

EXHIBIT A

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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TO: c/o David Heller
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Sears Tower, Suite 5800
233 South Wacker Drive
Chicago, IL 60606

01/23/2012

File No. 070649.1001

For Professional Services Rendered For:

Bill No. 40351079

Graceway Pharma Holding Corp.
Billing Period Through December 31, 2011

Total Fees.....	\$	29,289.50
Total Expenses.....		3,263.74
Total.....	\$	<u>32,553.24</u>

WHEN REMITTING PAYMENT, KINDLY REFERENCE FILE NO. 070649.1001 AND SEND TO THE ATTENTION
OF ACCOUNTING DEPT.

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
Billing Period Through December 31, 2011

AGGREGATE TIME SUMMARY BY TASK CODE

<u>TASK CODE</u>	<u>TASK DESCRIPTION</u>	<u>TOTAL HOURS</u>	<u>TOTAL AMOUNT</u>
B001	Case Administration	5.10	1,532.00
B002	Court Hearings	14.40	4,396.00
B003	Cash Collateral/DIP Financing	2.10	704.00
B004	Schedules & Statements, U.S. Trustee Reports	6.20	2,314.00
B005	Lease/Executory Contract Issues	17.40	5,743.50
B006	Use, Sale or Lease of Property (363 issues)	5.00	1,633.00
B007	Claims Analysis, Objections and Resolutions	8.20	1,751.00
B011	Other Adversary Proceedings	16.00	5,652.00
B012	Plan and Disclosure Statement	1.20	727.00
B013	Creditor Inquiries	0.40	52.00
B017	Retention of Professionals/Fee Issues	14.70	4,284.00
B018	Fee Application Preparation	1.40	487.00
B689	Post Discharge	0.10	14.00
	Totals	92.20	\$ 29,289.50

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
Billing Period Through December 31, 2011

ATTORNEY TIME SUMMARY BY TASK CODE

Task B001		Total	Hourly		Total
Case Administration		<u>Hours</u>	<u>Rate</u>		
Chad A. Corazza	Paralegal	0.20	x \$ 130.00	=	26.00
Kara Hammond Coyle	Associate	0.60	x \$ 395.00	=	237.00
Michael R. Nestor	Partner	1.00	x \$ 625.00	=	625.00
Morgan Seward	Associate	1.30	x \$ 280.00	=	364.00
Troy Bollman	Paralegal	2.00	x \$ 140.00	=	280.00
Totals:		5.10		\$	1,532.00

Task B002		Total	Hourly		Total
Court Hearings		<u>Hours</u>	<u>Rate</u>		
Chad A. Corazza	Paralegal	2.30	x \$ 130.00	=	299.00
Debbie Laskin	Paralegal	0.50	x \$ 225.00	=	112.50
Kara Hammond Coyle	Associate	6.70	x \$ 395.00	=	2,646.50
Michael R. Nestor	Partner	1.20	x \$ 625.00	=	750.00
Morgan Seward	Associate	0.50	x \$ 280.00	=	140.00
Troy Bollman	Paralegal	3.20	x \$ 140.00	=	448.00
Totals:		14.40		\$	4,396.00

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Task B003		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Cash Collateral/DIP Financing		<u>Hours</u>		<u>Rate</u>	=	
Debbie Laskin	Paralegal	0.40	x \$	225.00	=	90.00
Kara Hammond Coyle	Associate	1.20	x \$	395.00	=	474.00
Morgan Seward	Associate	0.50	x \$	280.00	=	140.00
Totals:		2.10			\$	704.00

Task B004		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Schedules & Statements, U.S. Trustee Reports		<u>Hours</u>		<u>Rate</u>	=	
Kara Hammond Coyle	Associate	5.10	x \$	395.00	=	2,014.50
Michael R. Nestor	Partner	0.30	x \$	625.00	=	187.50
Troy Bollman	Paralegal	0.80	x \$	140.00	=	112.00
Totals:		6.20			\$	2,314.00

Task B005		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Lease/Executory Contract Issues		<u>Hours</u>		<u>Rate</u>	=	
Chad A. Corazza	Paralegal	1.70	x \$	130.00	=	221.00
Debbie Laskin	Paralegal	0.60	x \$	225.00	=	135.00
Kara Hammond Coyle	Associate	11.30	x \$	395.00	=	4,463.50
Morgan Seward	Associate	2.80	x \$	280.00	=	784.00
Troy Bollman	Paralegal	1.00	x \$	140.00	=	140.00
Totals:		17.40			\$	5,743.50

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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Task B006		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Use, Sale or Lease of Property (363 issues)		<u>Hours</u>	<u>Rate</u>		
Debbie Laskin	Paralegal	0.90	x \$	225.00	= 202.50
Kara Hammond Coyle	Associate	0.60	x \$	395.00	= 237.00
Michael R. Nestor	Partner	0.70	x \$	625.00	= 437.50
Morgan Seward	Associate	2.60	x \$	280.00	= 728.00
Troy Bollman	Paralegal	0.20	x \$	140.00	= 28.00
Totals:		5.00			\$ 1,633.00

Task B007		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Claims Analysis, Objections and Resolutions		<u>Hours</u>	<u>Rate</u>		
Joseph M. Barry	Partner	0.50	x \$	510.00	= 255.00
Kara Hammond Coyle	Associate	1.20	x \$	395.00	= 474.00
Morgan Seward	Associate	0.80	x \$	280.00	= 224.00
Troy Bollman	Paralegal	5.70	x \$	140.00	= 798.00
Totals:		8.20			\$ 1,751.00

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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Task B011		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Other Adversary Proceedings		<u>Hours</u>		<u>Rate</u>		
Andrew Magaziner	Associate	0.90	x \$	290.00	=	261.00
Chad A. Corazza	Paralegal	1.30	x \$	130.00	=	169.00
Debbie Laskin	Paralegal	0.80	x \$	225.00	=	180.00
Kara Hammond Coyle	Associate	11.90	x \$	395.00	=	4,700.50
Michael R. Nestor	Partner	0.30	x \$	625.00	=	187.50
Morgan Seward	Associate	0.30	x \$	280.00	=	84.00
Troy Bollman	Paralegal	0.50	x \$	140.00	=	70.00
Totals:		16.00			\$	5,652.00

