

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Re: Docket No. 532

Objection Deadline: 2/23/2012 @ 4:00 PM

**CERTIFICATE OF NO OBJECTION REGARDING
FIRST INTERIM APPLICATION OF ELLIOTT GREENLEAF,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OCTOBER 13, 2011 THROUGH DECEMBER 31, 2011**

The undersigned counsel hereby certifies that, as of the date hereof:

1. She has received no answer, objection, or other responsive pleading to the First Interim Application of Elliott Greenleaf, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 13, 2011 through December 1, 2011 (the "Application") (Docket No. 532) filed on February 14, 2012.

2. Pursuant to the Notice of Application, objections to the Application were to be filed and served by February 23, 2012 ("Objection Deadline"). The undersigned further certifies that she has reviewed the Court's docket in this case and no answer, objection, or other responsive pleading to the Application appears thereon. Pursuant to Rule 9013-1(j) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

General Chambers Procedures § 2(a)(v), undersigned counsel files this Certificate of No Objection to the Application following two business days after the Objection Deadline.

3. The Application requested payment of the holdback in the amount of \$39,790.70 (20% of \$198,953.50) pursuant to the Order Granting the Debtors' Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the "Interim Compensation Order") (Docket No. 88). The Application also requested allowance of fees in the amount of \$198,953.50 and expenses in the amount of \$5,056.98 pursuant to the Fee Procedures Order. As noted above no objections were received to the full amount of Elliott Greenleaf's fee and expense request. Payment is not requested until such time as the Court approves this Application by Order.

Dated: February 28, 2012
Wilmington, DE

ELLIOTT GREENLEAF


Rafael X. Zahralddin-Aravena (DE Bar No. 4166)
Shelley A. Kinsella (DE Bar No. 4023)
1105 North Market Street, Suite 1700
Wilmington, Delaware 19801
Telephone: (302) 384-9400
Facsimile: (302) 384-9399
Email: rxza@elliottgreenleaf.com
Email: sak@elliottgreenleaf.com

and

Kenneth A. Rosen, Esquire
S. Jason Teele, Esquire
Nicole Stefanelli, Esquire
LOWENSTEIN SANDLER PC
65 Livingston Avenue
Roseland, New Jersey 07068
Telephone: (973) 597-2346
Facsimile: (973) 597-2347
Email: KRosen@lowenstein.com
Email: steele@lowenstein.com
Email: NStefanelli@lowenstein.com

Co-Counsel to the Official Committee of Unsecured
Creditors of Graceway Pharmaceuticals, LLC, et al.