

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 1, 2012 AT 11:00 A.M. (ET)**

MATTERS WITH CERTIFICATIONS

1. Debtors' First Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 467; 1/19/12]

Related Documents:

- a) Certificate of No Objection [D.I. 511; 2/7/12]

Objection Deadline: February 2, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

2. Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending Debtors' Exclusive Periods Within Which to File a Chapter 11 Plan and Solicit Acceptances Thereto [D.I. 487; 1/26/12]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Related Documents:

- a) Certificate of No Objection [D.I. 526; 2/14/12]

Objection Deadline: February 9, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

- 3. Final Fee Application of Lazard Freres & Co. LLC as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period September 29, 2011 through November 30, 2011 [D.I. 490; 1/27/12]

Related Documents:

- a) Certification of Counsel [D.I. 544; 2/22/12]

Objection Deadline: February 16, 2012 at 4:00 p.m.

Objections/Responses Received:

- b) Informal Response from the U.S. Trustee

Status: The Debtors have submitted an agreed upon revised proposed form of order under certification of counsel. No hearing is necessary.

- 4. Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject an Executory Contract Between the Debtors and Masergy Communications, Inc. *Nunc Pro Tunc* to January 31, 2012 [D.I. 495; 1/31/12]

Related Documents:

- a) Certification of Counsel [D.I. 549; 2/27/12]

Objection Deadline: February 14, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: The Debtors have submitted an agreed upon revised proposed form of order under certification of counsel. No hearing is necessary.

- 5. Debtors' First Supplemental Application for an Order Authorizing Debtors to Expand the Scope of Retention and Employment of PricewaterhouseCoopers LLP to Include Tax Compliance Services *Nunc Pro Tunc* to January 16, 2012 [D.I. 498; 2/1/12]

Related Documents:

- a) Certificate of No Objection [D.I. 543; 2/21/12]

Objection Deadline: February 15, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

MATTERS GOING FORWARD

- 6. Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement, (B) Establishing the Voting Record Date, Voting Deadline and Other Dates, (C) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (D) Approving the Manner and Forms of Notice and Other Related Documents [D.I. 485; 1/25/12]

Related Documents:

- a) Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [D.I. 483; 1/25/12]
- b) Disclosure Statement for the Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [D.I. 484; 1/25/12]
- c) Notice of Disclosure Statement Hearing [D.I. 486; 1/26/12]
- d) First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [D.I. 551; 2/28/12]
- e) Disclosure Statement for the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [D.I. 552; 2/28/12]
- f) Notice of Filing of Blackline of Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [D.I. 553; 2/28/12]
- g) Notice of Filing of Blackline of Disclosure Statement for the Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [D.I. 554; 2/28/12]

Objection Deadline: February 23, 2012 at 4:00 p.m.

Objections/Responses Received:

- h) United States Trustee's Limited Objection to the Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement, (B)

Establishing the Voting Record Date, Voting Deadline and Other Dates, (C) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (D) Approving the Manner and Forms of Notice and Other Related Documents [D.I. 548; 2/24/12]

- i) Debtors' (I) Response to the United States Trustee's Limited Objection to the Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement, (B) Establishing the Voting Record Date, Voting Deadline and Other Dates, (C) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (D) Approving the Manner and Forms of Notice and Other Related Documents and (II) Submission of Revised Order Approving the Disclosure Statement [D.I. 555; 2/28/12]

Status: This matter will be going forward.

QUARTERLY FEE REQUESTS

7. First Interim Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period October 13, 2011 through December 31, 2011 [D.I. 527; 2/14/12]

Related Documents: None.

Objection Deadline: February 23, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: This matter will be adjourned to the hearing scheduled for March 16, 2012 at 9:30 a.m. in order to be heard in conjunction with the quarterly fee requests of the Debtors' professionals.

8. First Interim Fee Application of Lowenstein Sandler PC, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from October 11, 2011 through December 31, 2011 [D.I. 529; 2/14/12]

Related Documents: None.

Objection Deadline: February 23, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: This matter will be adjourned to the hearing scheduled for March 16, 2012 at 9:30 a.m. in order to be heard in conjunction with the quarterly fee requests of the Debtors' professionals.

9. First Interim Application of Elliot Greenleaf as Co-Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period October 13, 2011 through December 31, 2011 [D.I. 532; 2/14/12]

Related Documents: None.

Objection Deadline: February 23, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: This matter will be adjourned to the hearing scheduled for March 16, 2012 at 9:30 a.m. in order to be heard in conjunction with the quarterly fee requests of the Debtors' professionals.

Dated: February 28, 2012
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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