NJ, 07302	US Mail (1st Class)
46895	GOULSTON & STORRS PC, GREGORY O KADEN, (RE HUMANA), GKADEN@GOULSTONSTORRS COM	E-mail
46896	GOULSTON & STORRS PC, GREGORY O KADEN, (RE HUMANA), 400 ATLANTIC AVENUE, BOSTON, MA, 02110-3333	US Mail (1st Class)
46896	GSW, ATTN DAN SMITH, COO, 500 OLDE WORTHINGTON ROAD, WESTERVILLE, OH, 43082	US Mail (1st Class)
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46895	HUSCH BLACKWELL LLP, MARSHALL C TURNER, (RE EXPRESS SCRIPTS INC), MARSHALL TURNER@HUSCHBLACKWELL COM	E-mail
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46896	INNOVATION PRINTING & COMMUNICATION, ATTN ESTELLE BOLLENDORF, ACCOUNTS, 11601 CAROLINE ROAD, PHILADELPHIA, PA, 19154	US Mail (1st Class)
46896	INTERNAL REVENUE SERVICE, ATTN DIRECTOR OR GENERAL COUNSEL, CENTRALIZED INSOLVENCY OPERATION, POST OFFICE BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
46895	JEFFREY D PAWLITZ, KIRKLAND & ELLIS LLP, (RE GTCR), JEFFREY PAWLITZ@KIRKLAND COM	E-mail
46896	JEFFREY D PAWLITZ, KIRKLAND & ELLIS LLP, (RE GTCR), 300 NORTH LASALLE, CHICAGO, IL, 60654	US Mail (1st Class)
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46895	KLEHR HARRISON HARVEY BRANZBURG LLP, MORTON R BRANZBURG ESQ, (RE AMERISOURCEBERGEN DRUG CORPORATION), MBRANZBURG@KLEHR COM	E-mail

Exhibit B - Graceway

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46895	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), NSTEFANELLI@LOWENSTEIN.COM	E-mail
46896	LOWENSTEIN SANDLER, K ROSEN / S J TEELE / N STEFANELLI, (RE COUNSEL TO THE UCC), 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
46896	MAINE MEDICAID AGENCY, ATTN STEFANIE NADEAU, ACTING DIREC, 11 STATE HOUSE STATION, AUGUSTA, ME, 04333-0011	US Mail (1st Class)
46896	MCKESSON PATIENT RELATIONSHIP SOLUT, ATTN JOHN H HAMMERGREN, CHAIRMAN,, ONE POST STREET, SAN FRANCISCO, CA, 94104	US Mail (1st Class)
46896	MCKESSON SPECIALTY ARIZONA INC, JENIFER TOWSLEY, (RE UNSECURED CREDITORS COMMITTEE), ONE POST STREET, SAN FRANCISCO, CA, 94104	US Mail (1st Class)
46896	METAPHOR INC , ATTN DWAYNE HANN, PRESIDENT, 119 CHERRY HILL ROAD SUITE 145, PARSIPPANY, NJ, 07054	US Mail (1st Class)
46895	MISSOURI DEPT OF REVENUE, STEVEN A GINTHER, DEECF@DOR.MO.GOV	E-mail
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46895	MORGAN LEWIS & BOCKIUS LLP, S FISZMAN AS ADMINISTRATIVE AGENT, (RE BANK OF AMERICA), SFISZMAN@MORGANLEWIS.COM	E-mail
46896	MORGAN LEWIS & BOCKIUS LLP, S FISZMAN AS ADMINISTRATIVE AGENT, (RE BANK OF AMERICA), 225 FRANKLIN STREET, 16TH FLOOR, BOSTON, MA, 02110	US Mail (1st Class)
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46896	MORRIS NICHOLS ARSHT & TUNNELL LLP, DONNA L CULVER, (RE VENTIV, GSW ADV, FRANKLIN PHARMA), PO BOX 1347, 1201 N MARKET ST, 18TH FL, WILMINGTON, DE, 19899-1347	US Mail (1st Class)
