

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Re: Docket No. 529

Objection Deadline: 2/23/2012 @ 4:00 PM

**CERTIFICATE OF NO OBJECTION REGARDING  
FIRST INTERIM APPLICATION OF LOWENSTEIN SANDLER PC,  
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD OCTOBER 11, 2011 THROUGH DECEMBER 31, 2011**

The undersigned counsel hereby certifies that, as of the date hereof:

1. She has received no answer, objection, or other responsive pleading to the First Interim Fee Application of Lowenstein Sandler PC, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 11, 2011 through December 31, 2011 (the "Application") (Docket No. 529) filed on February 14, 2012.

2. Pursuant to the Notice of Application, objections to the Application were to be filed and served by February 23, 2012 ("Objection Deadline"). The undersigned further certifies that she has reviewed the Court's docket in this case and no answer,

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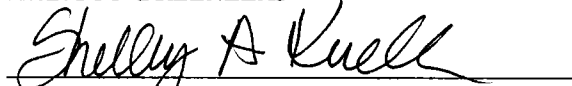
<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

objection, or other responsive pleading to the Application appears thereon. Pursuant to Rule 9013-1(j) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and General Chambers Procedures § 2(a)(v), undersigned counsel files this Certificate of No Objection to the Application following two business days after the Objection Deadline.

3. The Application requested payment of the holdback in the amount of \$44,627.30 (20% of \$223,138.50) pursuant to the Order Granting the Debtors' Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the "Interim Compensation Order") (Docket No. 88). The Application also requested allowance of fees in the amount of \$223,138.50 and expenses in the amount of \$8,891.12 pursuant to the Fee Procedures Order. As noted above no objections were received to the full amount of Lowenstein's fee and expense request. Payment is not requested until such time as the Court approves this Application by Order.

Dated: February 28, 2012  
Wilmington, DE

**ELLIOTT GREENLEAF**



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Pharmaceuticals, LLC, et al.*