Task B012		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Plan and Disclosure Statement		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	0.10	x \$	395.00	=	39.50
Michael R. Nestor	Partner	1.10	x \$	625.00	=	687.50
Totals:		1.20			\$	727.00

Task B013		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Creditor Inquiries		<u>Hours</u>		<u>Rate</u>		
Chad A. Corazza	Paralegal	0.40	x \$	130.00	=	52.00
Totals:		0.40			\$	52.00

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Task B017		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Retention of Professionals/Fee Issues		<u>Hours</u>	<u>Rate</u>		
Chad A. Corazza	Paralegal	0.60	x \$	130.00	= 78.00
Kara Hammond Coyle	Associate	7.60	x \$	395.00	= 3,002.00
Morgan Seward	Associate	2.10	x \$	280.00	= 588.00
Troy Bollman	Paralegal	4.40	x \$	140.00	= 616.00
Totals:		14.70		\$	4,284.00
Task B018		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Fee Application Preparation		<u>Hours</u>		<u>Rate</u>	
Michael R. Nestor	Partner	0.60	x \$	625.00	= 375.00
Troy Bollman	Paralegal	0.80	x \$	140.00	= 112.00
Totals:		1.40		\$	487.00
Task B689		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Post Discharge		<u>Hours</u>		<u>Rate</u>	
Troy Bollman	Paralegal	0.10	x \$	140.00	= 14.00
Totals:		0.10		\$	14.00
Aggregate Total:		92.20		\$	29,289.50

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AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

		<u>Total Hours</u>		<u>Hourly Rate</u>	=	<u>Total</u>
MNEST	Michael R. Nestor, Partner	5.20	\$	625.00	=	3,250.00
JBARR	Joseph M. Barry, Partner	0.50	\$	510.00	=	255.00
KCOYL	Kara Hammond Coyle, Associate	46.30	\$	395.00	=	18,288.50
AMAGA	Andrew Magaziner, Associate	0.90	\$	290.00	=	261.00
MSEWA	Morgan Seward, Associate	10.90	\$	280.00	=	3,052.00
DLASK	Debbie Laskin, Paralegal	3.20	\$	225.00	=	720.00
TBOLL	Troy Bollman, Paralegal	18.70	\$	140.00	=	2,618.00
CCORA	Chad A. Corazza, Paralegal	6.50	\$	130.00	=	845.00
	Total:	92.20			\$	29,289.50

TIME DETAIL GROUPED BY TASK CODE

Date	Description	Attorney	Task Code	Time
12/01/11	Review and revise critical dates calendar	KCOYL	B001	0.10
12/01/11	Coordinate upcoming filings with co-counsel and K. Coyle re: critical dates	MSEWA	B001	0.20
12/01/11	Work with T. Bollman re: revise and send critical dates to client team	MSEWA	B001	0.10
12/01/11	Update the critical dates calendar and circulate to the working group	TBOLL	B001	0.20
12/01/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/02/11	Review and file notice re: notice of omnibus hearing dates	MSEWA	B001	0.20
12/02/11	Work with co-counsel and M. Nestor re: scheduling confirmation and disclosure statement hearing	MSEWA	B001	0.20
12/05/11	Correspondence from Juliet Sarkessian re Amended Notice of Appointment of Committee	KCOYL	B001	0.10
12/05/11	Correspond with M. Warren of Latham re: upcoming hearing dates	MSEWA	B001	0.10
12/05/11	Telephone call with M. Warren of Latham re: upcoming hearing dates	MSEWA	B001	0.20
12/05/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/06/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/07/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/08/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/09/11	Review and revise Critical Dates Calendar re preparation for circulation to client team	KCOYL	B001	0.10

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Date	Description	Attorney	Task Code	Time
12/09/11	Update critical dates calendar	TBOLL	B001	0.30
12/09/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/12/11	Coordinate with BMC, T. Bollman and Latham re: filing and service of 9019 with EWP and rejection motion	MSEWA	B001	0.30
12/13/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/14/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/15/11	Correspondence with Matt Warren re revisions to critical dates calendar	KCOYL	B001	0.10
12/16/11	Work with Troy Bollman re revisions to critical dates calendar	KCOYL	B001	0.10
12/16/11	Review motion re: extension of time to answer Metaphor complaint and correspondence re: same	MNEST	B001	0.30
12/16/11	Review/revise memo re: critical dates and short/long-term tasks and deadlines	MNEST	B001	0.40
12/16/11	Update critical dates calendar	TBOLL	B001	0.30
12/16/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/20/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/21/11	Review and revise Critical Dates Calendar re preparation for circulation to client team	KCOYL	B001	0.10
12/21/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/22/11	Review docket and circulate any related pleadings to the working group	TBOLL	B001	0.10
12/28/11	Email to and from R. Hunt re: distribution list; review database and prepare same	CCORA	B001	0.20
12/28/11	Review memo re: short/long-term issues/deadlines/tasks	MNEST	B001	0.30