46895	MORRIS NICHOLS ARSHT & TUNNELL LLP, G WERKHEISER / W ALLEMAN JR, (RE GALDERMA), GWERKHEISER@MNAT.COM	E-mail
46895	MORRIS NICHOLS ARSHT & TUNNELL LLP, G WERKHEISER / W ALLEMAN JR, (RE: GALDERMA), WALLEMAN@MNAT.COM	E-mail
46896	MORRIS NICHOLS ARSHT & TUNNELL LLP, G WERKHEISER / W ALLEMAN JR, (RE GALDERMA), P O BOX 1347, 1201 N MARKET ST, 18TH FL, WILMINGTON, DE, 19899-1347	US Mail (1st Class)
46896	NEW YORK STATE DEPARTMENT OF HEALTH, ATTN NIRAV R SHAH, M D , M P H, CO, CORNING TOWER, EMPIRE STATE PLAZA, ALBANY, NY, 12237	US Mail (1st Class)
46896	OFFICE OF THE UNITED STATES TRUSTEE, JULIET SARKESSIAN, J CALEB BOGGS FEDERAL BLDG, 844 KING STREET, STE 2207, LB 35, WILMINGTON, DE, 19801	US Mail (1st Class)
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46896	OHIO DEPT OF JOB & FAMILY SERVICES, DONN D ROSENBLUM, OFFICE OF THE OHIO ATTORNEY GEN, 150 EAST GAY STREET, 21ST FLOOR, COLUMBUS, OH, 43215	US Mail (1st Class)

Exhibit B - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
46895	PACHULSKI STANG ZIEHL & JONES LLP, LAURA DAVIS JONES / PETERJ KEANE, (RE FOUGERA PHARMACEUTICALS INC), LJONES@PSZJLAW COM	E-mail
46895	PACHULSKI STANG ZIEHL & JONES LLP, LAURA DAVIS JONES / PETERJ KEANE, (RE FOUGERA PHARMACEUTICALS INC), PKEANE@PSZJLAW COM	E-mail
46896	PACHULSKI STANG ZIEHL & JONES LLP, LAURA DAVIS JONES / PETERJ KEANE, (RE FOUGERA PHARMACEUTICALS INC), PO BOX 8705, 919 N MARKET STREET, 17TH FL, WILMINGTON, DE, 19899-8705	US Mail (1st Class)
46895	PAUL M BASTA, KIRKLAND & ELLIS LLP, (RE GTCR), PAUL BASTA@KIRKLAND COM	E-mail
46896	PAUL M BASTA, KIRKLAND & ELLIS LLP, (RE GTCR), 601 LEXINGTON AVENUE, NEW YORK, NY, 10022-4611	US Mail (1st Class)
46896	PORETTA & ORR INC., ATTN RICK COUNIHAN, ACCOUNT SUPERV, 450 EAST STREET, DOYLESTOWN, PA, 18901	US Mail (1st Class)
46896	PPD MEDICAL COMMUNICATION, ATTN HANK GEROCK, EXEC DIR, SENIOR CORPORATE COUNSEL, 929 NORTH FRONT STREET, WILMINGTON, NC, 28401-3331	US Mail (1st Class)
46896	QUADRANT HEALTHCOM, INC , ATTN MARCY HOLETON, PRESIDENT & CE, 7 CENTURY DRIVE, SUITE 302, PARSIPPANY, NJ, 07054-4609	US Mail (1st Class)
46895	RICHARDS LAYTON & FINGER PA, MARK D COLLINS / AMANDA R STEELE, (RE MEDICIS PHARMACEUTICALS CORPORATION), COLLINS@RLF COM	E-mail
46895	RICHARDS LAYTON & FINGER PA, MARK D COLLINS / AMANDA R STEELE, (RE MEDICIS PHARMACEUTICALS CORPORATION), STEELE@RLF COM	E-mail
46896	RICHARDS LAYTON & FINGER PA, MARK D COLLINS / AMANDA R STEELE, (RE MEDICIS PHARMACEUTICALS CORPORATION), ONE RODNEY SQUARE, 920 NORTH KING STREET, WILMINGTON, DE, 19801	US Mail (1st Class)
