

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 498**

The undersigned hereby certifies that, as of the date hereof, no answer, objection or other responsive pleading to the *Debtors' First Supplemental Application for an Order Authorizing Debtors to Expand the Scope of Retention and Employment of PricewaterhouseCoopers LLP to Include Tax Compliance Services Nunc Pro Tunc to January 16, 2012* (the "Application") [Docket No. 498] filed on February 1, 2012, has been received.

The undersigned further certifies that the Court's docket has been reviewed in these cases and no answer, objection or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served by February 15, 2012 at 4:00 p.m.

It is hereby respectfully requested that the Order attached to the Application be entered at the earliest convenience of the Court.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Dated: February 21, 2012  
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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