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Date	Description	Attorney	Task Code	Time
	Sub Total			5.10
Date	Description	Attorney	Task Code	Time
12/02/11	Prepare Certification of Counsel for Hearing Dates	DLASK	B002	0.20
12/02/11	File Certification of Counsel regarding Hearing Dates	DLASK	B002	0.30
12/02/11	Correspondence with client team re omnibus hearing dates	KCOYL	B002	0.20
12/02/11	Correspondence with Joe Athanas and Morgan Seward re sale transcript	KCOYL	B002	0.10
12/02/11	Teleconference/correspondence with parties/court re: hearings going forward	MNEST	B002	0.40
12/05/11	Multiple correspondence with Matt Warren, Caroline Reckler and Alicia Weis re revisions to Agenda for December 7 hearing	KCOYL	B002	0.50
12/05/11	Review and revise agenda re December 7 hearing	KCOYL	B002	0.40
12/05/11	Correspondence with Matt Warren re Certification of Counsel re Omnibus Hearing Dates	KCOYL	B002	0.10
12/05/11	Correspondence with Matt Warren re January omnibus hearing	KCOYL	B002	0.10
12/05/11	Multiple correspondence with client team re: agenda filing for 12/7/2011 hearing	MSEWA	B002	0.10
12/05/11	Prepare and finalize for filing agenda of matters scheduled for hearing on December 7, 2011	TBOLL	B002	0.50
12/05/11	Prepare hearing binder re: agenda of matters scheduled for hearing on December 7, 2011	TBOLL	B002	0.30
12/06/11	Review and revise Amended Agenda re December 7 hearing	KCOYL	B002	0.20
12/06/11	Telephone call to Chambers re cancellation of December 7 hearing	KCOYL	B002	0.10
12/06/11	Correspondence with Matt Warren re cancellation of December 7 hearing	KCOYL	B002	0.20

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Date	Description	Attorney	Task Code	Time
12/06/11	Correspondence with Juliet Sarkessian re hearing cancellation	KCOYL	B002	0.10
12/06/11	Work with K. Coyle, T. Bollman and M. Warren of Latham re: revise and file agenda	MSEWA	B002	0.20
12/06/11	Prepare and finalize for filing amended agenda of matters scheduled for hearing on December 7, 2011	TBOLL	B002	0.50
12/14/11	Correspondence with Juliet Sarkessian re December 28th Hearing	KCOYL	B002	0.10
12/15/11	Correspondence with Caroline Reckler and Juliet Sarkessian re inquiry regarding December 28th hearing	KCOYL	B002	0.10
12/19/11	Prepare draft agenda of matters scheduled for hearing on December 28, 2011	TBOLL	B002	0.70
12/20/11	Review and revise Agenda re December 28 hearing	KCOYL	B002	0.20
12/21/11	Correspondence with Caroline Reckler re omnibus hearing dates and extension of coming deadlines	KCOYL	B002	0.20
12/21/11	Teleconference/correspondence with Court and parties re: dates in case (DS, confirmation, etc.)	MNEST	B002	0.40
12/22/11	Review and revise agenda re December 28 hearing	KCOYL	B002	0.40
12/22/11	Multiple correspondence with Juliet Sarkessian re preparation for December 28 hearing	KCOYL	B002	0.30
12/22/11	Telephone call with Alicia Weis re preparation for hearing on December 28	KCOYL	B002	0.30
12/22/11	Review and revise agenda re: agenda for 12/28/2011 hearing	MSEWA	B002	0.20
12/22/11	Update agenda of matters scheduled for hearing on December 28, 2011	TBOLL	B002	0.40
12/23/11	Correspondence with Chambers re change to hearing time on January 25	KCOYL	B002	0.10
12/23/11	Correspondence with Matt Warren and Alicia Weis re agenda for December 28 hearing	KCOYL	B002	0.20

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Date	Description	Attorney	Task Code	Time
12/23/11	Review and revise Agenda re December 28 hearing	KCOYL	B002	0.40
12/23/11	Finalize hearing binders re: hearing scheduled for December 28, 2011	TBOLL	B002	0.40
12/23/11	Finalize for filing agenda of matters scheduled for hearing on December 28, 2011	TBOLL	B002	0.40
12/27/11	Email to K. Coyle re: draft Notice of Rescheduled Hearing and Certificate of No Objection for Motion to Reject Contract with Capital Returns, Inc.	CCORA	B002	0.10
12/27/11	Prepare binder re: December 28, 2011 Hearing	CCORA	B002	0.50
12/27/11	Finalize for filing and coordinate service of Notice of Rescheduled Hearing	CCORA	B002	0.30
12/27/11	Draft Amended Agenda re: December 28, 2011 Hearing	CCORA	B002	0.20
12/27/11	Telephone calls to CourtCall re: Telephonic Appearance for P. Labov for December 28, 2011 Hearing	CCORA	B002	0.20
12/27/11	Finalize for filing and coordinate service of Amended Agenda re: December 28, 2011 Hearing	CCORA	B002	0.40
12/27/11	Review and revise Notice of Rescheduled Hearing Time re preparation for filing	KCOYL	B002	0.10
12/27/11	Review and revise Amended Agenda re December 28 hearing	KCOYL	B002	0.20
12/27/11	Telephone call with Chambers re telephonic appearance of EWP	KCOYL	B002	0.10
12/27/11	Review issues re: hearing on December 28, 2011	MNEST	B002	0.40
12/28/11	Prepare and send Amended Agenda re: December 28, 2011 Hearing to Court	CCORA	B002	0.10
12/28/11	Assist in preparation for December 28, 2011 Hearing	CCORA	B002	0.50
12/28/11	Work with Alicia Weis, Caroline Reckler and Joe Athanas re preparation for hearing	KCOYL	B002	1.50

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Date	Description	Attorney	Task Code	Time
12/28/11	Attend hearing (includes time waiting to be heard)	KCOYL	B002	0.50
	Sub Total			14.40

Date	Description	Attorney	Task Code	Time
12/01/11	Correspondence with Caroline Reckler and Morgan Seward re preparation of Notice of Filing of Amendment No. 1 to Credit Agreement; work with Morgan Seward re same	KCOYL	B003	0.50
12/01/11	Correspondence with Caroline Reckler re final DIP Order	KCOYL	B003	0.10
12/01/11	Draft notice re: notice of filing of amendment to DIP agreement	MSEWA	B003	0.40
12/02/11	Finalize for filing and coordinate service of Notice of Filing of Amendment No. 1 to DIP Order	DLASK	B003	0.40
12/02/11	Correspondence with Caroline Reckler and Morgan Seward re revisions to Notice of Amendment to DIP	KCOYL	B003	0.20
12/02/11	Correspond with C. Reckler of Latham re: service of notice of amendment to DIP agreement	MSEWA	B003	0.10
12/13/11	Telephone call with Matt Warren re EWP 9019 Motion	KCOYL	B003	0.30
12/13/11	Call from Joy Monahan re EWP 9019 Motion	KCOYL	B003	0.10
	Sub Total			2.10

