

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Ref. Docket Nos. 395 and 475

**NOTICE OF FILING OF UNREDACTED
SCHEDULES AND STATEMENTS UNDER SEAL**

PLEASE TAKE NOTICE that on October 31, 2011, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed their respective *Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket Nos. 175-188] (the “Original Schedules and Statements”). On January 5, 2012, the Debtors filed the (i) First Amended Statement of Financial Affairs of Graceway Pharmaceuticals, LLC; and (ii) First Amended Statement of Financial Affairs of Graceway International, Inc. [Docket Nos. 429 and 430] (collectively, the “Amended Statements,” and together with the Original Schedules and Statements, the “Schedules and Statements”). Throughout the Schedules and Statements, the Debtors redacted the names and addresses of private individuals to protect the privacy of those individuals.

PLEASE TAKE FURTHER NOTICE that on December 21, 2011, the Debtors filed the *Debtors’ Motion to Approve Debtors’ Redaction of Private Individuals Names and Addresses from the Schedules and Statements* [Docket No. 395] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that on January 24, 2012, the Court entered the *Order Approving Debtors’ Redaction of Private Individuals’ Names and Addresses from the Schedules and Statements* [Docket No. 475] (the “Order”). Pursuant to the Order, within five (5) business days of entry of said Order, the Debtors are to file under seal the unredacted Schedules and Statements. Attached hereto as Exhibits 1 through 14 are copies of the unredacted Schedules and Statements.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Dated: January 30, 2012
Wilmington, Delaware

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