

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**CERTIFICATE OF SERVICE**

I, Shelley A. Kinsella, Counsel to the Debtors, hereby certify that I caused a copy of the *Certificate of No Objection Regarding Third Monthly Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period December 1, 2011 through December 31, 2011* to be served via hand delivery upon all local addresses and via first class mail upon the remaining addresses on the attached service list.

DATED: February 2, 2012  
Wilmington, DE

  
ELLIOTT GREENLEAF

Rafael X. Zahraiddin-Aravena (DE Bar No. 4166)  
Shelley A. Kinsella (DE Bar No. 4023)  
1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801  
Telephone: (302) 384-9400  
Facsimile: (302) 384-9399  
Email: rxza@elliottgreenleaf.com  
Email: sak@elliottgreenleaf.com

*Co-counsel for the Official Committee of  
Unsecured Creditors of Graceway  
Pharmaceuticals, LLC, et al.*

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

**Via Hand Delivery**

Morris Nichols Arsht & Tunnell LLP  
G Werkheiser / W Alleman Jr  
P.O. Box 1347  
1201 N Market St, 18th Fl  
Wilmington, DE 19899-1347

**Via Hand Delivery**

Morris James LLP  
Brett D Fallon  
500 Delaware Avenue  
Suite 150  
Wilmington, DE 19801-1494

**Via First Class Mail**

**Wachtell Lipton Rosen & Katz**  
S Charles / A Lees / M Benn  
51 W 52nd Street  
New York, NY 10019

**Via Hand Delivery**

John D. Demmy, Esq.  
STEVENS & LEE, P.C.  
1105 North Market Street, 7th Floor  
Wilmington, DE 19801

**Via First Class Mail**

Buchalter Nemer PC  
Jeffrey K Garfinkle Esq  
18400 Von Karman Avenue  
Suite 800  
Irvine, CA 92612

**Via First Class Mail**

3M Company  
Maureen A Harms / Alan E Brown  
Office of General Counsel  
3M Center, Bldg 220-9E-02  
St. Paul, MN 55144

**Via First Class Mail**

Curtin & Heefner LLP  
Robert Szwajkos Esq  
250 N Pennsylvania Avenue  
Morrisville, PA 19067

**Via First Class Mail**

Graceway Pharmaceuticals, LLC  
340 Martin Luther King Jr. Blvd.  
Suite 500  
Bristol, TN 37620  
Attn: John Bellamy

**Via Hand Delivery**

Office Of The United States Trustee  
Juliet Sarkessian  
J Caleb Boggs Federal Bldg  
844 King Street, Ste 2207, Lb 35  
Wilmington, De 19801

**Via Hand Delivery**

DLA Piper LLP  
S Brown / C Martin  
919 North Market Street  
Suite 1500  
Wilmington, DE 19801

**Via First Class Mail**

Geoffrey S. Goodman, Esq.  
Lars A. Peterson, Esq.  
FOLEY & LARDNER LLP  
321 North Clark Street, Suite 2800  
Chicago, Illinois 60654

**Via First Class Mail**

MORGAN, LEWIS & BOCKIUS LLP  
ATTN: JONATHAN K BERNSTEIN  
225 FRANKLIN STREET  
16TH FLOOR  
BOSTON, MA 02110

**Via First Class Mail**

Cox Smith Matthews Inc  
Patrick L Huffstickler  
112 E Pecan  
Suite 1800  
San Antonio, TX 78205

**Via First Class Mail**

BANK OF AMERICA, N A  
ATTENTION: DAN BUTLER  
MAIL CODE: R 1-102-16-01  
111 WESTMINSTER ST  
PROVIDENCE, RI 02903

**Via First Class Mail**  
**Latham & Watkins LLP**  
Heller, Athanas, Warren, Reckler  
233 South Wacker Dr  
Ste 5800  
Chicago, IL 60606

**Via Hand Delivery**  
Michael J. Joyce, Esquire  
Cross & Simon  
913 N. Market Street, 11<sup>th</sup> Floor  
Wilmington, DE 19801

**Via First Class Mail**  
Debevoise & Plimpton LLP  
M To / K Rinker / J Katz  
919 Third Avenue  
New York, NY 10022

**Via First Class Mail**  
Missouri Dept of Revenue  
Steven A Ginther  
Bankruptcy Unit  
PO Box 475  
Jefferson City, MO 65105-0475