Date	Description	Attorney	Task Code	Time
12/01/11	Work with Troy Bollman re preparation and filing of October Monthly Operating Report; review and revise same	KCOYL	B004	0.20
12/01/11	Correspondence with Michael Panacio re comments to October MOR	KCOYL	B004	0.30
12/01/11	Correspondence with Justin Schmaltz re revisions to October monthly operating report	KCOYL	B004	0.20

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Date	Description	Attorney	Task Code	Time
12/01/11	Correspondence with Matt Warren re revisions to October Monthly Operating Report	KCOYL	B004	0.10
12/01/11	Finalize for filing and coordinate service of monthly operating report for September 29, 2011 - October 31, 2011	TBOLL	B004	0.40
12/05/11	Multiple correspondence with Matt Warren and Justin Schmaltz re amended schedules	KCOYL	B004	0.40
12/08/11	Correspondence with Justin Schmaltz re supplement to October MOR; review same	KCOYL	B004	0.20
12/08/11	Correspondence with Justin Schmaltz and Matt Warren re amended schedules	KCOYL	B004	0.30
12/13/11	Correspondence with Matt Warren re preparation of amended Schedules and Statements	KCOYL	B004	0.20
12/14/11	Correspondence with Juliet Sarkessian re amending Schedules and Statements	KCOYL	B004	0.10
12/14/11	Correspondence to Justin Schmaltz re amended Schedules and Statements	KCOYL	B004	0.10
12/14/11	Telephone call with Juliet Sarkessian re amending Schedules and Statements	KCOYL	B004	0.30
12/19/11	Multiple correspondence with Alicia Weis re redaction of Schedules and Statements	KCOYL	B004	0.40
12/19/11	Legal research re redaction of Schedules and Statements	KCOYL	B004	0.60
12/19/11	Telephone calls with Alicia Weis re redaction of Schedules and Statements	KCOYL	B004	0.30
12/19/11	Review issues raised by UST re: redacted schedules	MNEST	B004	0.30
12/21/11	Correspondence with Alicia Weis re redaction of Schedules and Statements	KCOYL	B004	0.20
12/21/11	Review and revise Motion to Approve Redaction of Schedules and Statements and related Notice re preparation for filing	KCOYL	B004	0.50
12/21/11	Finalize for filing motion to approve filing of redacted schedules and statements	TBOLL	B004	0.40

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Date	Description	Attorney	Task Code	Time
12/28/11	Correspondence with Jodi Ehrenhofer re amended Schedules; review and revise same	KCOYL	B004	0.30
12/30/11	Correspondence with Justin Schmaltz re November MOR; review and revise same	KCOYL	B004	0.40
Sub Total				6.20

Date	Description	Attorney	Task Code	Time
12/01/11	Multiple correspondence with Alicia Weis re preparation of motion to reject leases and contracts	KCOYL	B005	0.40
12/01/11	Review and revise Motion to Reject Contracts re preparation for filing	KCOYL	B005	0.40
12/01/11	Correspondence with Alicia Weis re inquiry regarding Notice of Assumption	KCOYL	B005	0.30
12/01/11	Review and revise motion, and incorporate C. Reckler of Latham comments re: motion to reject lease of Exton property and executor contracts	MSEWA	B005	1.20
12/02/11	Finalize for filing and coordinate service of Motion Authorizing Rejection of Certain Unexpired Leases of Residential Real Property	DLASK	B005	0.40
12/02/11	Prepare Notice for Rejection Motion	DLASK	B005	0.20
12/02/11	Correspondence with Alicia Weis and Morgan Seward re Motion to Reject Contracts	KCOYL	B005	0.20
12/02/11	Correspondence from Robert Szwajkos re rejection damages claim	KCOYL	B005	0.10
12/02/11	Review, revise and file motion re: motion to reject certain leases and contracts	MSEWA	B005	0.40
12/06/11	Correspondence with Alicia Weis and Matt Warren re preparation of motion to abandon property	KCOYL	B005	0.30
12/06/11	Multiple correspondence (13) with Matt Warren, Joe Barry and Sean Greecher re preparation of rejection motion and issues regarding claims	KCOYL	B005	0.60

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Date	Description	Attorney	Task Code	Time
12/06/11	Telephone calls with Matt Warren re preparation of rejection motion	KCOYL	B005	0.40
12/08/11	Correspondence with Alicia Weis and Matt Warren re preparation of Motion to Abandon	KCOYL	B005	0.30
12/08/11	Call from Matt Warren re motion to abandon property	KCOYL	B005	0.10
12/08/11	Review, revise and file motion re: motion to abandon property	MSEWA	B005	0.90
12/12/11	Correspondence with Matt Warren re options for rejecting a contract	KCOYL	B005	0.30
12/12/11	Correspondence with Matt Warren re correction to docket regarding lease rejections	KCOYL	B005	0.20
12/12/11	Work with M. Warren and A. Weis re: rejection motion related questions	MSEWA	B005	0.20
12/13/11	Correspondence with Matt Warren and Morgan Seward re preparation of Motion to Reject Capital Returns Contract	KCOYL	B005	0.20
12/13/11	Review and revise Motion to Reject Capital Returns Contract and related Notice re preparation for filing	KCOYL	B005	0.40
12/13/11	Finalize for filing and coordinate service of motion to reject certain contracts	TBOLL	B005	0.50
12/16/11	Correspondence with Caroline Recker, Alicia Weis, Matt Warren and Juliet Sarkessian re motion to reject unexpired leases	KCOYL	B005	0.20
12/19/11	Correspondence with Matt Warren and Alicia Weis re inquiry regarding abandoned property and lease rejections	KCOYL	B005	0.30
12/19/11	Correspondence with Alicia Weis re revised order approving motion to reject leases	KCOYL	B005	0.10
12/21/11	Multiple correspondence with Matt Warren and Alicia Weis re revisions to Order Rejecting Exton Leases	KCOYL	B005	0.40

