

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

**In Re:**

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd.  
Suite 500  
Bristol, TN 37620  
**EIN:** 14-1965385  
Norflex  
Aldara  
MetroGel Vaginal  
Atopiclair  
Minitran

**Chapter:** 11

*Case No.:* 11-13036-PJW

***NOTICE OF FILING OF TRANSCRIPT AND OF DEADLINES RELATED TO RESTRICTION AND REDACTION***

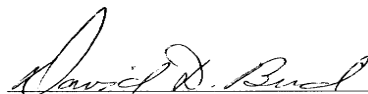
A transcript of the proceeding held on 9-30-2011 was filed on 1-30-2012 . The following deadlines apply:

The parties have 7 days to file with the court a *Notice of Intent to Request Redaction* of this transcript. The deadline for filing a *request for redaction* is 2-21-2012 .

If a request for redaction is filed, the redacted transcript is due 3-1-2012 .

If no such notice is filed, the transcript may be made available for remote electronic access upon expiration of the restriction period, which is 4-30-2012 unless extended by court order.

To review the transcript for redaction purposes, you may purchase a copy from the transcriber (see docket for Transcriber's information) or you may view the document at the clerk's office public terminal.



Clerk of Court

Date: 1/30/12

(ntc)

United States Bankruptcy Court  
District of Delaware

In re:  
Graceway Pharmaceuticals, LLC  
Debtor

Case No. 11-13036-PJW  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0311-1

User: MichaelM  
Form ID: ntcBK

Page 1 of 3  
Total Noticed: 2

Date Rcvd: Jan 30, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 01, 2012.

db +Graceway Pharmaceuticals, LLC, 340 Martin Luther King Jr. Blvd., Suite 500,  
Bristol, TN 37620-4082  
aty +Matthew L. Warren, Latham & Watkins LLP, Suite 5800, 233 South Wacker Drive,  
Chicago, IL 60606-6447

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 01, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 30, 2012 at the address(es) listed below:

Alan Edward Brown on behalf of Creditor 3M Company arbrown@mmm.com  
Amanda R. Steele on behalf of Creditor Medicis Pharmaceutical Corporation steele@rlf.com  
BMC Group, Inc. mjohn@bmcgroup.com  
Brett D. Fallon on behalf of Interested Party Ei Inc. bfallon@morrisjames.com,  
wweller@morrisjames.com;jdawson@morrisjames.com  
Caroline Reckler on behalf of Debtor Graceway Pharmaceuticals, LLC chefiling@lw.com  
Charlene A. Vaughan on behalf of Creditor West Virginia Department of Health and Human  
Resources charlene.vaughan@wvago.gov, jolinda.perdue@wvago.gov  
Charles R. Ekberg on behalf of Creditor RX Solutions ekberg@lanepowell.com  
Chris Momjian on behalf of Creditor PA DEPT OF REVENUE crmomjian@attorneygeneral.gov  
Daniel K. Astin on behalf of Creditor 3M Company dastin@ciardilaw.com,  
vfrew@ciardilaw.com;dchigges@ciardilaw.com;mflores@ciardilaw.com  
Donn D. Rosenblum on behalf of Creditor Ohio Department of Job and Family Services  
donn.rosenblum@ohioattorneygeneral.gov  
Donna L. Culver on behalf of Interested Party Franklin Pharma Services, LLC dculver@mnat.com,  
mdecarli@mnat.com;jhouser@mnat.com;aconway@mnat.com;rfulco@mnat.com  
F Mark Bromley on behalf of Interested Party State of Wisconsin bromleyfm@doj.state.wi.us,  
gurholtks@doj.state.wi.us  
Geoffrey S. Goodman on behalf of Creditor Caremark Entities ggoodman@foley.com,  
khall@foley.com  
Gregory W. Werkheiser on behalf of Interested Party Galderma S.A. gwerkheiser@mnat.com,  
aconway@mnat.com;rfulco@mnat.com;mdecarli@mnat.com  
Jeffrey D. Pawlitz on behalf of Interested Party GTCR Fund VIII, L.P. and Fund VIII/B Graceway  
Splitter, L.P. jeffrey.pawlitz@kirkland.com,  
will.guerrieri@kirkland.com;ross.kwasteniet.com;inbal.hasbani@kirkland.com;neil.walther@kirkland.  
com;maureen.mccarthy@kirkland.com;nicole.murphy@kirkland.com;nora.schweighart@kirkland.com  
Jeffrey K Garfinkle on behalf of Creditor McKesson Corporation jgarfinkle@buchalter.com  
Jeffrey M. Schlerf on behalf of Interested Party CARDINAL HEALTH jschlerf@foxrothschild.com,  
dkemp@foxrothschild.com  
John D. Demmy on behalf of Creditor Caremark Entities jdd@stevenslee.com  
John D. McLaughlin on behalf of Creditor 3M Company jmclaughlin@ciardilaw.com,  
vfrew@ciardilaw.com;dchigges@ciardilaw.com;mflores@ciardilaw.com;jclarke@ciardilaw.com  
John H. Strock on behalf of Creditor TRC Valley Creek Associates-C, LP  
jstrock@foxrothschild.com, dkemp@foxrothschild.com  
Joseph Emil Shickich on behalf of Interested Party Microsoft Corporation and Microsoft  
Licensing, GP jshickich@riddellwilliams.com, ctracy@riddellwilliams.com  
Joseph J. McMahon on behalf of Creditor 3M Company jmcMahon@ciardilaw.com,  
vfrew@ciardilaw.com;dchigges@ciardilaw.com;jclarke@ciardilaw.com  
Kara Hammond Coyle on behalf of Debtor Graceway Pharmaceuticals, LLC bankfilings@ycst.com  
Kenneth A. Rosen on behalf of Creditor Committee Official Committee of Unsecured Creditors  
krosen@lowenstein.com  
Lars A. Peterson on behalf of Creditor Caremark Entities lapeterson@foley.com  
Laura L. McCloud on behalf of Creditor Tennessee Department of Finance and Administration and  
the Tennessee Department of TennCare agbankdelaware@ag.tn.gov  
Mark D. Collins on behalf of Creditor Medicis Pharmaceutical Corporation collins@RLF.com,  
rbgroup@rlf.com  
Michael Joseph Joyce on behalf of Creditor Metaphor, Inc. mjoyce@crosslaw.com  
Michael P. Migliore on behalf of Creditor Prime Therapeutics LLC mpm@skjlaw.com  
Michael R. Nestor on behalf of Debtor Chester Valley Holdings, LLC bankfilings@ycst.com  
Michael W. Yurkewicz on behalf of Interested Party AmerisouceBergen Drug Corporation  
myurkewicz@klehr.com  
Morgan L. Seward on behalf of Debtor Graceway Pharmaceuticals, LLC bankfilings@ycst.com  
Nicole Stefanelli on behalf of Creditor Committee Official Committee of Unsecured Creditors  
nstefanelli@lowenstein.com, dclaussen@lowenstein.com;klafiura@lowenstein.com  
Patrick J. Reilley on behalf of Creditor StayinFront, Inc. preilley@coleschotz.com,  
bankruptcy@coleschotz.com;pratkowiak@coleschotz.com;kstahl@coleschotz.com  
Patrick L. Huffstickler on behalf of Creditor DPT Laboratories, Ltd. plhuffst@coxsmith.com  
Peter J. Keane on behalf of Interested Party Fougera Pharmaceuticals Inc. pkeane@pszjlaw.com  
Rafael Xavier Zahralddin-Aravena on behalf of Creditor Committee Official Committee of  
Unsecured Creditors rxza@elliottgreenleaf.com  
Robert Szwajkos on behalf of Creditor Poretta & Orr, Inc. rsz@curtinheefner.com  
Rodney A. Morris on behalf of Creditor United States of America rodney.morris2@usdoj.gov  
Rosalie Howard Lowery on behalf of Interested Party Illinois Department of Health and Family  
Services rlowery@atg.state.il.us, wkatic@atg.state.il.us  
Samantha M. Brown on behalf of Creditor Source Healthcare Analytics, Inc.  
sbrown@phoenixlawgroup.com  
Samuel Jason Teele on behalf of Creditor Committee Official Committee of Unsecured Creditors  
steele@lowenstein.com, areicher@lowenstein.com  
Shelley A. Kinsella on behalf of Creditor Committee Official Committee of Unsecured Creditors  
sak@elliottgreenleaf.com  
Steven A. Ginther on behalf of Creditor Missouri Department of Revenue deecf@dor.mo.gov  
Stuart Komrower on behalf of Creditor StayinFront, Inc. skomrower@coleschotz.com  
Stuart M. Brown on behalf of Interested Party Bank of America, N.A., as Administrative Agent  
for the Pre-petition First Lien Lenders stuart.brown@dlapiper.com  
Thomas Rice on behalf of Creditor DPT Laboratories, Ltd. trice@coxsmith.com,  
aseifert@coxsmith.com  
Traci L. Cotton on behalf of Creditor UT System obo UT M.D. Anderson Cancer Center  
tcotton@utsystem.edu

District/off: 0311-1

User: MichaelM  
Form ID: ntcBK

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Total Noticed: 2

Date Rcvd: Jan 30, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

United States Trustee USTPREGION03.WL.ECF@USDOJ.GOV  
William M. Alleman, Jr. on behalf of Interested Party Galderma S.A. walleman@mnat.com,  
mdecarli@mnat.com

TOTAL: 50