**Via First Class Mail**  
CVS Caremark Part D Services  
Attn: Larry J Merlo, President & Ch  
One CVS Drive  
Woonsocket, RI 02895

**Via First Class Mail**  
Securities and Exchange Commission  
Attn: George S. Canellos, Regional  
New York Regional Office  
3 World Financial Center, Suite 400  
New York, NY 10281-1022

**Via First Class Mail**  
3M Company  
Maureen Harms  
3M Center  
MS 220-9E-02  
St. Paul, MN 55144

**Via Hand Delivery**  
Young Conaway Stargatt & Taylor, LLP  
Michael R. Nestor  
Kara Hammond Coyle  
Morgan L. Deward  
1000 West Street, 17<sup>th</sup> Floor  
Wilmington, DE 19801

**Via Hand Delivery**  
Michael W. Yurkewicz, Esquire (#4165)  
Klehr | Harrison | Harvey | Branzburg, LLP  
919 Market Street, Suite 1000  
Wilmington, Delaware 19801

**Via First Class Mail**  
Robinson Bradshaw & Hinson PA  
David M Schilli, Esquire  
Stuart L Pratt, Esquire  
101 N Tryon Street, Suite 1900  
Charlotte, NC 28246

**Via First Class Mail**  
**Lowenstein Sandler**  
**K Rosen / S J Teele / N Stefanelli**  
**65 Livingston Avenue**  
**Roseland, NJ 07068**

**Via First Class Mail**  
McKesson Patient Relationship Solut  
Attn: John H Hammergren, Chairman,  
One Post Street  
San Francisco, CA 94104

**Via First Class Mail**  
Poretta & Orr Inc.  
ATTN: RICK COUNIHAN, ACCOUNT SUPERV  
450 EAST STREET  
DOYLESTOWN, PA 18901

**Via First Class Mail**  
California Dept. of Health Care Ser  
Attn: Violet Varona-Lukens, Executi  
500 W Temple St., Room 383  
Los Angeles, CA 90012

**Via First Class Mail**

Tricare  
Attn: Rear Admiral T McGinnis  
Chief, PharmOpsDir, Skyline5 #810  
5111 Leesburg Pike  
Falls Church, VA 22041-3206

**Via First Class Mail**

WV Dept of Health and Human Resourc  
Attn: Michael J. Lewis, M.D., Ph.D.  
Cabinet Secretary  
One Davis Square, Suite 100 East  
Charleston, WV 25301

**Via First Class Mail**

Commonwealth of PA/DRP  
Attn: Tony Rovito, Office Manager  
Fourth and Walnuts Sts  
Harrisburg, PA 17128-0101

**Via First Class Mail**

Secretary of Treasury  
ATTN: DIRECTOR OR GENERAL COUNSEL  
P.O. Box 7040  
Dover, DE 19903

**Via First Class Mail**

Tennessee Dept. of Health  
Attn: John J Dreyzehner, Commissr  
Cordell Hull Building  
425 5th Avenue North, 3rd Flr  
Nashville, TN 37243

**Via First Class Mail**

3M  
Attn: George W Buckley, Chairman, P  
3M Corporate Headquarters  
3M Center  
St. Paul, MN 55144-1000

**Via First Class Mail**

Wright Express  
ATTN: MICHAEL E DUBYAK, CHAIRMAN, P  
97 DARLING AVENUE  
SOUTH PORTLAND, ME 04106

**Via First Class Mail**

Metaphor Inc  
Dwayne Hann  
119 Cherry Hill Road  
Suite 208  
Parsippany, NJ 07054

**Via First Class Mail**

Agency for Healthcare Admin  
Attn: Karen Zeiler, Chief of Staff  
2727 Mahan Drive  
TALLAHASSEE, FL 32308

**Via First Class Mail**

Secretary of State  
ATTN: DIRECTOR OR GENERAL COUNSEL  
Division of Corp Franchise Tax  
P.O. Box 898  
Dover, DE 19903

**Via First Class Mail**

Chamberlain Communications, LLC  
Attn: Deborah Cohen COO  
111 Broadway, 19th Floor  
New York, NY 10006

**Via First Class Mail**

Goldman Sachs Credit Partners, L P  
Attn: Muhammad Khan  
30 Hudson Street, 17th Floor  
Jersey City, NJ 07302

**Via First Class Mail**

Value Recovery Fund LLC  
Michael Iuliano  
Three Landmark Square  
4th Floor  
Stamford, CT 06901