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Date	Description	Attorney	Task Code	Time
12/21/11	Review and revise CNO re Motion to Reject Certain Leases	KCOYL	B005	0.10
12/21/11	Review and revise CNO re Motion to Abandon Property	KCOYL	B005	0.10
12/21/11	Multiple correspondence (8) with Alicia Weis and Matt Warren re GE Capital lease rejection	KCOYL	B005	0.40
12/22/11	Multiple correspondence with Matt Warren re revisions to order approving sale of de minimus property and related rejection of leases	KCOYL	B005	0.40
12/22/11	Correspondence with Alicia Weis re revisions to order rejecting Exton leases	KCOYL	B005	0.20
12/22/11	Multiple correspondence (7) with Kathryn George, Alicia Weis, Troy Bollman and BMC Group re revisions to and service of Motion to Reject Konika Lease	KCOYL	B005	0.30
12/22/11	Review and revise Motion to Reject Konika Lease re preparation for filing	KCOYL	B005	0.40
12/22/11	Review and file certification of no objection re: motion to reject certain leases and contracts	MSEWA	B005	0.10
12/22/11	Prepare notice and finalize for filing motion to reject the Konika Minolta lease	TBOLL	B005	0.50
12/27/11	Prepare and file Certificate of No Objection re: Motion to Reject Contract with Capital Returns, Inc.	CCORA	B005	0.30
12/27/11	Correspondence with Caroline Reckler re extension of 365(d)(4) deadline	KCOYL	B005	0.20
12/27/11	Draft, review and revise Motion to Extend 365(d)(4) Deadline re preparation for filing	KCOYL	B005	2.20
12/27/11	Review and revise CNO re Motion to Reject Contract with Capital Returns	KCOYL	B005	0.10
12/27/11	Correspondence with BMC Group re issues related to service of Motion to Extend 365(d)(4) Deadline	KCOYL	B005	0.20

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Date	Description	Attorney	Task Code	Time
12/28/11	Review docket and database re: deadline to assume or reject leases; emails to and from K. Coyle re: same; revise and update Critical Dates re: same	CCORA	B005	0.70
12/28/11	Draft Notice re: Motion to Extend Time to Assume or Reject Leases	CCORA	B005	0.10
12/28/11	Email to K. Coyle re: status of filing of Motion to Extend Time to Assume or Reject Leases	CCORA	B005	0.10
12/28/11	Correspondence with Matt Warren, Caroline Reckler and Alicia Weis re revisions to motion to extend 365(d)(4) deadline	KCOYL	B005	0.40
12/28/11	Review and revise Motion to Extend 365(d)(4) Deadline re preparation for filing	KCOYL	B005	0.80
12/29/11	Email to claims agent re: service of Order regarding Rejection of Certain Property [D.I. 416], Order re: Settlement Agreement with Edward Wildman Palmer LLP [D.I. 417], Order re: Rejection of Executory Contracts [D.I. 418], and Order re: Abandon Certain Property [D.I. 419]	CCORA	B005	0.10
12/29/11	Finalize for filing and coordinate service of Motion re: Extend Time to Assume or Reject Leases	CCORA	B005	0.40
12/29/11	Review and revise Motion to Extend 365(d)(4) Deadline re preparation for filing	KCOYL	B005	0.30
Sub Total				17.40

Date	Description	Attorney	Task Code	Time
12/01/11	Correspondence with Alicia Weis re preparation of 9019 motion re Methaphor	KCOYL	B006	0.20
12/02/11	Finalize for filing and coordinate service of Notice of Closing of Sale	DLASK	B006	0.30
12/02/11	Review Sale Motion and Order regarding portion of Exhibit H to Order on docket	DLASK	B006	0.40
12/02/11	Assist in preparation of Notice of Closing of Sale	DLASK	B006	0.20

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Date	Description	Attorney	Task Code	Time
12/02/11	Work with Morgan Seward re missing exhibits to Sale Order	KCOYL	B006	0.20
12/02/11	Review sale order re: inquiry from creditor regarding exhibits	MSEWA	B006	0.40
12/02/11	Draft notice re: notice of sale closing	MSEWA	B006	0.50
12/02/11	Review, revise and file notice re: notice of sale closing	MSEWA	B006	0.20
12/02/11	Review, revise and file notice re: notice of amendment to DIP agreement	MSEWA	B006	0.20
12/05/11	Respond to correspondence from J. McLaughlin re: inquiry on sale order exhibits	MSEWA	B006	0.20
12/05/11	Review sale order re: inquiry from V. Novak on sale order exhibits issue	MSEWA	B006	0.40
12/05/11	Multiple correspondence with V. Novak (5) re: sale order exhibits inquiry	MSEWA	B006	0.20
12/13/11	Review and file motion re: motion to reject contract	MSEWA	B006	0.40
12/19/11	Review motion re: setoff and discuss same with K. Coyle	MNEST	B006	0.40
12/21/11	Teleconference with counsel to Metaphor re: motion, hearing and issues re: same	MNEST	B006	0.30
12/22/11	Review and file certification of no objection re: motion to abandon property	MSEWA	B006	0.10
12/22/11	Prepare and finalize for filing certificate of no objection re: motion to abandon certain property	TBOLL	B006	0.20
12/27/11	Correspondence with Caroline Reckler and Alicia Weis re revisions to sale order	KCOYL	B006	0.20
Sub Total				5.00

Date	Description	Attorney	Task Code	Time
12/01/11	Correspondence from The Hartford re proof of claim	KCOYL	B007	0.10