46895	RIDDELL WILLIAMS PS, JOSEPH E SHICKICH JR, (RE MICROSOFT), JSHICKICH@RIDDELLWILLIAMS COM	E-mail
46896	RIDDELL WILLIAMS PS, JOSEPH E SHICKICH JR, (RE MICROSOFT), 1001 - 4TH AVE, SUITE 4500, SEATTLE, WA, 98154	US Mail (1st Class)
46895	ROBINSON BRADSHAW & HINSON PA, DAVID M SCHILLI / STUART L PRATT, (RE EI INC), DSCHILLI@RBH COM	E-mail
46895	ROBINSON BRADSHAW & HINSON PA, DAVID M SCHILLI / STUART L PRATT, (RE EI INC), SPRATT@RBH COM	E-mail
46896	ROBINSON BRADSHAW & HINSON PA, DAVID M SCHILLI / STUART L PRATT, (RE EI INC), 101 N TRYON STREET, SUITE 1900, CHARLOTTE, NC, 28246	US Mail (1st Class)
46896	SDI HEALTH LLC, ATTN ANDREW KRESS, CHIEF EXECUTIVE, 1 SDI DRIVE, PLYMOUTH MEETING, PA, 19462	US Mail (1st Class)
46896	SECRETARY OF STATE, ATTN DIRECTOR OR GENERAL COUNSEL, DIVISION OF CORP FRANCHISE TAX, P O BOX 898, DOVER, DE, 19903	US Mail (1st Class)
46896	SECRETARY OF TREASURY, ATTN DIRECTOR OR GENERAL COUNSEL, P O BOX 7040, DOVER, DE, 19903	US Mail (1st Class)
46896	SECURITIES & EXCHANGE COMMISSION, ATTN SECRETARY OR GENERAL COUNSEL, SECRETARY OF THE TREASURY, 100 F STREET, NE, WASHINGTON, DC, 20549	US Mail (1st Class)
46896	SECURITIES AND EXCHANGE COMMISSION, ATTN GEORGE S CANELLOS, REGIONAL, NEW YORK REGIONAL OFFICE, 3 WORLD FINANCIAL CENTER, SUITE 400, NEW YORK, NY, 10281-1022	US Mail (1st Class)
46896	SIDLEY AUSTIN LLP, ATTN LARRY J NYHAN, ONE SOUTH DEARBORN, CHICAGO, IL, 60603	US Mail (1st Class)
46895	SIDLEY AUSTIN LLP, CHRISTINA CRAIGE / JEFFREY BJORK, CCRAIGE@SIDLEY COM	E-mail
46895	SIDLEY AUSTIN LLP, CHRISTINA CRAIGE / JEFFREY BJORK, JBJORK@SIDLEY COM	E-mail
46896	SIDLEY AUSTIN LLP, CHRISTINA CRAIGE / JEFFREY BJORK, 555 W FIFTH STREET, SUITE 4000, LOS ANGELES, CA, 90013	US Mail (1st Class)
46896	SOURCE HEALTHCARE ANALYTICS, INC , MICHELLE WOKER, PRESIDENT, 2394 EAST CAMELBACK ROAD, PHOENIX, AZ, 85016	US Mail (1st Class)
46895	STEVENS & LEE PC, JOHN D DEMMY ESQ, (RE CAREMARK), JDD@STEVENSLEE COM	E-mail
46896	STEVENS & LEE PC, JOHN D DEMMY ESQ, (RE CAREMARK), 1105 N MARKET STREET, 7TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
46896	STIKEMAN ELLIOTT LLP, ATAYLOR,NMCHAFFIE,DMURDOCK,RSHEAHAN, (RE SPECIAL CANADIAN COUNSEL TO UCC), 5300 COMMERCE COURT WEST, 199 BAY STREET, TORONTO, ON, M5L 1B9 CANADA	US Mail (1st Class)
46895	TENNESSEE DEPARTMENT OF TENNCARE, LAURA L MCCLOUD, AGBANKDELAWARE@AG TN GOV	E-mail
46896	TENNESSEE DEPARTMENT OF TENNCARE, LAURA L MCCLOUD, C/O TN AG OFFICE, BANKRUPTCY DIV, PO BOX 20207, NASHVILLE, TN, 37202-0207	US Mail (1st Class)
46896	TENNESSEE DEPT OF HEALTH, ATTN JOHN J DREYZEHNER, COMMISSR, CORDELL HULL BUILDING, 425 5TH AVENUE NORTH, 3RD FLR, NASHVILLE, TN, 37243	US Mail (1st Class)