**Via First Class Mail**

Deutsche Bank Trust Company America  
Attention: Carin M Keegan  
Deutsche Bank Leveraged Fin Prtfl  
60 Wall Street  
NEW YORK, NY 10005

**Via First Class Mail**

Goldman Sachs Credit Partners, L P  
Attn: Muhammad Khan  
30 Hudson Street, 17th Floor  
Jersey City, NJ 07302

**Via First Class Mail**

SDI Health LLC  
Attn: Andrew Kress, Chief Executive  
1 SDI Drive  
Plymouth Meeting, PA 19462

**Via First Class Mail**

Quadrant HealthCom, Inc.  
ATTN: MARCY HOLETON, PRESIDENT & CE  
7 CENTURY DRIVE  
SUITE 302  
PARSIPPANY, NJ 07054-4609

**Via First Class Mail**

SOURCE HEALTHCARE ANALYTICS, INC.  
ATTN: PRESIDENT OR GENERAL COUNSEL  
2394 EAST CAMELBACK ROAD  
PHOENIX, AZ 85016

**Via First Class Mail**

SIDLEY AUSTIN LLP  
ATTN: LARRY J NYHAN  
ONE SOUTH DEARBORN  
CHICAGO, IL 60603

**Via First Class Mail**

Maine Medicaid Agency  
Attn: Stefanie Nadeau, Acting Direc  
11 State House Station  
Augusta, ME 04333-0011

**Via First Class Mail**

Laboratorios Vargas, S.A.  
Attn: Aitor Gonzalo  
Las Piedras A Puente Restaurador  
Apartado 2461  
Caracas, Venezuela 1010-A

**Via First Class Mail**

AT&T Mobility  
Attn: Ralph de la Vega, President a  
208 South Akard Street  
Dallas, TX 75202-4206

**Via First Class Mail**

FOOD AND DRUG ADMINISTRATION  
ATTN: ELIZABETH H DICKINSON  
BUILDING WO32, RM 4374  
10903 NEW HAMPSHIRE AVENUE  
SILVER SPRING, MD 20993

**Via First Class Mail**

Humana Inc.  
Attn: Michael B. McCallister  
Chairman of the Board and CEO  
500 WEST MAIN STREET  
LOUISVILLE, KY 40202

**Via First Class Mail**

New York State Department of Health  
Attn: Nirav R Shah, M D , M P H, Co  
Corning Tower  
Empire State Plaza  
Albany, NY 12237

**Via First Class Mail**

Evince Communications, LLC  
Attn: Dennis Kaiser, Director of Op  
One Selleck Street  
Norwalk, CT 06855

**Via First Class Mail**

Express Scripts/DPS, Inc.  
Attn: George Paz, Chairman & CEO  
One Express Way  
St. Louis, MO 63121

**Via First Class Mail**

Innovation Printing & Communication  
ATTN: ESTELLE BOLLENDORF, ACCOUNTS  
11601 CAROLINE ROAD  
PHILADELPHIA, PA 19154

**Via First Class Mail**

BANK OF AMERICA, N A ,  
ATTENTION: MOLLIE CANUP  
AGENCY MGMT, NC1-001-15-14  
101 N TYRON STREET  
CHARLOTTE, NC 28255-0001

**Via First Class Mail**

INTERNAL REVENUE SERVICE  
ATTN: DIRECTOR OR GENERAL COUNSEL  
CENTRALIZED INSOLVENCY OPERATION  
POST OFFICE BOX 7346  
PHILADELPHIA, PA 19101-7346

**Via First Class Mail**

GSW  
ATTN: DAN SMITH, COO  
500 OLDE WORTHINGTON ROAD  
WESTERVILLE, OH 43082

**Via First Class Mail**

ETHOS Health Communications, Inc.  
Attn: David A Sadock, President & C  
790 Newtown Yardley Road  
Suite 425  
Newtown, PA 18940-1748

**Via First Class Mail**

DPT Laboratories, LTD  
Attn: Paul Johnson, President  
318 McCullough  
San Antonio, TX 78215

**Via First Class Mail**

Caremark PCS Health LLC State  
Attn: Mr. Edwin M Crawford, Chairma  
750 West John Carpenter Freeway  
Suite 1200  
Irving, TX 75039

**Via First Class Mail**

Securities & Exchange Commission  
ATTN: SECRETARY OR GENERAL COUNSEL  
Secretary of the Treasury  
100 F Street, NE  
Washington, DC 20549