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Date	Description	Attorney	Task Code	Time
12/02/11	Review, revise and file motion re: 9019 motion for settlement with Metaphor	MSEWA	B007	0.70
12/06/11	Correspondence to and from co-counsel regarding analysis of contingent vender claims	JBARR	B007	0.50
12/12/11	Assist in preparation of and anticipate filing of 9019 motion with Edwards Wildman	TBOLL	B007	1.50
12/13/11	Teleconference with Matt Warren, Justin Schmaltz and Jodi Ehrehofer re preparation of Notice of Satisfaction of Claims	KCOYL	B007	0.30
12/13/11	Assist in preparation of filing re: 9019 settlement motion with Edwards Wildman Palmer LLP	TBOLL	B007	1.80
12/14/11	Assist in preparation of filing and finalize for filing 9019 settlement motion with Edwards Wildman Palmer LLP (1.2) and file related motion to shorten time for notice (.6)	TBOLL	B007	1.80
12/15/11	Finalize for filing and coordinate service of amended motion to shorten the notice period re: the 9019 settlement motion with Edwards Wildman Palmer LLP	TBOLL	B007	0.40
12/17/11	Correspondence with Caroline Reckler and Morgan Seward re 503(b)(9) inquiry	KCOYL	B007	0.10
12/20/11	Correspondence with Caroline Reckler re preparation of claims objections	KCOYL	B007	0.20
12/21/11	Correspondence with client team re preparation of claims objections	KCOYL	B007	0.10
12/22/11	Review and file certification of no objection re: Metaphor settlement 9019 motion	MSEWA	B007	0.10
12/22/11	Prepare and finalize for filing certificate of no objection re: motion to enter into a settlement agreement with Metaphor Inc.	TBOLL	B007	0.20
12/29/11	Correspondence from Joseph Shickich re Microsoft proof of claim	KCOYL	B007	0.10
12/29/11	Correspondence with Jodi Ehrenhofer re preparation of Notice of Satisfaction; review and revise same	KCOYL	B007	0.30

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Date	Description	Attorney	Task Code	Time
	Sub Total			8.20
Date	Description	Attorney	Task Code	Time
12/02/11	Finalize for filing and coordinate service of Motion Approving Settlement with Metaphor in main case and adversary	DLASK	B011	0.60
12/02/11	Prepare Notice for Motion Approving Settlement with Metaphor	DLASK	B011	0.20
12/06/11	Review motion to compel law firm and correspondence to counsel re: same	MNEST	B011	0.30
12/09/11	Work with Matt Warren, Morgan Seward and Troy Bollman re negotiations with EWP and preparation of motion to shorten re 9019 motion re same	KCOYL	B011	0.60
12/09/11	Review and revise Motion to Shorten Notice re 9019 Motion to Approve Agreement with EWP	KCOYL	B011	0.50
12/12/11	Review and revise Motion to Shorten Notice re EWP 9019 Motion	KCOYL	B011	0.30
12/12/11	Correspondence with Matt Warren re revisions to Motion to Shorten Notice re EWP 9019 Motion	KCOYL	B011	0.10
12/12/11	Telephone call to Matt Warren re revisions to 9019 Motion to Approve Agreement with EWP	KCOYL	B011	0.20
12/13/11	Work with Matt Warren re preparation and filing of 9019 Motion to Approve Agreement with EWP	KCOYL	B011	0.90
12/14/11	Work with Matt Warren, Joy Monahan, BMC Group and Troy Bollman re revisions to and preparation for filing and service of 9019 Motion re Agreement with EWP	KCOYL	B011	1.70
12/14/11	Review and revise 9019 Motion re Agreement with EWP	KCOYL	B011	0.60
12/14/11	Review and revise Motion to Shorten Notice re 9019 Motion re Agreement with EWP	KCOYL	B011	0.40

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Date	Description	Attorney	Task Code	Time
12/14/11	Telephone calls with Matt Warren re revisions to Motion to Shorten Notice re 9019 Motion re Agreement with EWP	KCOYL	B011	0.20
12/15/11	Correspondence with Matt Warren re inquiry regarding EWP 9019 Motion	KCOYL	B011	0.20
12/15/11	Telephone call to Judge Walsh's chambers re motion to shorten notice re EWP 9019 Motion	KCOYL	B011	0.10
12/15/11	Review and revise Amended Motion to Shorten Notice re 9019 Motion re Agreement with EWP	KCOYL	B011	0.10
12/15/11	Telephone calls with Matt Warren re amendment to Motion to Shorten Notice re 9019 Motion re Agreement with EWP	KCOYL	B011	0.10
12/16/11	Draft and file motion to extend deadline to answer Metaphor complaint	AMAGA	B011	0.90
12/16/11	Correspondence with client team re preparation of motion to extend answer deadline in Metaphor adversary proceeding	KCOYL	B011	0.30
12/16/11	Review and file motion re: motion to extend debtors' answering deadline in Metaphor adversary	MSEWA	B011	0.30
12/16/11	Finalize for filing and coordinate service of motion to extend deadline to file answer to complaint by Metaphor, Inc.	TBOLL	B011	0.50
12/19/11	Correspondence with Matt Warren re EWP retainer agreement	KCOYL	B011	0.20
12/21/11	Review and revise CNO re Metaphor Settlement Motion	KCOYL	B011	0.10
12/22/11	Correspondence with Juliet Sarkessian re inquiry regarding EWP agreement	KCOYL	B011	0.10
12/23/11	Multiple correspondence with Joy Monahan, Paul Labov and Matt Warren re Order approving EWP agreement	KCOYL	B011	0.30
12/27/11	Draft Certificate of No Objection re: Edwards Wildman Palmer LLP Settlement Motion	CCORA	B011	0.10