46896	THE UNIVERSITY OF TEXAS SYSTEM, TRACI L COTTON, (RE UTMDACC), OFFICE OF GENERAL COUNSEL, 201 W SEVENTH STREET, AUSTIN, TX, 78701	US Mail (1st Class)

Exhibit B - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
46896	TRICARE, ATTN REAR ADMIRAL T MCGINNIS, CHIEF, PHARMOPSDIR, SKYLINE5 #810, 5111 LEESBURG PIKE, FALLS CHURCH, VA, 22041-3206	US Mail (1st Class)
46895	US DEPT OF JUSTICE, CIVIL DIV, RODNEY A MORRIS, (RE UNITED STATES OF AMERICA), RODNEY MORRIS2@USDOJ GOV	E-mail
46896	US DEPT OF JUSTICE, CIVIL DIV, RODNEY A MORRIS, (RE UNITED STATES OF AMERICA), PO BOX 875, BEN FRANKLIN STATION, WASHINGTON, DC, 20044	US Mail (1st Class)
46896	VALUE RECOVERY FUND LLC, MICHAEL IULIANO, (RE UNSECURED CREDITORS COMMITTEE), THREE LANDMARK SQUARE, 4TH FLOOR, STAMFORD, CT, 06901	US Mail (1st Class)
46895	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), SKCHARLES@WLRK COM	E-mail
46895	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), ABLEES@WLRK COM	E-mail
46895	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), MSBENN@WLRK COM	E-mail
46896	WACHTELL LIPTON ROSEN & KATZ, S CHARLES / A LEES / M BENN, (RE BANK OF AMERICA NA), 51 W 52ND STREET, NEW YORK, NY, 10019	US Mail (1st Class)
46895	WEIL GOTSHAL & MANGES LLP, MICHAEL F WALSH, (RE MEDICIS PHARMACEUTICALS CORPORATION), MICHAEL WALSH@WEIL COM	E-mail
46896	WEIL GOTSHAL & MANGES LLP, MICHAEL F WALSH, (RE MEDICIS PHARMACEUTICALS CORPORATION), 767 FIFTH AVENUE, NEW YORK, NY, 10153	US Mail (1st Class)
46896	WEST VIRGINIA DEPT OF HEALTH & HR, CHARLENE A VAUGHAN, DEPUTY ATTORNEY GENERAL, 812 QUARRIER STREET, 2ND FLR, CHARLESTON, WV, 25301	US Mail (1st Class)
46895	WILMER CUTLER PICKERING ET AL, BENJAMIN W LOVELAND, (RE FOUGERA PHARMACEUTICALS INC), BENJAMIN LOVELAND@WILMERHALE COM	E-mail
46896	WILMER CUTLER PICKERING ET AL, BENJAMIN W LOVELAND, (RE FOUGERA PHARMACEUTICALS INC), 60 STATE STREET, BOSTON, MA, 02109	US Mail (1st Class)
46895	WILMER CUTLER PICKERING ET AL, PHILIP D ANKER ESQ, (RE FOUGERA PHARMACEUTICALS INC), PHILIP ANKER@WILMERHALE COM	E-mail
46896	WILMER CUTLER PICKERING ET AL, PHILIP D ANKER ESQ, (RE FOUGERA PHARMACEUTICALS INC), 399 PARK AVENUE, NEW YORK, NY, 10022	US Mail (1st Class)
46895	WRIGHT EXPRESS, ATTN MICHAEL E DUBYAK, CHAIRMAN, P, BANKRUPTCY@WRIGHTEXPRESS COM	E-mail
46896	WRIGHT EXPRESS, ATTN MICHAEL E DUBYAK, CHAIRMAN, P, 97 DARLING AVENUE, SOUTH PORTLAND, ME, 04106	US Mail (1st Class)
46896	WV DEPT OF HEALTH AND HUMAN RESOURC, ATTN MICHAEL J LEWIS, M D , PH D , CABINET SECRETARY, ONE DAVIS SQUARE, SUITE 100 EAST, CHARLESTON, WV, 25301	US Mail (1st Class)
46896	YOUNG CONAWAY STARGATT & TAYLOR LLP, MICHAEL R NESTOR / KARA H COYLE, (RE COUNSEL FOR THE DEBTORS), 1000 WEST STREET, 17TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 149