**Via First Class Mail**

PPD Medical Communication  
ATTN: HANK GEROCK  
929 NORTH FRONT STREET  
WILMINGTON, NC 28401-3331

**Via First Class Mail**

Microsoft  
Joseph E. Shickich, Jr., Esq.  
Riddell Williams P.S.  
1001 - 4th Avenue, Suite 4500  
Seattle, WA 98154

**Via First Class Mail**

West Virginia Department of Health & Human Resources  
Charlene A. Vaughan, Esq.  
Deputy Attorney General  
812 Quarrier Street, 2nd Floor  
Charleston, West Virginia 25301

**Via First Class Mail**

Charles R. Ekberg, Esquire  
Tereza Simonyan, Esquire  
Lane Powell P.C.  
1420 Fifth Avenue, Ste 4100  
Seattle, Washington 98101

**Via First Class Mail**

Stuart Komrower, Esquire  
Cole, Schotz, Meisel, Forman & Leonard, P.A.  
Court Plaza North  
25 Main Street  
Hackensack, NJ 07601

**Via First Class Mail**

Rodney A. Morris  
Civil Division  
U.S. Department of Justice  
P.O. Box 875  
Ben Franklin Station  
Washington, D.C. 20044

**Via First Class Mail**

Morton R. Branzburg, Esquire  
Klehr | Harrison | Harvey | Branzburg, LLP  
1835 Market Street, Suite 1400  
Philadelphia, PA 19103

**Via First Class Mail**

Donn D. Rosenblum  
Principal Assistant Attorney General  
Office of the Ohio Attorney General  
150 East Gay Street, 21st Floor  
Columbus, OH 43215

**Via First Class Mail**

Tennessee Department of TennCare  
c/o TN Attorney General's Office  
Bankruptcy Division  
PO Box 20207  
Nashville, Tennessee 37202-0207

**Via First Class Mail**

Gregory O. Kaden, Esq.  
GOULSTON & STORRS, P.C.  
400 Atlantic Avenue  
Boston, MA 02110-3333

**Via First Class Mail**

Traci L. Cotton, Esquire  
The University of Texas System  
Office of General Counsel  
201 West Seventh Street  
Austin, Texas 78701

**Via Hand Delivery**

Daniel K. Astin  
John D. McLaughlin, Jr.  
Joseph J. McMahon, Jr.  
Ciardi Ciardi & Astin  
919 North Market Street, Suite 700  
Wilmington, DE

**Via First Class Mail**

Philip D. Anker, Esquire  
Wilmer Cutler Pickering Hale and Dorr LLP  
399 Park Avenue  
New York, NY 10022

**Via First Class Mail**

Benjamin W. Loveland  
Wilmer Cutler Pickering Hale and Dorr LLP  
60 State Street  
Boston, MA 02109

**Via Hand Delivery**

Laura Davis Jones, Esquire  
Peter J. Keane, Esquire  
Pachulski Stang Ziehl & Jones LLP  
919 N. Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705

**Via Hand Delivery**

Mark D. Collins  
Amanda R. Steele  
Richard Layton & Finger, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, DE 19801

**Via First Class Mail**

Michael F. Walsh  
Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153

**Via Hand Delivery**

Donna L. Culver (Bar No. 2983)  
MORRIS, NICHOLS, ARSHT & TUNNELL LLP  
1201 N. Market Street, 18th Floor  
P.O. Box 1347  
Wilmington, Delaware 19899-1347

**Via First Class Mail**

Stephanie P. Union  
KEGLER, BROWN, HILL & RITTER  
65 East State Street  
Suite 1800  
Columbus, OH 43215

**Via First Class Mail**

Geoffrey S. Goodman  
FOLEY & LARDNER LLP  
321 North Clark Street, Suite 2800  
Chicago, IL 60654-5313

**Via First Class Mail**

F. Mark Bromley, AAG  
Wisconsin Department of Justice  
P.O. Box 7857  
Madison, WI 53707-7857

**Via First Class Mail**

Christopher R. Momjian  
Senior Deputy Attorney General  
PA I.D. No. 057482  
Office of Attorney General  
21 S. 12th Street, 3rd Floor  
Philadelphia PA 19107-3603

**Via First Class Mail**

Samantha G. Brown, Esq.  
The Phoenix Law Group of  
Feldman Brown Wala Hall & Avena, PLC  
8765 East Bell Road, Suite 110  
Scottsdale, Arizona 85260