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Date	Description	Attorney	Task Code	Time
12/27/11	Prepare and file Certificate of No Objection re: Motion to Authorize Settlement with Edward Wildman Palmer LLP	CCORA	B011	0.30
12/27/11	Draft, review and revise Motion to Extend Removal Deadline re preparation for filing	KCOYL	B011	1.30
12/27/11	Review and revise CNO re order approving agreement with EWP	KCOYL	B011	0.10
12/27/11	Correspondence with Paul Labov re order approving EWP agreement	KCOYL	B011	0.20
12/27/11	Correspondence with Caroline Reckler and Matt Warren re revisions to Motion to Extend Removal Deadline	KCOYL	B011	0.10
12/27/11	Multiple correspondence with BMC Group re issues related to service of Motion to Extend Removal Deadline	KCOYL	B011	0.40
12/28/11	Draft Notice re: Motion to Extend Deadline to Remove Actions	CCORA	B011	0.10
12/28/11	Finalize for filing and coordinate service of Motion re: Extend Deadline to Remove Actions	CCORA	B011	0.40
12/28/11	Emails from and to claims agent re: service of Motion to Extend Deadline to Remove Actions and Motion to Extend Time to Assume or Reject Leases	CCORA	B011	0.10
12/28/11	Correspondence with Paul Labov and Alicia Weis re EWP settlement order	KCOYL	B011	0.20
12/28/11	Correspondence with Caroline Reckler re revisions to Motion to Extend Removal Deadline	KCOYL	B011	0.20
12/28/11	Review and revise Motion to Extend Removal Deadline re preparation for filing	KCOYL	B011	0.30
12/28/11	Multiple correspondence (13) with client team re issues regarding service of Motion to Extend Removal Deadline	KCOYL	B011	0.50
12/28/11	Correspondence with Alicia Weis re amended Metaphor Order and Certification of Counsel	KCOYL	B011	0.20

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Date	Description	Attorney	Task Code	Time
12/28/11	Telephone call from Chambers re Amended Metaphor Order	KCOYL	B011	0.10
12/29/11	Finalize for filing and coordinate service of Certification of Counsel re: Order Authorizing Settlement with Metaphor, Inc.	CCORA	B011	0.30
12/29/11	Correspondence with Alicia Weis re revisions to amended Metaphor Order and related Certification of Counsel	KCOYL	B011	0.30
12/29/11	Draft, review and revise Amended Metaphor Order and related Certification of Counsel re preparation for filing	KCOYL	B011	0.60
12/29/11	Telephone call from Chambers re Amended Metaphor Order	KCOYL	B011	0.10
12/30/11	Correspondence with Alicia Weis and Morgan Seward re inquiry regarding Metaphor settlement order	KCOYL	B011	0.30
Sub Total				16.00

Date	Description	Attorney	Task Code	Time
12/20/11	Correspondence with Joe Athanas re revisions to Plan of Liquidation	KCOYL	B012	0.10
12/22/11	Overview of draft plan of liquidation	MNEST	B012	1.10
Sub Total				1.20

Date	Description	Attorney	Task Code	Time
12/28/11	Telephone call to and from creditor re: filing of Proof of Claim	CCORA	B013	0.10
12/29/11	Emails to and from claim agent re: relation to certain cases for Proof of Claim of creditor; email to and from K. Coyle re: same; telephone call to creditor re: same	CCORA	B013	0.30
Sub Total				0.40

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Date	Description	Attorney	Task Code	Time
12/02/11	Correspondence with Matt Warren re OCP payments	KCOYL	B017	0.10
12/05/11	Correspondence with Matt Warren re inquiry re CNO re LW fee application	KCOYL	B017	0.10
12/06/11	Correspondence with Caroline Reckler, Morgan Seward and Troy Bollman re Lazard's monthly fee applications	KCOYL	B017	0.10
12/06/11	Review and revise Notice of Filing of Lazard's Monthly Fee Applications re preparation for filing	KCOYL	B017	0.10
12/06/11	Correspondence with Krystyna Godzinski re LW's first fee application	KCOYL	B017	0.10
12/06/11	Correspondence with Matt Warren re Motion to Compel EWP to Return its Retainer	KCOYL	B017	0.20
12/06/11	Review and revise Motion to Compel EQP to Return its Retainer re preparation for filing	KCOYL	B017	0.30
12/06/11	Correspond with T. Bollman and C. Reckler of Latham re: filing of Lazard fee applications	MSEWA	B017	0.10
12/06/11	Prepare notice (.2), review application (.4) and finalize for filing and coordinate service (.4) of first monthly fee application of Lazard Freres	TBOLL	B017	1.00
12/06/11	Prepare notice and finalize for filing first monthly fee application of Latham & Watkins LLP	TBOLL	B017	0.50
12/07/11	Review and revise Motion to Compel EWP to Return its Retainer re preparation for filing	KCOYL	B017	1.10
12/07/11	Correspondence with Matt Warren re revisions to Motion to Compel EWP to Return its Retainer	KCOYL	B017	0.20
12/07/11	Telephone call with Matt Warren re EWP issues	KCOYL	B017	0.20
12/09/11	Draft motion re: motion to shorten for EWP 9019 motion	MSEWA	B017	0.80
12/09/11	Work with T. Bollman and K. Coyle re: coordinate filing of EWP 9019 motion and drafting motion to shorten	MSEWA	B017	0.30

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Date	Description	Attorney	Task Code	Time
12/12/11	Correspondence with Hamish Allanson, Justin Schmaltz and Troy Bollman re inquiry regarding A&M November invoice	KCOYL	B017	0.20
12/12/11	Review and revise A&M November fee application and related Notice re preparation for filing	KCOYL	B017	0.10
12/12/11	Finalize for filing and coordinate service of second monthly fee application of Alvarez & Marsal	TBOLL	B017	0.40
12/13/11	Correspondence with Justin Schmaltz and John Bellamy re update on and discussion of professional fees	KCOYL	B017	0.30
12/13/11	Correspondence with John Bellamny re Affidavits of Disinterestedness for OCPs	KCOYL	B017	0.10
12/15/11	Correspondence with Joy Monahan re EWP fee application	KCOYL	B017	0.10
12/15/11	Finalize for filing and coordinate service of third monthly fee application of YCST	TBOLL	B017	0.40
12/16/11	Multiple correspondence (10) with Matt Warren, Dana Hefter, Charles Glerum, Morgan Seward, Troy Bollman and Joy Monahan re preparation of EWP fee application	KCOYL	B017	0.30
12/16/11	Review and file affidavit re: McDermott affidavit of disinterestedness	MSEWA	B017	0.30
12/16/11	Review and file multiple fee applications re: first, second and third fee applications for Edwards Wildman	MSEWA	B017	0.50
12/16/11	Prepare notice and finalize for filing first monthly fee application of Edwards Wildman Palmer LLP	TBOLL	B017	0.40
12/16/11	Prepare notice and finalize for filing second monthly fee application of Edwards Wildman Palmer LLP	TBOLL	B017	0.40
12/16/11	Prepare notice and finalize for filing third monthly fee application of Edwards Wildman Palmer LLP	TBOLL	B017	0.40

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Date	Description	Attorney	Task Code	Time
12/16/11	Prepare and finalize for filing fourth notice of filing of ordinary course professional affidavit	TBOLL	B017	0.40
12/19/11	Correspondence with Juliet Sarkessian and Caroline Reckler re comments to Alvarez's October fee application	KCOYL	B017	0.10
12/19/11	Correspondence with Matt Warren re fee hearing inquiry	KCOYL	B017	0.20
12/19/11	Telephone call from A. Weis of Latham re: ordinary course professionals status / inquiry	MSEWA	B017	0.10
12/20/11	Correspondence with Caroline Reckler and Juliet Sarkessian re UST's comments to Alvarez fee application	KCOYL	B017	0.10
12/20/11	Correspondence with Juliet Sarkessian re inquiry regarding second fee application	KCOYL	B017	0.10
12/21/11	Correspondence with Juliet Sarkessian and Tom Hill re UST comments to Alvarez October fee application	KCOYL	B017	0.10
12/21/11	Correspondence with Juliet Sarkessian re inquiry regarding YCST second fee application	KCOYL	B017	0.10
12/21/11	Correspondence with Juliet Sarkessian re McDermott affidavit of disinterestedness	KCOYL	B017	0.10
12/22/11	Correspondence with Kristen McCloskey re CNO for Elliott Greenleaf's First Monthly Fee Application	KCOYL	B017	0.10
12/22/11	Correspondence (4) with Justin Schmaltz re inquiry regarding Committee fees	KCOYL	B017	0.20
12/22/11	Correspondence with Juliet Sarkessian re Lazard second monthly fee application	KCOYL	B017	0.10
12/23/11	Work with Mike Nestor re UST comments to Lazard monthly fee application	KCOYL	B017	0.10
12/23/11	Correspondence with Caroline Reckler and Juliet Sarkessian re Lazard monthly fee applications	KCOYL	B017	0.30
12/23/11	Review and revise CNO re YCST October fee application	KCOYL	B017	0.10

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Date	Description	Attorney	Task Code	Time
12/23/11	Correspondence from Sachin Fritz re Lazard invoices	KCOYL	B017	0.10
12/23/11	Prepare and finalize for filing certificate of no objection re: first monthly fee application of Alvarez & Marsal	TBOLL	B017	0.30
12/23/11	Prepare and finalize for filing certificate of no objection re: second monthly fee application of YCST	TBOLL	B017	0.20
12/26/11	Work with Debbie Laskin re filing and service of CNOs re payment of professional fees	KCOYL	B017	0.30
12/26/11	Correspondence with Caroline Reckler re LW fee applications	KCOYL	B017	0.20
12/27/11	Draft Certificate of No Objection re: Latham Watkins First Monthly Fee Application	CCORA	B017	0.10
12/27/11	Prepare and file Certificate of No Objection re: Latham Watkins First Monthly Fee Application	CCORA	B017	0.30
12/27/11	Multiple correspondence with Justin Schmaltz and Caroline Reckler re payment of professional fees	KCOYL	B017	0.50
12/27/11	Telephone calls and correspondence with Rafael Zahralddin-Aravena re Elliott Greenleaf fee applications	KCOYL	B017	0.20
12/28/11	Correspondence from Samuel Star re payment of FTI October bill	KCOYL	B017	0.10
12/28/11	Correspondence with Justin Schmaltz re payment of FTI October bill	KCOYL	B017	0.10
12/28/11	Correspondence with Caroline Reckler and Justin Schmaltz re Committee fees	KCOYL	B017	0.20
12/28/11	Correspondence with Rafael Zahralddin-Aravena re Elliott Greenleaf fee applications	KCOYL	B017	0.10
12/28/11	Correspondence with Teresa Snow re Lowenstein Sandler fee applications	KCOYL	B017	0.10
12/29/11	Draft Certificate of No Objection re: Second Monthly Fee Application of Lazard Freres	CCORA	B017	0.10

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Date	Description	Attorney	Task Code	Time
12/29/11	Draft Certificate of No Objection re: First Monthly Fee Application of Lazard Freres	CCORA	B017	0.10
12/29/11	Correspondence with Caroline Reckler and Justin Schmatlz re inquiry regarding payment of professional fees	KCOYL	B017	0.20
12/29/11	Correspondence from Theresa Snow re Elliott Greenleaf's second fee application	KCOYL	B017	0.10
12/29/11	Correspondence to Justin Schmaltz re Elliott Greenleaf's second fee application	KCOYL	B017	0.10
Sub Total				14.70

Date	Description	Attorney	Task Code	Time
12/14/11	Prepare third monthly fee application of YCST	TBOLL	B018	0.80
12/19/11	Review correspondence and conduct teleconference re UST comments to professional fee applications	MNEST	B018	0.60
Sub Total				1.40

Date	Description	Attorney	Task Code	Time
12/12/11	Review docket and circulate any related pleadings to the working group	TBOLL	B689	0.10
Sub Total				0.10